

iDEA

**BOOSTING THE ARMM
ECONOMY: ISSUES AND
CONCERNS**

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Discussion flow

- A. ARMM in the PHILIPPINE ECONOMY
 - *Size and contribution*
 - *Location and non-economic factors*
- B. THE ARMM ECONOMY
 - *Socioeconomic Profile*
 - *Comparative Growth Rates*
 - *Top ARMM Investors*
- C. Issues & recommendations
 - *Peace & growth*
 - *Private & public aspects of ARMM econ*

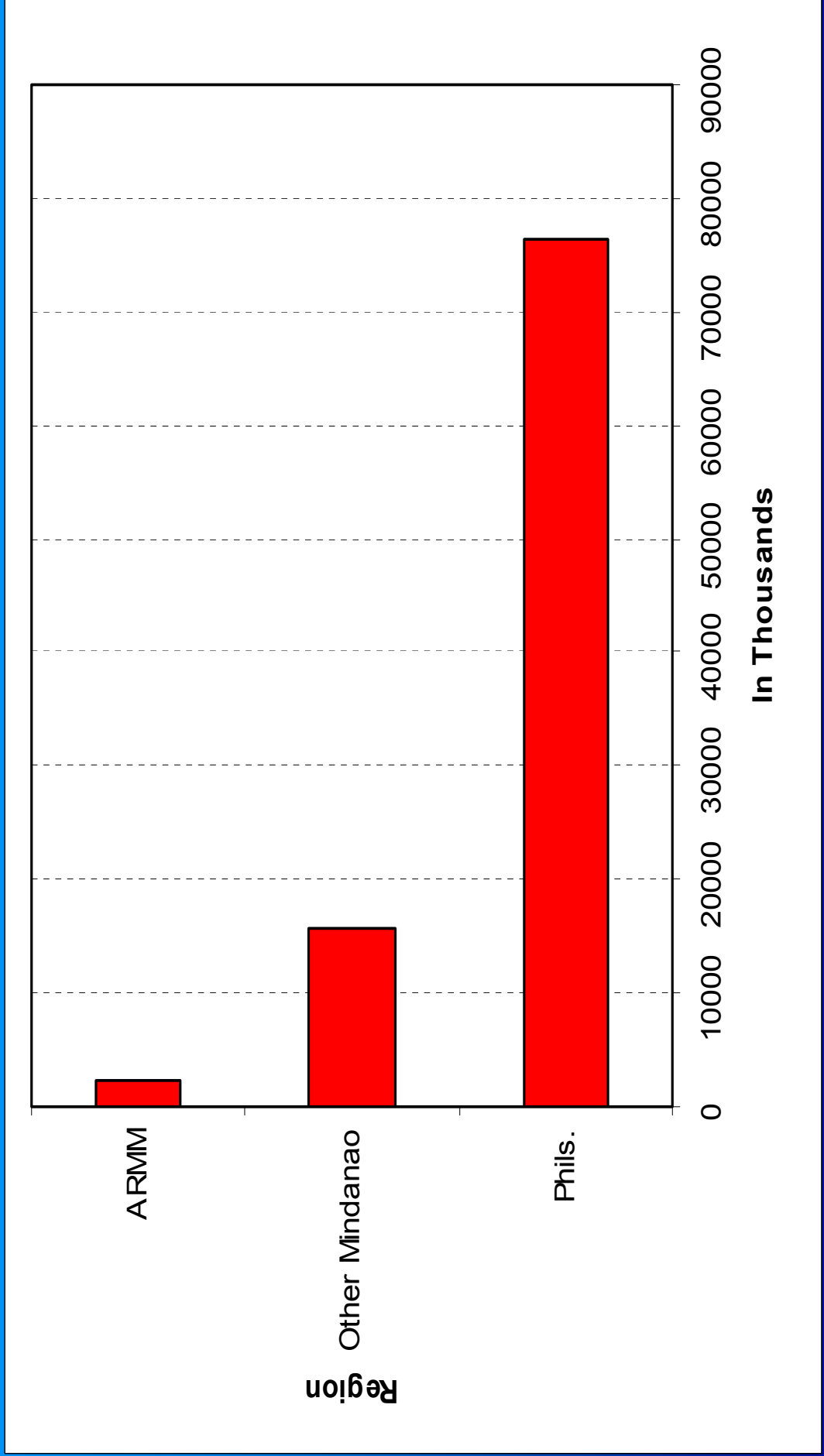
ARMM in the Philippine Economy

- *Relative size*
 - *Population*
 - *Land & natural resources*
- *Economic output*
 - *Economic structure*

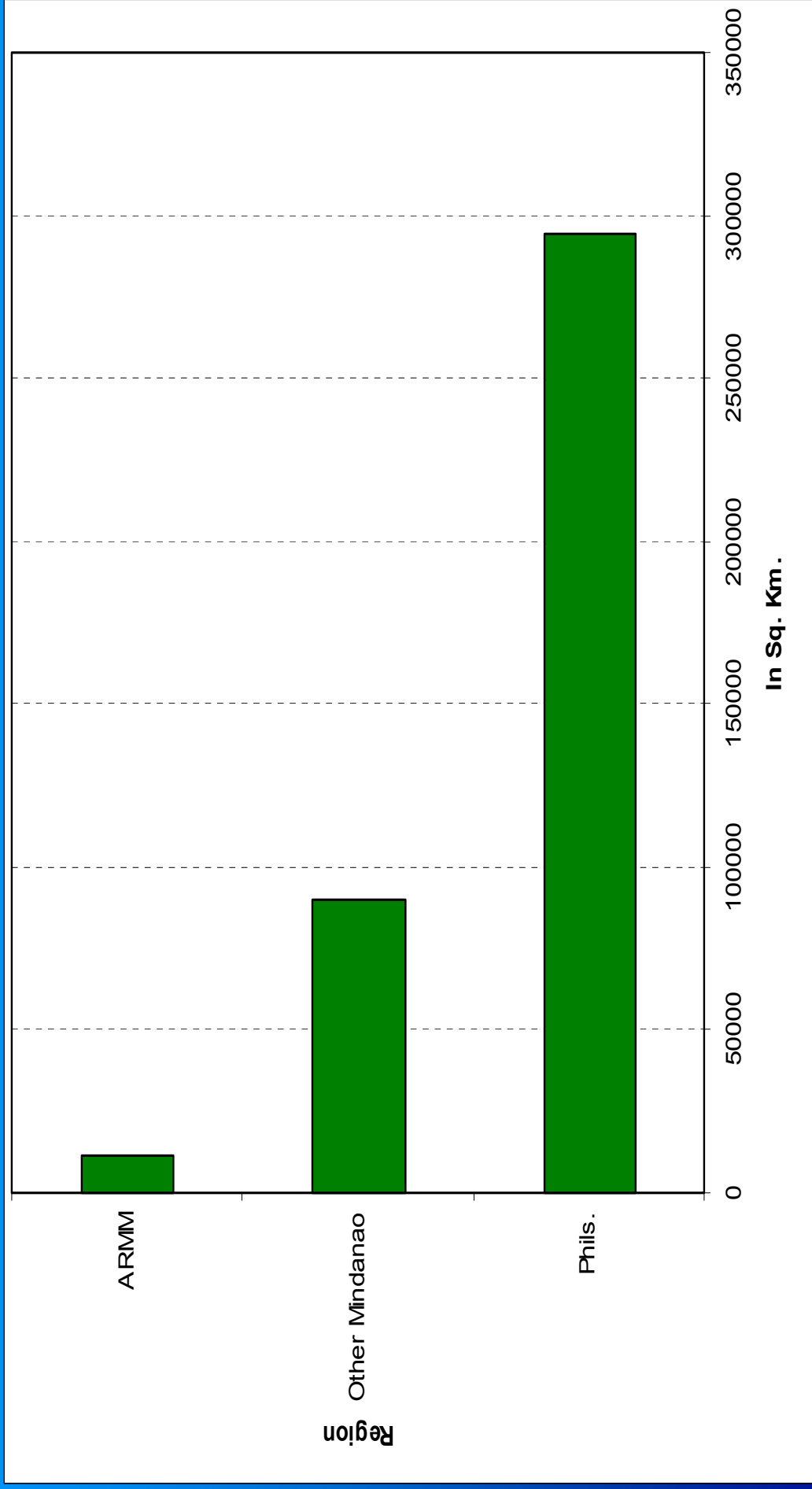
ARMM in the Philippine Economy

- *Location*
 - *BIMP-EAGA & trade*
 - *Relations with other Mindanao*
- *Non-economic aspects*
 - *Religion*
 - *Culture*
 - *Socio-econ structure*

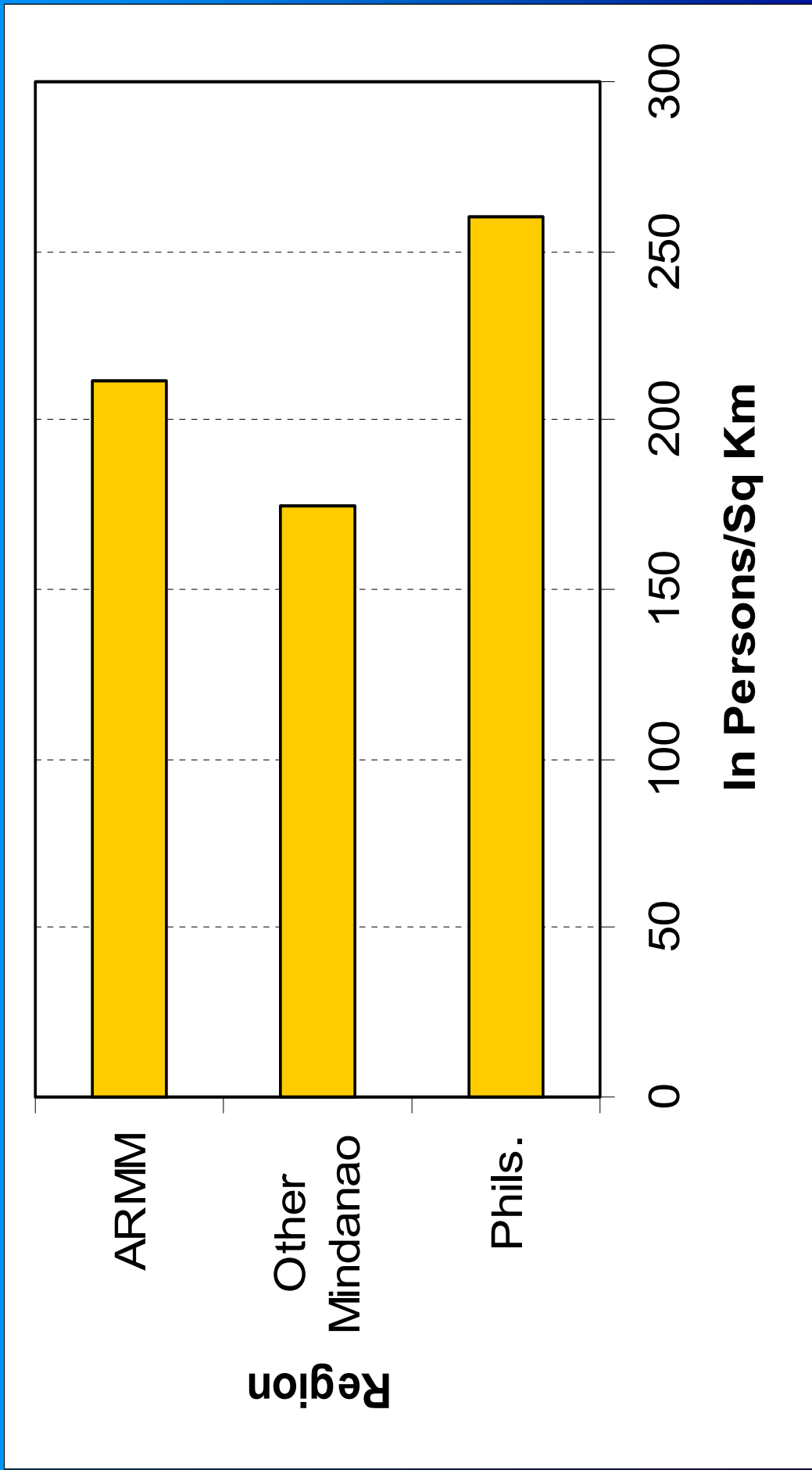
Population in 2000



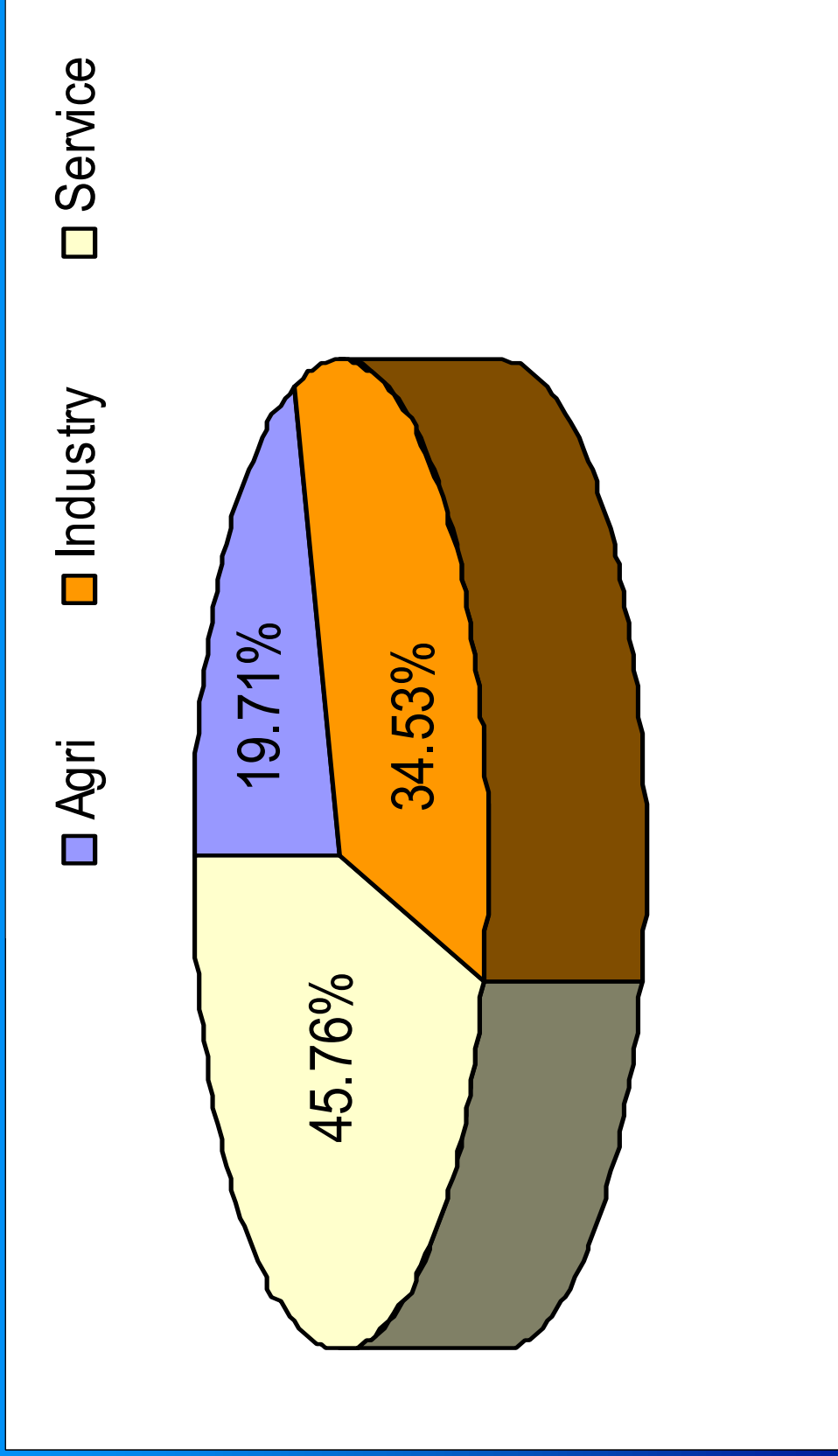
Land Area in 2000



Density in 2000

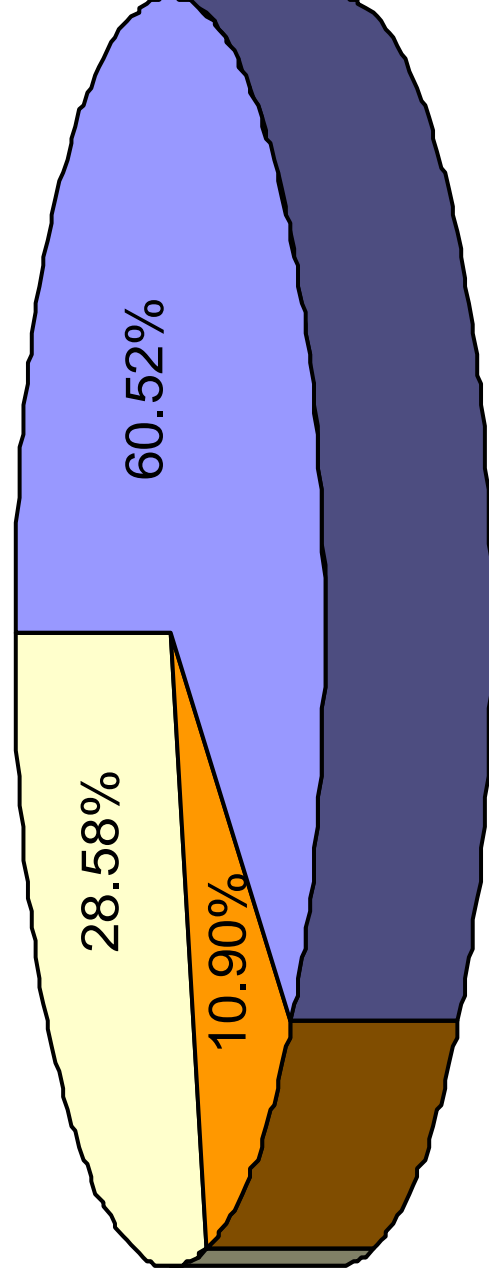


Distribution of Philippine GDP (2002)



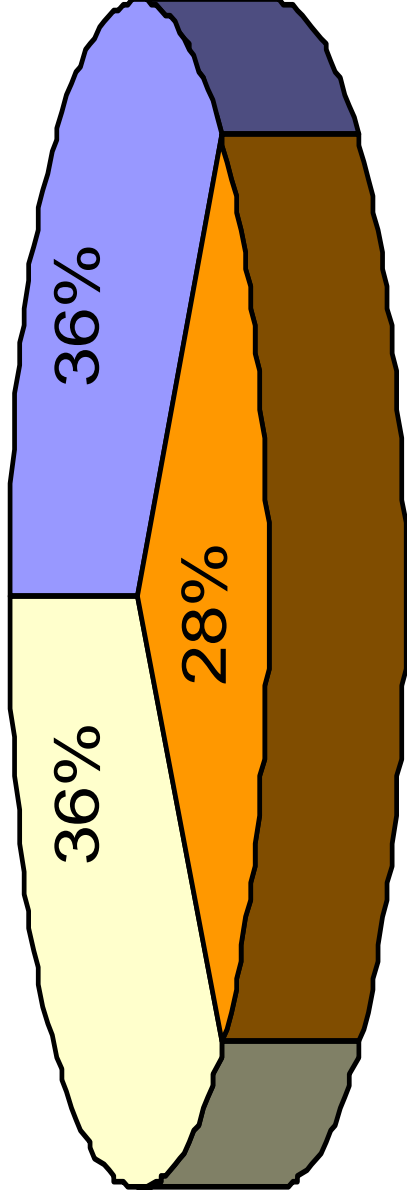
Distribution of ARMM GRDP (2002)

■ AGRI ■ INDUSTRY ■ SERVICE



Distribution of Other Mindanao GRDP (2002)

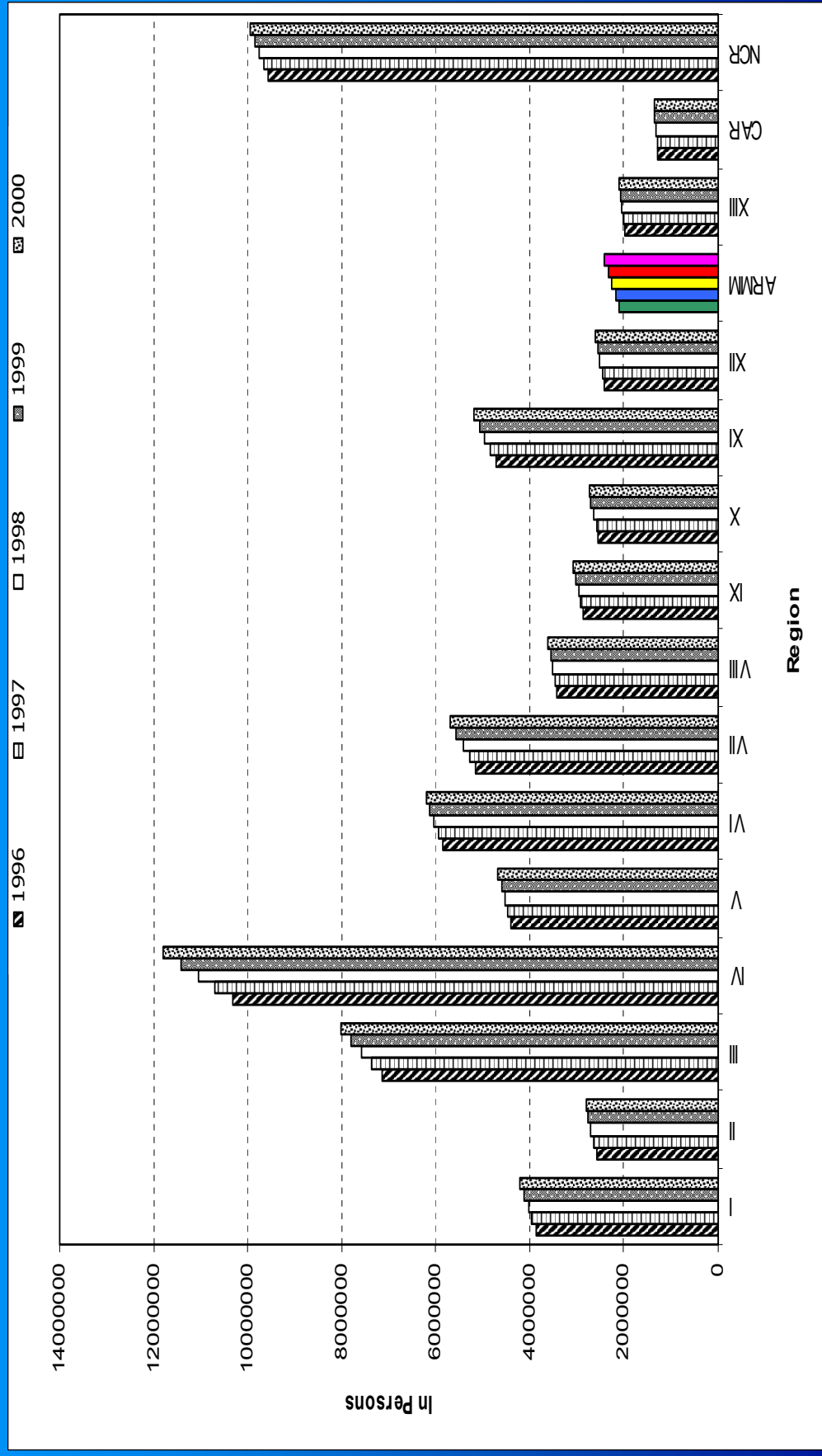
- AGRI
- INDUSTRY
- SERVICE



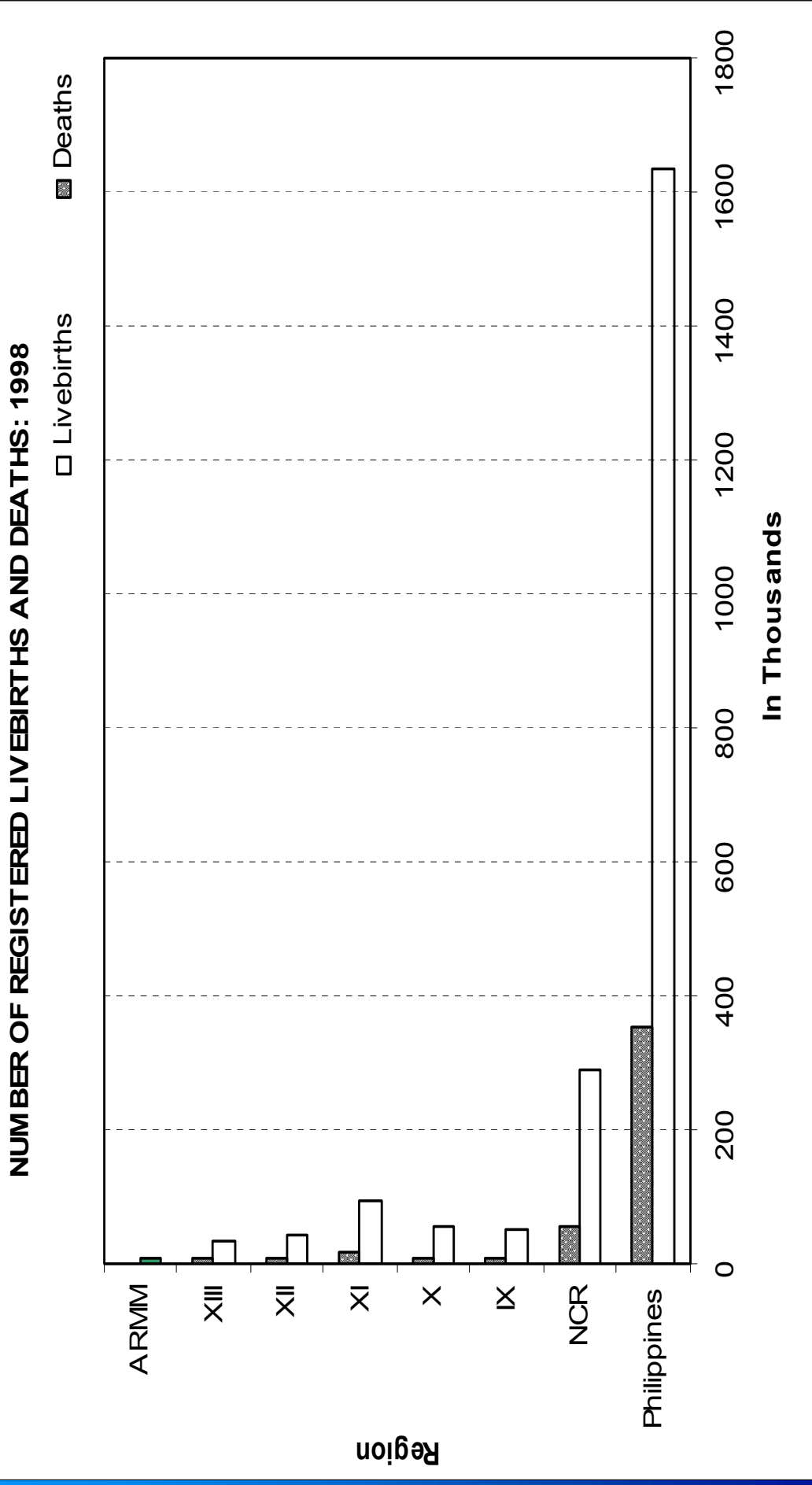
B. THE ARMM ECONOMY

- ▣ *Socioeconomic Profile*
- ▣ *Comparative Growth Rates*
- ▣ *Top ARMM Investors*

Annual Population Growth Per Region

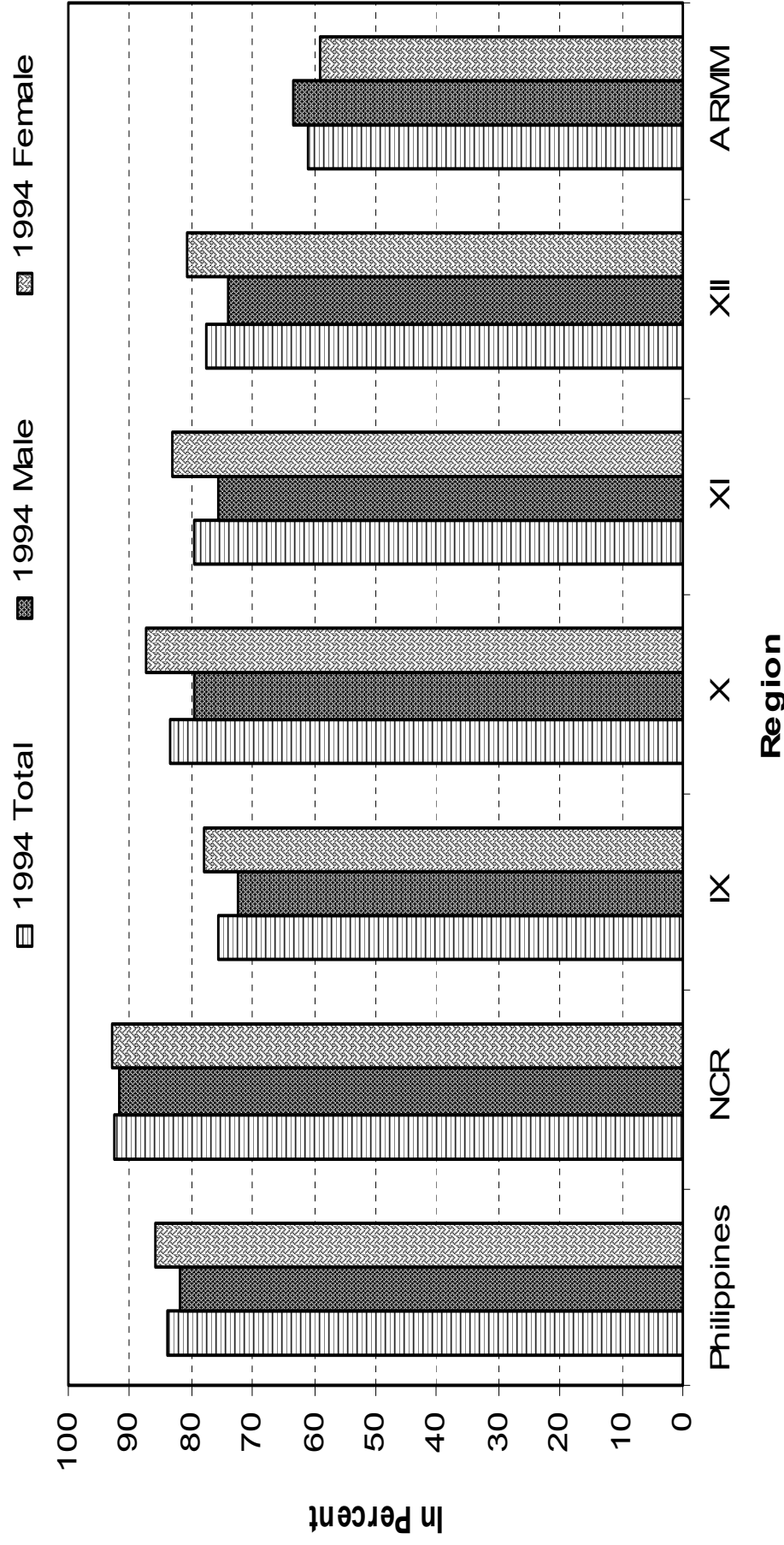


ARMM Recorded the Lowest Infancy & Mortality Rates in 1998

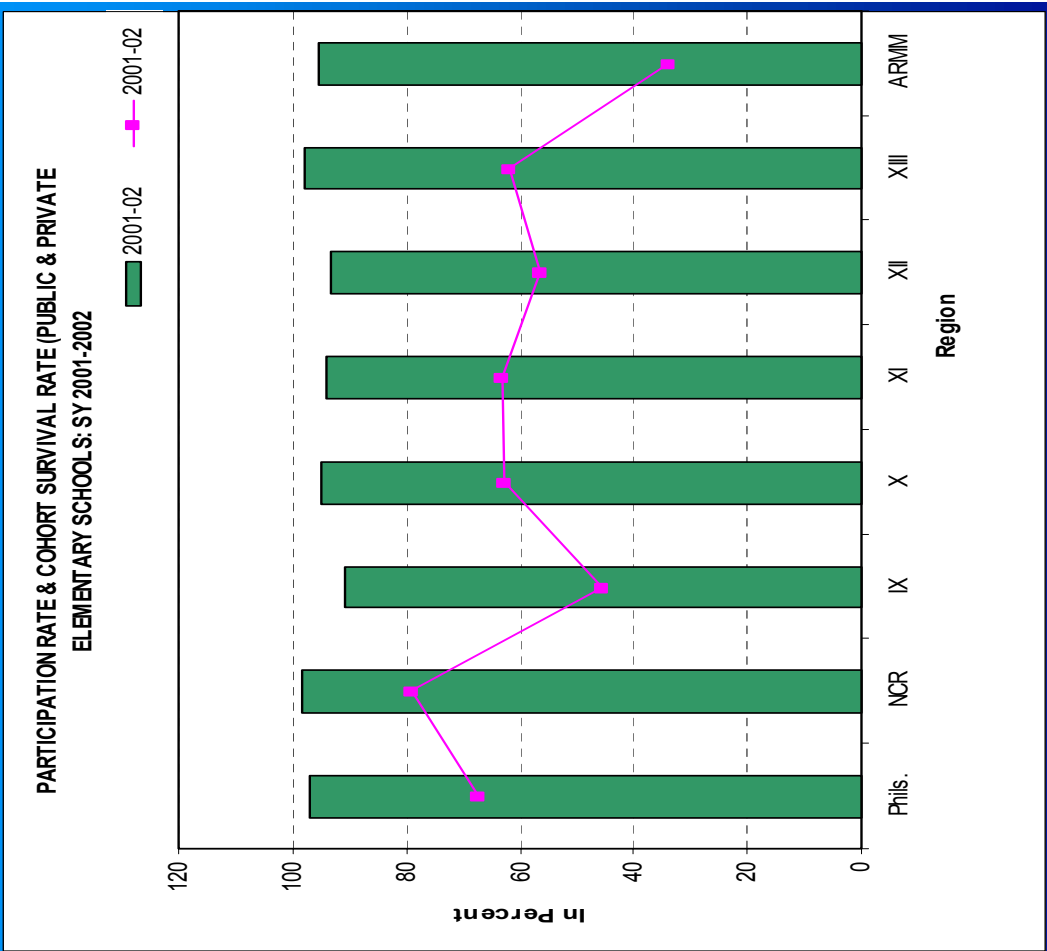
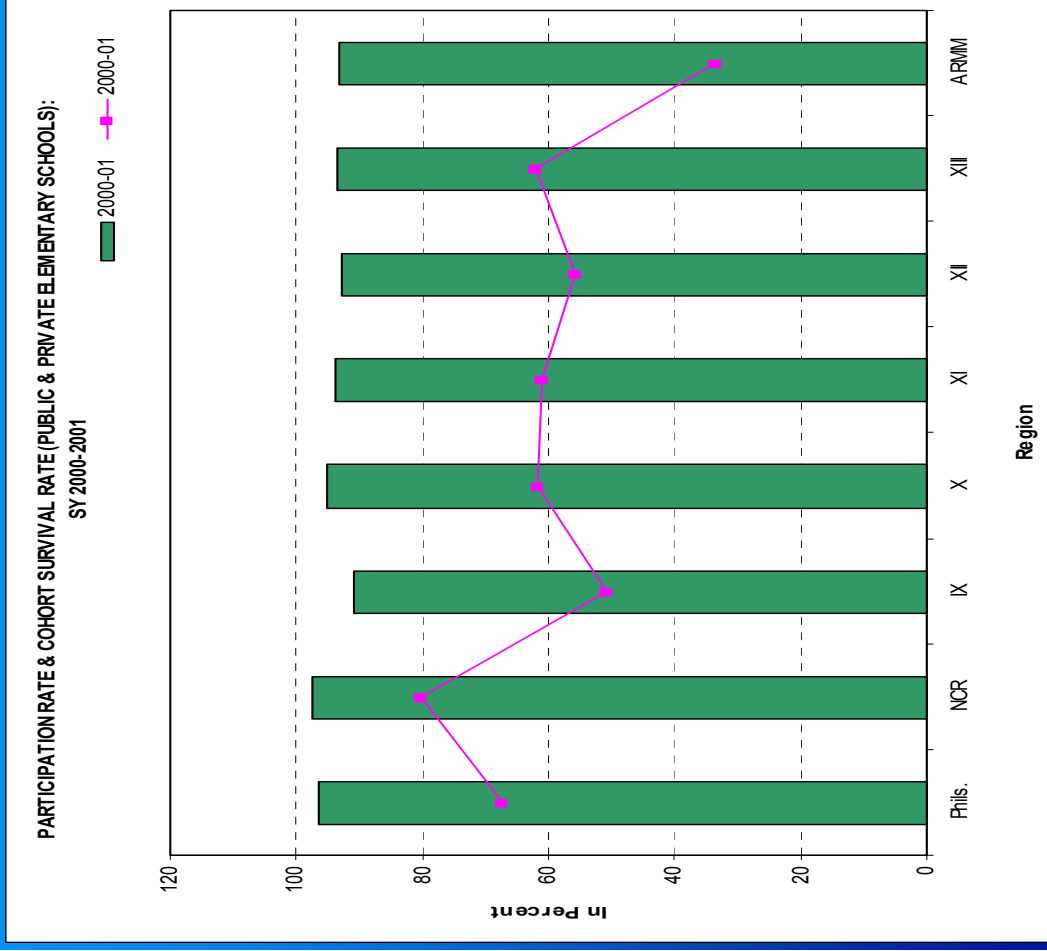


Males' Literacy Rate was Slightly Higher than that of the Females'

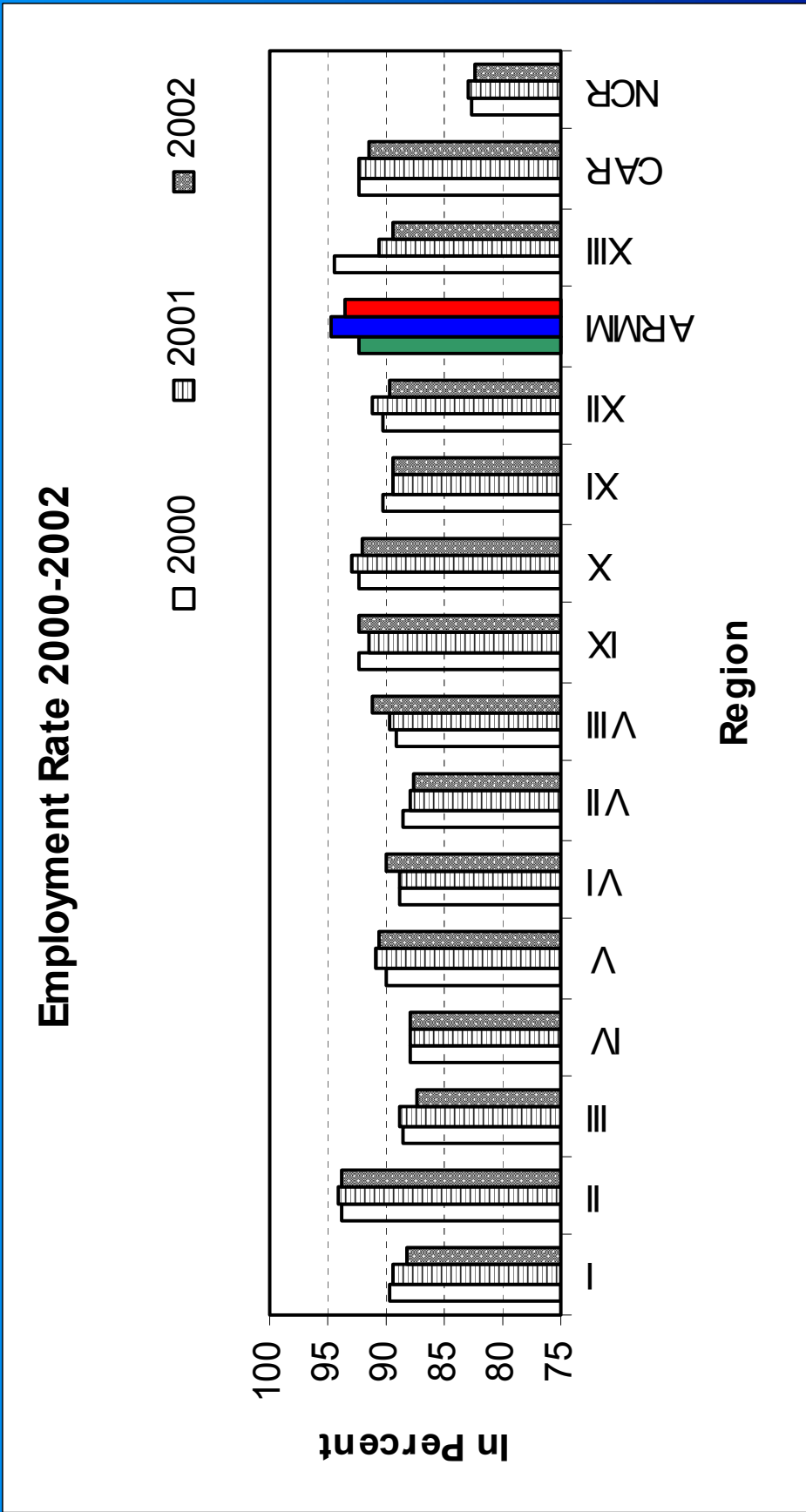
FUNCTIONAL LITERACY RATE OF THE POPULATION 10-64 YEARS OLD



Participation Rates were Relatively the Same but ARMM's Survival Rates were the Lowest

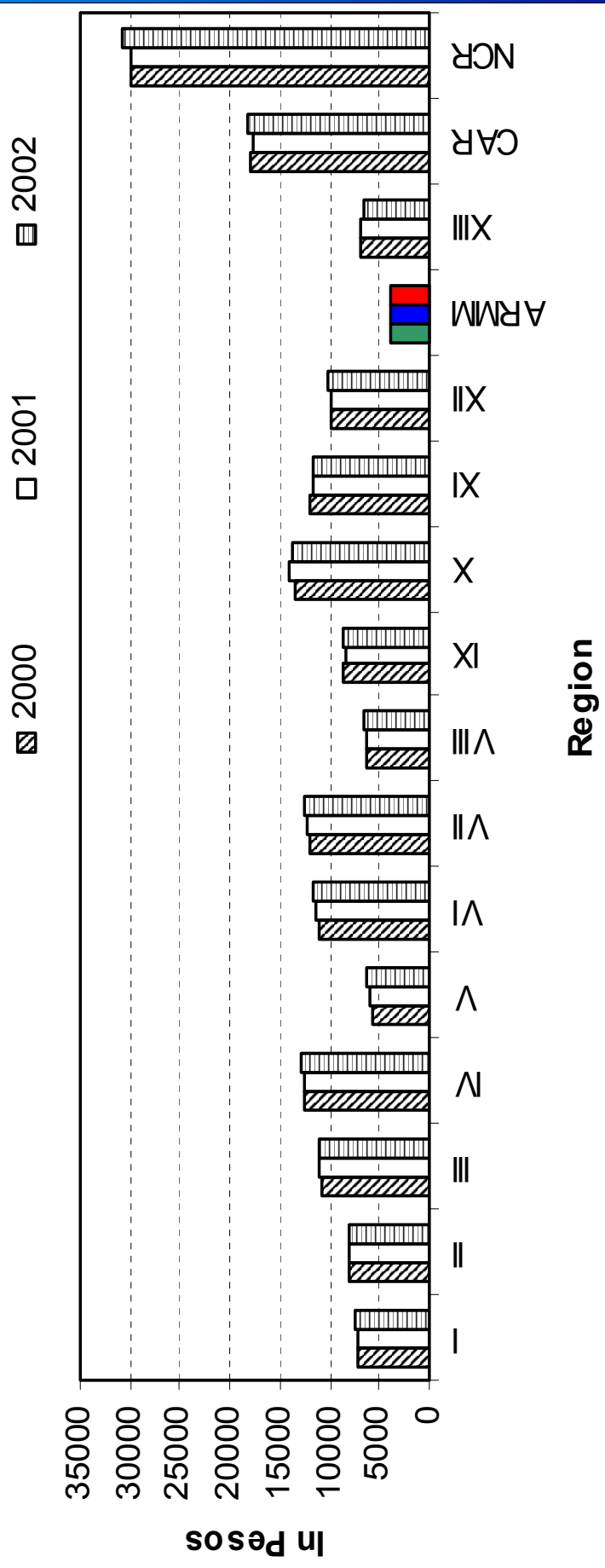


Employment Rate Slightly Decreased



Gradual Increase in Per Capita GRDP

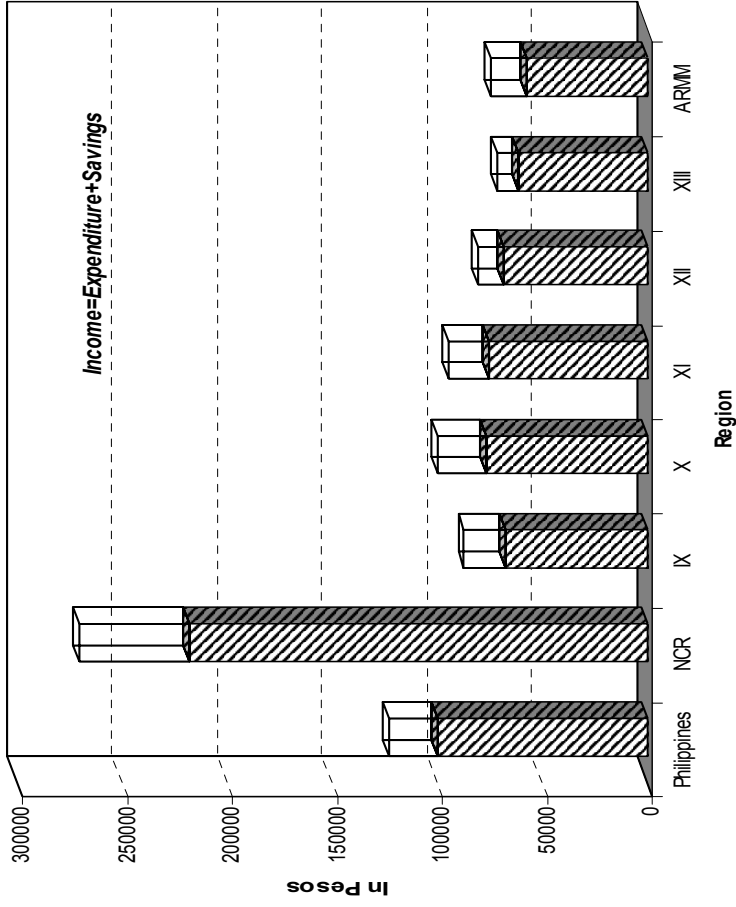
**Per Capita Gross Regional Domestic Product:
2000-2002
At Constant Prices (1985=100)**



Average Income, Expenditure & Savings

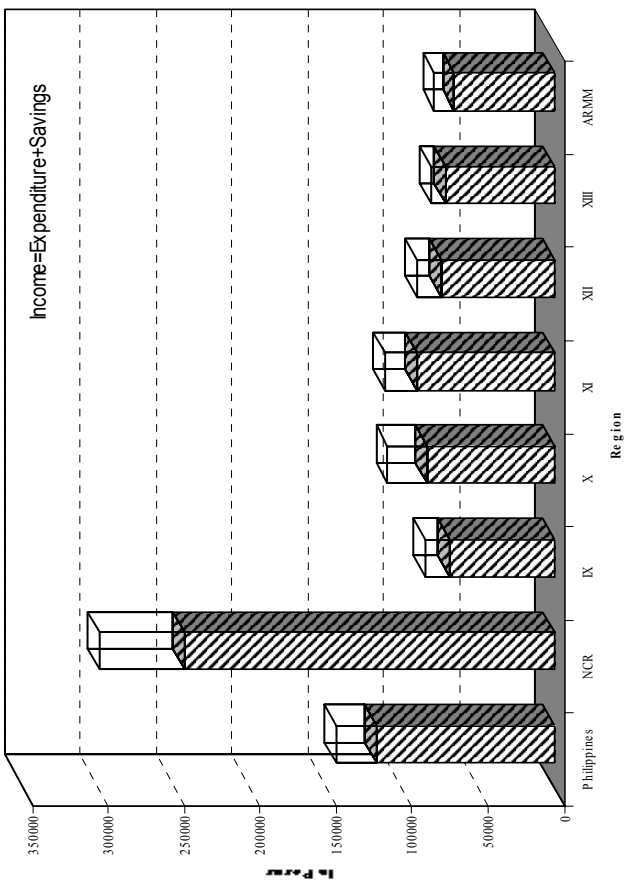
Average Income, Expenditure & Savings: 1997

▨ Average Expenditures □ Savings

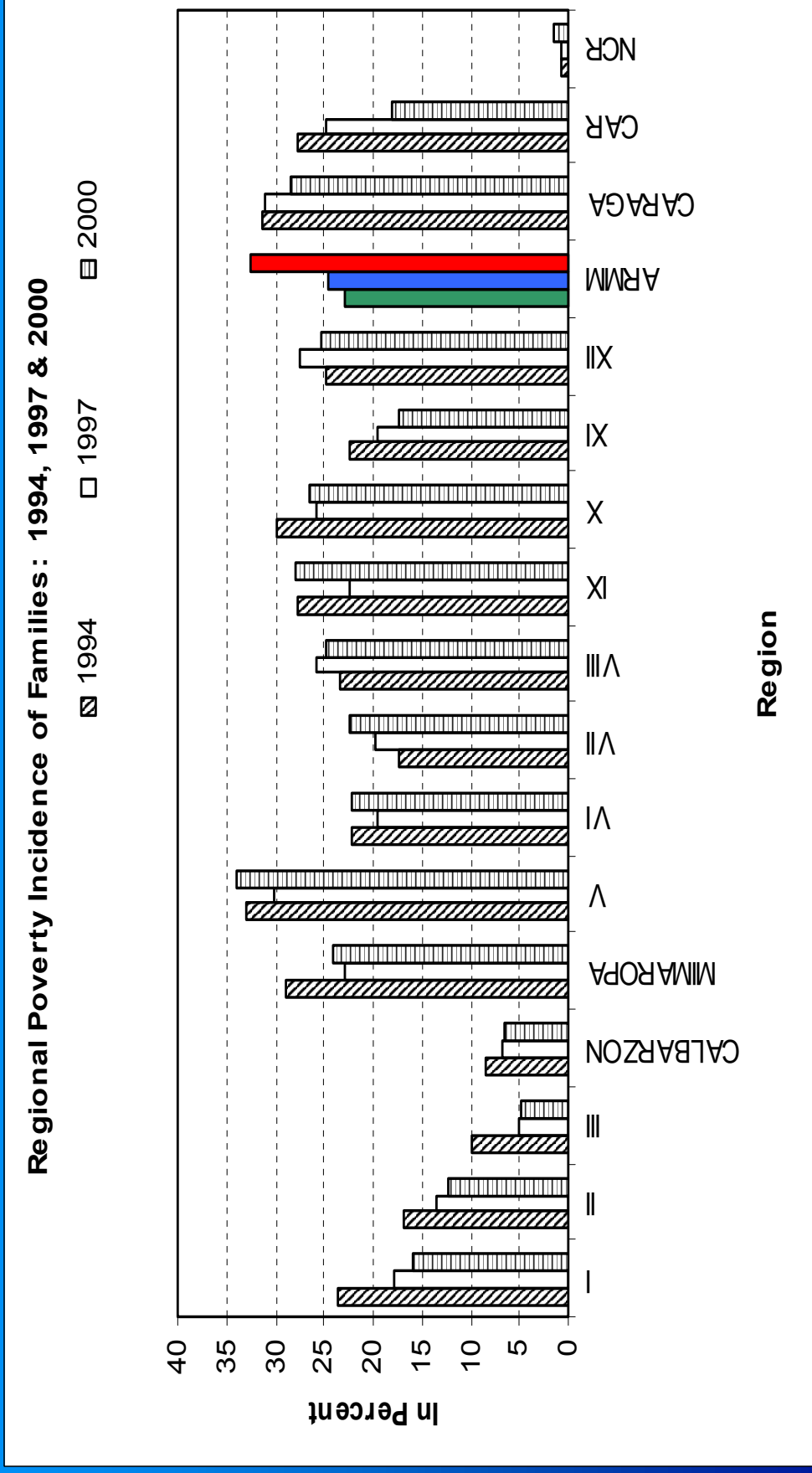


Average Income, Expenditure, & Savings: 2000

▨ Average Expenditures □ Savings



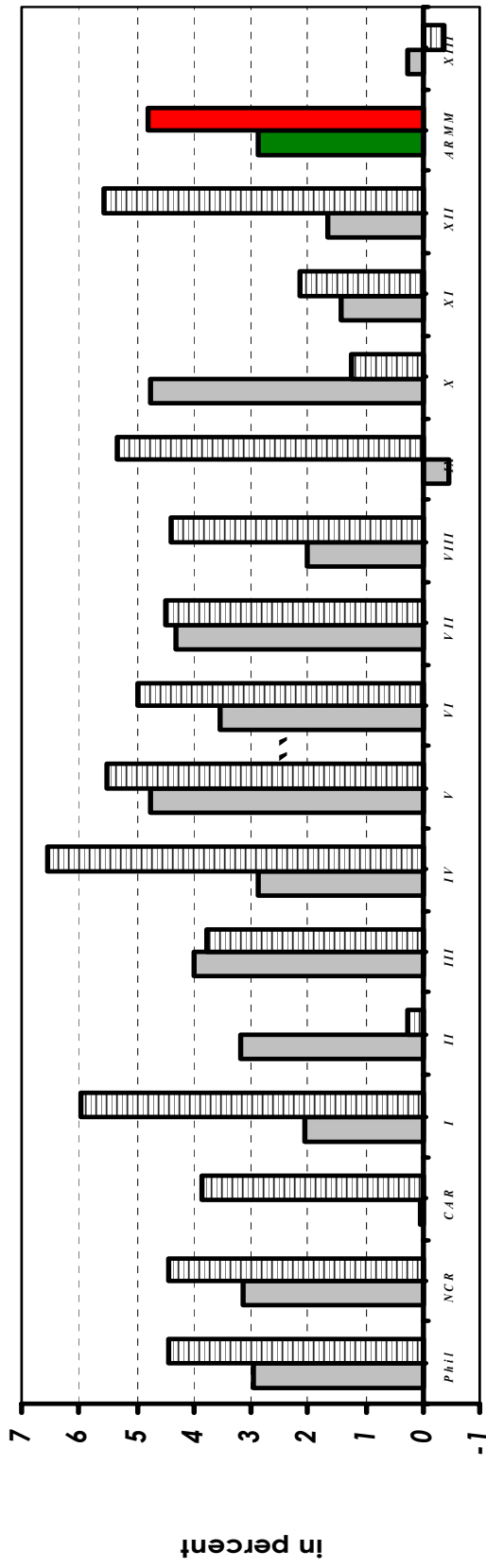
Expanding Poverty Incidence



Economic Growth Improved in 2002

Comparative Growth Rates of Regional Economies:
2000-2002
At Constant Prices (1985=100)

00-01 01-02



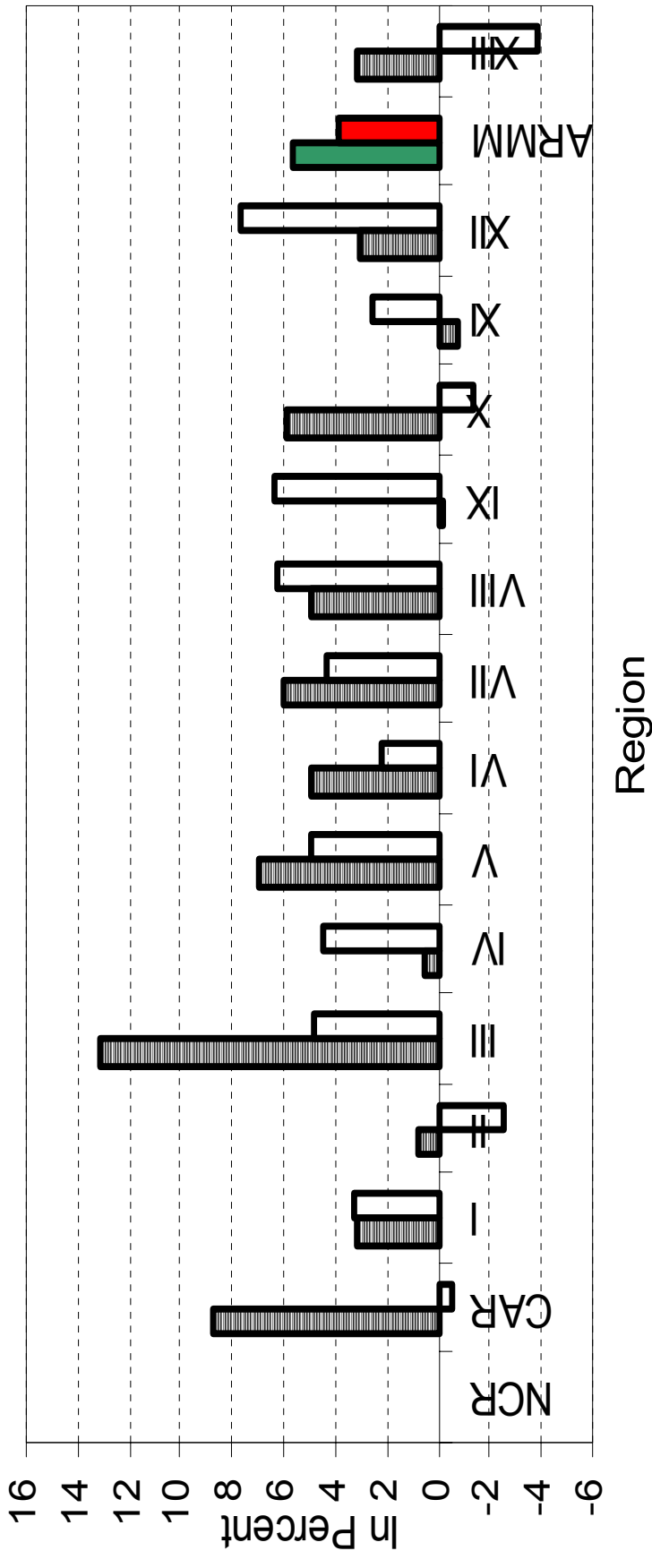
Regions

Source: National Statistical Coordination Board

Declining AFF Performance

Comparative Growth Rates of Regional Economies in
 AFF:2000-2002
 At Constant Prices (1985=100)

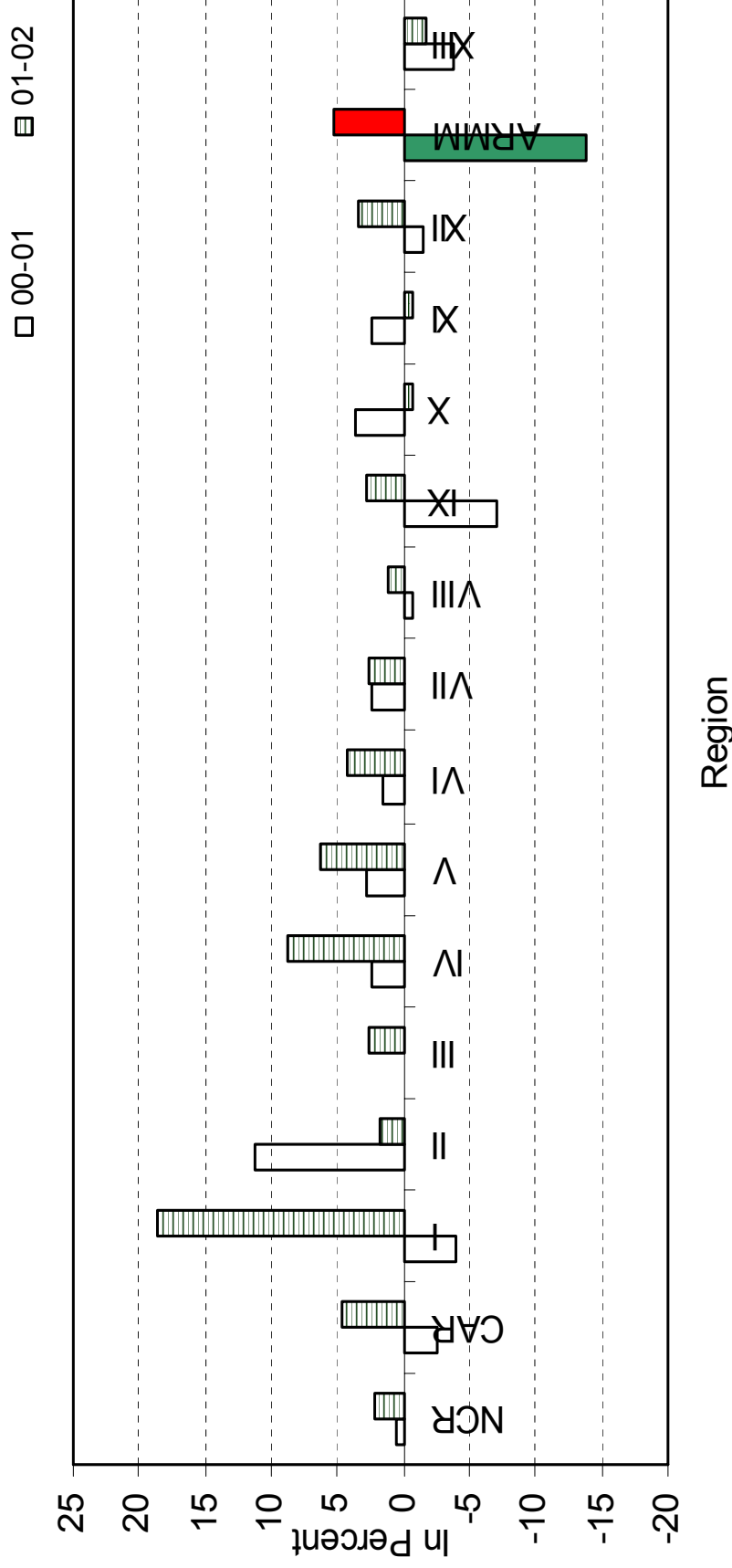
■ 00-01 □ 01-02



Source: National Statistical Coordination Board

Rising Industry Sector

Comparative Growth Rates of Regional Economies in Industry: 2000-2002 At Constant Prices (1985=100)



Growth in the Construction Sector in 2002 was Led by ARMM

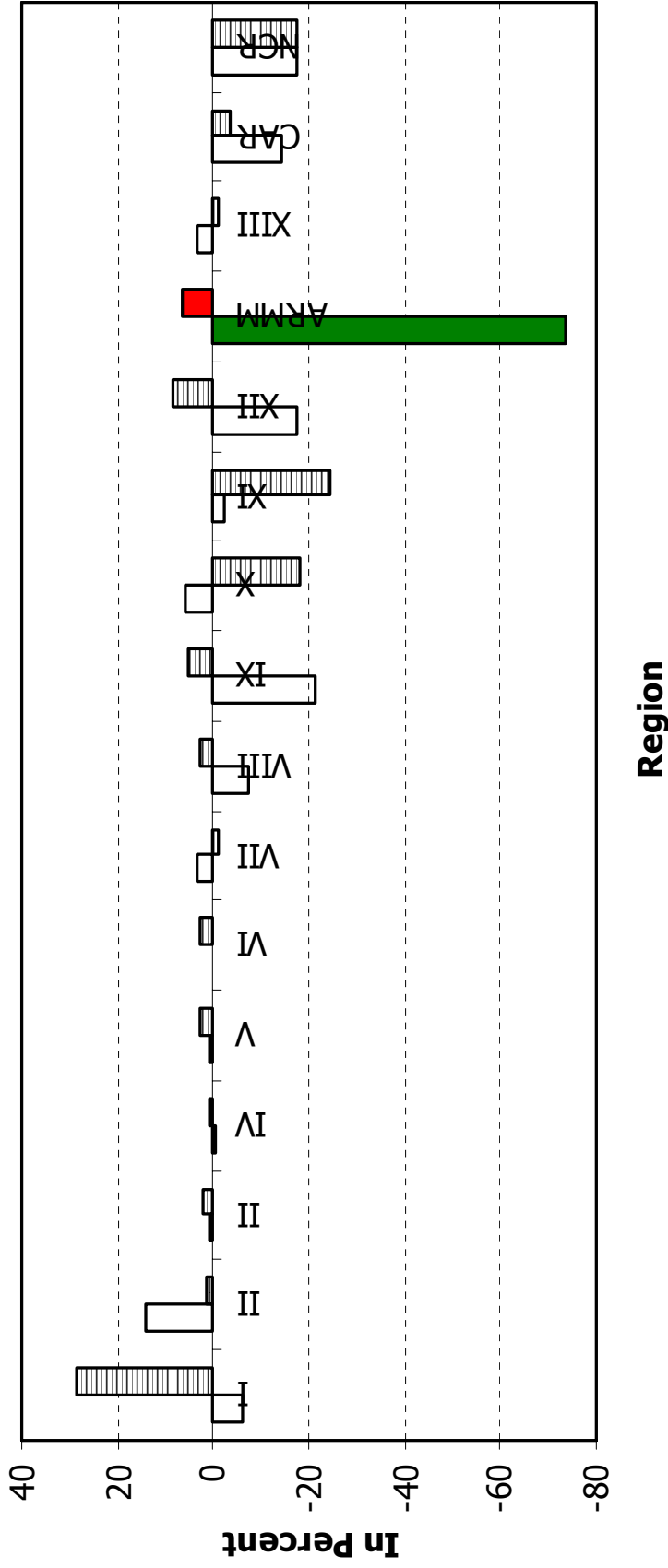
Comparative Growth Rates of Regional Economies in Construction:

2000-2002

At Constant Prices (1985=100)

□ 00-01

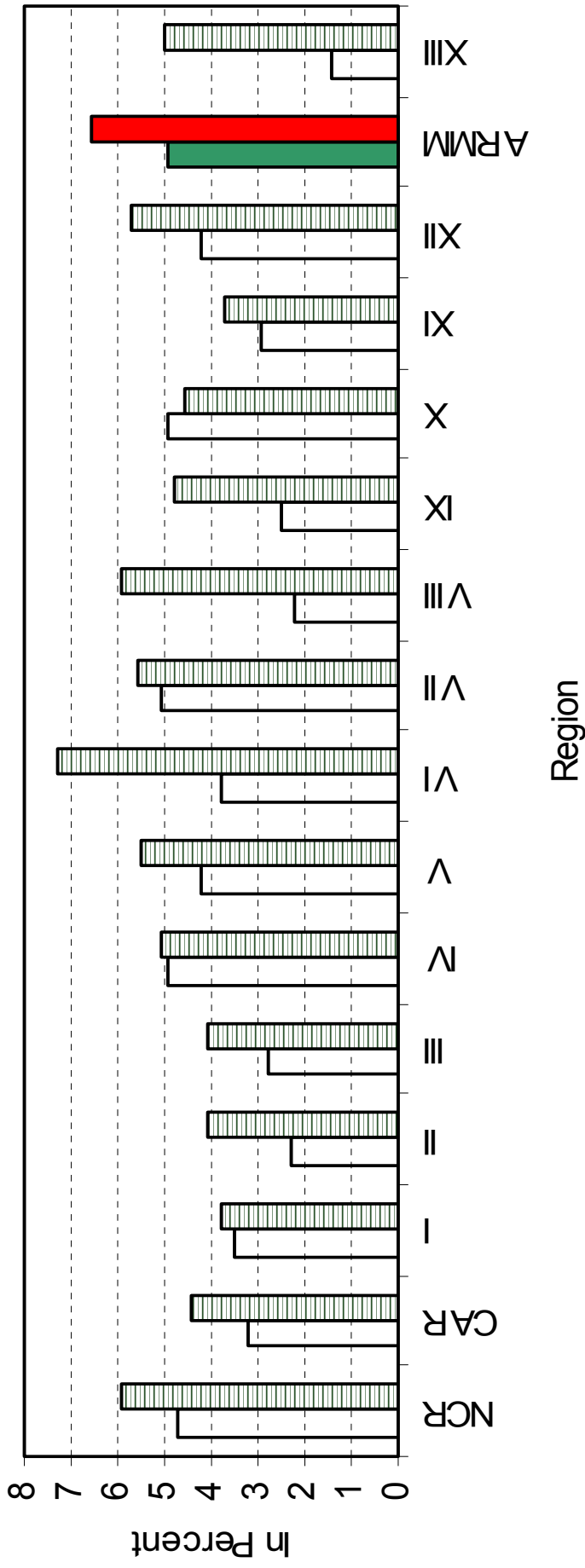
▨ 01-02



All Regional Service Sectors Went Up

**Comparative Growth Rates of Regional Economies in Services:
2000-2002**
At Constant Prices (1985=100)

□ 00-01 ▨ 01-02



Top 6 ARMM Investors

Total Number of:

Corporations - 1,807

Partnerships - 26

- 1) La Frutera, Inc.
- 2) Mindanao Textile Corp.
- 3) Bongao Nationwide Telephone System Inc.
- 4) Moro Gulf Holdings, Inc.
- 5) Maranao Rbank, Inc.
- 6) Cowboy Insurance Co. Inc.

C. Issues and recommendations

- *Peace and regional growth*
 - *Planning stability*
 - *Implementation space*

C. Issues and recommendations

- *Socio-political structure*
 - *Effect on incentives*
 - *Ability to consolidate/mobilize resources*

C. Issues and recommendations

- *Institutional issues*
 - *Business & civil society*
 - *Government efficiency*

THANK YOU.