

EPP Party Barometer November/December 2018

The Situation of the European People's Party in
the EU and an Outlook on the EP Elections

(as of 11 December 2018)

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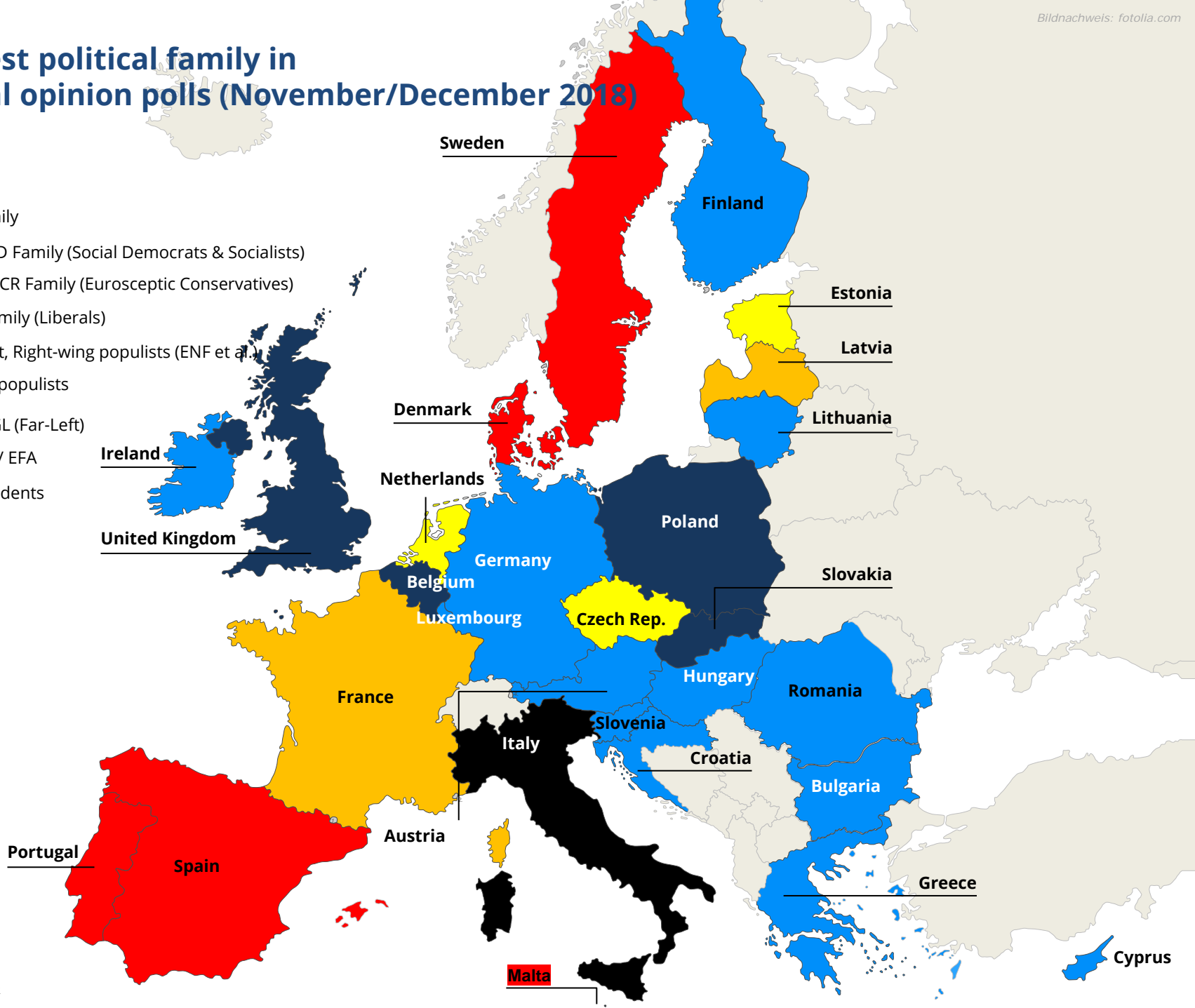
Summary and latest developments

- The maps show the electoral results for parties belonging to the European People's Party (and in one case the Socialists).
- The maps indicate the political affiliation of Heads of State and Government of EU member countries. They also indicate which party family is leading in the national polls.
- Parties belonging to the EPP family are (in national polls) the strongest political family in **13 (+1)** countries. The Socialist family is leading in **5 (-1/2)** (compared with the last party barometer), the Liberal family in **3 (0/-1)** countries, the Eurosceptic Conservatives in **4 (+1)**. In France and Latvia, unaffiliated movements /parties are stronger than any party family, in Italy the far-right is the strongest political family.
- If one looks only at the political colour of the strongest political force (and not the entire party family), an EPP party is leading in **11** countries, the Socialists in **9**, the ALDE/ECR in **3** each, independents and right-wing populists in one each
- In many countries, the advantage of the leading political family in the opinion polls is very slim (**France, Spain, Slovakia, Finland, Belgium**).
- The EPP family enjoys a relatively strong support in the opinion polls (above 30%) in **Germany, Hungary, Romania, Austria, Croatia, Bulgaria, Slovenia, Portugal, Greece, Ireland, Poland and Cyprus**
- In the European Council, **8** Heads of State and Government belong to the EPP family, **8** to the Liberals, **5*** to the Socialists/Social Democrats, **2** to the Eurosceptic Conservatives, **one** to the European Left. **4** are formally independent

*including the ousted Swedish Prime Minister

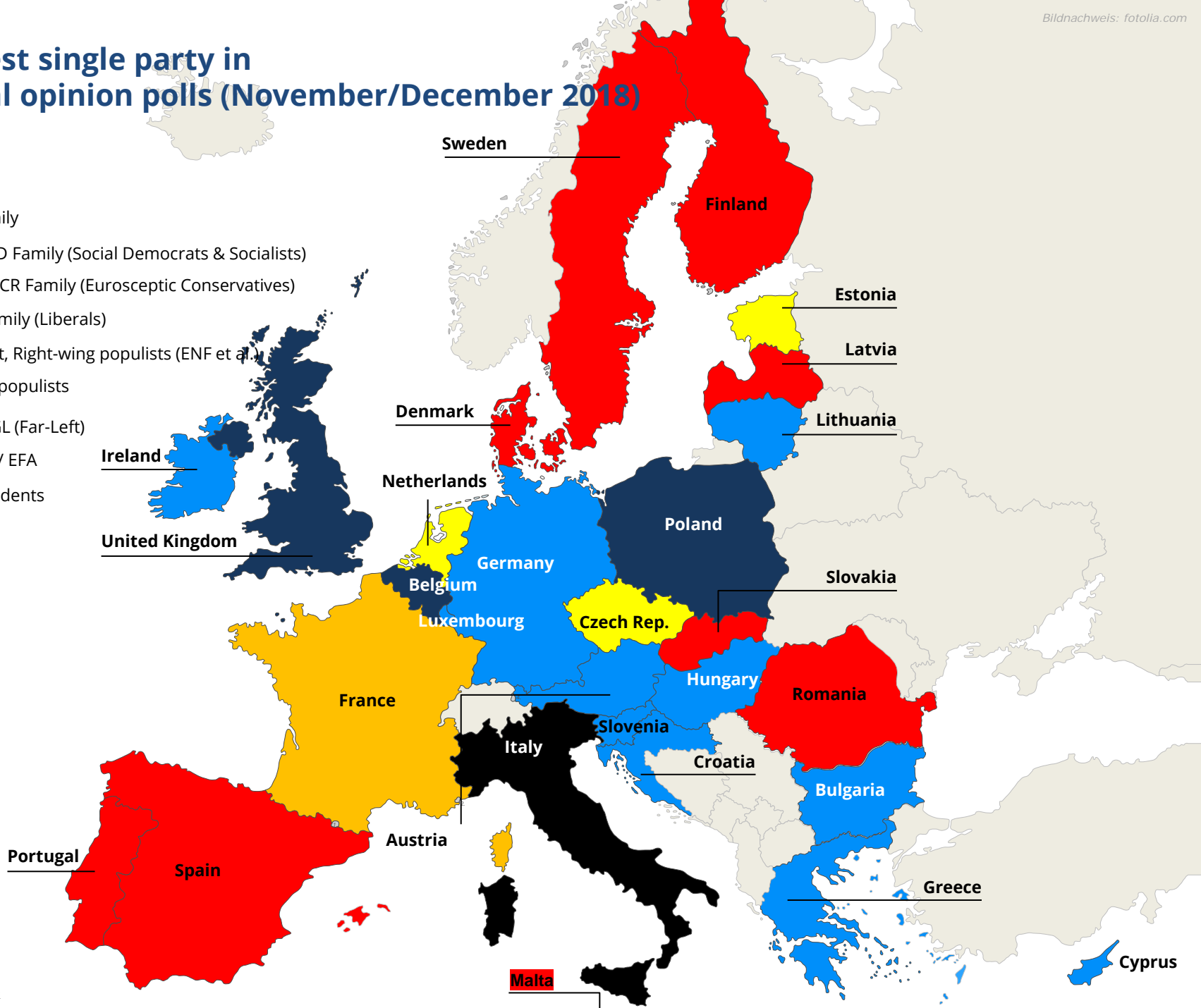
Strongest political family in national opinion polls (November/December 2018)

- EPP Family
- PES / S&D Family (Social Democrats & Socialists)
- ACRE / ECR Family (Eurosceptic Conservatives)
- ALDE Family (Liberals)
- Far-Right, Right-wing populists (ENF et al.)
- Diverse populists
- GUE/NGL (Far-Left)
- Greens / EFA
- Independents



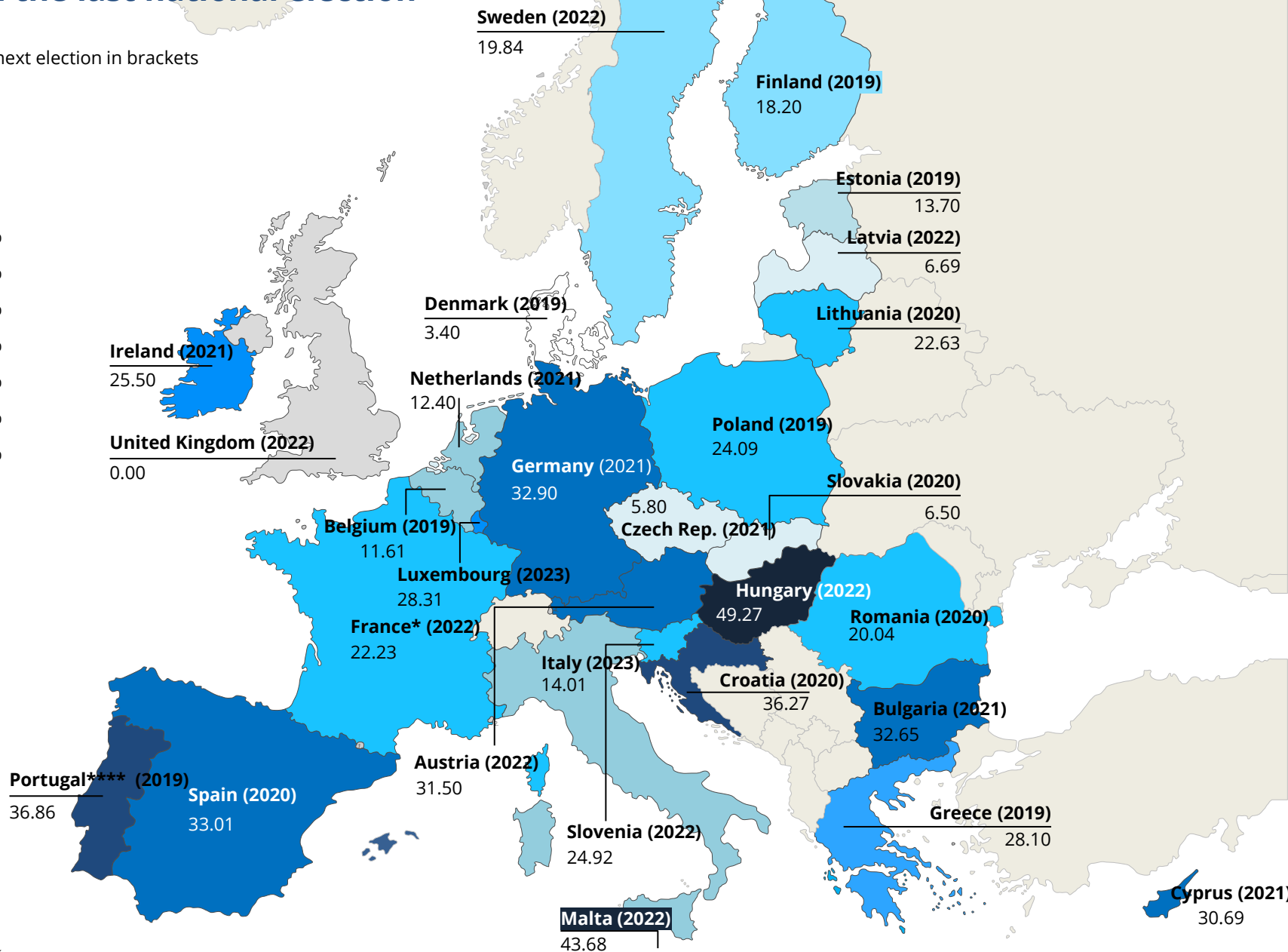
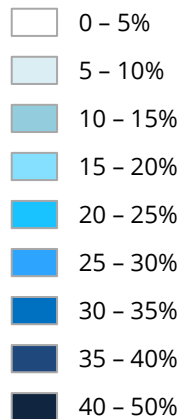
Strongest single party in national opinion polls (November/December 2018)

- EPP Family
- PES / S&D Family (Social Democrats & Socialists)
- ACRE / ECR Family (Eurosceptic Conservatives)
- ALDE Family (Liberals)
- Far-Right, Right-wing populists (ENF et al.)
- Diverse populists
- GUE/NGL (Far-Left)
- Greens / EFA
- Independents



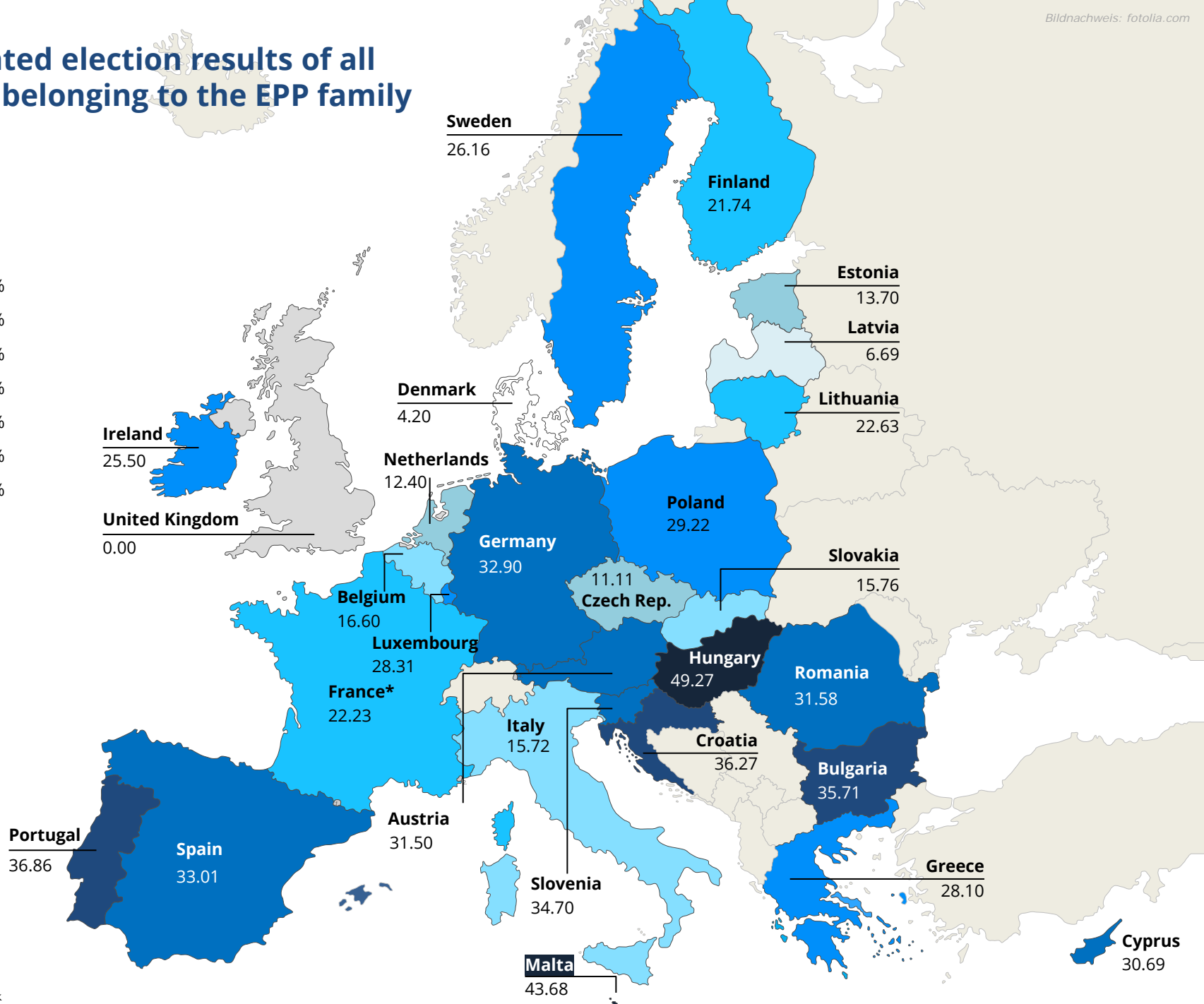
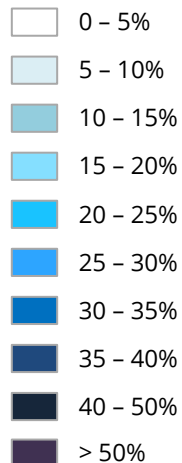
Election results of the strongest EPP member party in the last national election

in % / year of next election in brackets



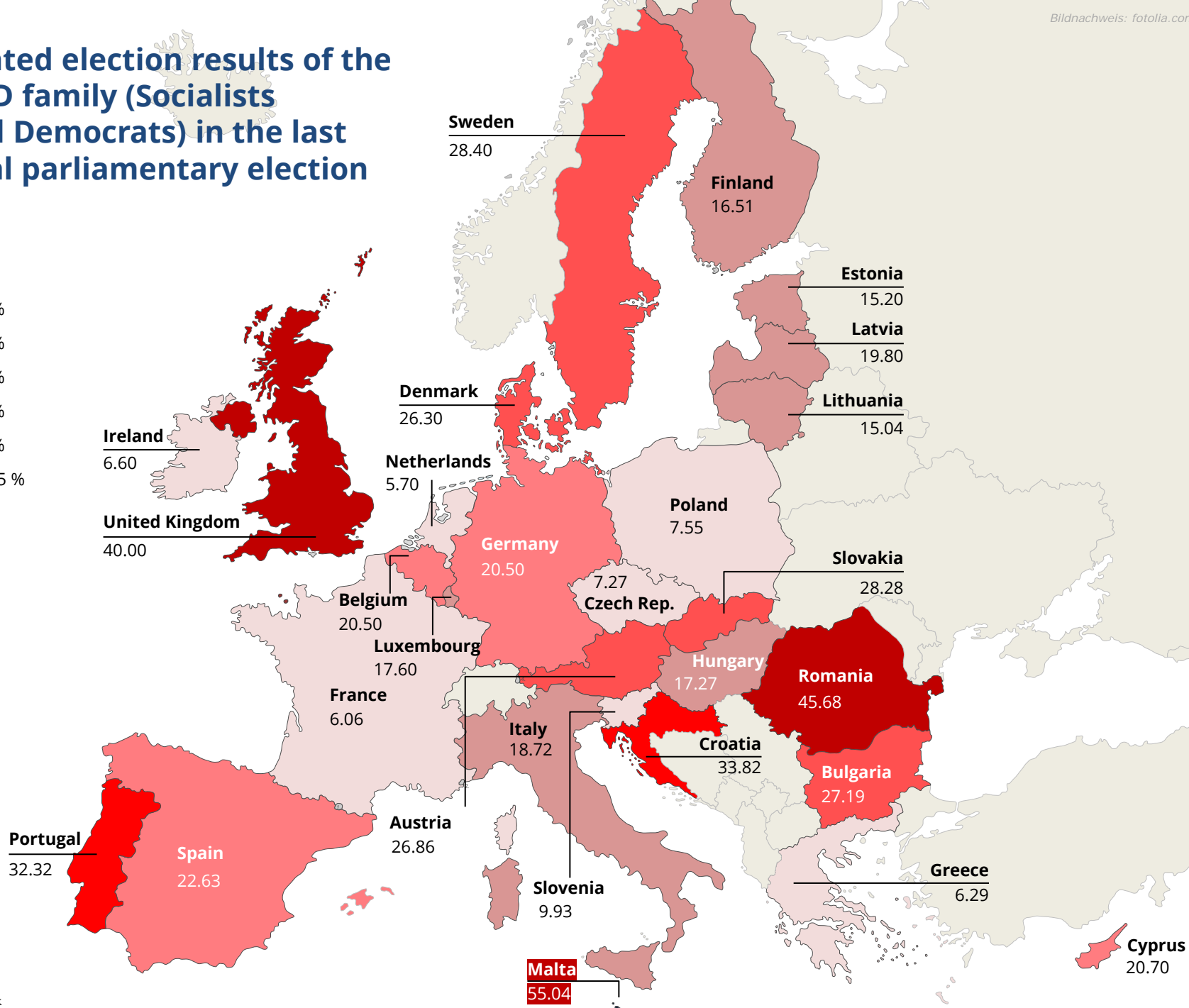
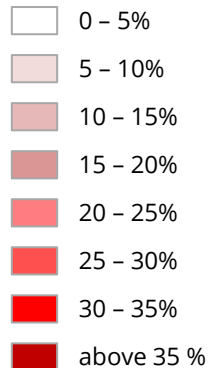
Cumulated election results of all parties belonging to the EPP family

In %



Cumulated election results of the PES/S&D family (Socialists & Social Democrats) in the last national parliamentary election

In %



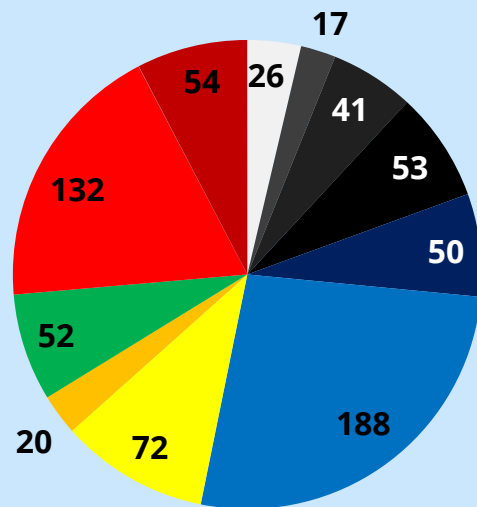
Outlook on the EP elections in 2019

- **Introductory remarks:**
 - Preferences expressed in national opinion polls are not necessarily identical with voting preferences in EP elections
 - A low turnout (or a different mobilisation rate among competing parties) may have a strong impact
 - The prominence of the „Spitzenkandidat“/national top candidates may influence voter preferences
- **With caution, the following statements can be made:**
 - Despite (significant) losses in bigger member states, the EPP would likely remain the strongest political family (**177-195 seats**) in the EP (**25.1%-27.7%** of seats)
 - In relative terms, **the share of the EPP group (currently 29.2% of the seats) would only moderately be reduced (-1.5% up to -4,1%),** as the EPP Group will suffer less from the departure of the British MEPs than other political groups (in comparison the S&D would be at **18.7%**, down from 25%)
 - Parties of the far-right (**ENF**) and the far-left (**GUE/NGL**) would have a potential of more than **19-20%** of the seats, together with a potential new group headed by the 5-Star-movement even around **22-24%**. If the 5-Star movement formed a joint group with GUE and if in addition ENF was exploiting its potential, both groups together could gather around **24.5%** of the seats. It is still unclear where the (very diverse) 5-Star-Movement will position itself.
 - A coalition of EPP and S&D would not have a majority on its own but would need **a third partner**
 - **65-70% of MEPs would continue to belong to moderate political groups** (EPP, S&D, Liberals, Macron-led movement („Europe en Marche“), Greens)
 - **In comparison to previous barometers** small gains for the EPP, Greens keep moving up, small losses for the far-left GUE/NGL group
- Due to several unknown variables (Will Macron form a group on his own or will he join the Liberals? Will the various far-right parties manage to form one political group?) **three different scenarios** will be developed

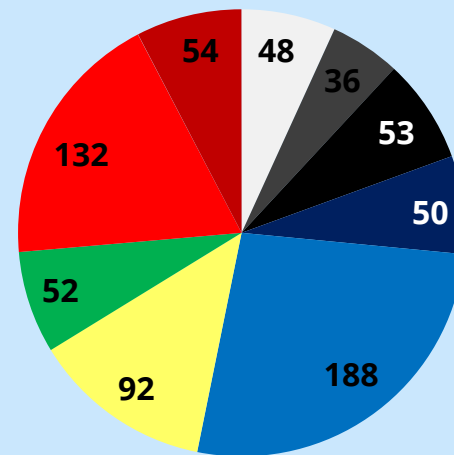
Possible seat distribution in the coming EP – Scenario 1 – Status Quo

- Presumption:** Party membership in the groups remains constant, EFDD may or may not survive, Macron may form a joint group with ALDE

Sub-scenario 1.1: EFDD survives



Sub-scenario 1.2: Macron joins the ALDE Group, EFDD dissolves



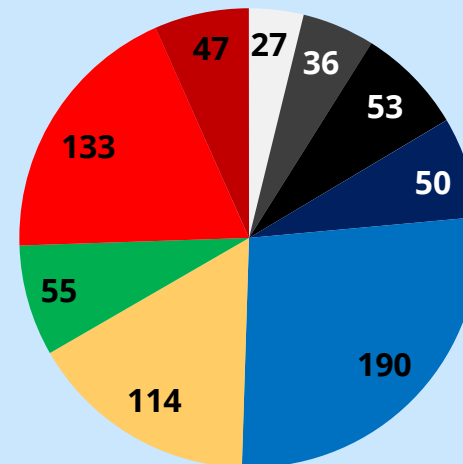
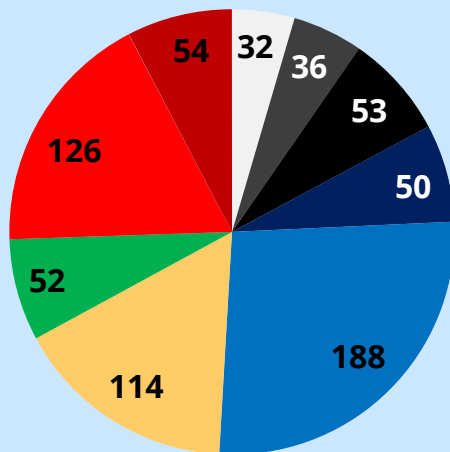
- With caution, the following statements can be made:**

- A future majority would probably have to rely on the EPP, the S&D and ALDE. Other three-party-constellations (EPP+Social Democrats+Greens) would arithmetically be possible but are politically unlikely

Possible seat distribution in the coming EP - Scenario 2 - Europe en Marche

Presumption: a new Europarty created by Macron („Europe en Marche“) successfully assembles liberal and left-liberal pro-European forces; 2.2.: some of the unaffiliated forces join other Europarties, Syriza joins S&D

Scenario 2.1.: Macron-ALDE group absorb unaffiliated Scenario 2.2.: Other party families also absorb unaff., Syriza joins S&D



With caution, the following statements can be made:

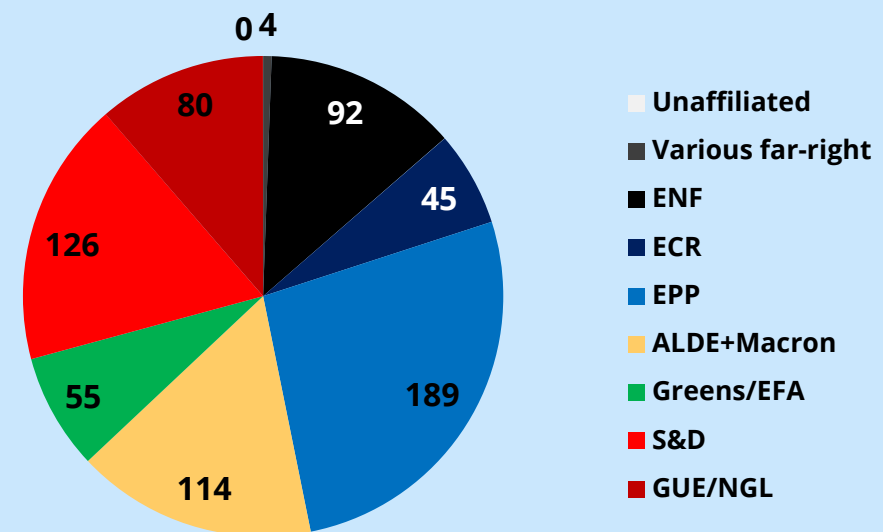
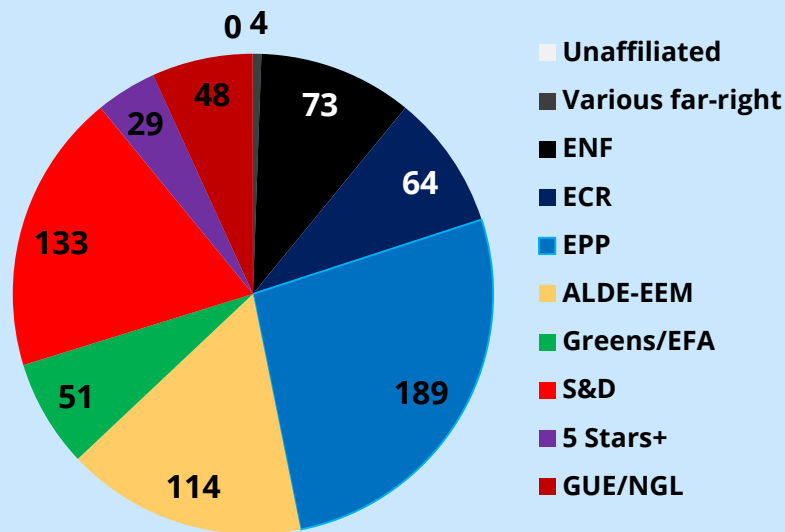
- A joint political group of Macron and ALDE would still remain smaller than then the S&D; however, a couple of factors could reduce the distance: defections from S&D (some PD members et al.) or Syriza remaining in GUE/NGL
- In case 2.2 pro-European groups would make up up to 70% of the EP

Possible seat distribution in the coming EP – Scenario 3 – United Radicals

- **Presumption:** far-right and far-left parties manage to reunite in fewer groups and absorb unaffiliated parties. The 5-Star-movement either succeeds forming a group on its own or decides to build a joint group with the GUE/NGL-Group (3.2.). In pure form, these scenarios are not very likely

Scenario 3.1.: 5stars manage to form a group, ECR stronger

Scenario 3.2.: ENF absorbs the far-right, 5stars join GUE/NGL

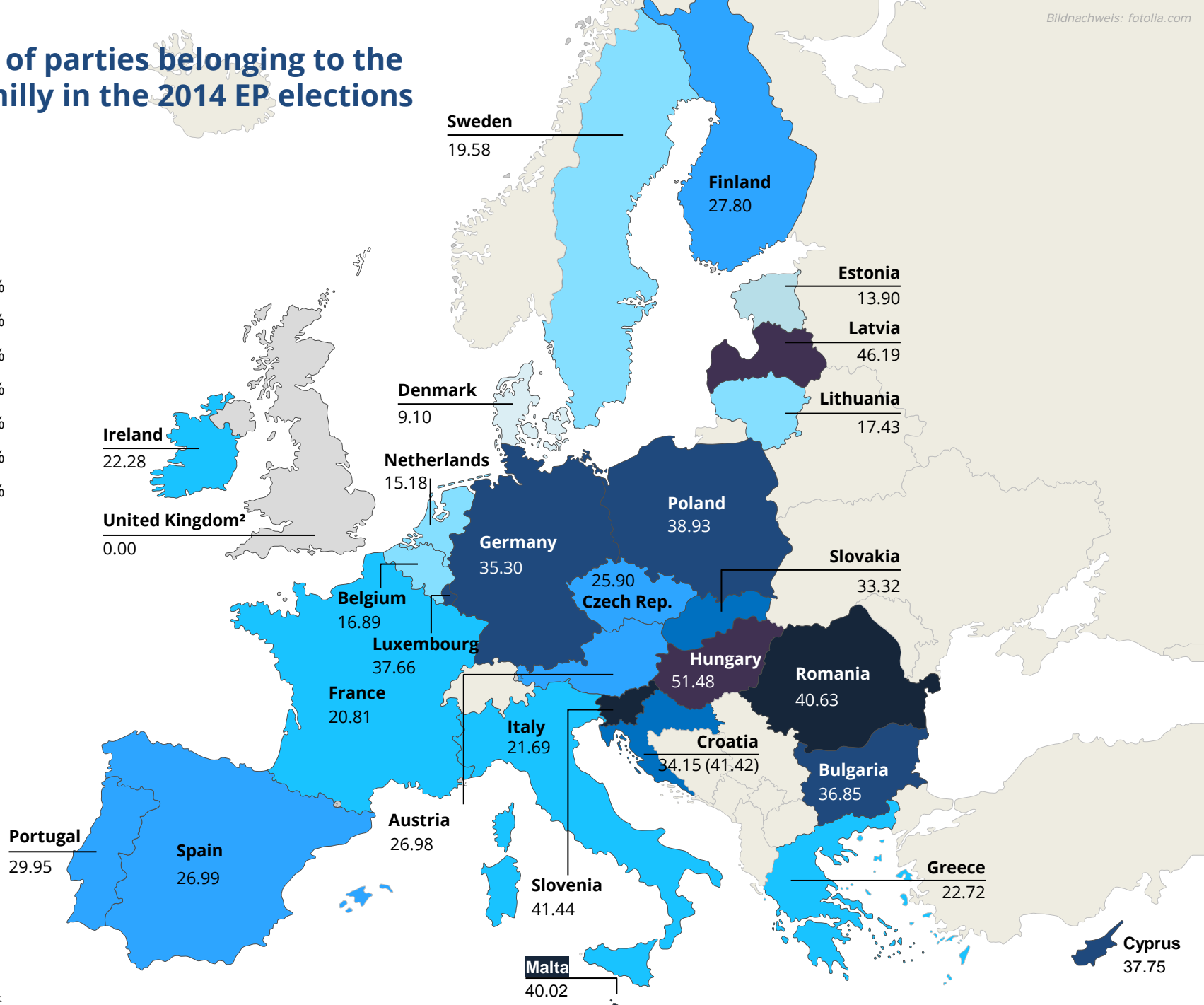
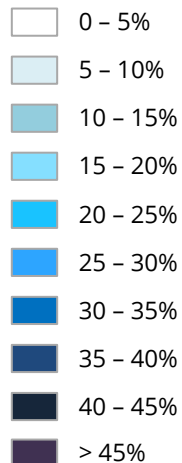


- **With caution, the following statements can be made:**










- The Five-Star-Movement will have difficulties to form a group of its own if it does not manage to convince parties from the Green Group or the GUE to join.
- Parties from the far-left and the far-right would have a potential of approx. 19-20%, combined with a 5-Stars-Group up to around 22-24%. If the 5-Stars-movement would join GUE, such a group might have ca. 80 seats. So far, this scenario is rather unlikely

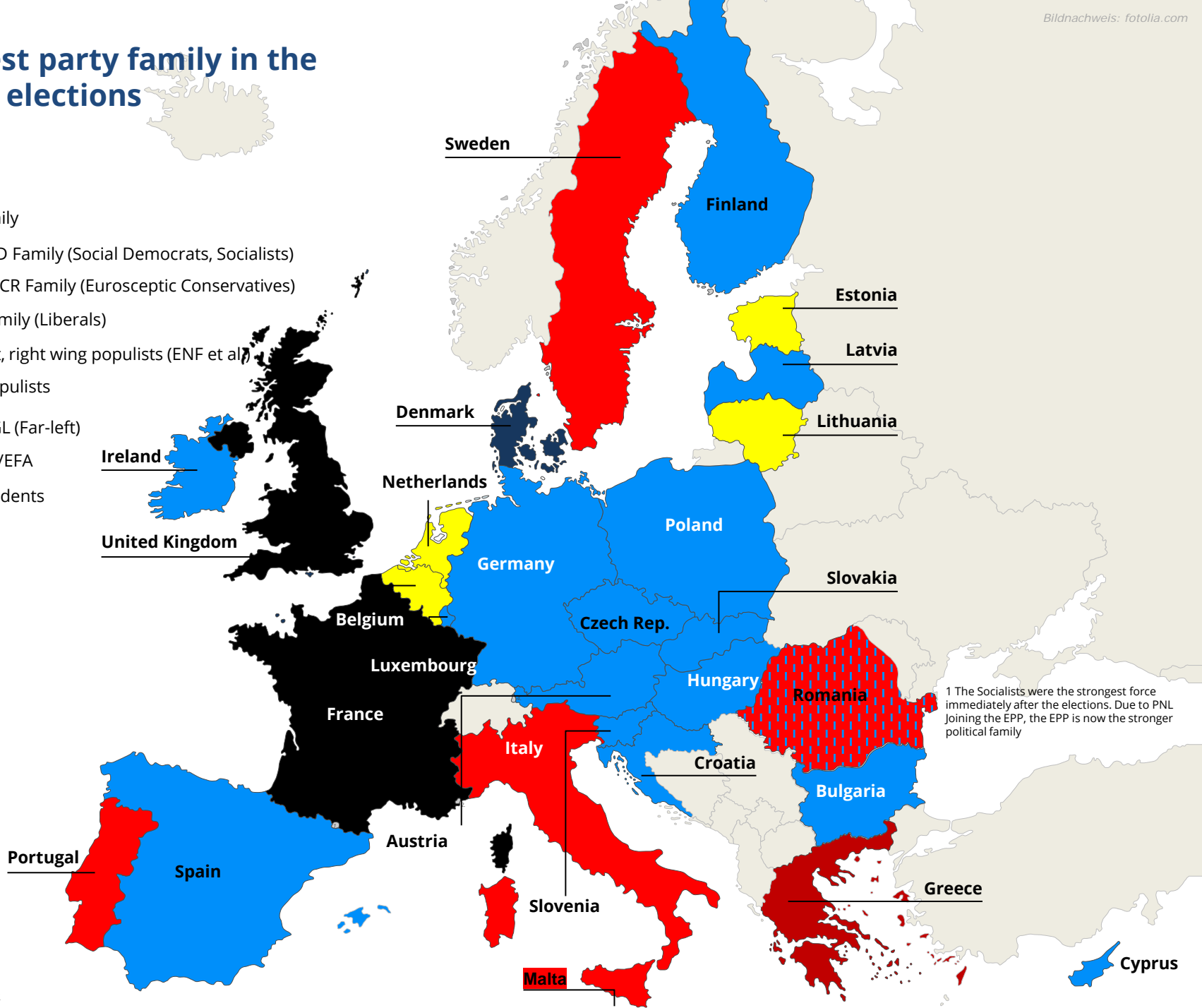
Results of parties belonging to the EPP family in the 2014 EP elections

in %






Strongest party family in the 2014 EP elections

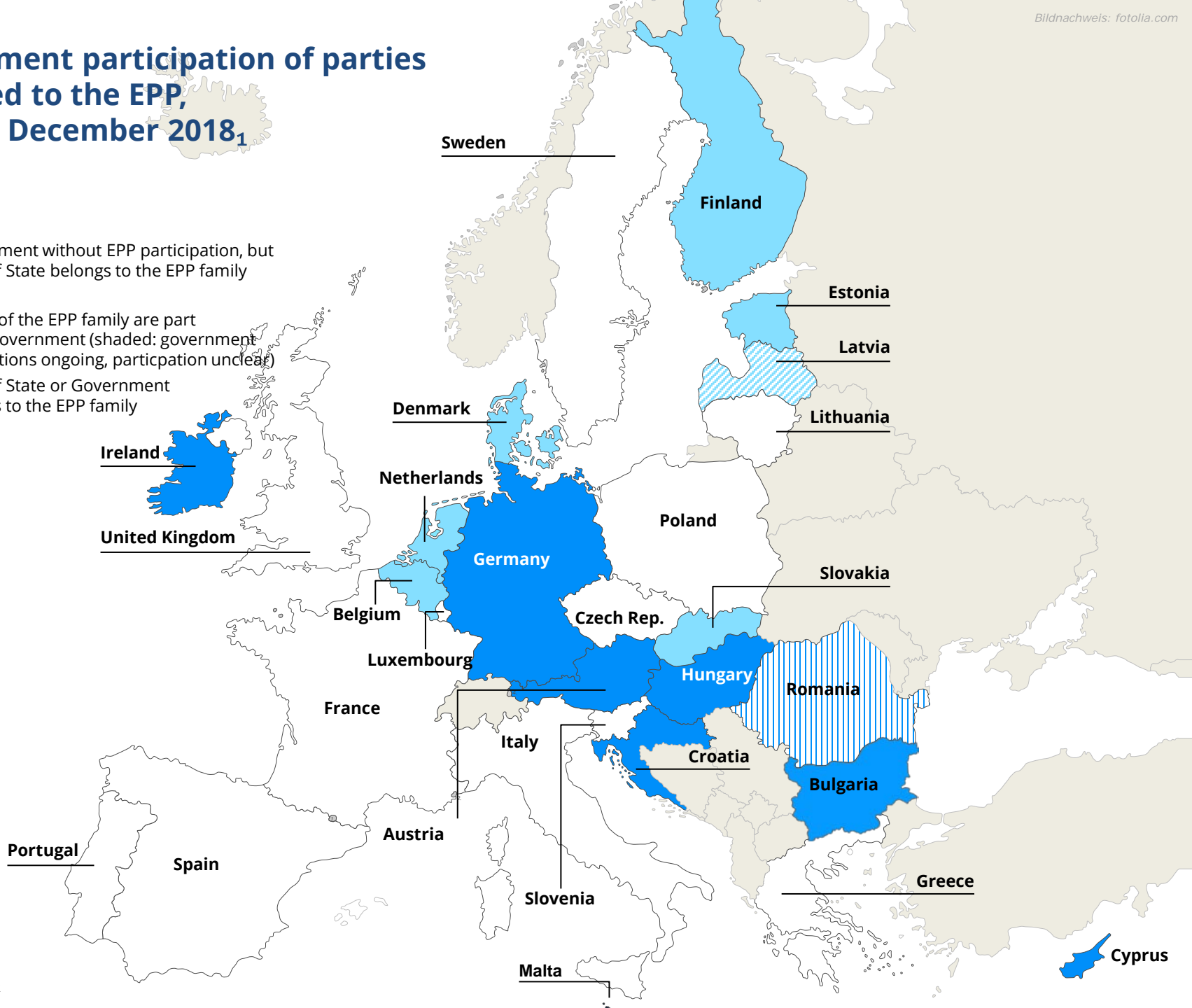
-  EPP Family
-  PES / S&D Family (Social Democrats, Socialists)
-  ACRE / ECR Family (Eurosceptic Conservatives)
-  ALDE Family (Liberals)
-  Far-right, right wing populists (ENF et al)
-  Misc. populists
-  GUE/NGL (Far-left)
-  Greens /EFA
-  Independents



Government participation of the EPP family

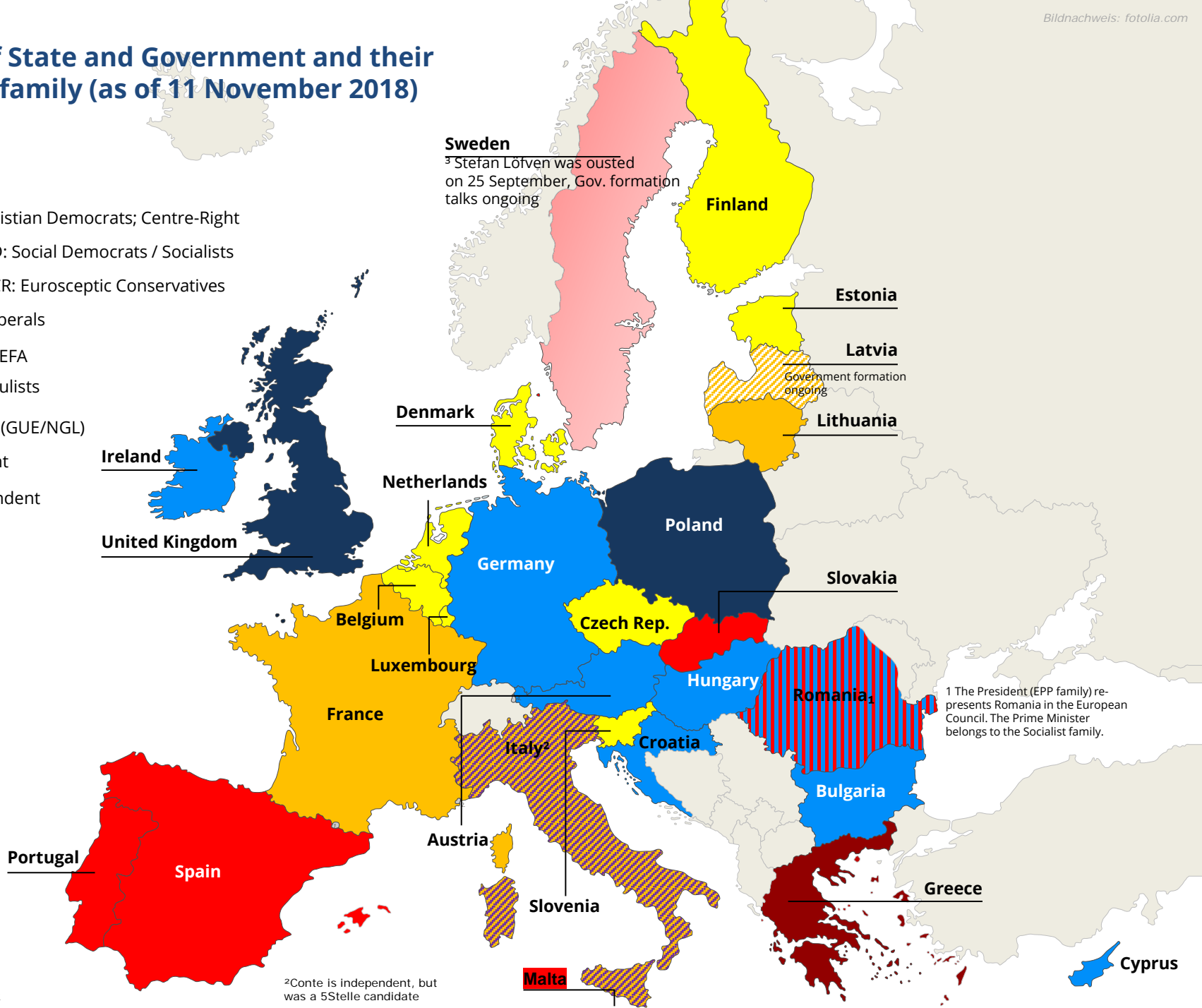
Government participation of parties affiliated to the EPP, as of 11 December 2018₁

-  Government without EPP participation, but Head of State belongs to the EPP family
-  Parties of the EPP family are part of the government (shaded: government negotiations ongoing, participation unclear)
-  Head of State or Government belongs to the EPP family



Heads of State and Government and their political family (as of 11 November 2018)

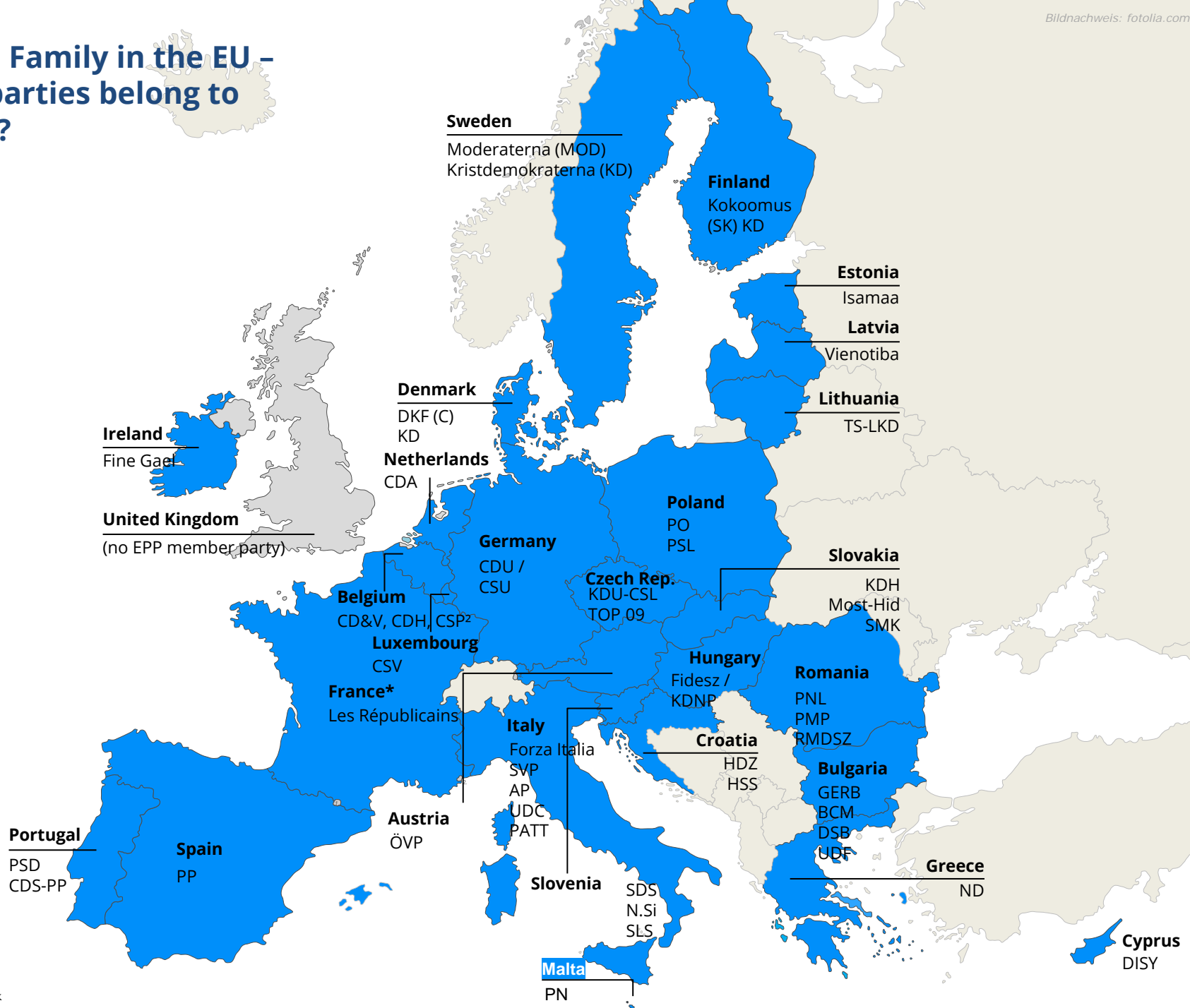
- EPP: Christian Democrats; Centre-Right
- PES/S&D: Social Democrats / Socialists
- ACRE/ECR: Eurosceptic Conservatives
- ALDE: Liberals
- Greens/EFA
- Div. populists
- Far-Left (GUE/NGL)
- Far-Right
- Independent



¹ The President (EPP family) represents Romania in the European Council. The Prime Minister belongs to the Socialist family.

² Conte is independent, but was a 5Stelle candidate

The EPP Family in the EU – Which parties belong to the EPP?



Notes

- * The figures for **France** refer to the LR results achieved in the second round of the parliamentary elections; the shares of votes obtained by independent rights (1.68%) or by the UDI (ALDE) are not included.
- ** There have been no polls in **France** on the legislative elections since the last national parliamentary elections, only on European elections
- *** In **Belgium**, polls are conducted at the regional level. In order to obtain an adequate result at the national level, these results were weighted according to the number of voters (compulsory voting). Despite compulsory voting and the relatively similar voter turnout in the various regions, there may be small discrepancies. In Belgium, the partner parties CD&V, CSP and CDH only compete on a regional basis, and the results in the individual regions are weighted accordingly. The CSP only takes part in European elections. In national elections, it is part of the CDH because the Belgian House of Representatives is composed by region (Flanders, Wallonia, Brussels) and not by language community. In **Luxembourg**, the polls are conducted regionally, the results being weighted according to the number of voters (compulsory voting) to calculate the national strength. Despite compulsory voting and the relatively similar voter turnout in the various regions, small deviations may occur.
- **** In **Portugal**, a PSD and CDS-PP electoral alliance was formed in the last national elections, so both values of the PSD are not comparable with the result of the parliamentary elections.

Further notes:

In several countries (e. g. **Slovenia, Bulgaria, Latvia, Lithuania**), the undecided and non-voters are included in the total (100%) in the polls. The poll values have been extrapolated accordingly. Example: Party A has 13% in the polls. 30% of respondents will not vote. 20% of respondents are undecided. Accordingly, support for Party A is reported to be 26%.

In **Croatia**, the EPP party HSS was a member of the Social Democratic People's Coalition in the elections and did not receive a separate result. Correspondingly, the data are not quite comparable; the calculation of the difference has not been made. The election result noted for the Social Democrats therefore refers to the entire electoral alliance, which also did not include PES parties (such as the HSS).

In **Germany**, the CDU and CSU are not listed as two separate parties due to the faction community and the always aggregated polling figures.

Some of the parties in the ACRE family are right-wing populist or have strong right-wing populist positions. Since this is a now (or for the time being) an established party family, parties belonging to it are listed as part of the ACRE family and not as "right-wing populist". This category, on the other hand, includes the parties belonging to the ENF or EFDD group in the EP, as well as other independent right-wing populist or right-wing extremist forces.

- 1 The list usually refers to the heads of government. Heads of state (in the case of a different party affiliation than the government) are only shown (separately) if they are represented in the European Council (case of Iohannis in Romania). In the case of France, no EPP participation in the government is shown, since the official EPP party LR is not officially part of the government.
- 2 While the EPP has no member party in the UK, since February 2018, two Tory MEPs have switched from the ECR Group to the EPP Group

Sources for polls: Ipsos (Belgium), Exacta (Bulgaria), voxmeter (Denmark), Forsa (Germany), Kantar (Estonia), TNS (Finland), IfoP (France), Metron (Greece), YouGov (UK), BA (Ireland), Ipsos (Italy), Ipsos (Croatia), SDKS (Latvia), Vilimorus (Lithuania), Sondesfro (Luxembourg), Malta Today (Malta), Ipsos (Netherlands), RA (Austria), Ibris (Poland), eurosondagem (Portugal), Sociopol (Romania), Inizio (Sweden), Focus (Slovakia), Mediana (Slovenia), NC Report (Spain), STEM (Czech Rep), Szazadveg (Hungary), Symmetron (Cyprus)

The party barometer is updated every 4-6 weeks and available on www.kas.de .

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