



# A Multi-Country Study

## Measuring the Attitudes of Citizens in Israel, UAE, Bahrain, Palestinian Authority, Saudi Arabia, Qatar, Morocco, United States, and Germany Towards the Israel-UAE-Bahrain Peace Accords



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11 November 2020

# Survey Methodology

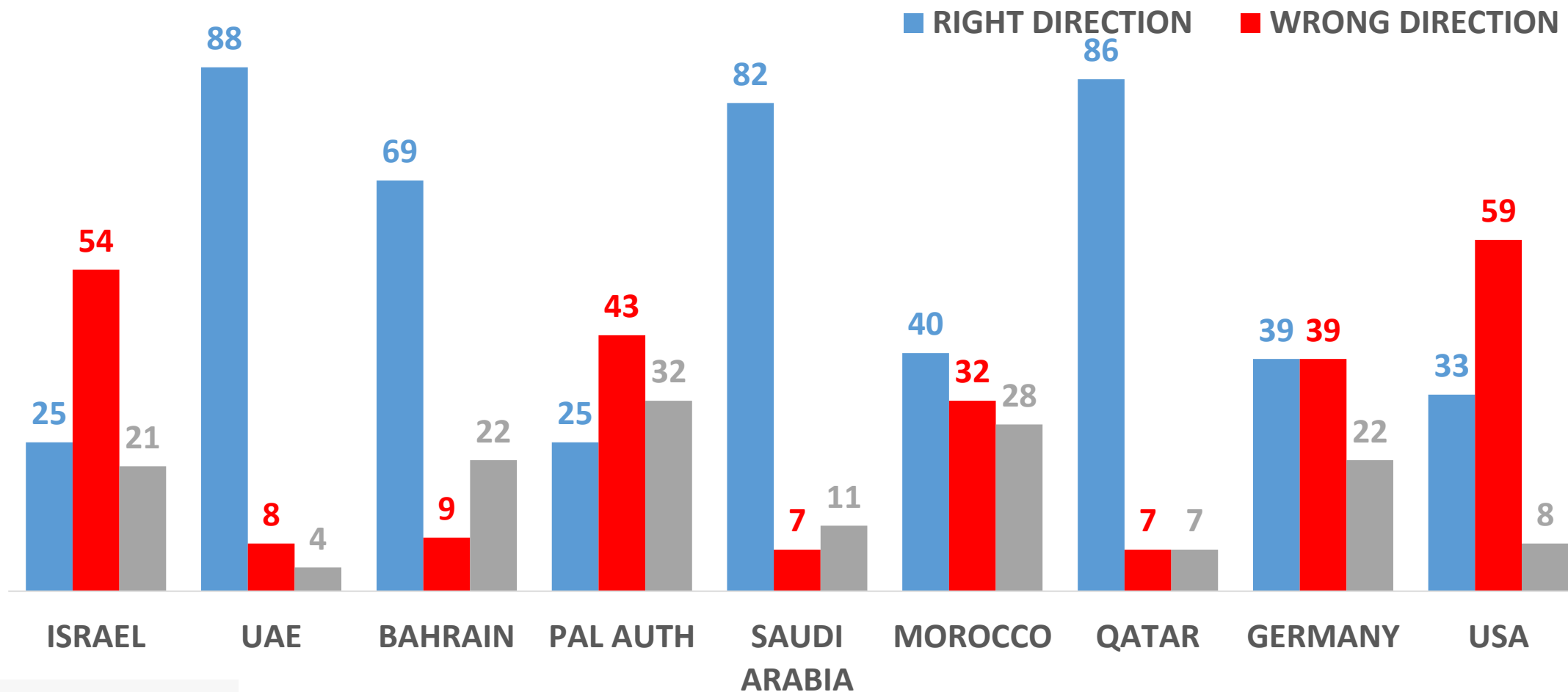
	ISRAEL	UAE	BAHRAIN	PAL AUTHORITY	SAUDI ARABIA	QATAR	MOROCCO	GERMANY	USA
Sample Size	503 HEB 86 ARB	399	317	404	505	267	499	500	534
Data Collection	18-23 October	18-25 October	18 Oct – 2 Nov	18-29 October	18-24 October	19 Oct – 2 Nov	18-24 October	19-26 October	18-27 October
Margin of Error +/-	4.04%	4.91%	5.50%	4.88%	4.36%	6.00%	4.39%	4.38%	4.24%

- Representative sample in each country
- Quotas for Gender and Age based on population
- Data collection via mobile telephone, in-APP
- Screener for nationality in Gulf countries

# Key Findings I

- Iran is not as big a threat as we like to think
- UAE and Bahrain are really 2 different countries – Abraham Accords
- Israelis like Emiratis and Bahrainis much more than they like us
- Minimal support for Abraham Accords among Gulf States
- Everybody likes the Palestinians (in the Gulf States)
- No “best broker” for Israelis and Palestinians – not even....USA
- Lukewarm support for right of Israel to exist, except UAE
- Moving US Embassy to Jerusalem diminishes possibility for Peace
- Health a greater concern than Finances for most
- Strong confidence in Government handling of COVID-19, except Israel
- Gulf States probably happy Joe Biden was elected, Israel MUCH less so

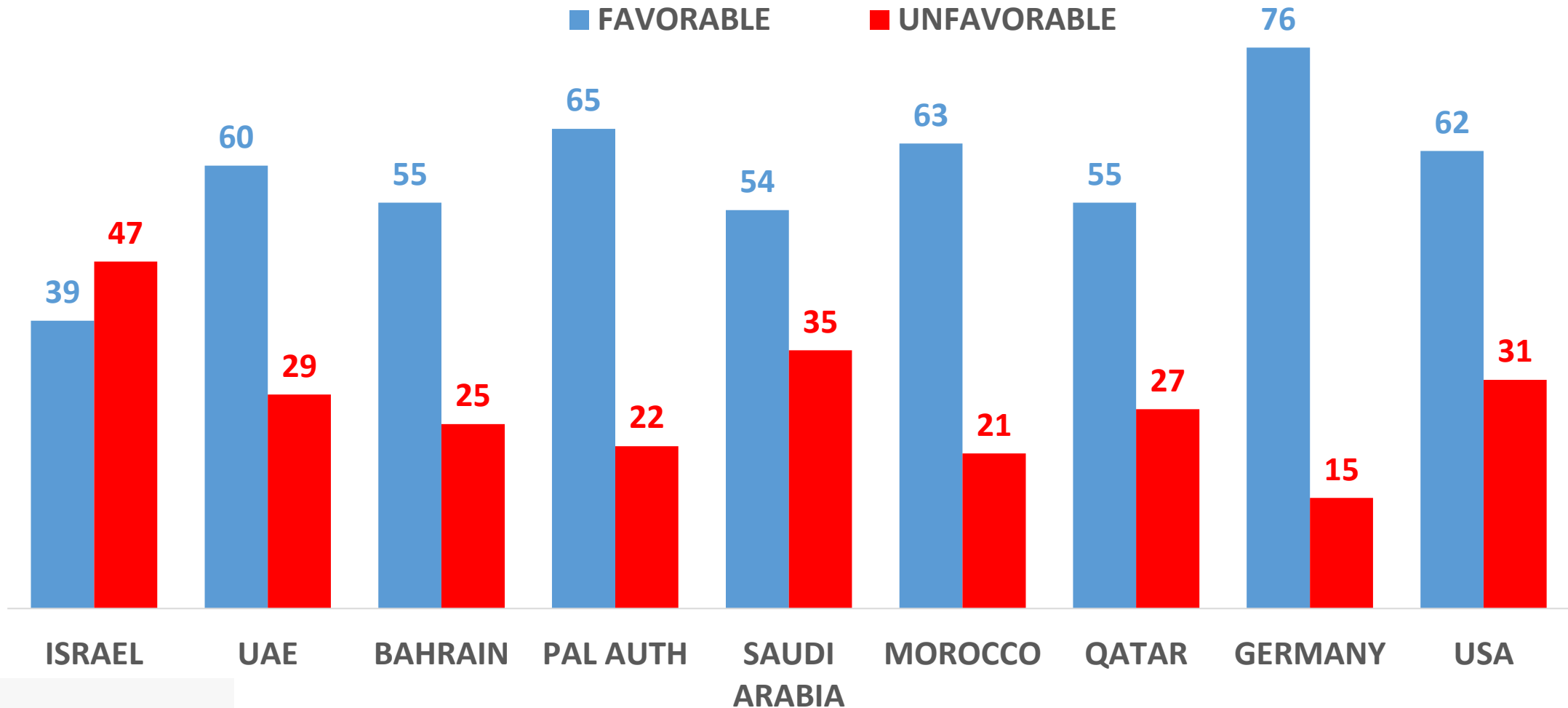
Generally, speaking, do you think that things in \_\_\_\_\_ are going in the **RIGHT DIRECTION**, or the **WRONG DIRECTION**?



# COUNTRIES

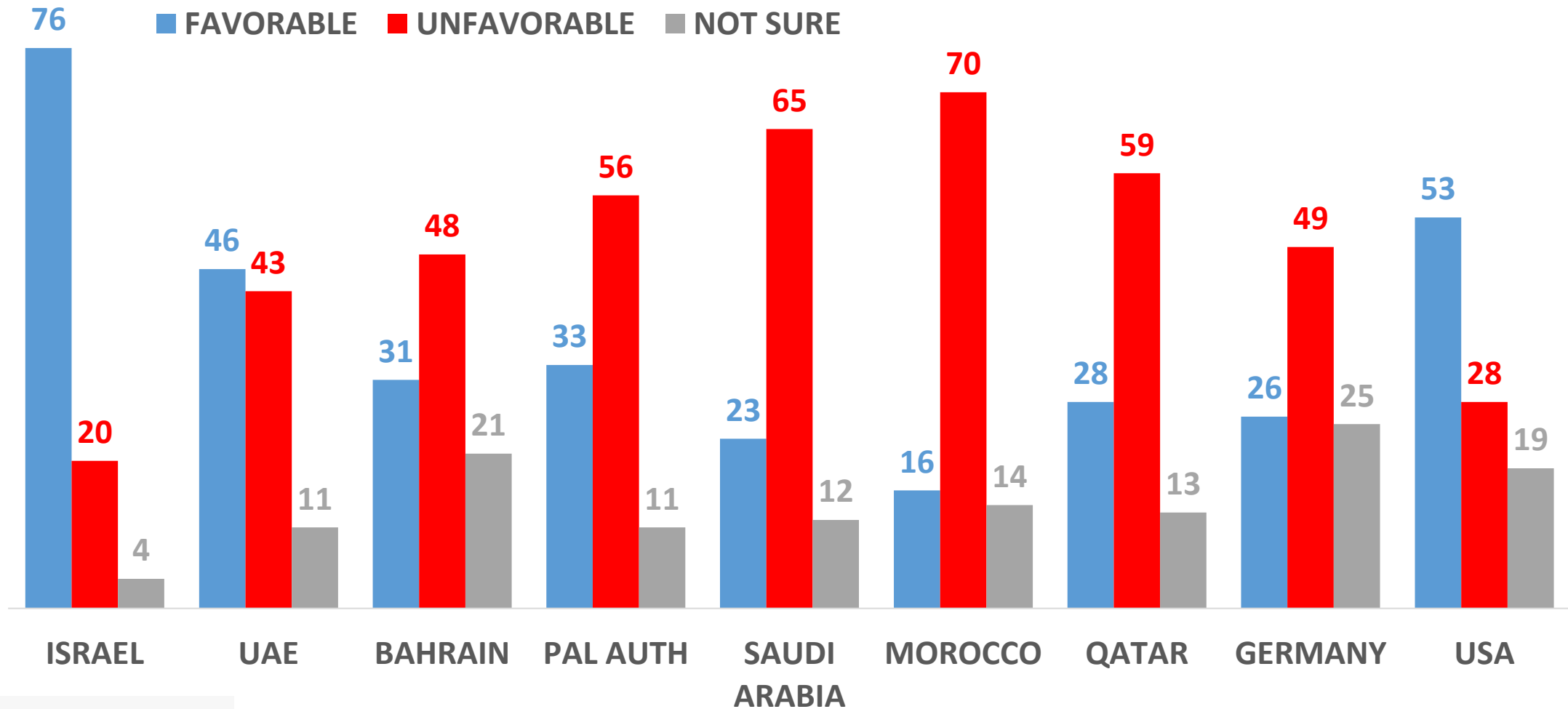
## Favorable / Unfavorable

Do you have a **FAVORABLE** or **UNFAVORABLE** impression of.....  
CHART SHOWS TOTAL FOR ALL RESPONDENTS (4,014)

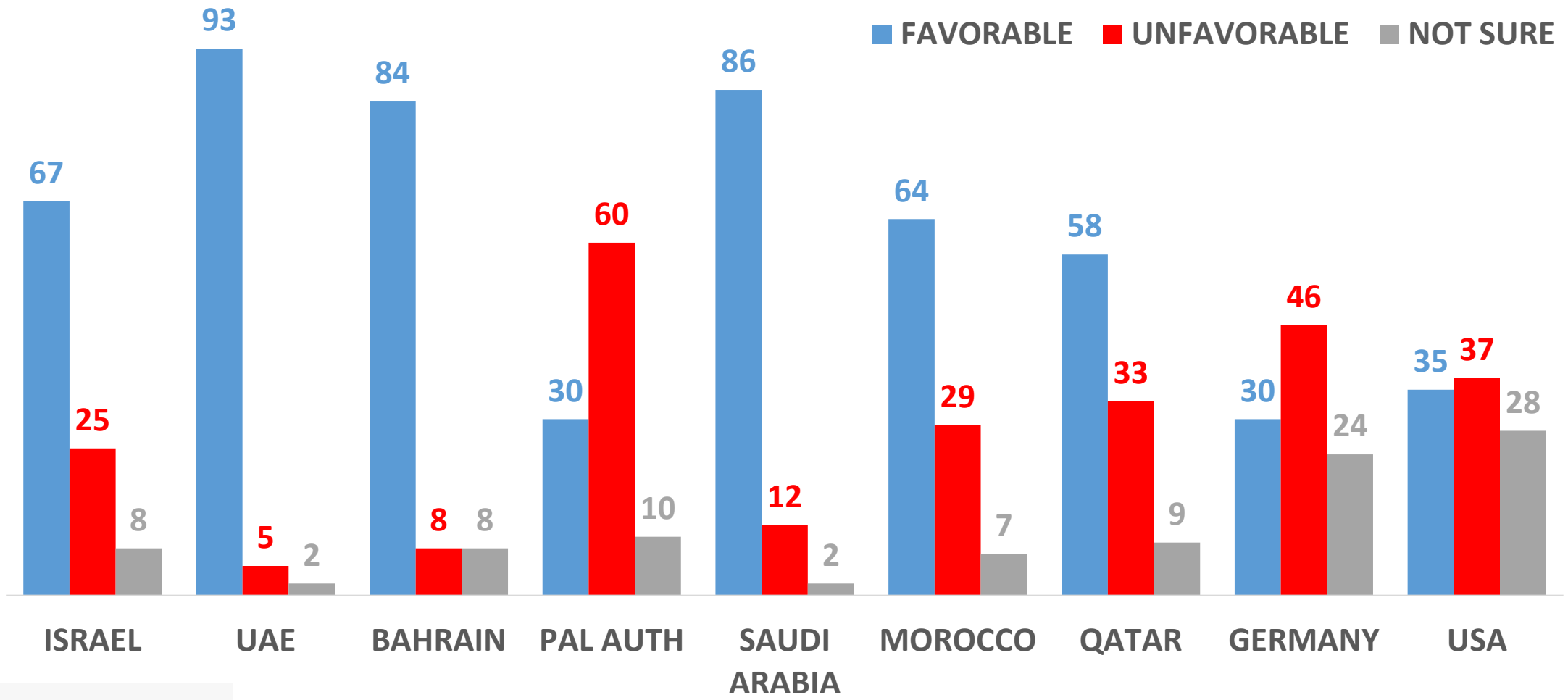




# Do you have a **FAVORABLE** or **UNFAVORABLE** impression of.....ISRAEL

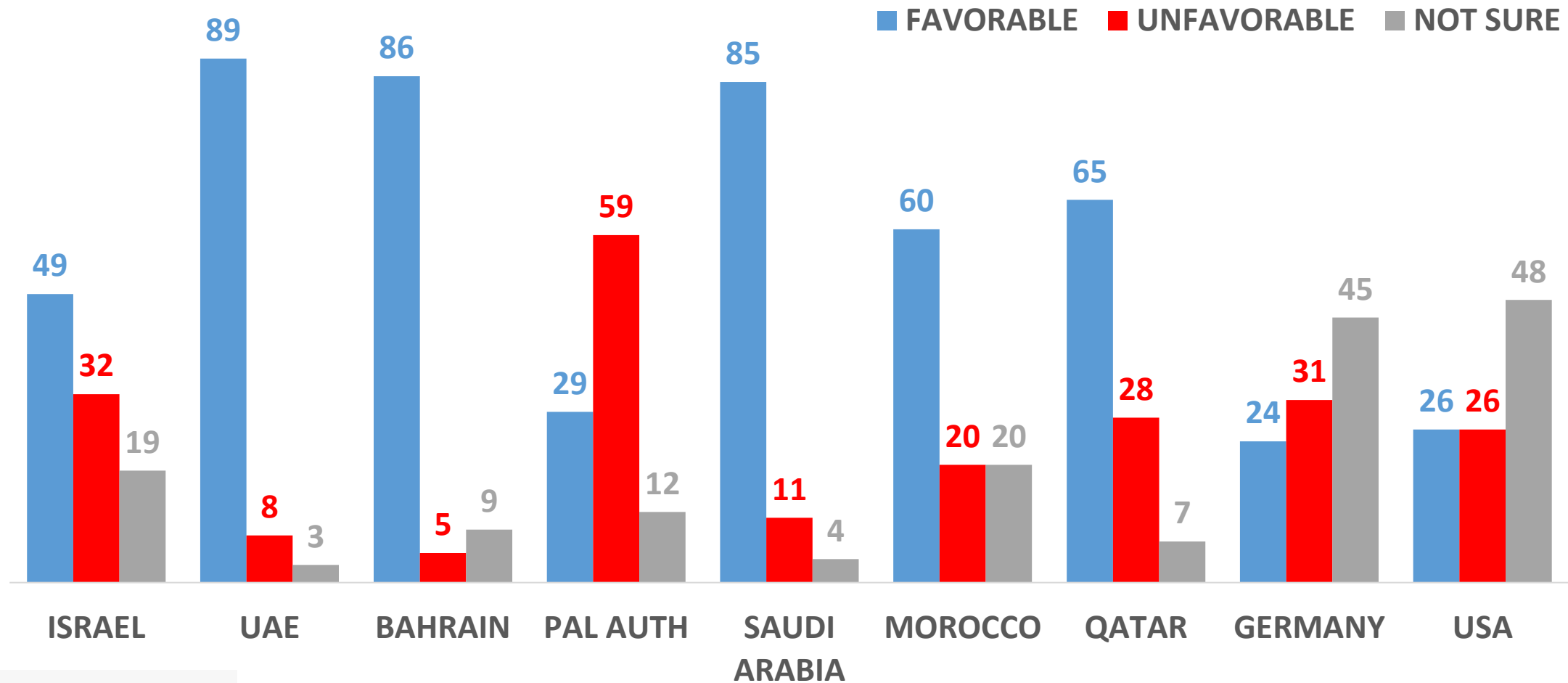


# Do you have a FAVORABLE or UNFAVORABLE impression of.....UAE





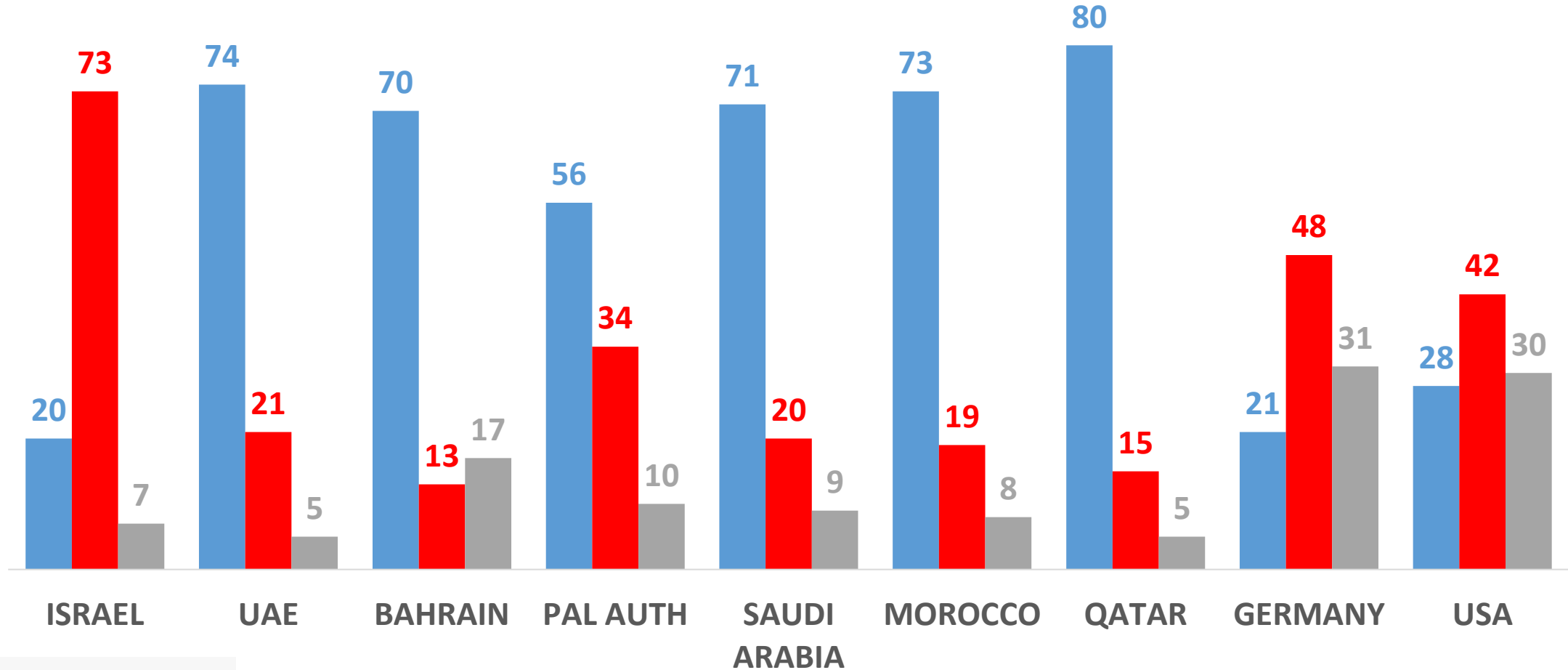
# Do you have a FAVORABLE or UNFAVORABLE impression of.....BAHRAIN



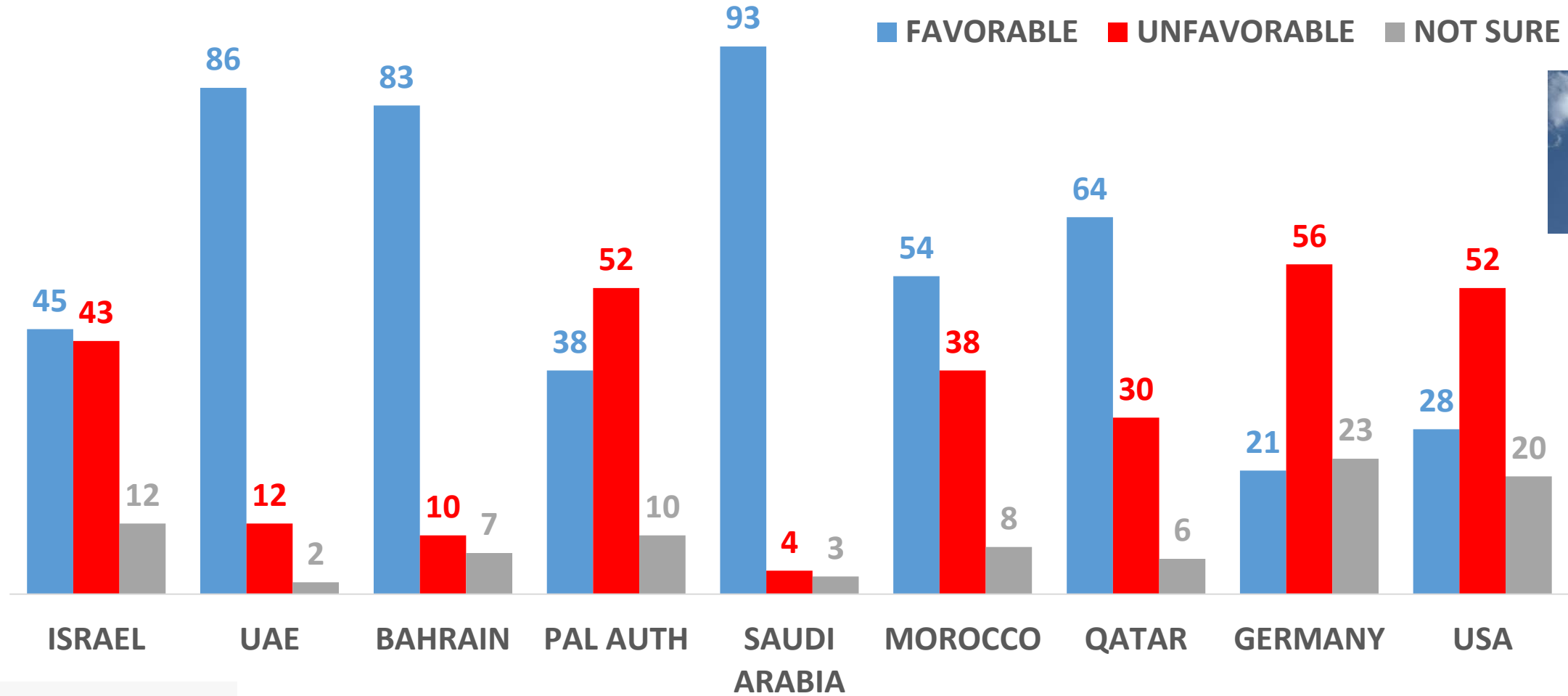
# Do you have a **FAVORABLE** or **UNFAVORABLE** impression of..... PALESTINIAN AUTHORITY



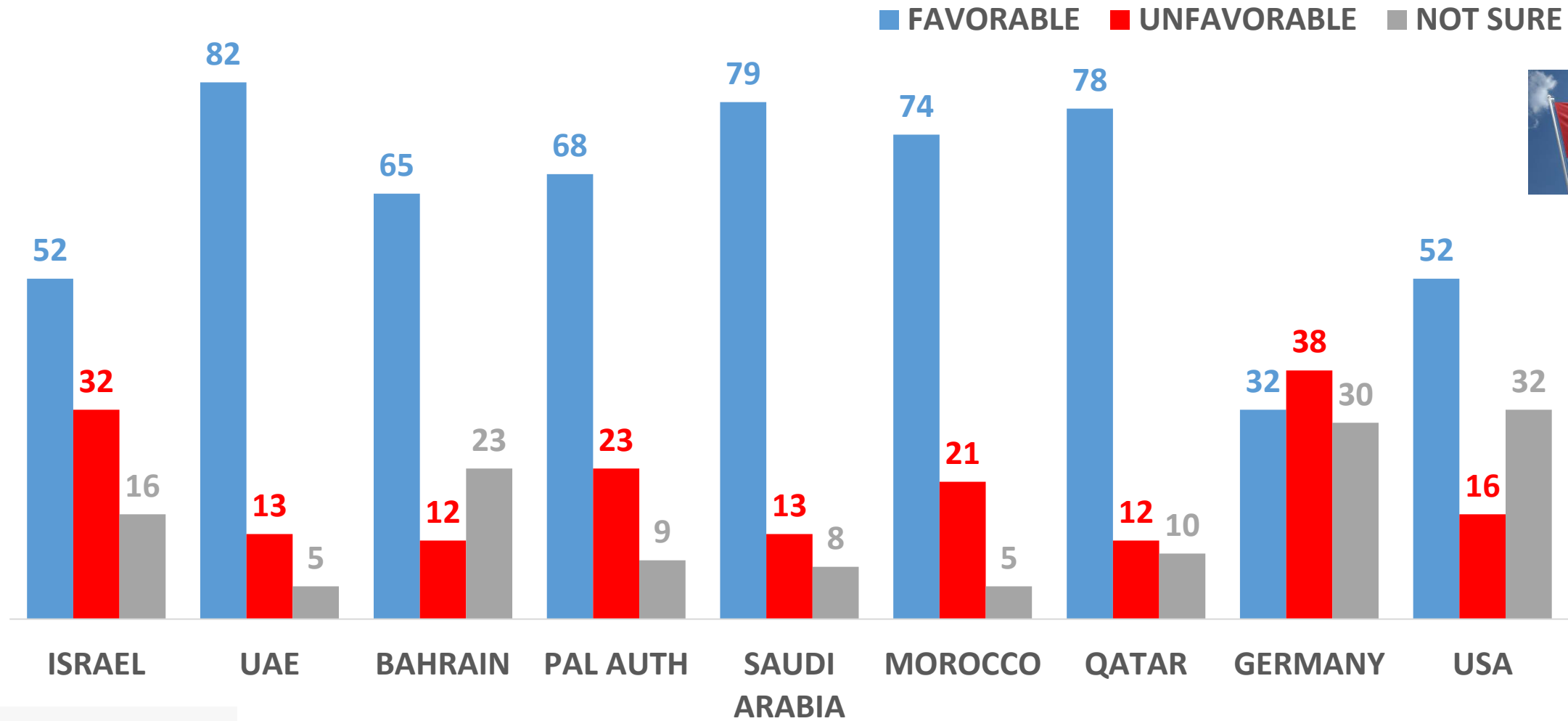
■ FAVORABLE ■ UNFAVORABLE ■ NOT SURE



# Do you have a FAVORABLE or UNFAVORABLE impression of.....SAUDI ARABIA

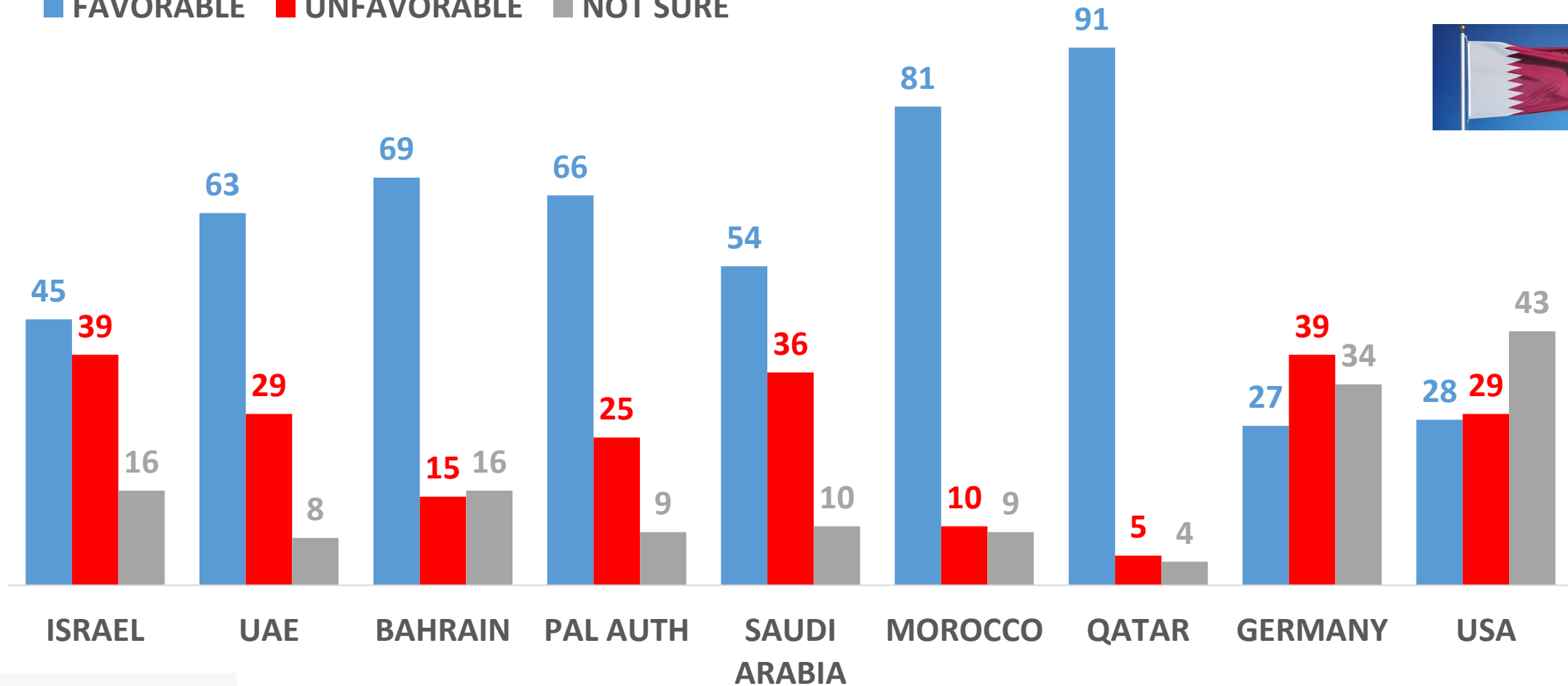


# Do you have a **FAVORABLE** or **UNFAVORABLE** impression of.....MOROCCO

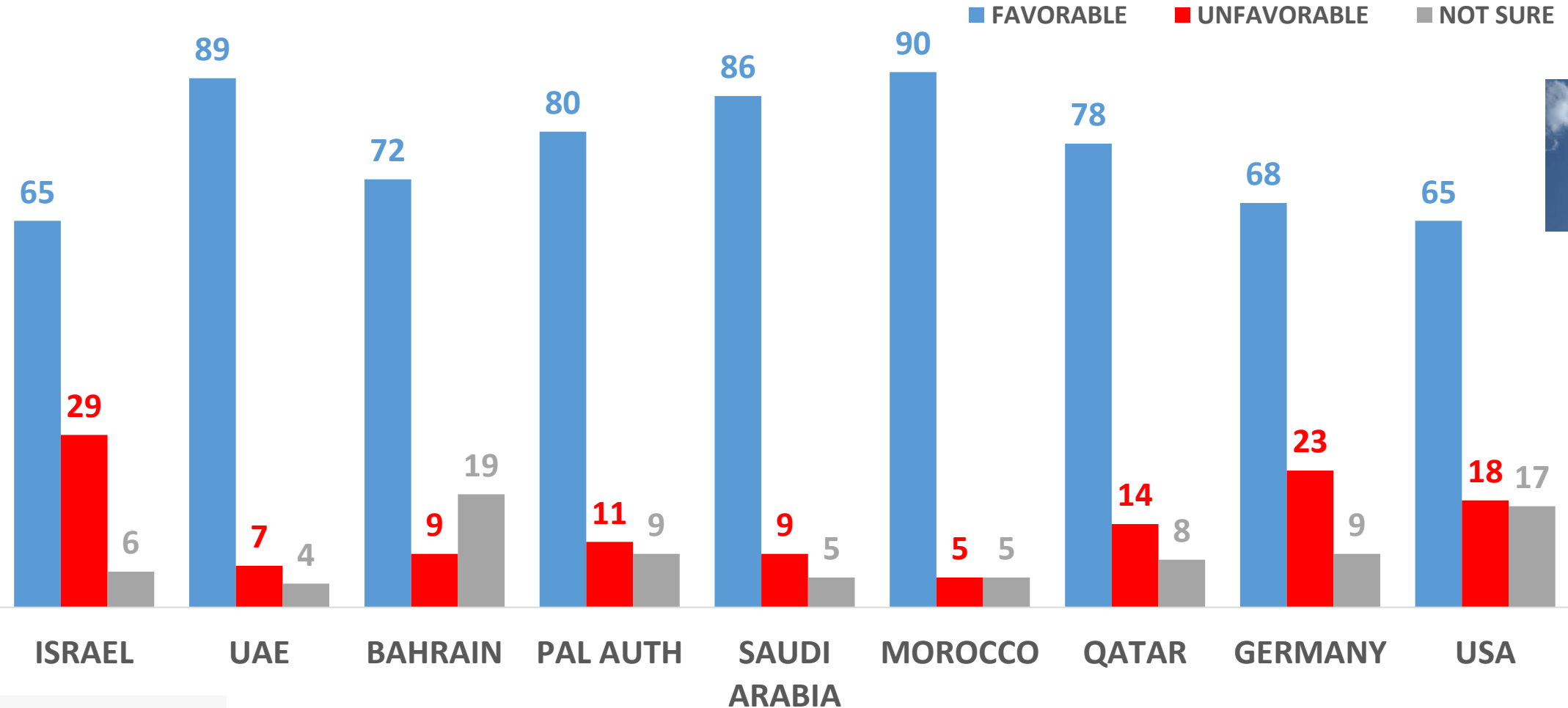


# Do you have a **FAVORABLE** or **UNFAVORABLE** impression of.....QATAR

■ FAVORABLE ■ UNFAVORABLE ■ NOT SURE

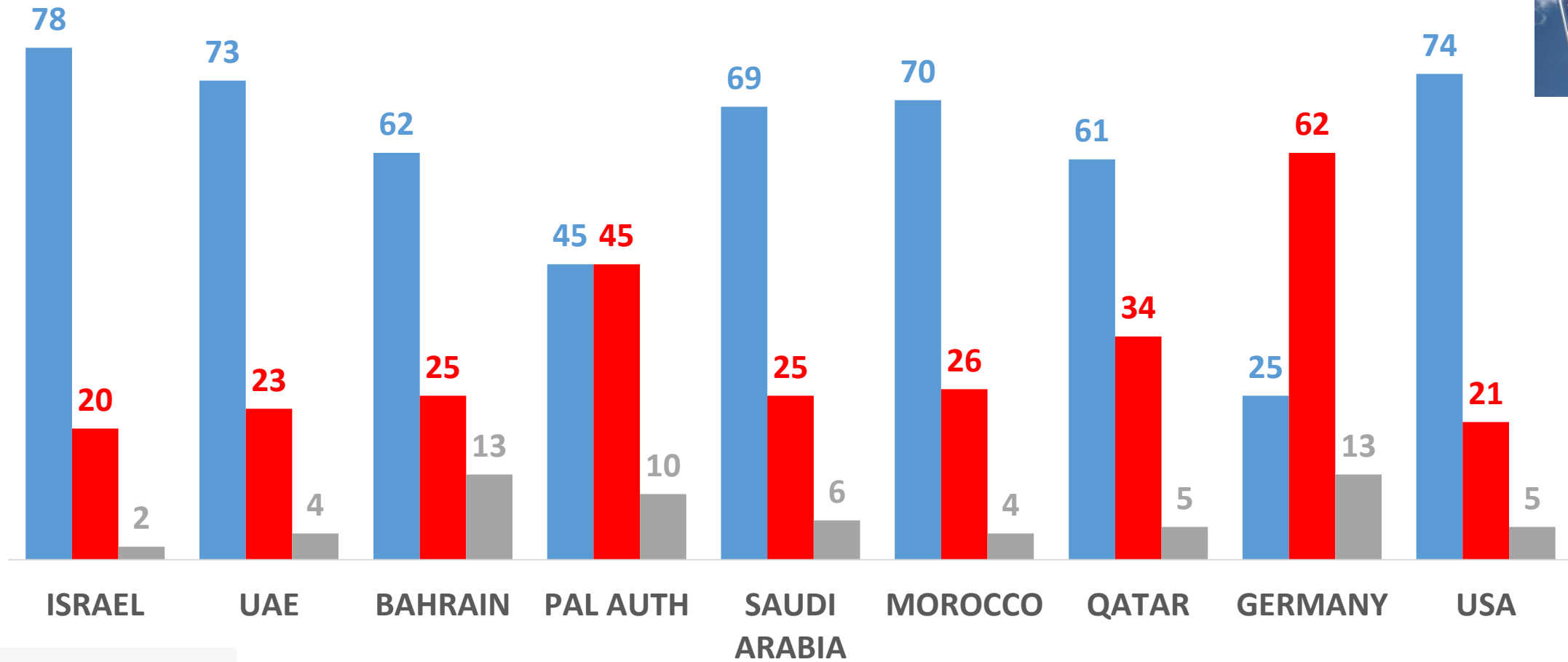


# Do you have a FAVORABLE or UNFAVORABLE impression of.....GERMANY



# Do you have a FAVORABLE or UNFAVORABLE impression of.....USA

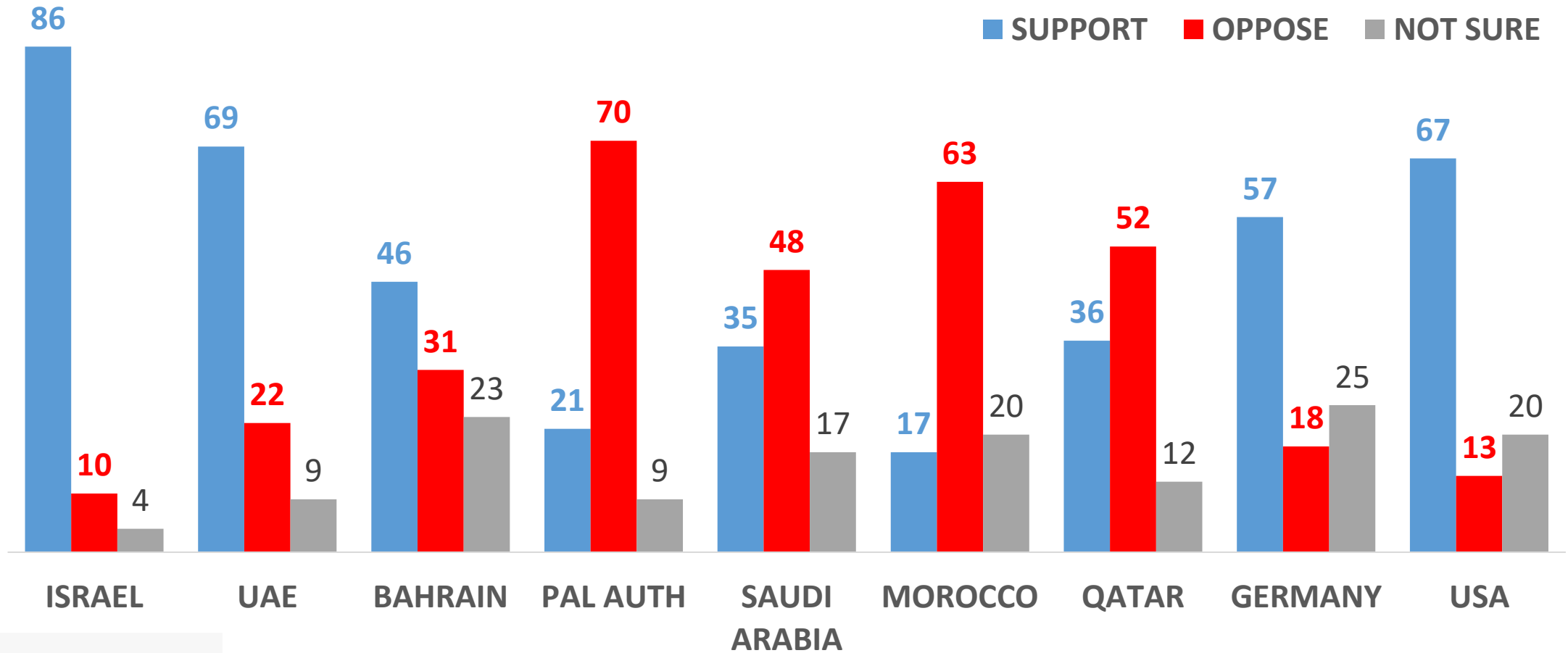
■ FAVORABLE ■ UNFAVORABLE ■ NOT SURE



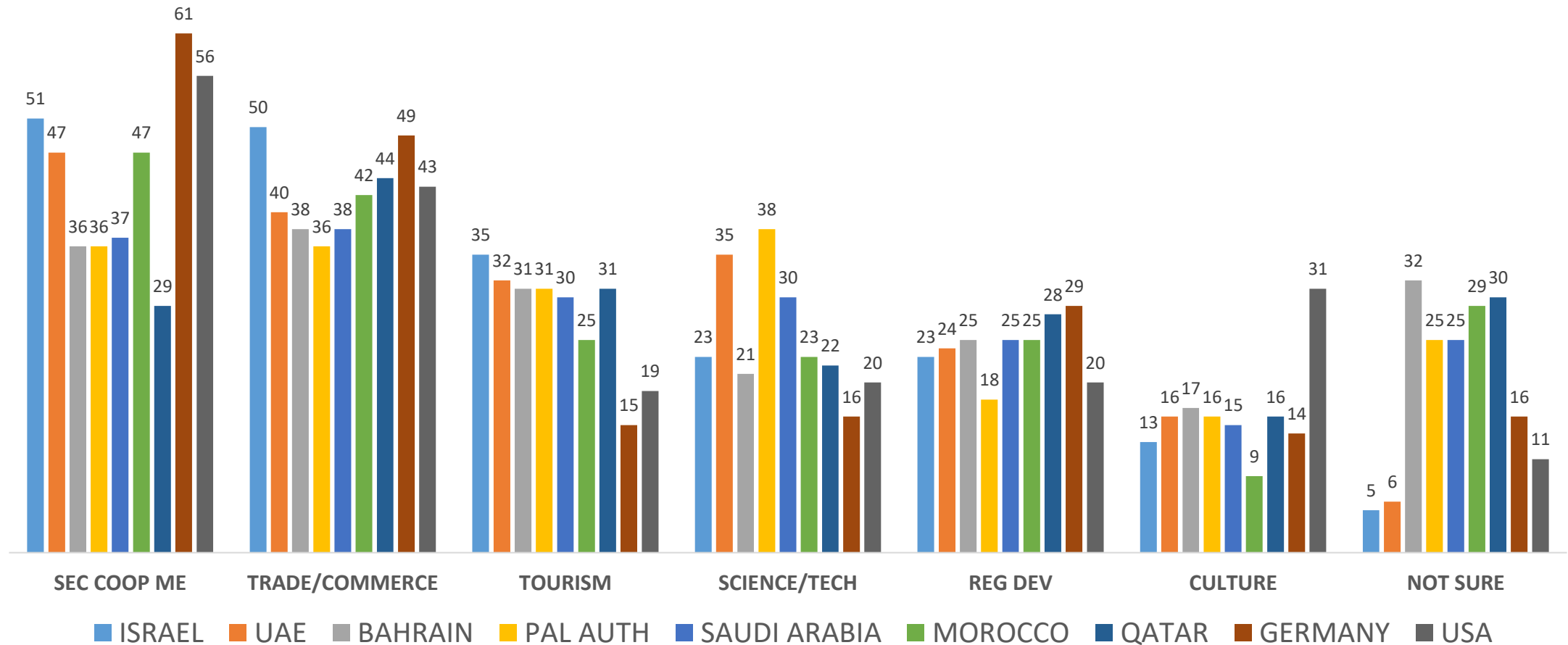
# ABRAHAM ACCORDS



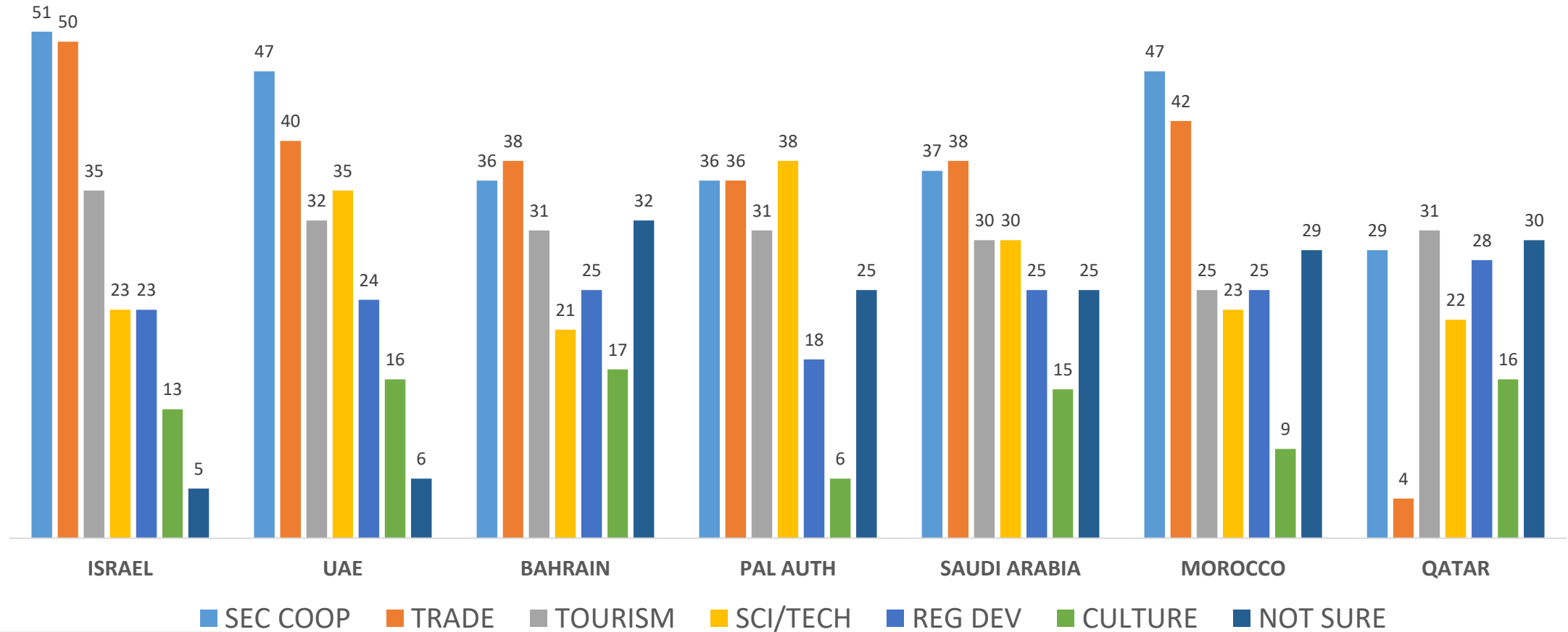
Recently, the Abraham Accords, a Peace Agreement between Israel, United Arab Emirates, and Bahrain was signed at the White House. Brokered by the United States, it normalizes relations between Israel and the UAE and Bahrain. Do you **SUPPORT** or **OPPOSE** the agreement?



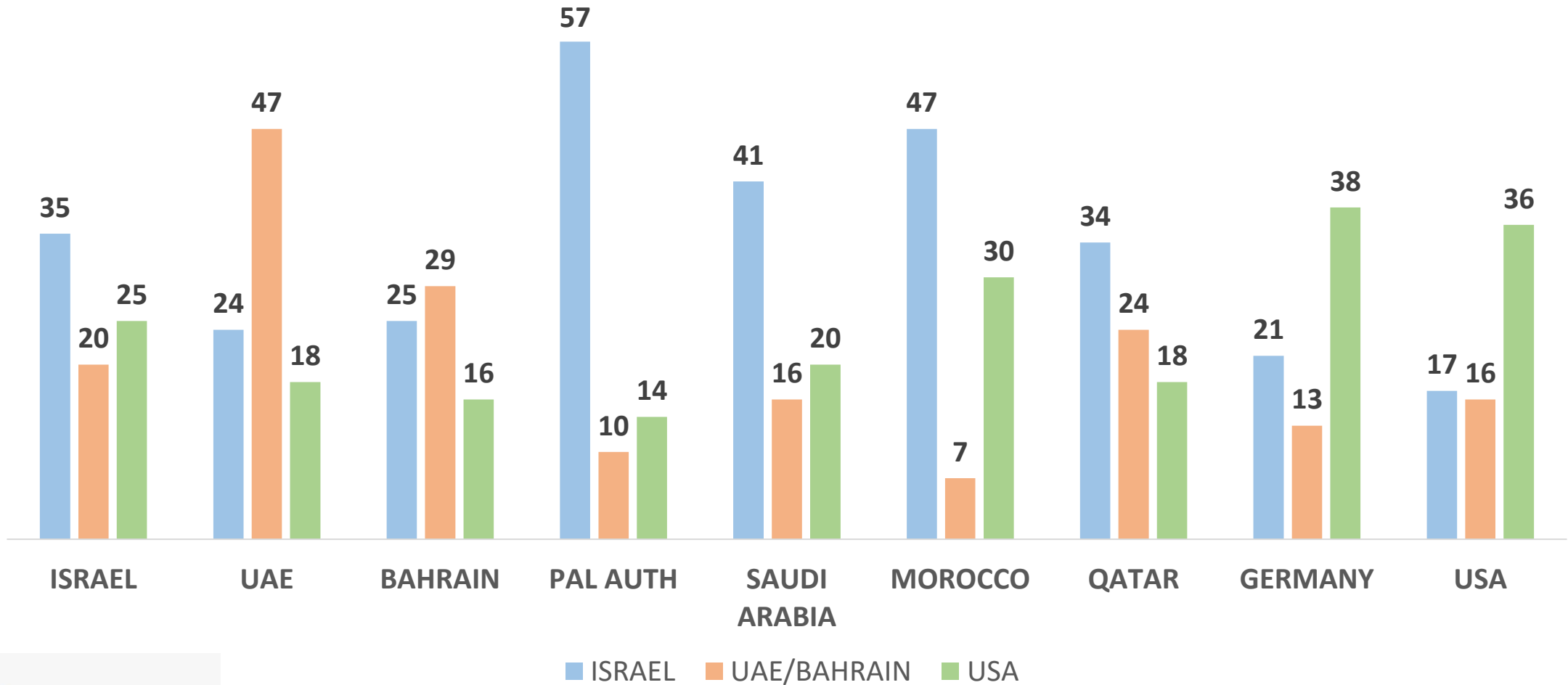
# Which areas do you think are most important for relations between Israel and the UAE and Bahrain? (2 Combined Choices = 200%)



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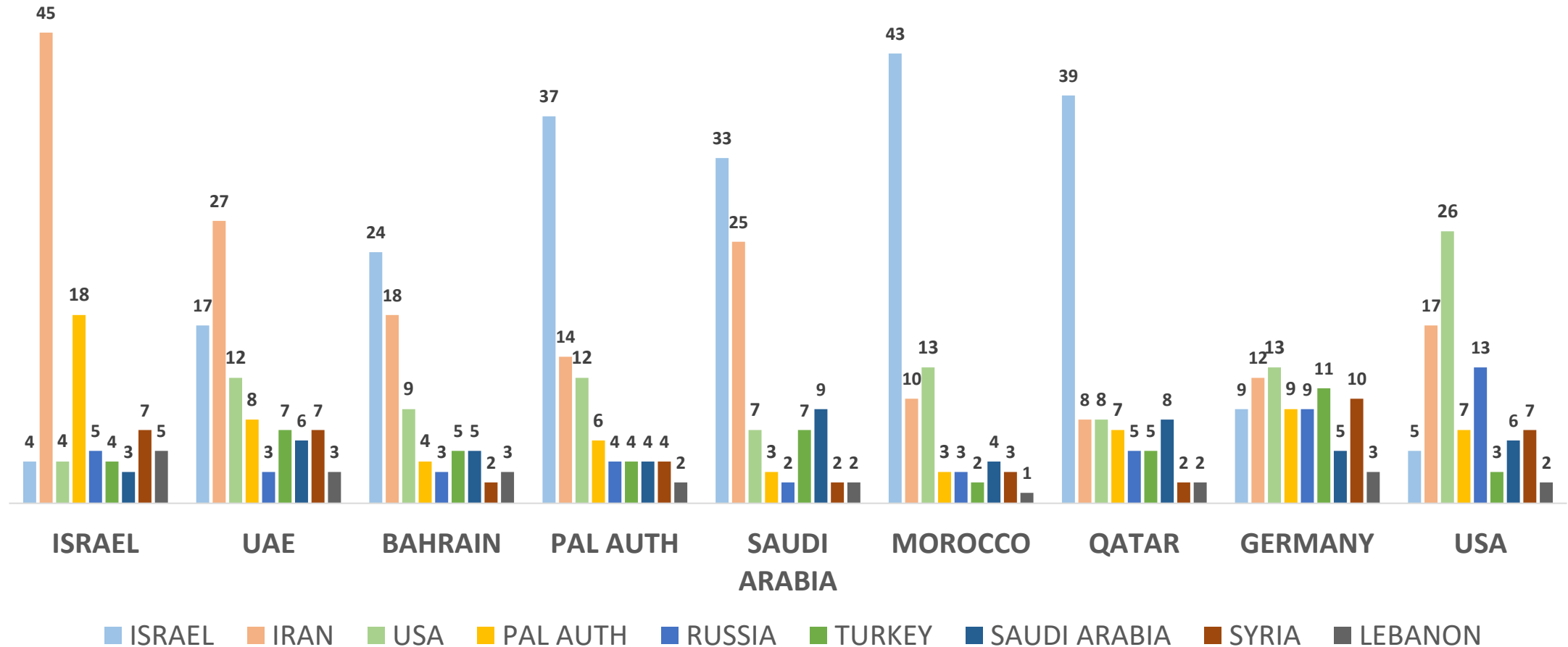


# When thinking the Abraham Accords, who benefits most, Israel, the UAE and Bahrain, or the United States?

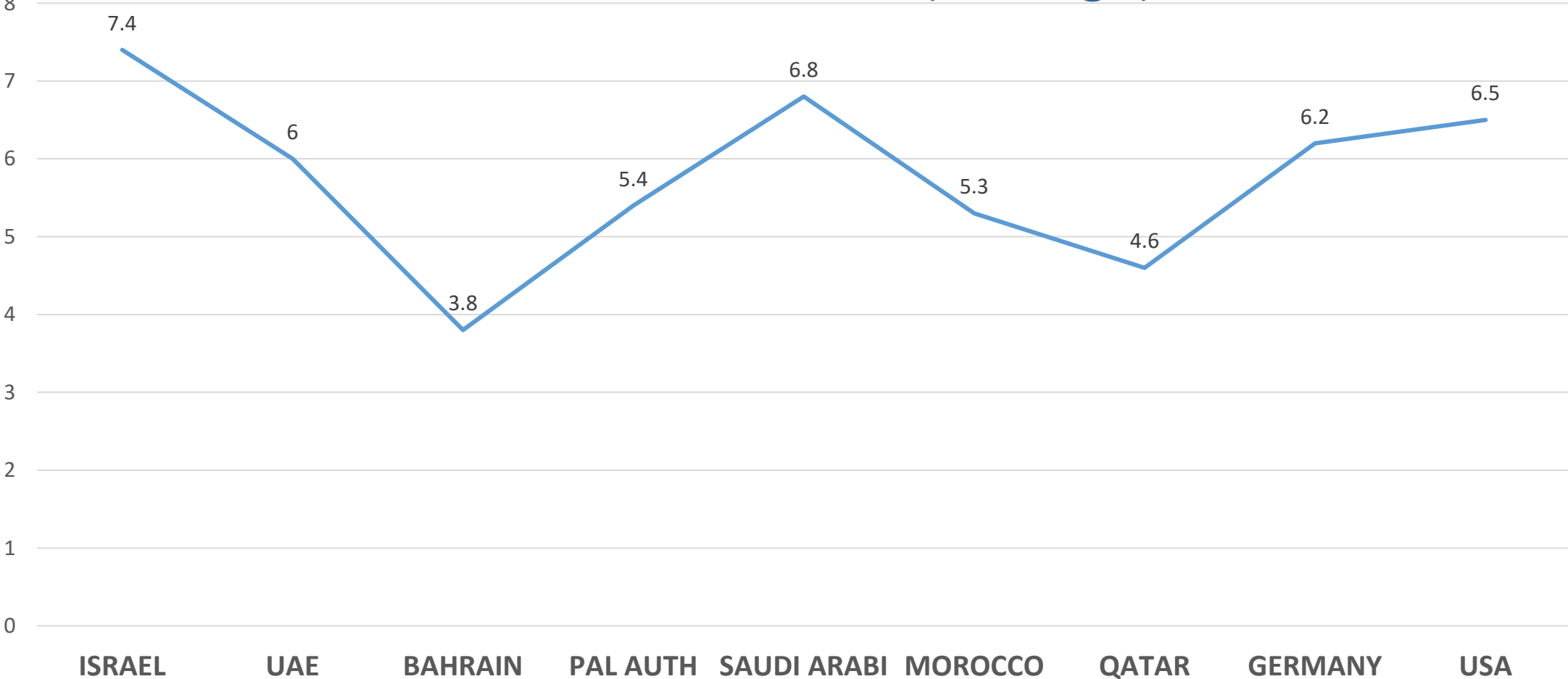


# REGIONAL STABILITY

# Which country do you think threatens regional stability MOST?

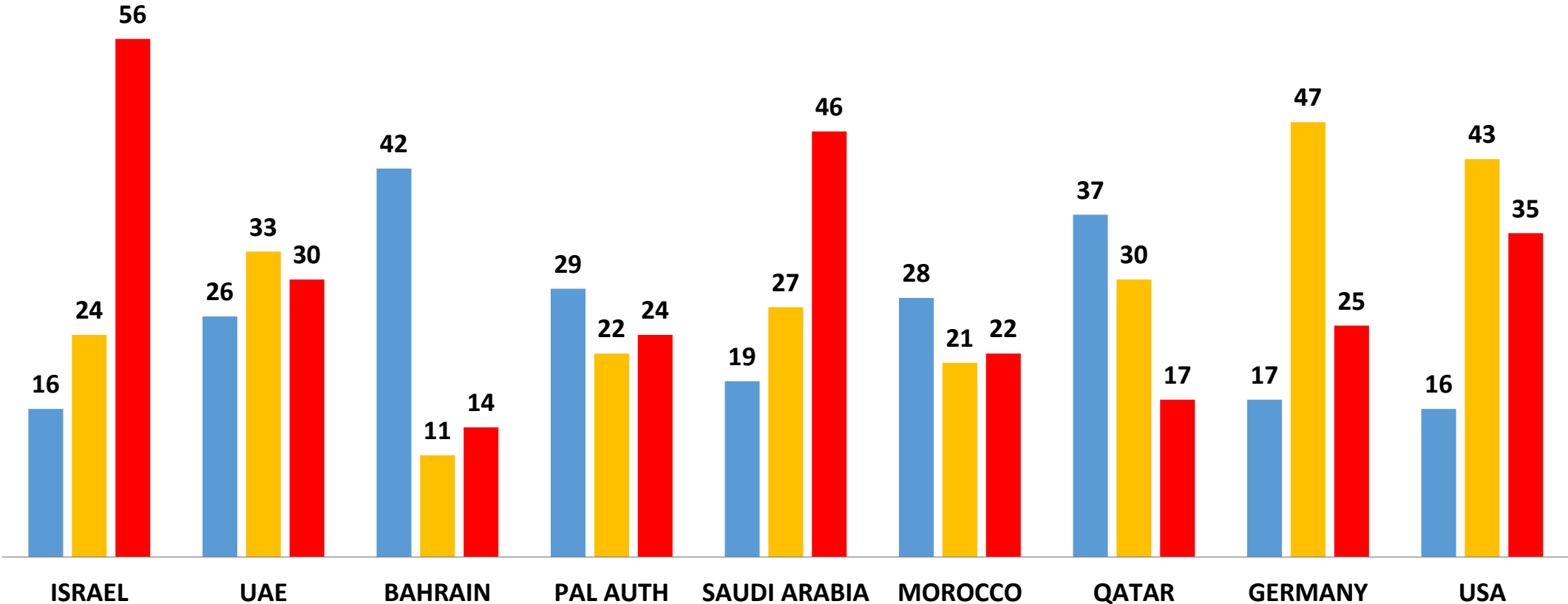


# How great a threat to the region do you think IRAN is? 1 – 10 / Chart Shows MEAN (Average)



# How great a threat to the region do you think Iran is?

■ WEAK 1-4   ■ MODERATE 5-7   ■ STRONG 8-10

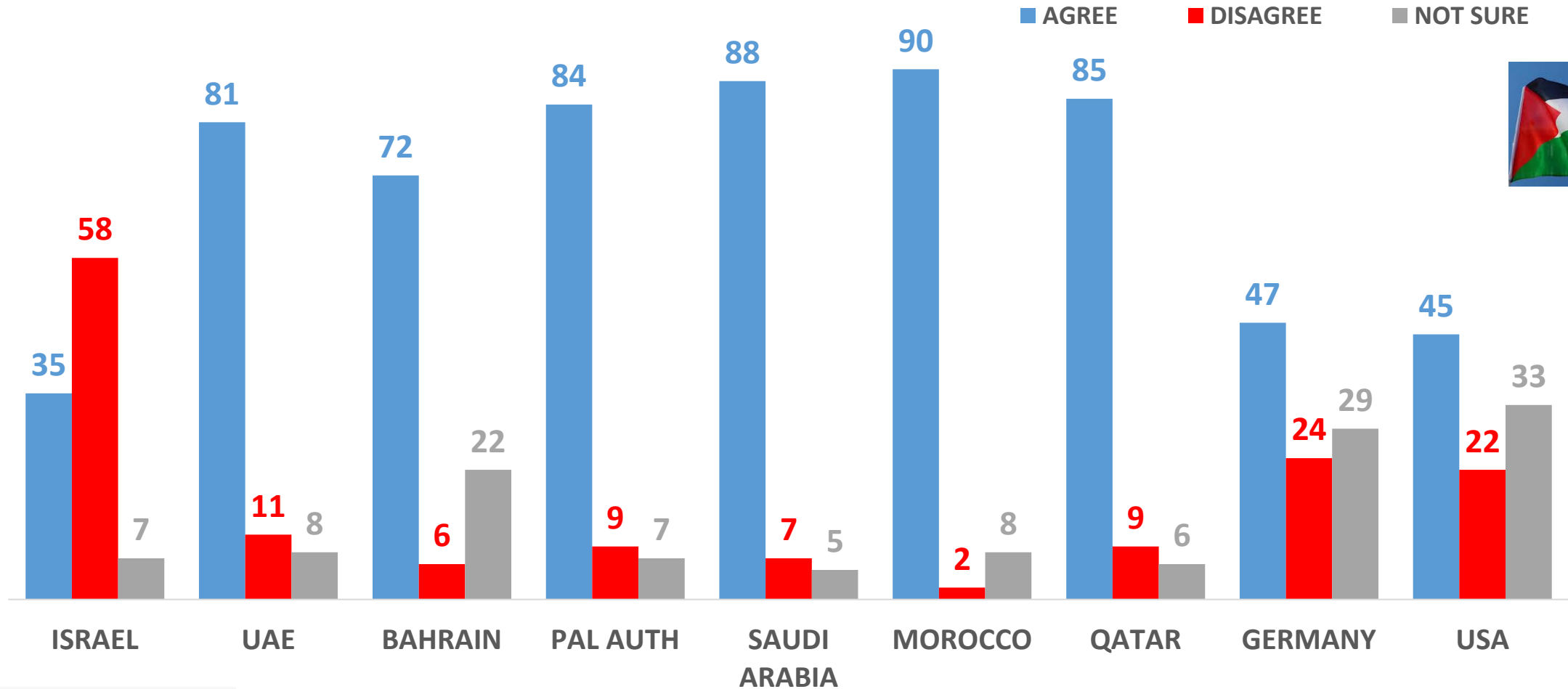




PALESTINIANS & ISRAELIS

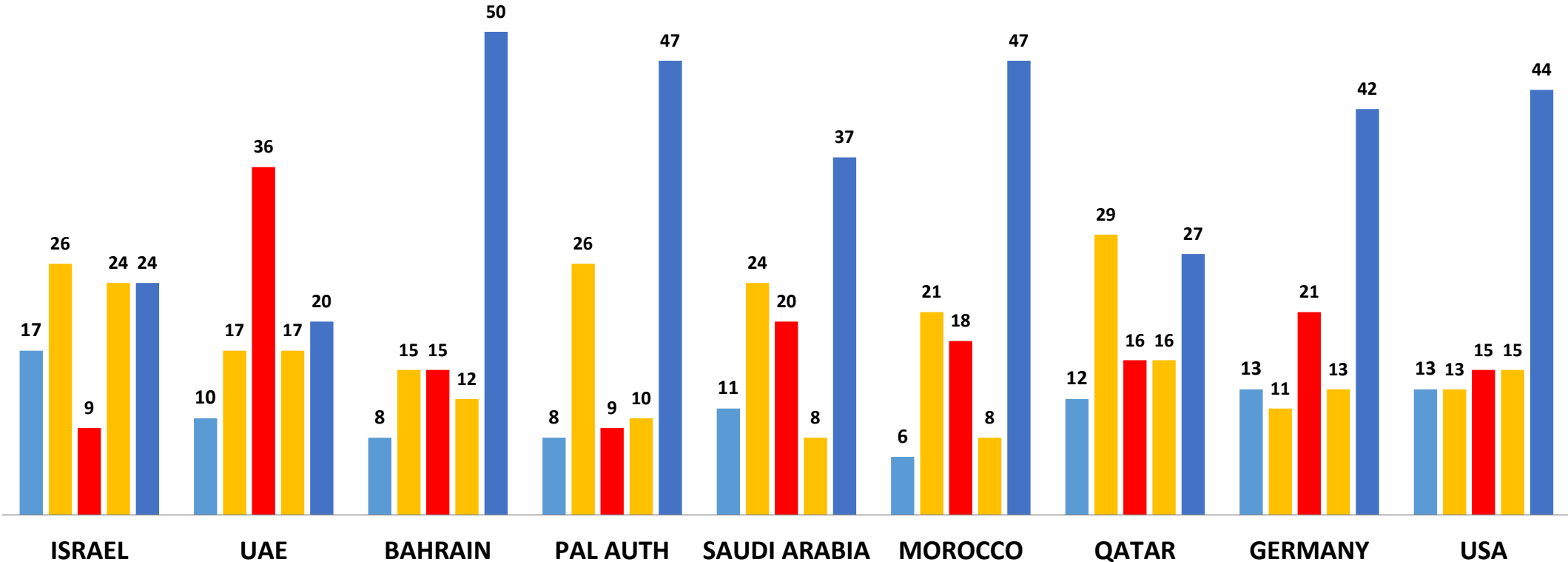
ISRAELIS & PALESTINIANS

# Do you **AGREE** or **DISAGREE** that there should be a Palestinian State?

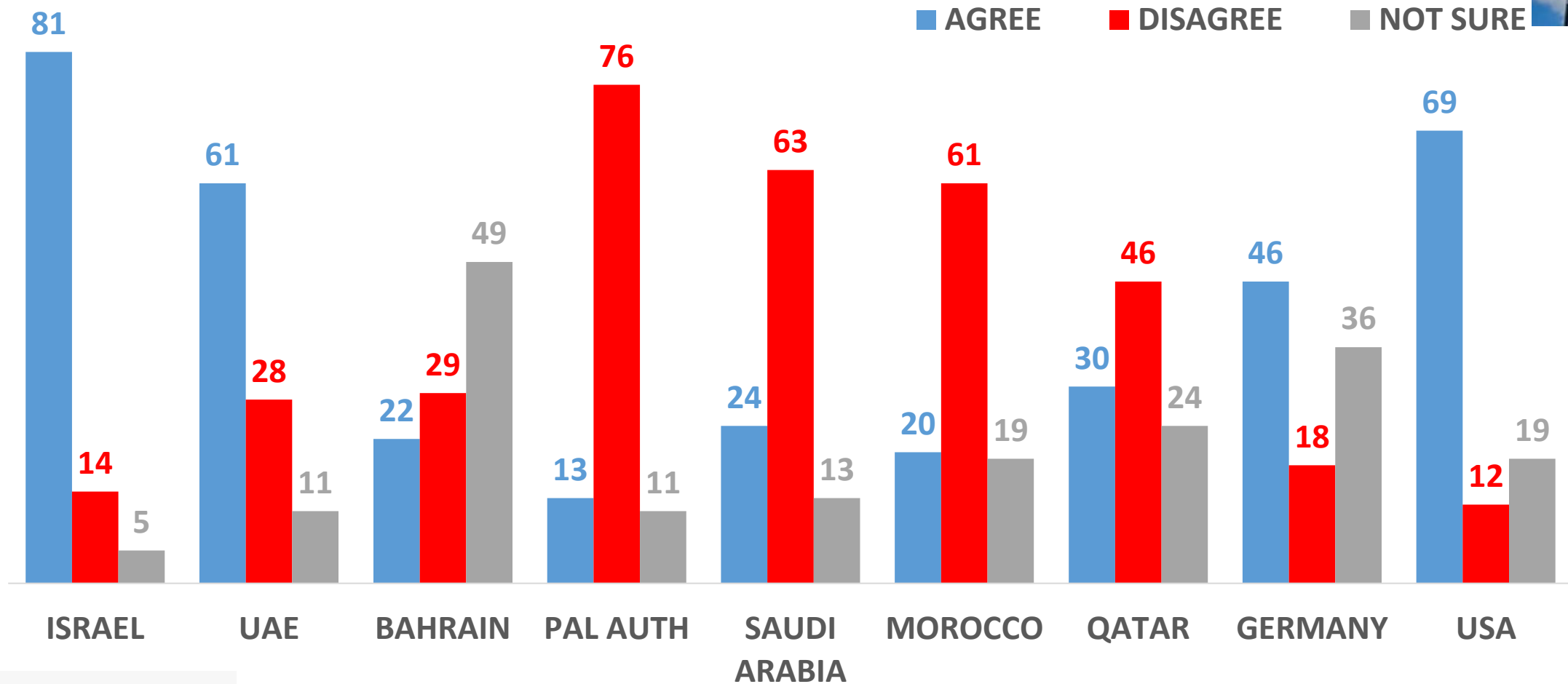


# If an independent Palestinian State is not an option, which of the following would you support MOST?

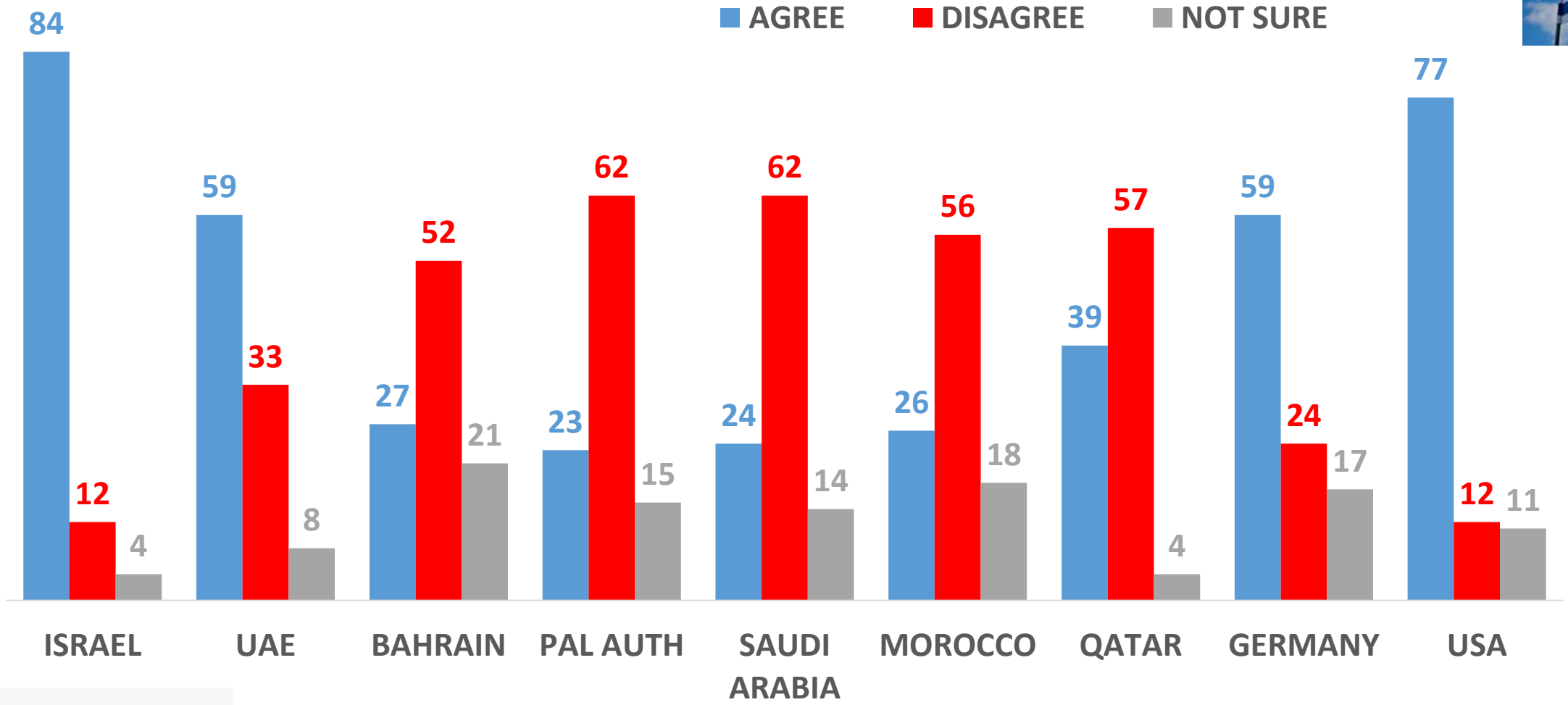
■ BINAT STATE W/IL ■ BINAT STATE W/JORDAN ■ IL-PAL FEDERATION ■ PAL UNDER IL - NO CITIZEN ■ NOT SURE



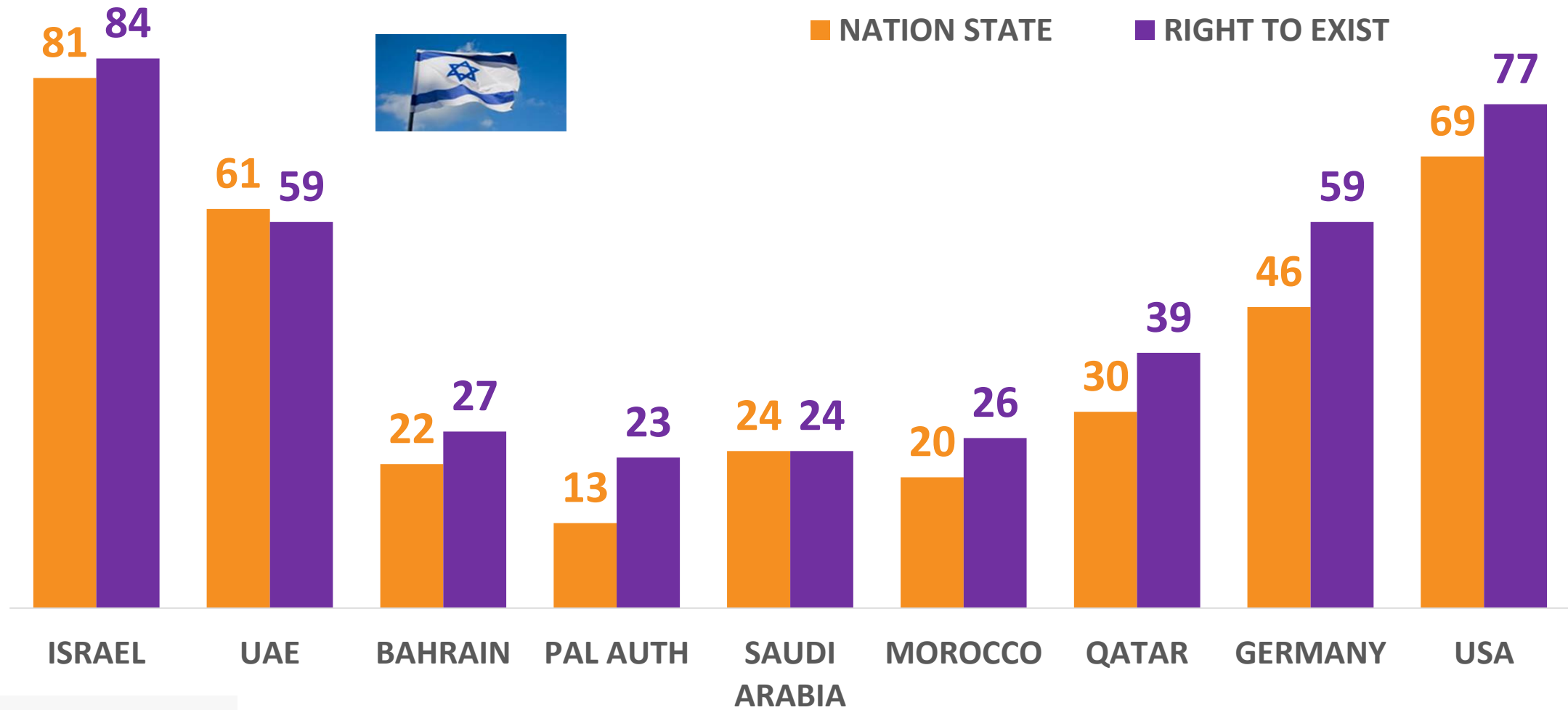
# Do you **AGREE** or **DISAGREE** that ISRAEL has the right to exist as the “Nation-State of the Jewish People”?



# Do you **AGREE** or **DISAGREE** that ISRAEL has the “Right to Exist”?

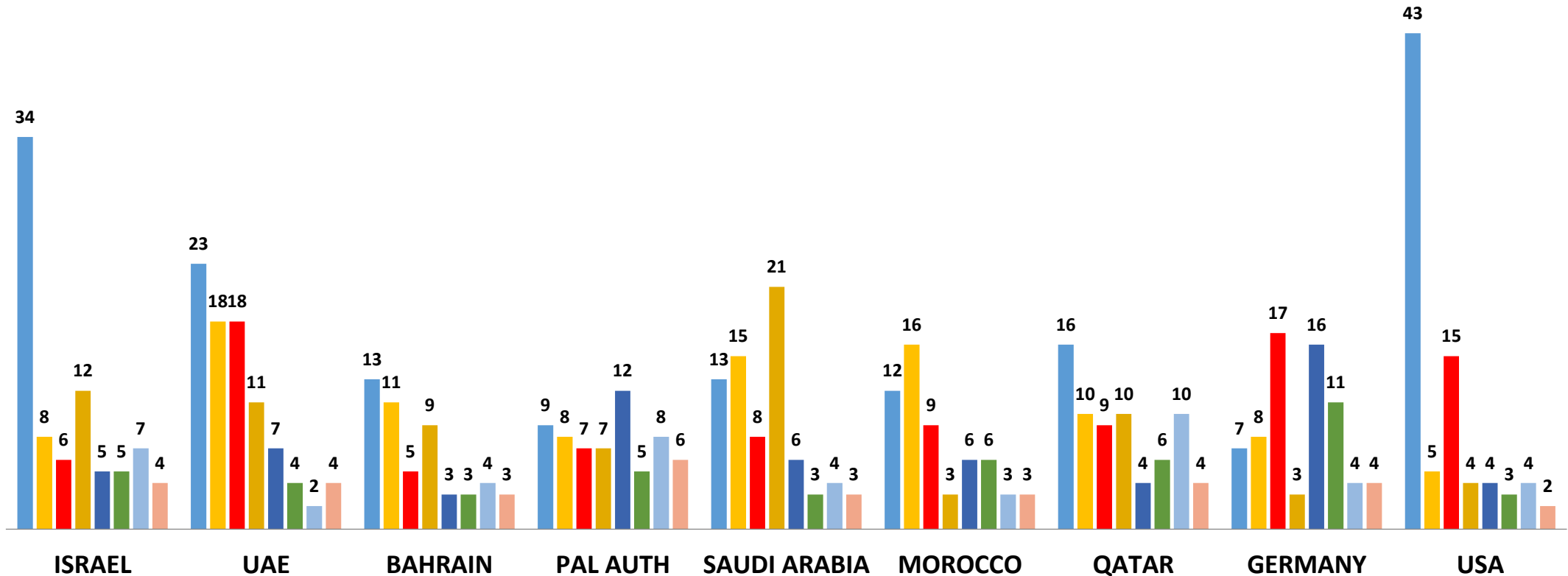


# Nation State of the Jewish People VS. Right to Exist

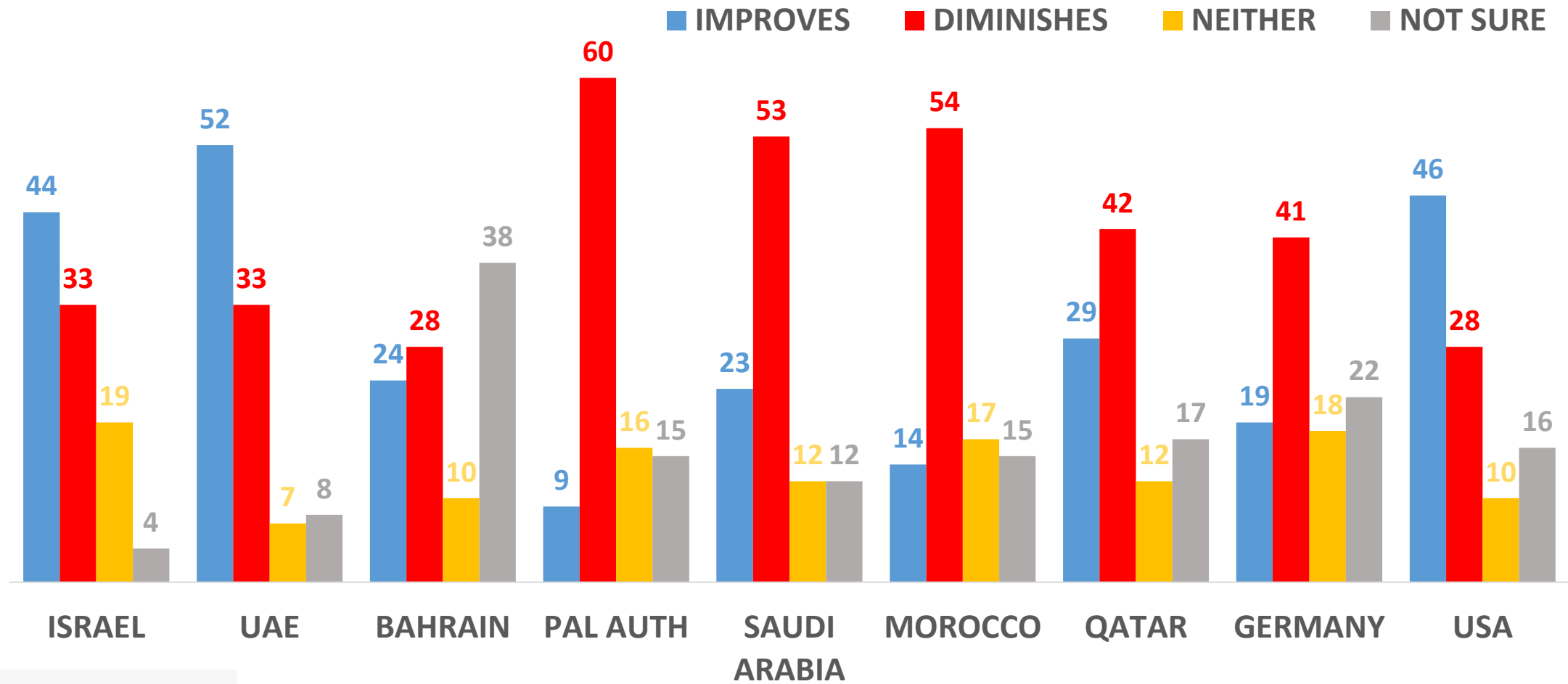


# Of the following which do you think can most effectively broker a deal between Israelis and Palestinians?

■ USA 
 ■ ARAB LEAGUE 
 ■ UNITED NATIONS 
 ■ SAUDI ARABIA 
 ■ EUROPEAN UNION 
 ■ GERMANY 
 ■ JORDAN 
 ■ RUSSIA



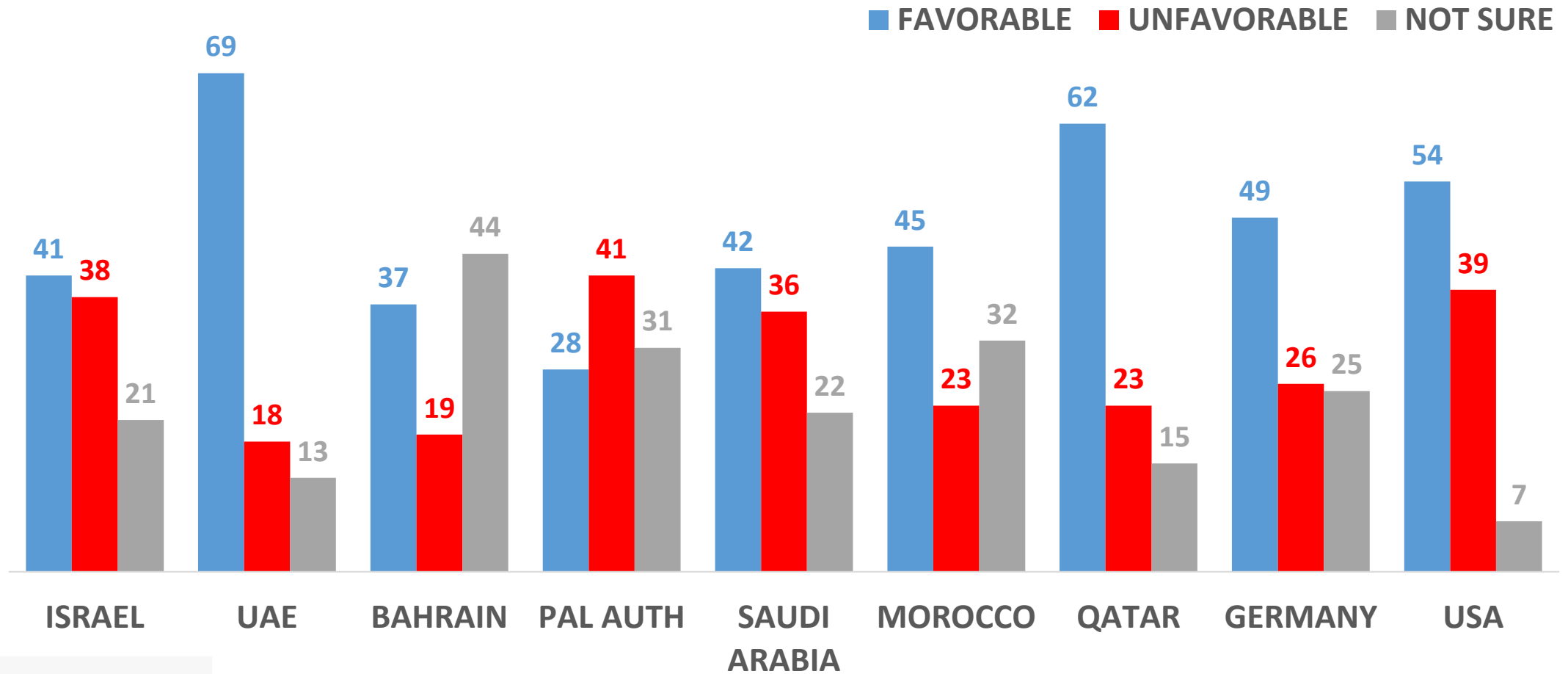
In 2018 the United States moved their Embassy in Israel to Jerusalem; do you think it **IMPROVES** or **DIMINISHES** the chances for Peace in the region?





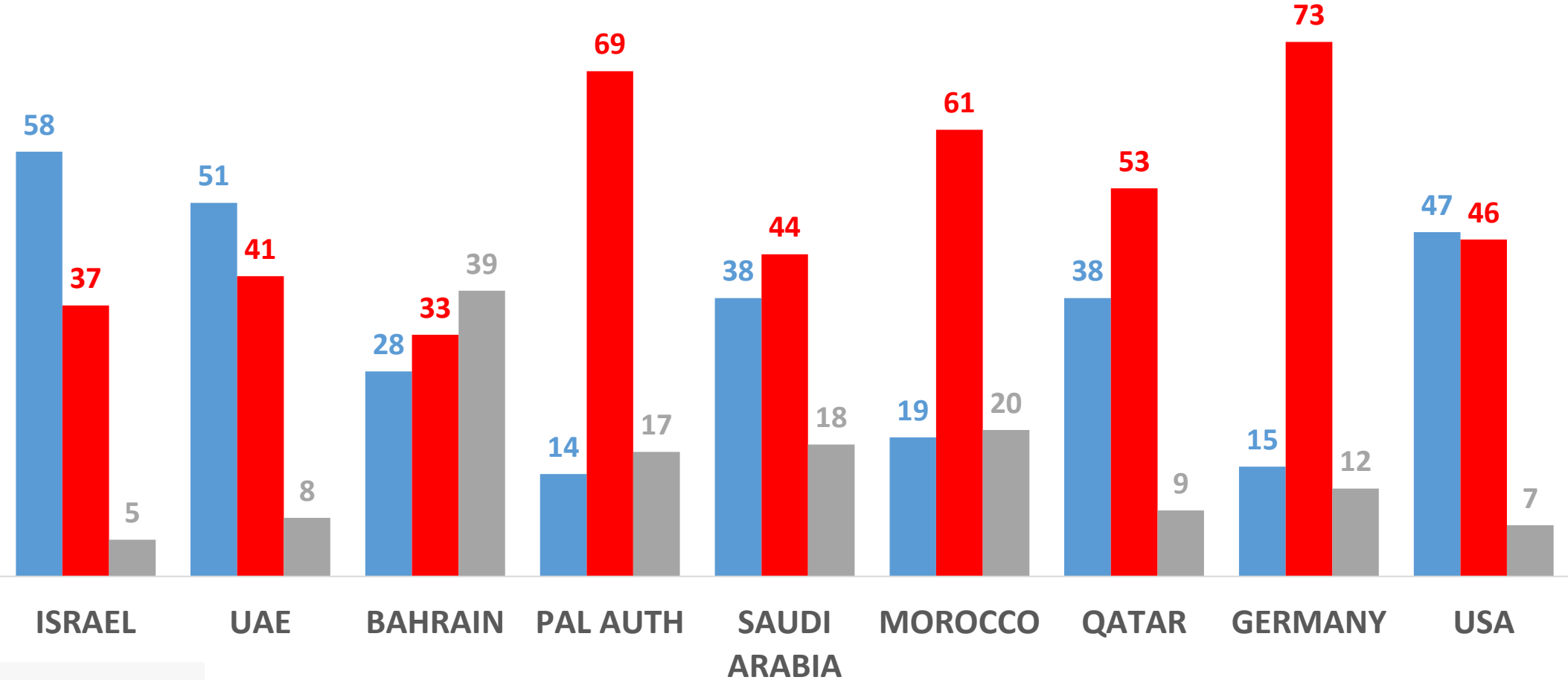
# BIDEN & TRUMP

# Do you have a FAVORABLE or UNFAVORABLE impression of JOE BIDEN

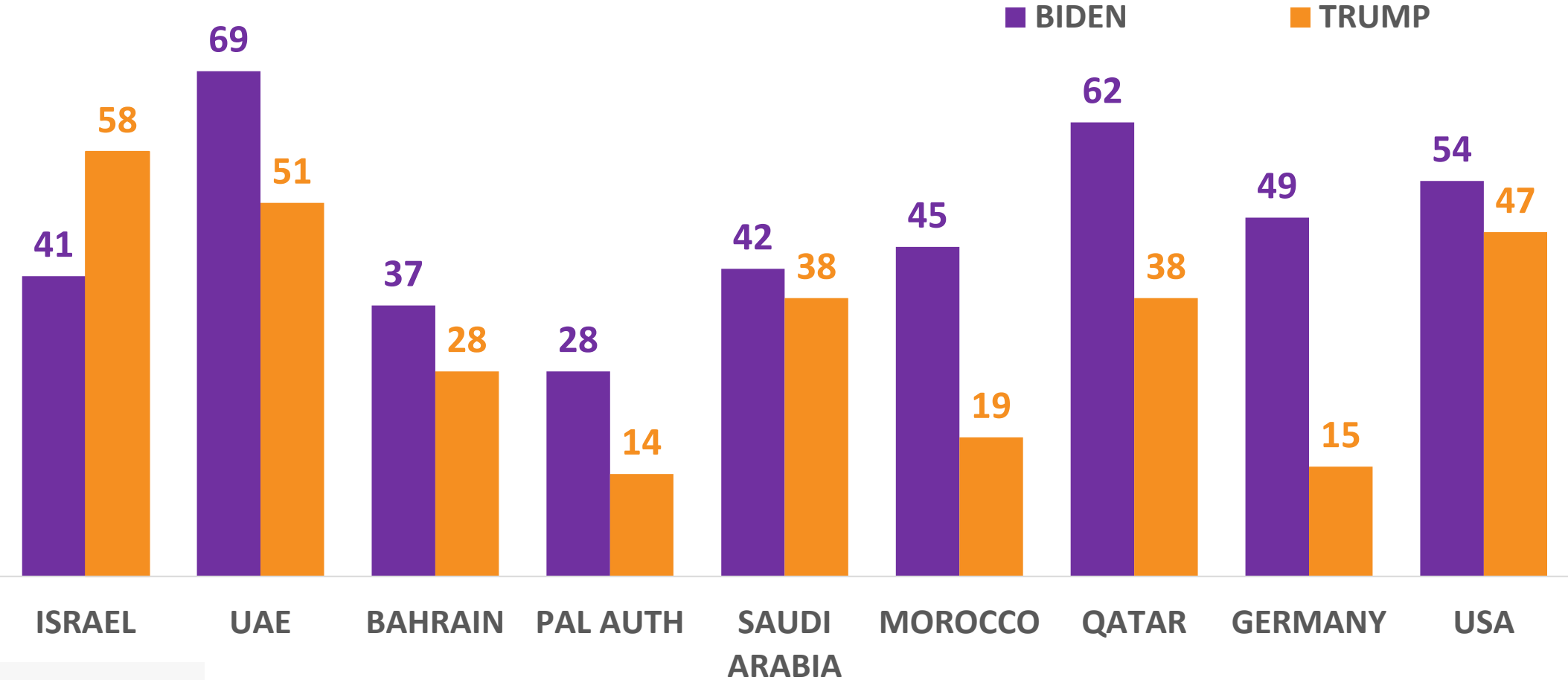


# Do you have a FAVORABLE or UNFAVORABLE impression of DONALD TRUMP

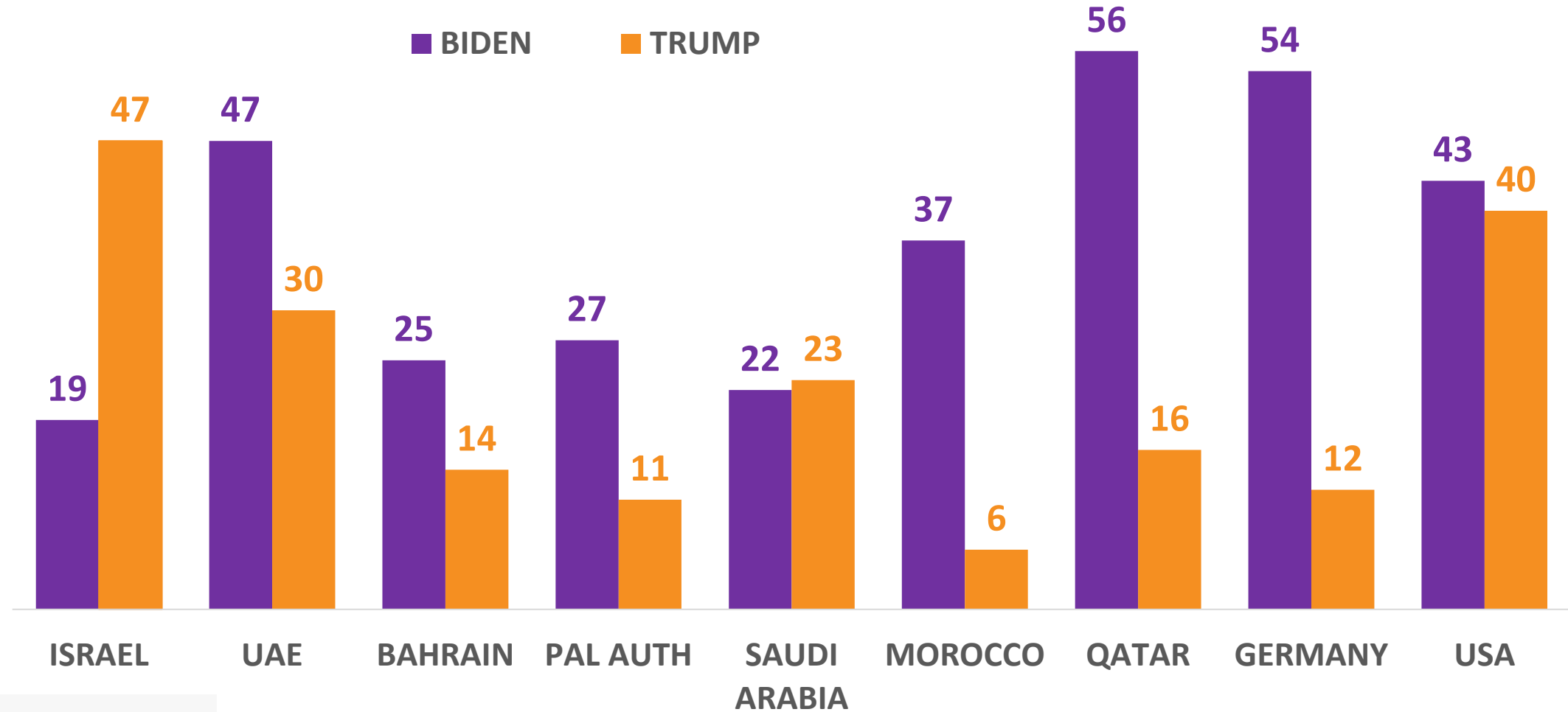
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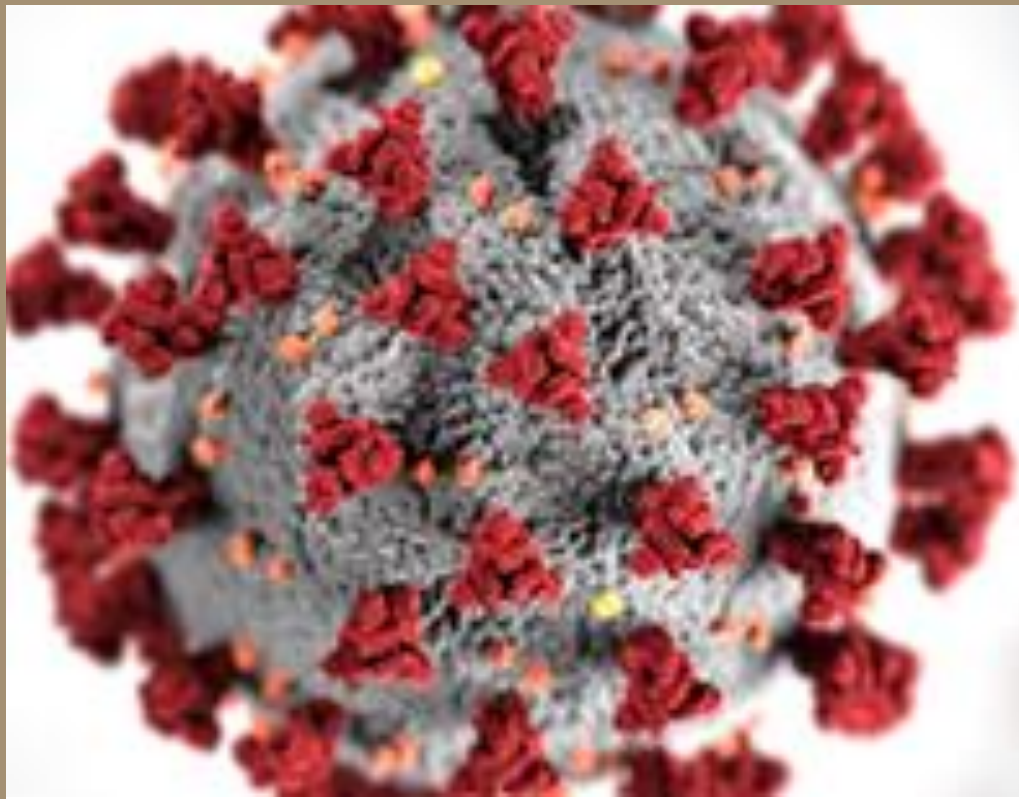


# FAVORABLE JOE BIDEN vs. DONALD TRUMP



# Which candidate do you think will be more successful in the Middle East when it comes to STABILITY and PEACE?





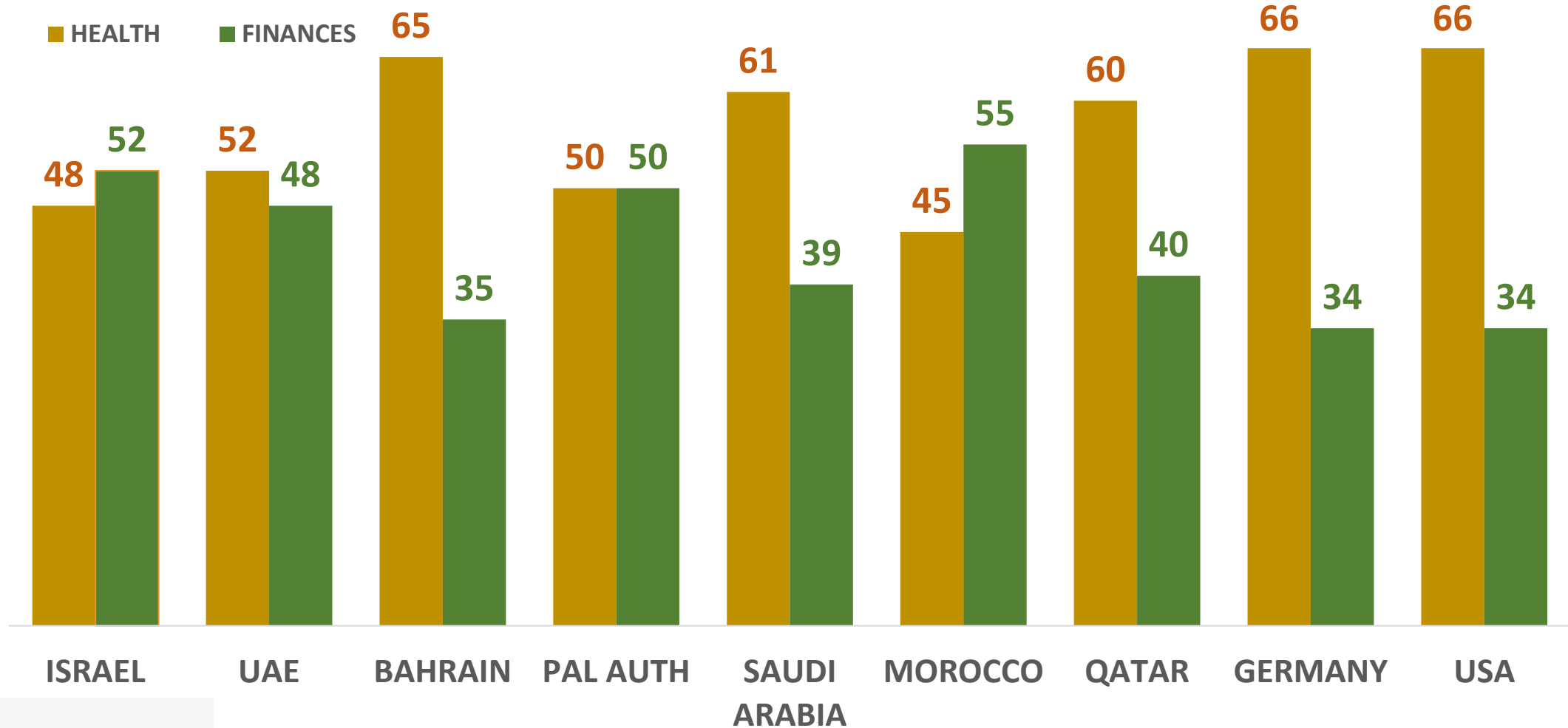
# COVID-19

CORONAVIRUS DISEASE 2019

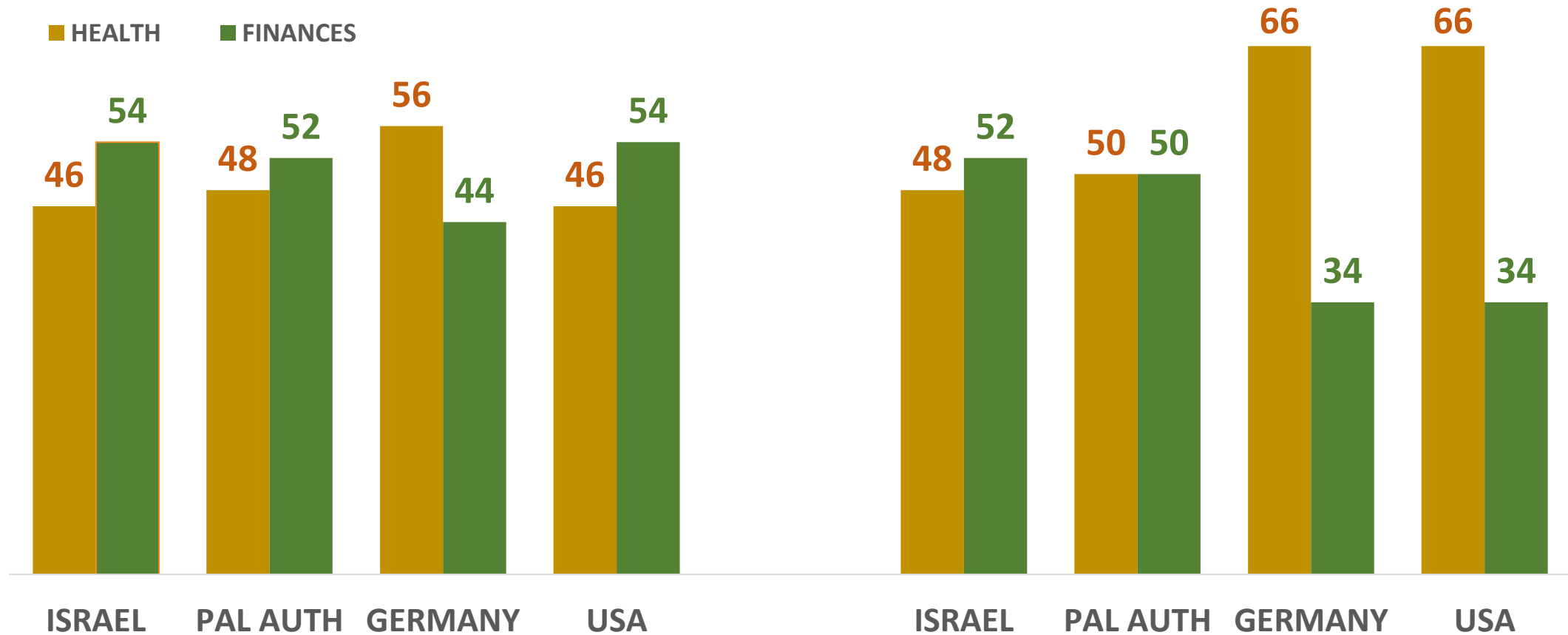
## COVID-19

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# COVID-19: While both are critical, looking towards the future, are you and your family more concerned about your personal... HEALTH or FINANCES



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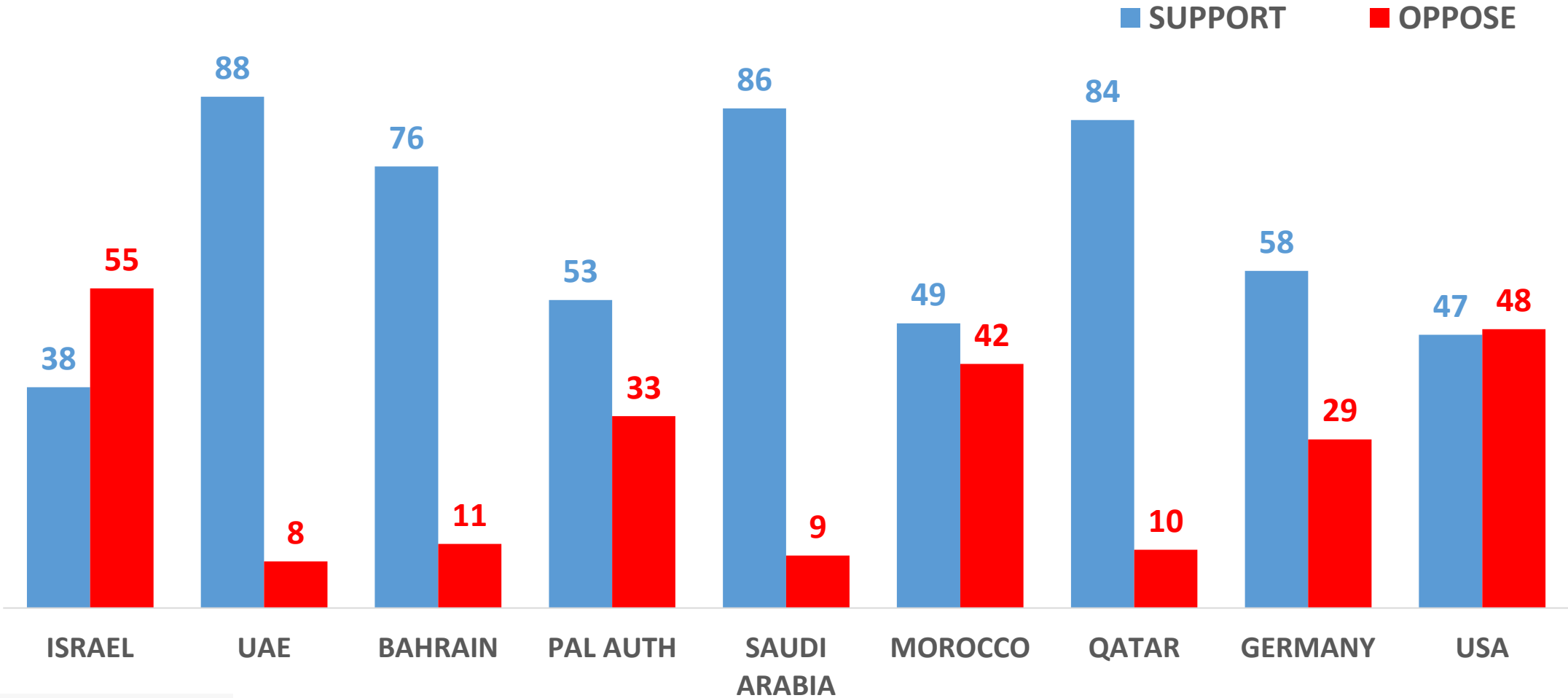


MAY 2020

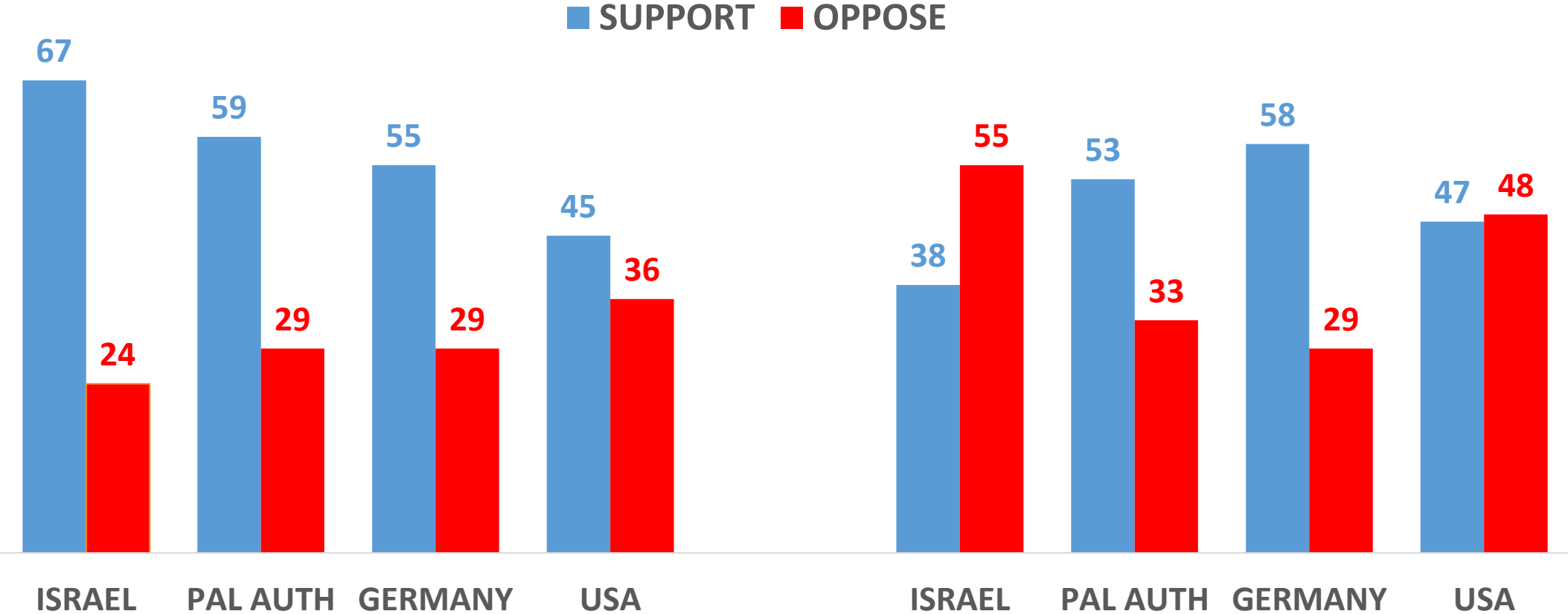
NOVEMBER 2020



# Do you SUPPORT or OPPOSE the way NETANYAHU / ABBAS / MERKEL / TRUMP / YOUR GOVERNMENT is handling the Coronavirus outbreak and crisis?



# Do you SUPPORT or OPPOSE the way NETANYAHU / ABBAS / MERKEL / TRUMP is handling the Coronavirus outbreak and crisis?



# Key Findings - Conclusion

- Iran is not as big a threat as we like to think
- UAE and Bahrain are really 2 different countries – Abraham Accords
- Israelis like Emiratis and Bahrainis much more than they like us
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# For more information.....



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