Two Years On: The Abraham Accords

A Multi-Country Study
Measuring the Attitudes of Citizens in the UAE, Bahrain, Saudi
Arabia, Qatar, Morocco, Israel, and the Palestinian Authority
Towards the Region and the Abraham Accords

Mitchell Barak KEEVOON Global Research November 2022





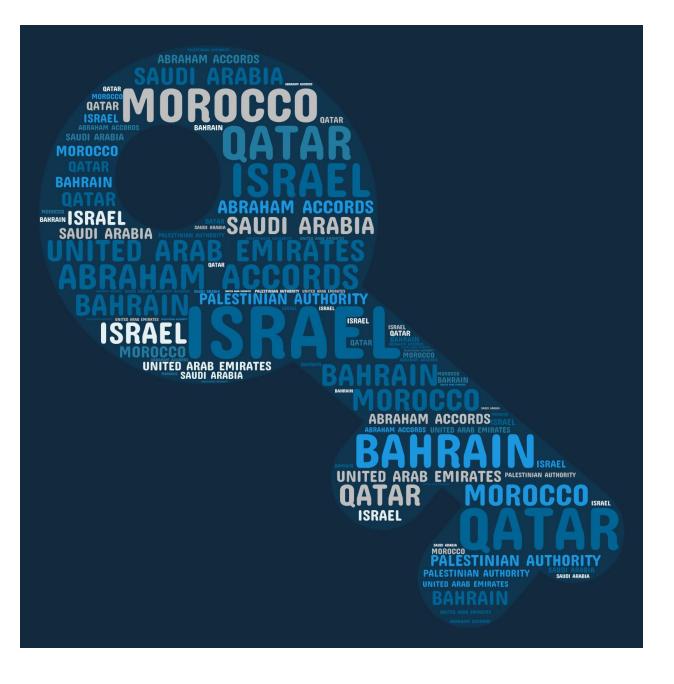
Background and Methodology of the Study

- 3-year study commissioned by the Konrad Adenauer Stiftung Israel focusing on the Abraham Accords and the Region.
- Attitudes and opinions of various countries were polled:
 - <u>2022</u>: 2,966 respondents in 7 Countries: Israel, Palestinian Authority (West Bank), Bahrain, United Arab Emirates, Qatar, Morocco, Saudi Arabia
 - <u>2021</u>: 5,539 respondents in 12 Countries: Israel, Palestinian Authority (West Bank), Bahrain, United Arab Emirates, Qatar, Morocco, Saudi Arabia, Germany, UK, France, Australia, USA
 - <u>2020</u>: 4,014 respondents in 9 Countries: Israel, Palestinian Authority (West Bank), Bahrain, United Arab Emirates, Qatar, Morocco, Saudi Arabia, Germany, USA
- All respondents were collected on mobile devices in-app





KEY FINDINGS



Israel

- Only UAE citizens view Israel MORE FAVORABLY (52% vs. 43%)
- Qatar (46% vs. 53%), Morocco (30% vs. 60%), Saudi Arabi (21% vs. 75%), and Bahrain (20% vs. 72%) all view Israel MORE UNFAVORABLY than FAVORABLY.
- There is a significant difference in UAE, Bahrain, Morocco, Saudi Arabi, and Qatar based on Gender and/or Age.
- 40% of Saudi Arabian Shiites have a FAVORABLE impression of Israel vs. 19% of Saudi Arabian Sunnis.
- About three-quarters of UAE citizens, and two-thirds of Qatari citizens believe that Israel is a partner, or has the potential to be a partner, in commerce and business, environmental issues, technology and innovation, social challenges, and cyber-security.





Abraham Accords

- Israel, UAE, Qatar, and Morocco (85%, 77%, 66%, 51%) are countries where the citizens SUPPORT the Abraham Accords.
- The population of Bahrain and Saudi Arabia OPPOSE the Accords (52% and 51%).
- Significant differences based on Gender and Age in some countries for SUPPORT of Accords.
- 54% of Bahraini and Saudi Arabian citizens both think that the warming of relations with Israel makes the region more DANGEROUS
- Israel is seen as a country that THREATENS regional stability by some. 56% of Bahrain, 49% of Saudi Arabia, 48% of Morocco, 45% of Qatar, and 29% of UAE, choose Israel as one of three choices "threatening regional stability." (Total≠100%)





Iran

- Iran is viewed FAVORABLY in Qatar, UAE, and Bahrain (66%, 55%, 49%)
- Iran is viewed UNFAVORABLY in Israel, Saudi Arabia, and Morocco (75%, 66%, 59%)
- Iran not seen as a particularly GREAT threat in the region except for 55% of Israelis and 53% of Saudi Arabians who gave it an 8-10 on a scale of 1-10.
- 5.2 7.3 mean in all countries polled as a THREAT on a scale of 1-10.
- In Israel, Morocco, and UAE citizens are MORE concerned about a nuclear Iran (63%, 45%, 41%) but in Qatar, Saudi Arabia, and Bahrain they are MORE concerned with Iran's support of terror organizations like the Houtis and Hezbollah (54%, 51%, 44%)





USA

- USA overwhelmingly viewed FAVORABLY with two-thirds to three-quarters of ALL respondents viewing the USA FAVORABLY.
- Citizens of Qatar and UAE (67% and 65%) overwhelmingly believe that the United States, under the leadership of Pres. Joe Biden has had a MORE POSITIVE influence in the region over the previous Administration.





Israeli - Palestinian Conflict

- Strong AGREEMENT among GCC countries for a Palestinian State (85-92%)
- Majority of UAE and Qatar (66% and 63%) citizens AGREE that Israel has the "right to exist."
- 24% MORE AGREEMENT among Qataris for Israel's Right to Exist since 2020
- FAVORABILITY towards Palestine/PA remains very strong among ALL GCC (80-89%), and much improved since 2020
- 62% of UAE and 52% of Qatar citizens think Israeli-Palestinian peace negotiations are MORE LIKELY as a result of the Abraham Accords, 41% of Israelis too
- 67% of Qataris and 65% of UAE think the US under Pres. Joe Biden has had a MORE POSITIVE influence in the region, 43% of Israelis agree





Perception of EU and Germany

- Germany maintains very strong FAVORABILITY in ALL countries 68% 92%
- For 3 years Germany has been viewed very FAVORABLY in ALL countries
- For Israelis, Germany maintains STRONG FAVORABILITY since 2007
- European Union also viewed VERY FAVORABLY in ALL countries 65% 84%, including 70% of Israelis





Poll Statistics, Numbers, and Methodology for the 3-Year Study

2022, 2021, 2020





Survey Methodology – TOTAL 2,996 / 7 Countries



	ISRAEL (HEB)	ISRAEL (ARB)	PAL AUTH (W. Bank)	BAHRAIN	UAE	QATAR	MOROCCO	SAUDI ARABIA
SAMPLE SIZE	501	85	401	300	409	300	500	500
IMPRESS- IONS	589,412	100,098	371,765	352,941	494,771	337,478	558,035	476,892
STARTS	1,741	741	996	1,492	3,298	1,302	3,713	2,844
No. of APPS	58	55	22	65	62	52	71	65
Data Collection	21-23 Sept 22	21 Sept 22	21-23 Sept 22	21-28 Sept 22	21 Sept 22	21-25 Sept 22	21-22 Sept 22	21-22 Sept 22
Margin of Error +/-	4.05%		4.90%	5.64%	4.90%	5.65%	4.29%	4.38%



- Representative sample in each country
- Quotas for Gender and Age based on population
- Data collection via mobile telephone, in-APP
- Screener for nationality in Gulf countries



Survey Methodology – TOTAL 5,539 / 12 Countries



	ISRAEL (HEB)	ISRAEL (ARB)	PAL AUTH (W. Bank)	BAHRAI N	UAE	QATAR	MOROCC O	SAUDI ARABIA	GERMAN Y	UK	FRANCE	AUSTRAL IA	USA
SAMPL E SIZE	500	85	400	302	400	301	522	502	503	503	518	500	503
IMPRES S- IONS	851,538	84,030	558,574	888,172	726,000	560,00 0	990,190	827,547	835,423	670,30 3	809,790	787,063	875,47 2
STARTS	1107	563	1316	1652	3267	2688	3129	2320	2665	2212	2316	2251	2320
No. of APPS	98	86	146	182	145	169	143	84	108	82	87	72	84
Data Collecti on	Nov 11-17	Nov 11-15	Nov 11-17	Nov 11-30	Nov 11-21	Nov 11-27	Nov 11-15	Nov 11-15	Nov 11-16	Nov 11-12	Nov 11-15	Nov 11-15	Nov 11-12
Margin of Error +/-	4.05%		4.90%	5.64%	4.90%	5.65%	4.29%	4.38%	4.39%	4.37%	4.36%	4.38%	4.37%



- Representative sample in each country
- Quotas for Gender and Age based on population
- Data collection via mobile telephone, in-APP
- Screener for nationality in Gulf countries



Survey Methodology – **TOTAL 4,014**



	ISRAEL (HEB)	ISRAEL (ARB)	UAE	BAHRAIN	PAL AUTH (W. Bank)	SAUDI ARABIA	QATAR	MOROCC O	GERMANY	USA
Sample Size	503	86	399	317	404	505	267	499	500	534
Starts	1,655	637	2,660	1,101	2,088	3,236	1,467	6,028	3,186	2,771
Impressio ns	1,008,69 8	95,657	799,635	793,598	567,356	773,356	845,689	977,156	4,958,63 5	5,684,98 7
No. of APPS	108	84	159	170	222	128	148	142	104	70
Data Collection	18-23 October	18-23 Octobe r	18-25 October	18 Oct – 2 Nov	18-29 October	18-24 October	19 Oct – 2 Nov	18-24 October	19-26 October	18-27 October
Margin of Error +/-	4.04%		4.91%	5.50%	4.88%	4.36%	6.00%	4.39%	4.38%	4.24%



- Representative sample in each country
- Quotas for Gender and Age based on population
- Data collection via mobile telephone, in-APP
- Screener for nationality in Gulf countries



Screener Question to Poll ONLY Citizens in Each of the Countries

A. SCREENER QUESTION

What is your nationality?	ما هي جنسيتك؟ (إجابة واحدة)
ROTATE 1- 13, PROCEED ONLY ANSWER 4	ROTATE 1 -13 PROCEED ONLY ANSWER 4
1. Saudi 2. Qatar 3. Bahrain 4. Emirati [PROCEED] 5. Moroccan 6. Lebanese 7. Jordanian 8. Oman 9. Syrian 10. Egyptian 11. Pakistani/Indian 12. European 13. North American	1. سعودي 2. قطري 3. بحريني 4. <u>امارائي [PROCEED]</u> 5. المغرب 6. البناني 7. أردني 8. عماني 9. سوري 10. مصري 11. باكستاني/هندي
14. Other	13. من أمريكا الشمالية 14. آخر



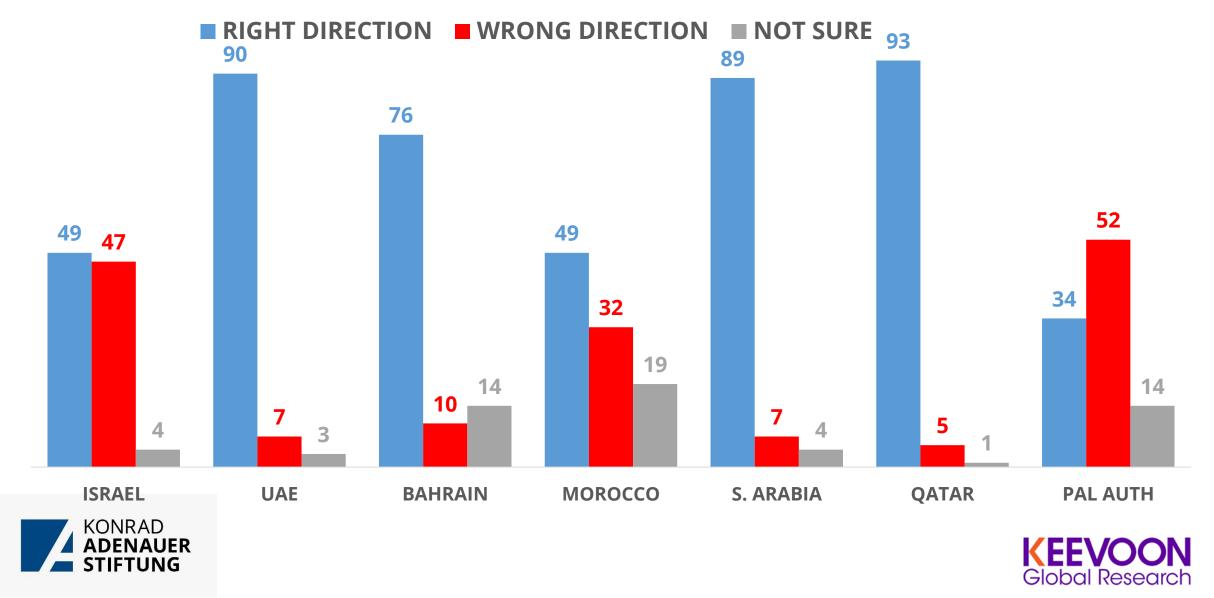


THE SURVEY





Generally, speaking, do you think that things in _____ are going in the RIGHT DIRECTION, or the WRONG DIRECTION?



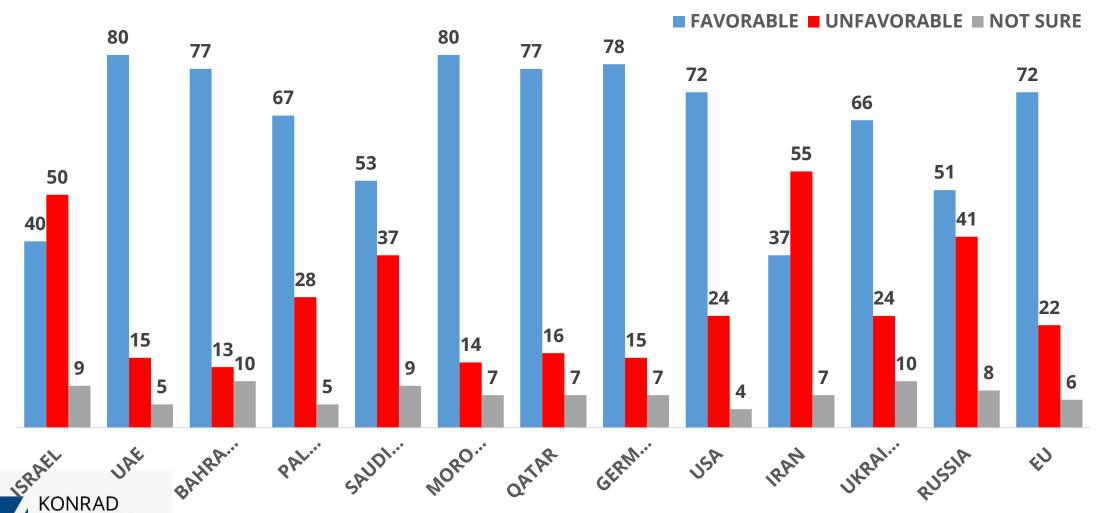
COUNTRIES





Do you have a FAVORABLE or UNFAVORABLE impression of...... CHART SHOWS TOTAL FOR ALL RESPONDENTS (2,996)

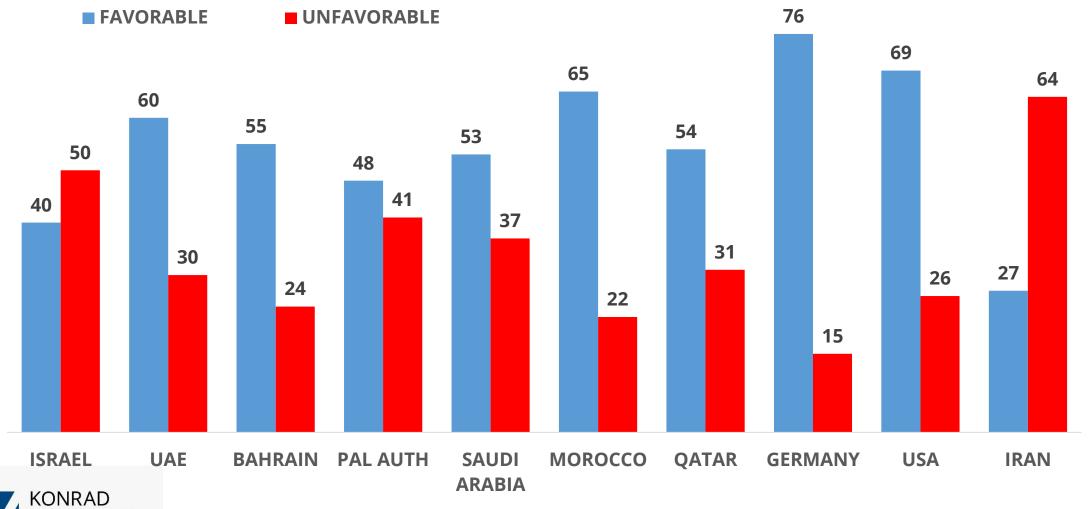






Do you have a FAVORABLE or UNFAVORABLE impression of...... 2021 PO//



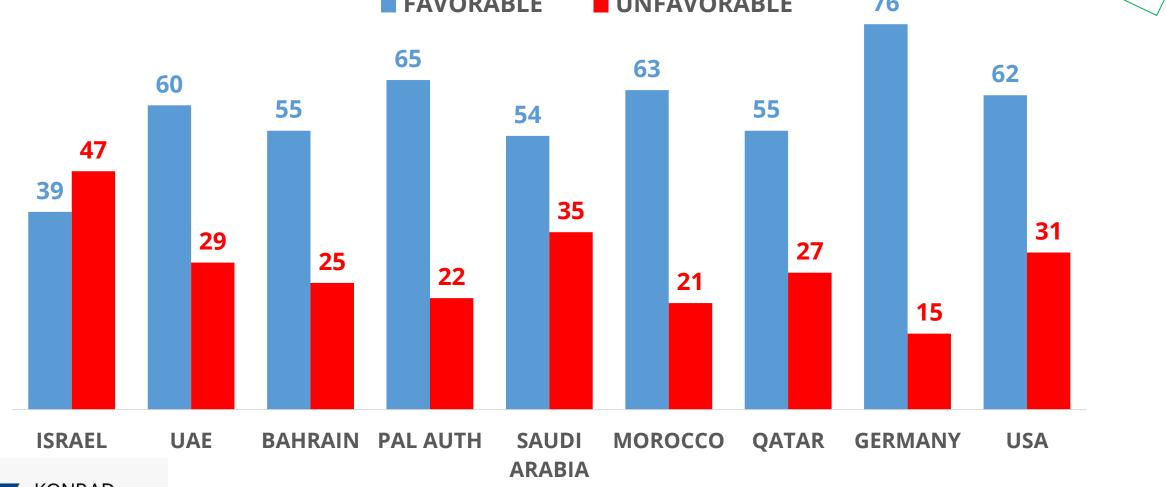




Do you have a FAVORABLE or UNFAVORABLE impression of......
CHART SHOWS TOTAL FOR ALL RESPONDENTS (4,014)

FAVORABLE UNFAVORABLE

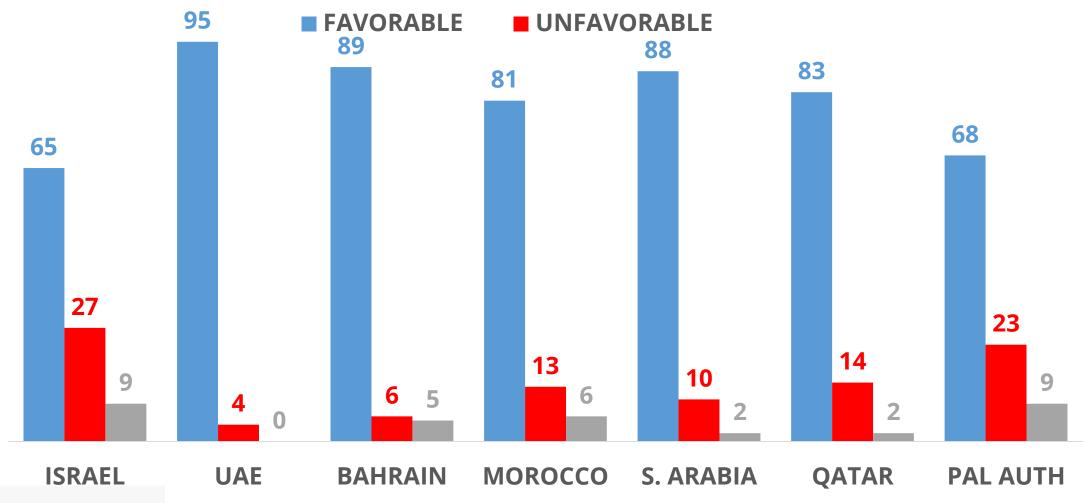
76







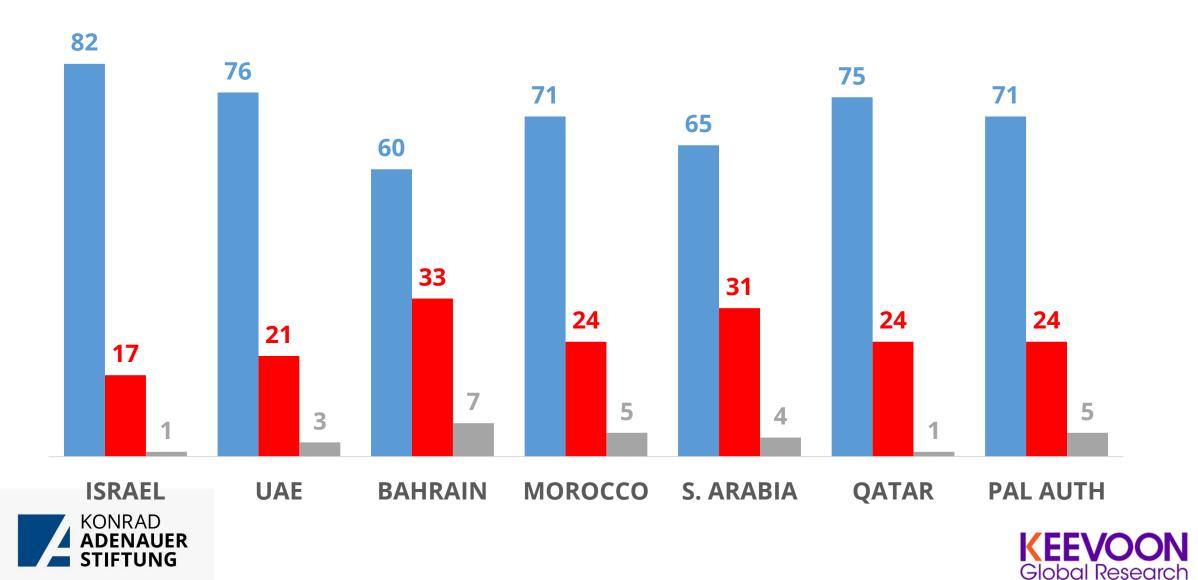
Do you have a FAVORABLE or UNFAVORABLE impression of.....UAE



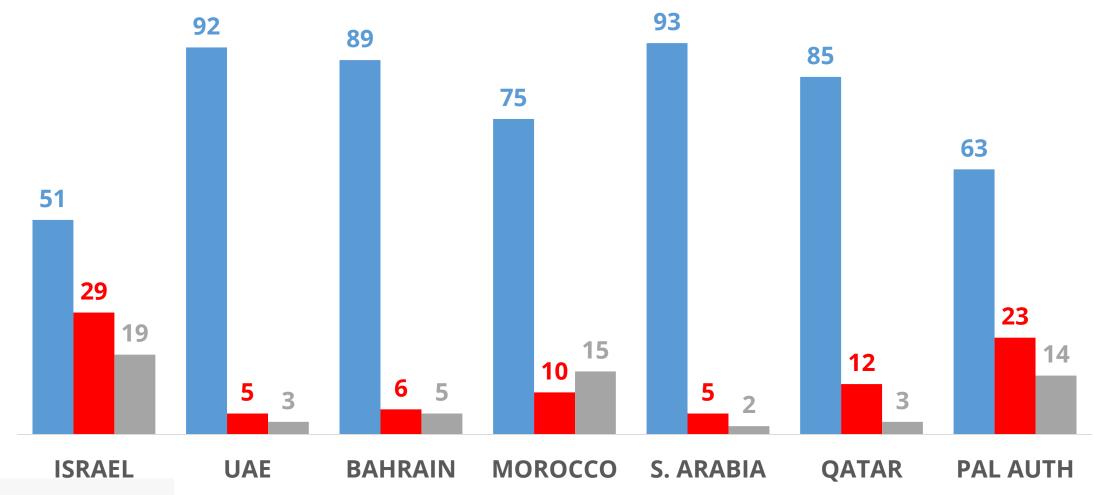




Do you have a FAVORABLE or UNFAVORABLE impression of.....USA



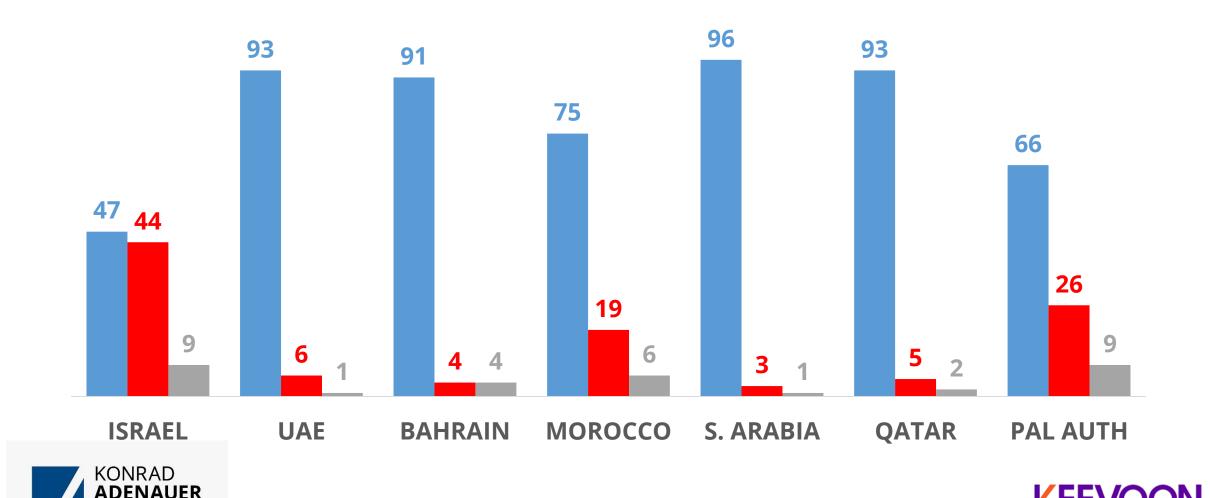
Do you have a FAVORABLE or UNFAVORABLE impression of.....BAHRAIN





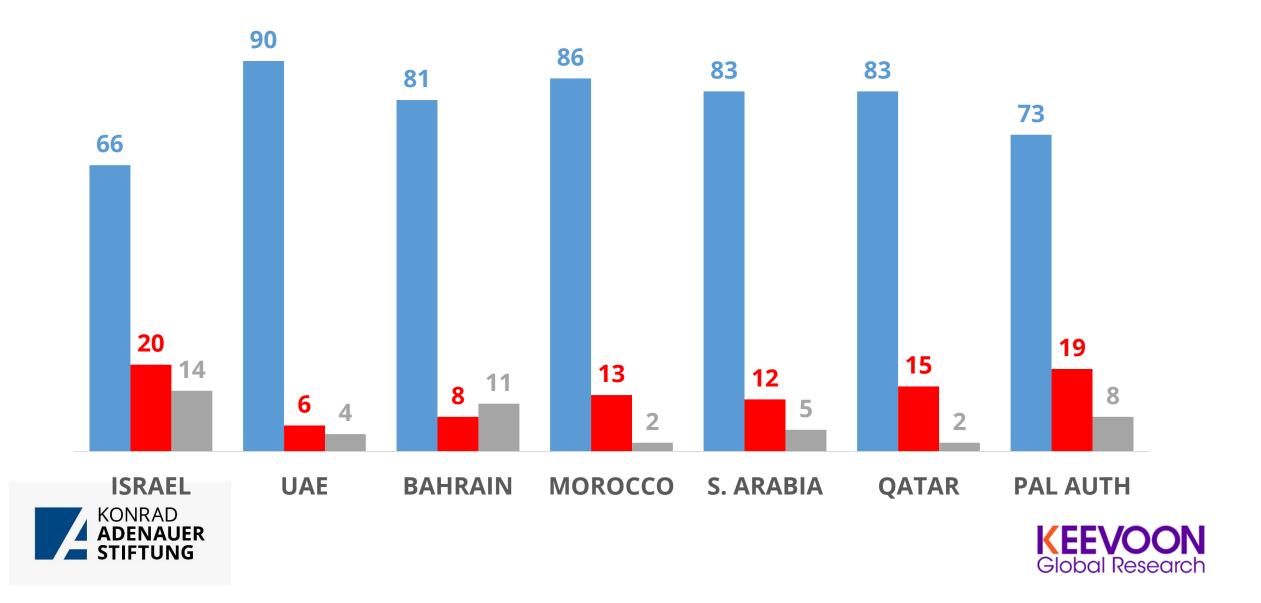


Do you have a FAVORABLE or UNFAVORABLE impression of......SAUDI ARABIA

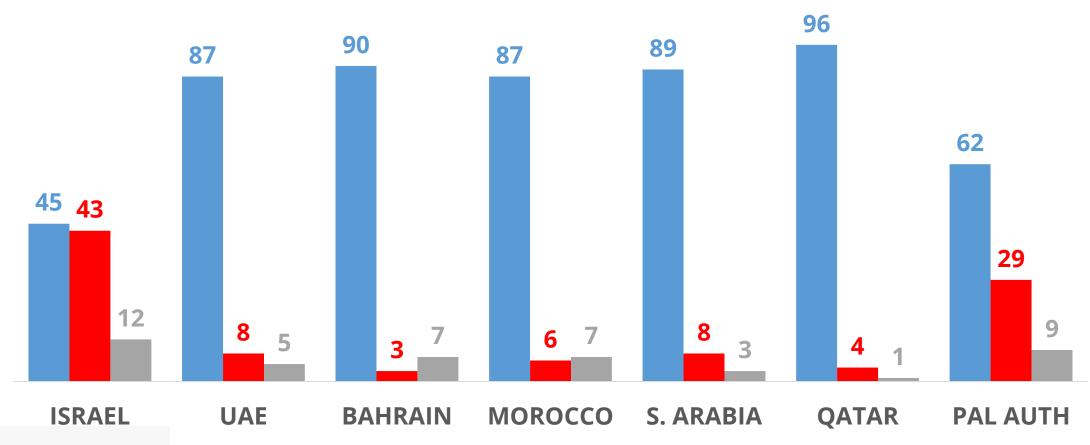


Global Research

Do you have a FAVORABLE or UNFAVORABLE impression of.....MOROCCO



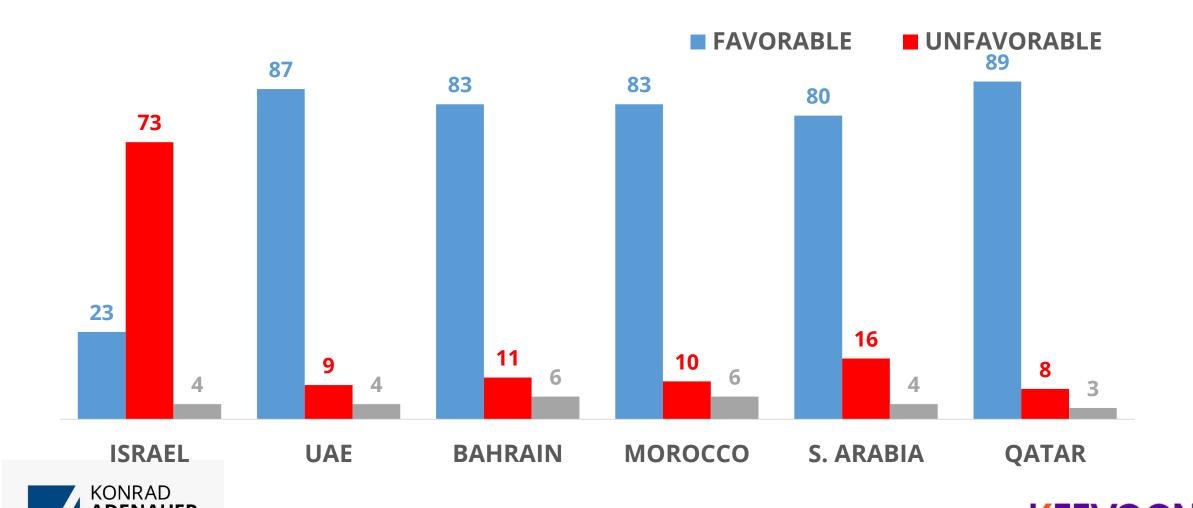
Do you have a FAVORABLE or UNFAVORABLE impression of.....QATAR





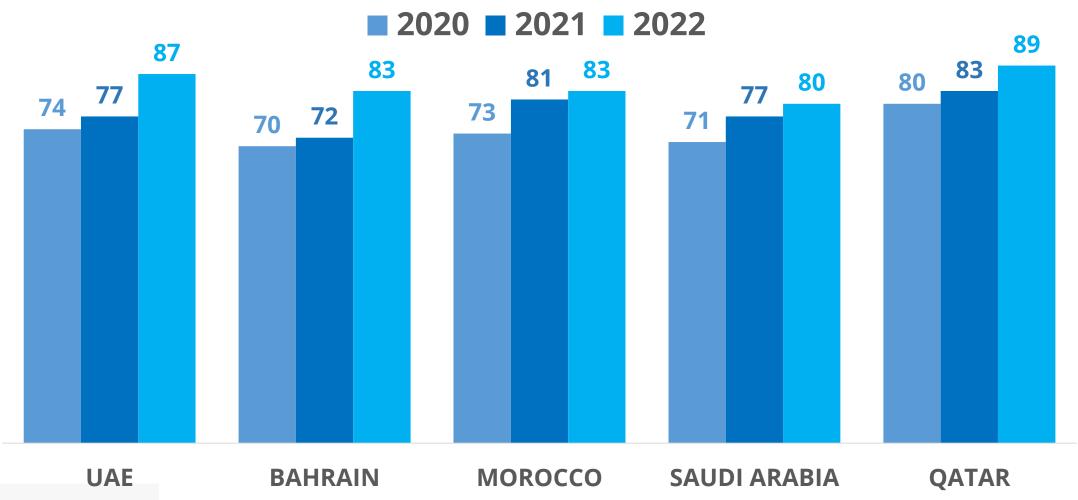


Do you have a FAVORABLE or UNFAVORABLE impression of...... PALESTINE / PALESTINIAN AUTHORITY



Global Research

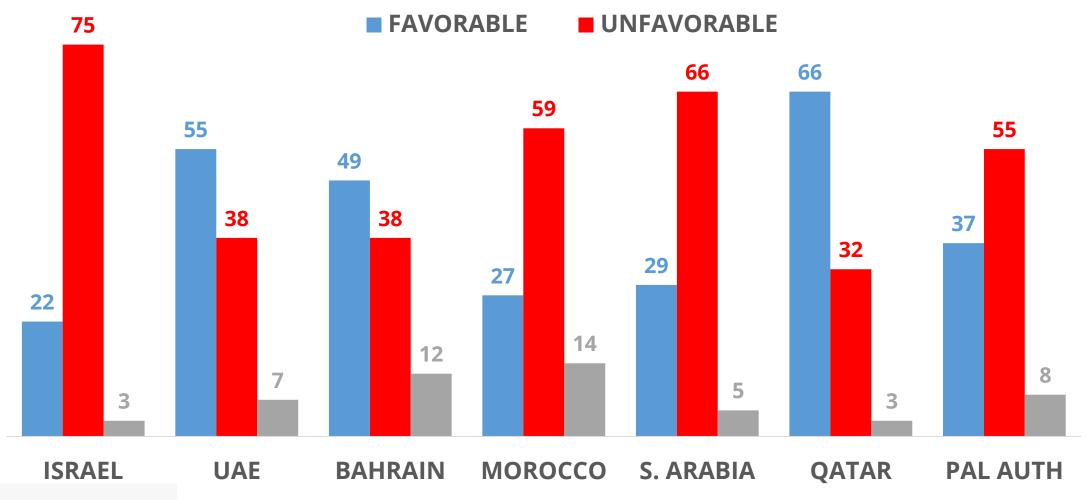
FAVORABLE impression of..... PALESTINE / PALESTINIAN AUTHORITY 2020 vs. 2021 vs. 2022







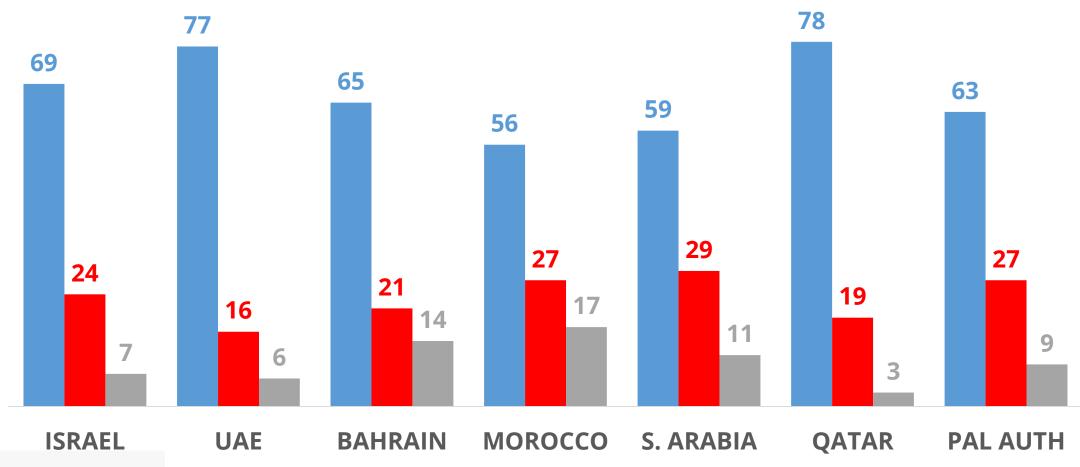
Do you have a FAVORABLE or UNFAVORABLE impression of.....IRAN







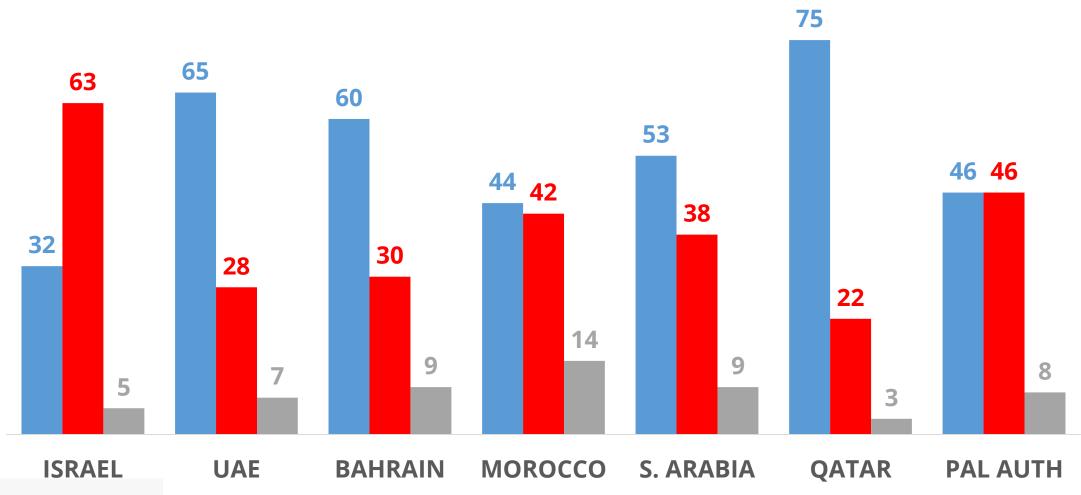
Do you have a FAVORABLE or UNFAVORABLE impression of.....UKRAINE







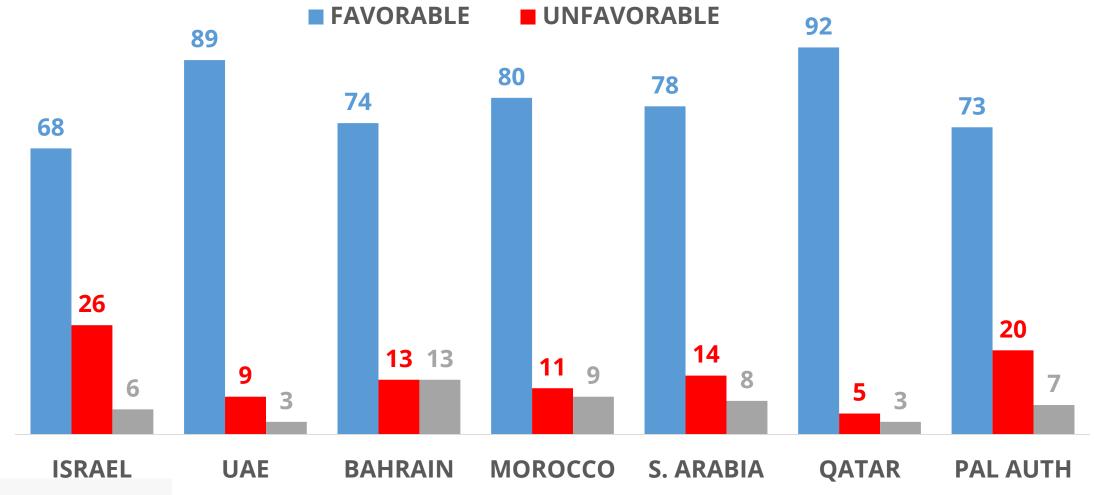
Do you have a FAVORABLE or UNFAVORABLE impression of.....RUSSIA







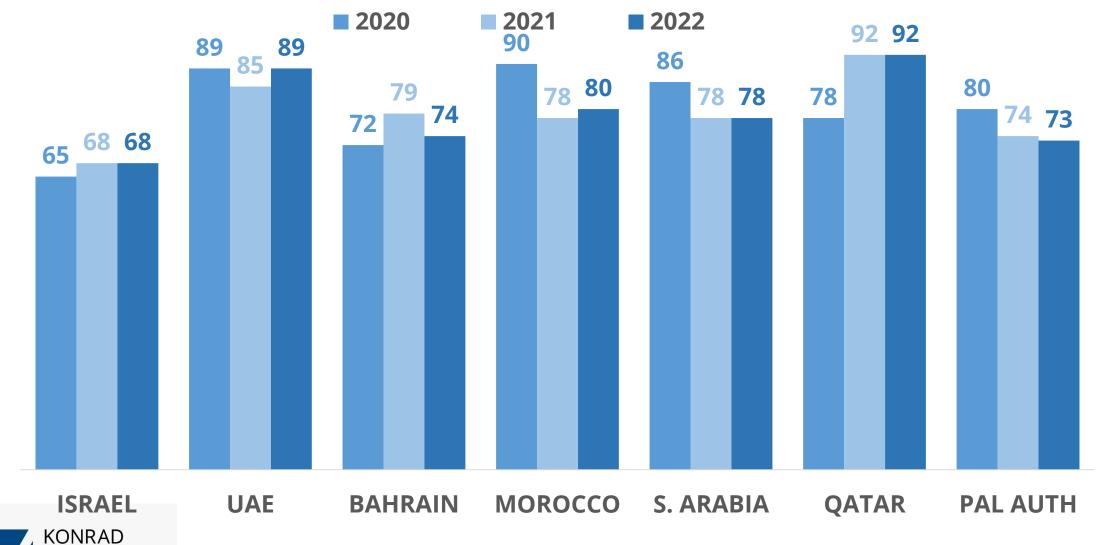
Do you have a FAVORABLE or UNFAVORABLE impression of......GERMANY





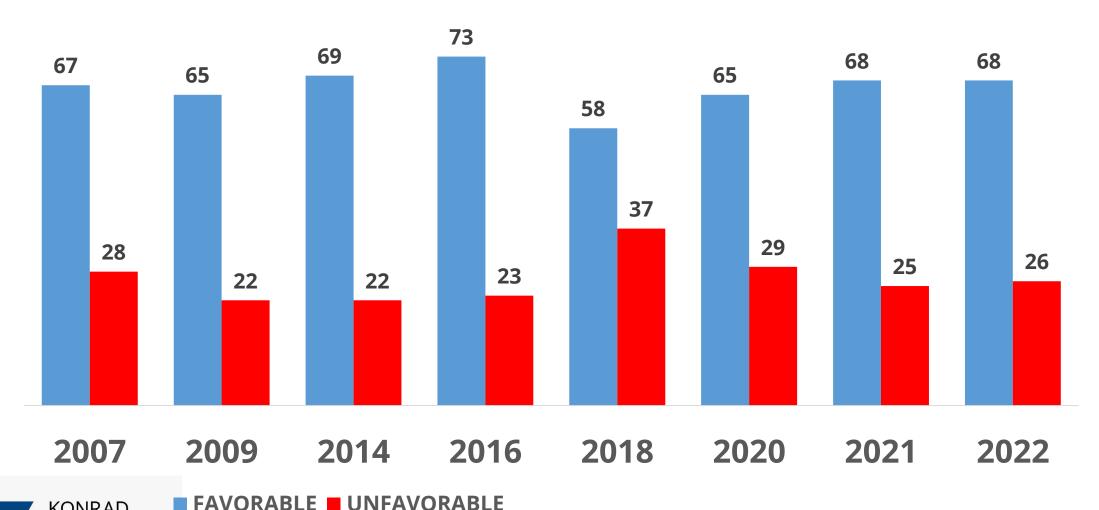


Do you have a FAVORABLE impression of.....GERMANY 2020 / 2021 / 2022





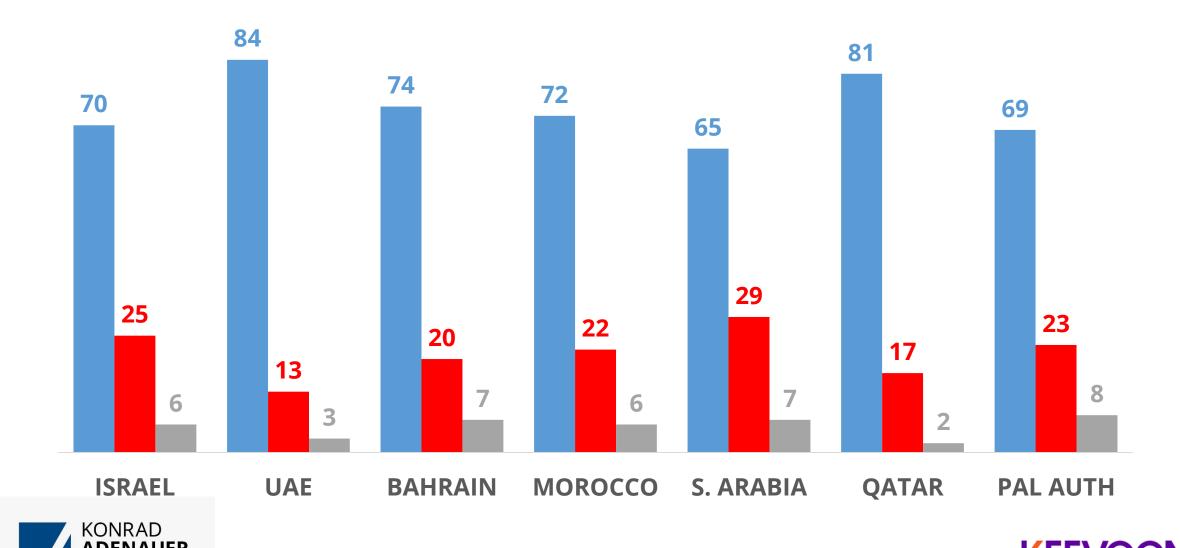
FAV / UNFAV of GERMANY by **ISRAELIS** 2007, 2009, 2014, 2016, 2018, 2020, 2021, 2022







Do you have a FAVORABLE or UNFAVORABLE impression of.....EUROPEAN UNION



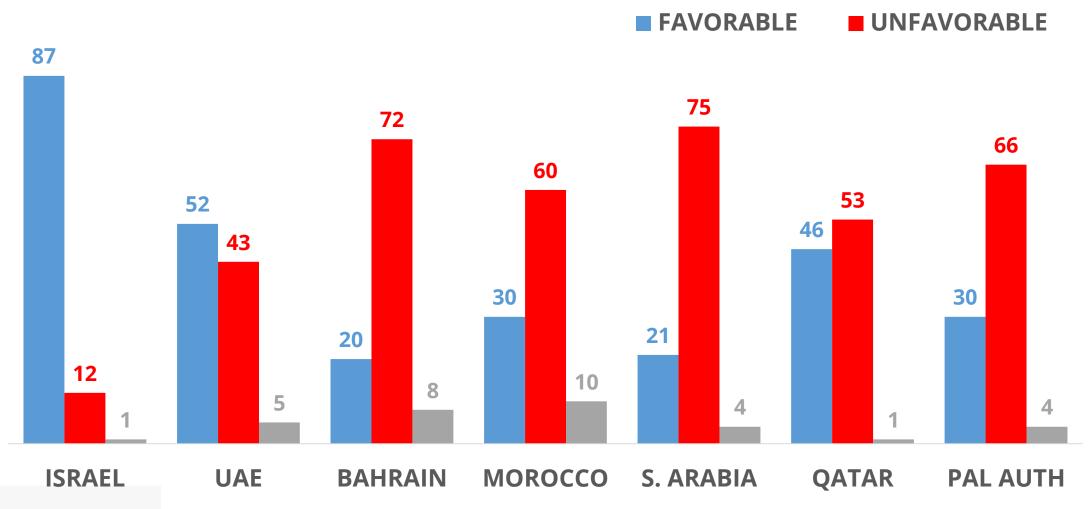
Global Research

ISRAEL





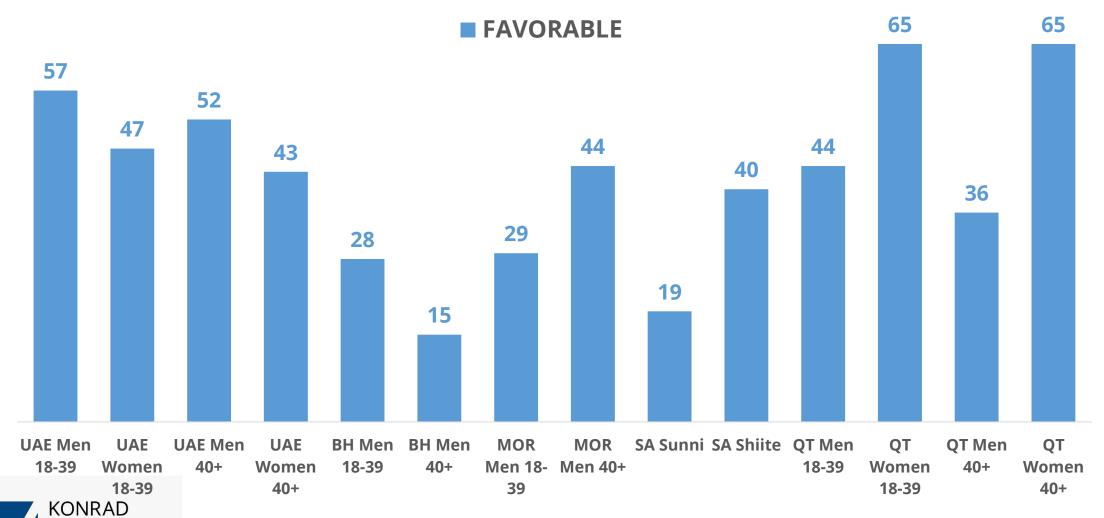
Do you have a FAVORABLE or UNFAVORABLE impression of.....ISRAEL





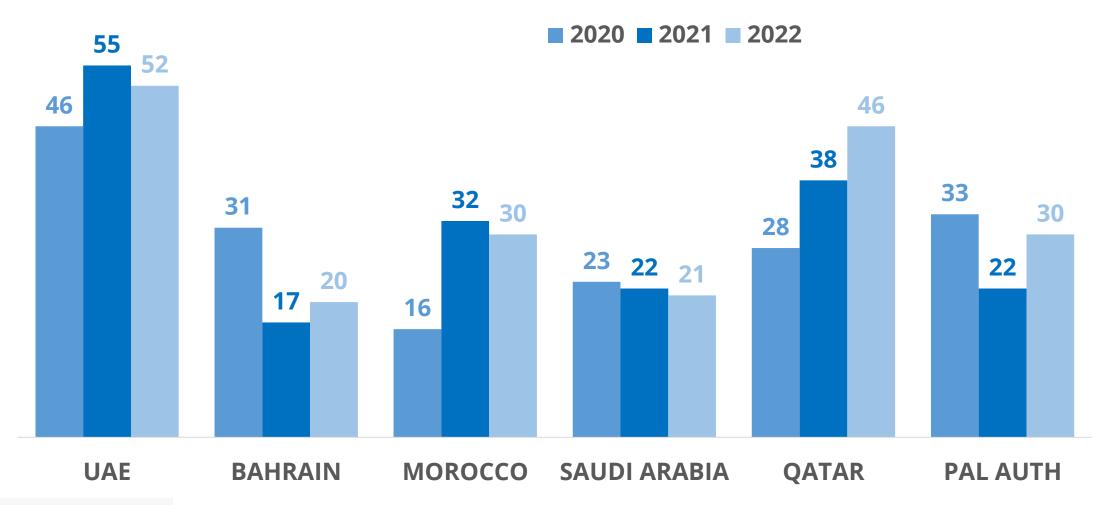


Do you have a FAVORABLE or UNFAVORABLE impression of......ISRAEL





FAVORABLE impression of.....ISRAEL 2020 vs 2021 vs 2022







THREATS AND CONCERNS

REGIONAL THREATS & STABILITY

BY COUNTRY





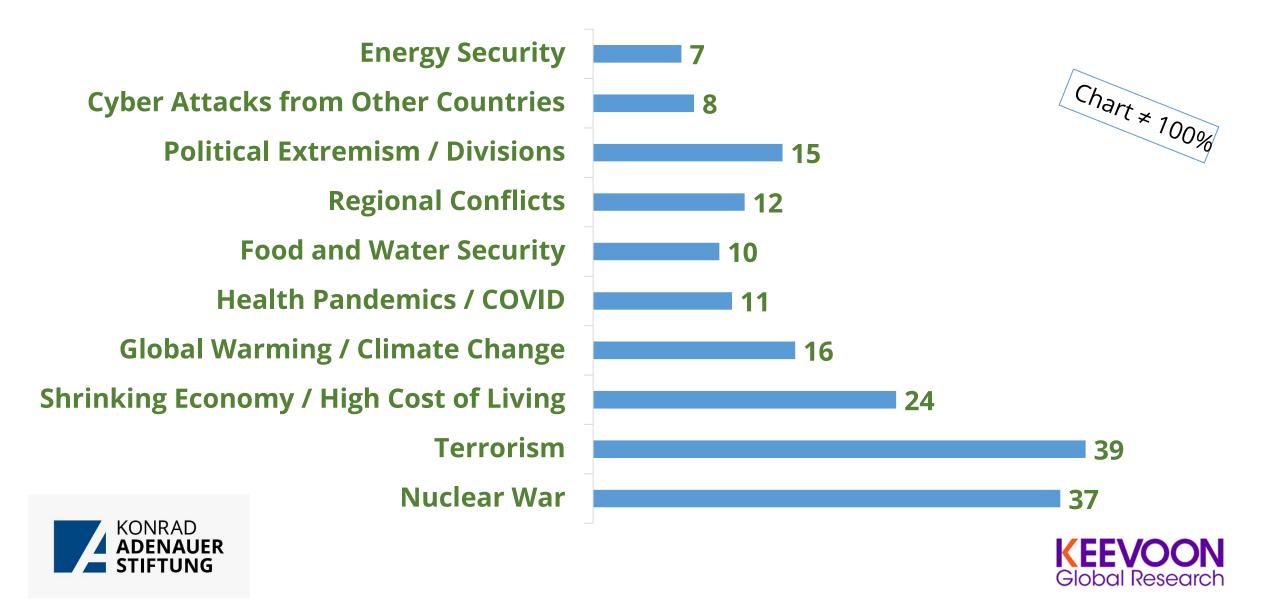
Of the following, for you personally, which is the greatest threat and concerns you MOST?

Pick up to 2
Combined Choices by Country to Follow
Charts ≠ 100%

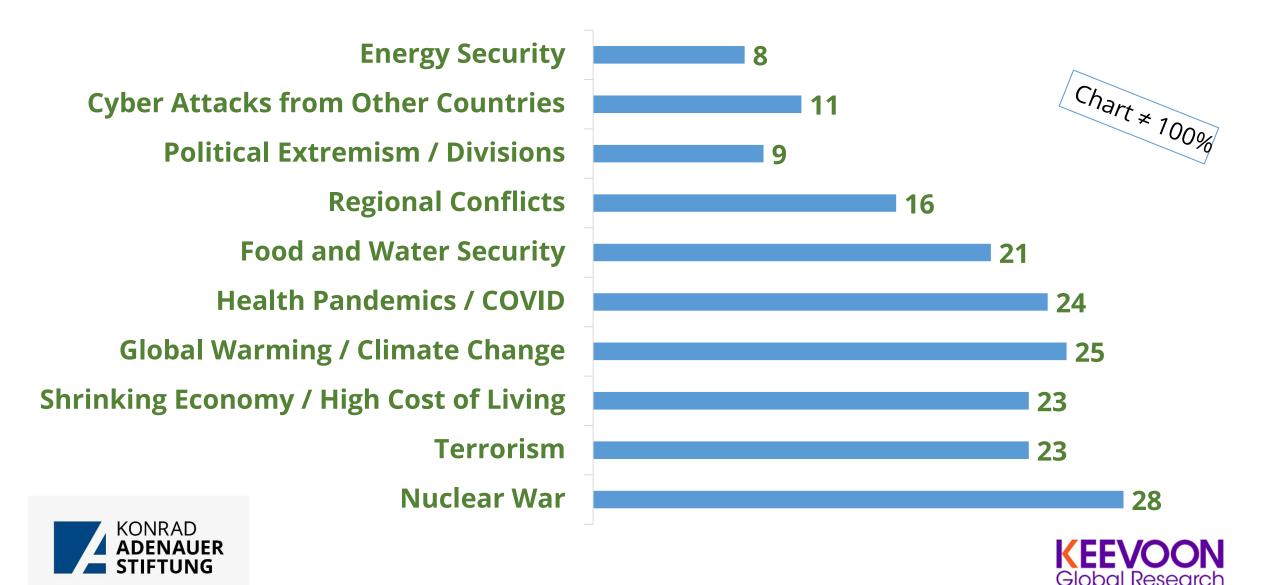




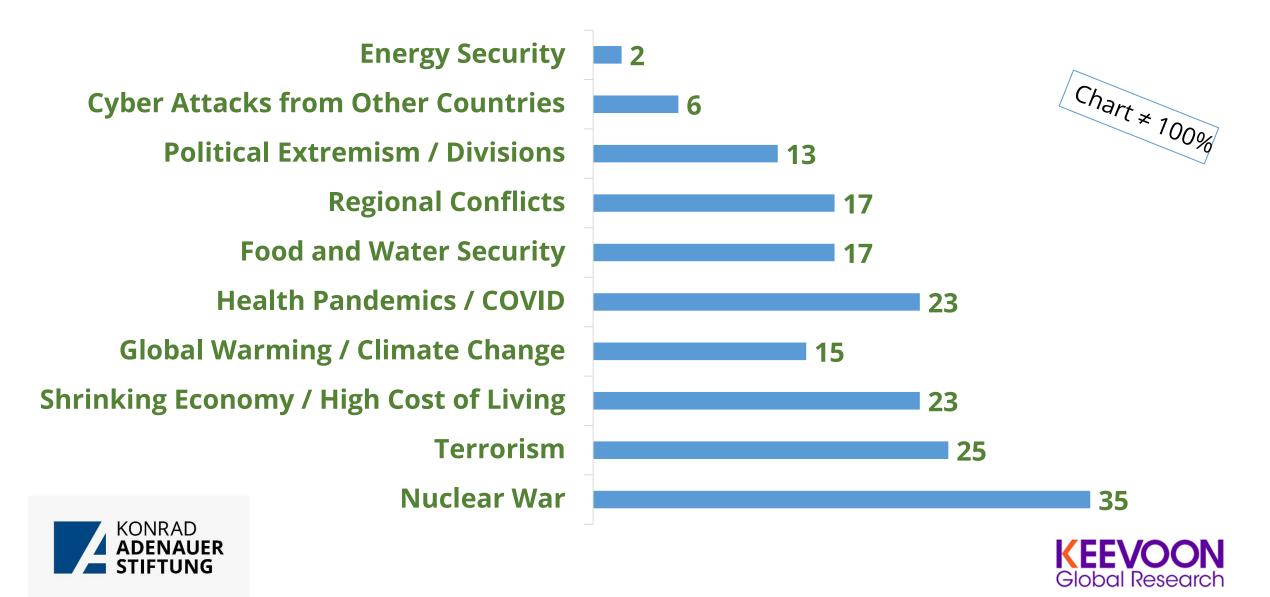
Greatest Threat and Concerns You Most - ISRAEL



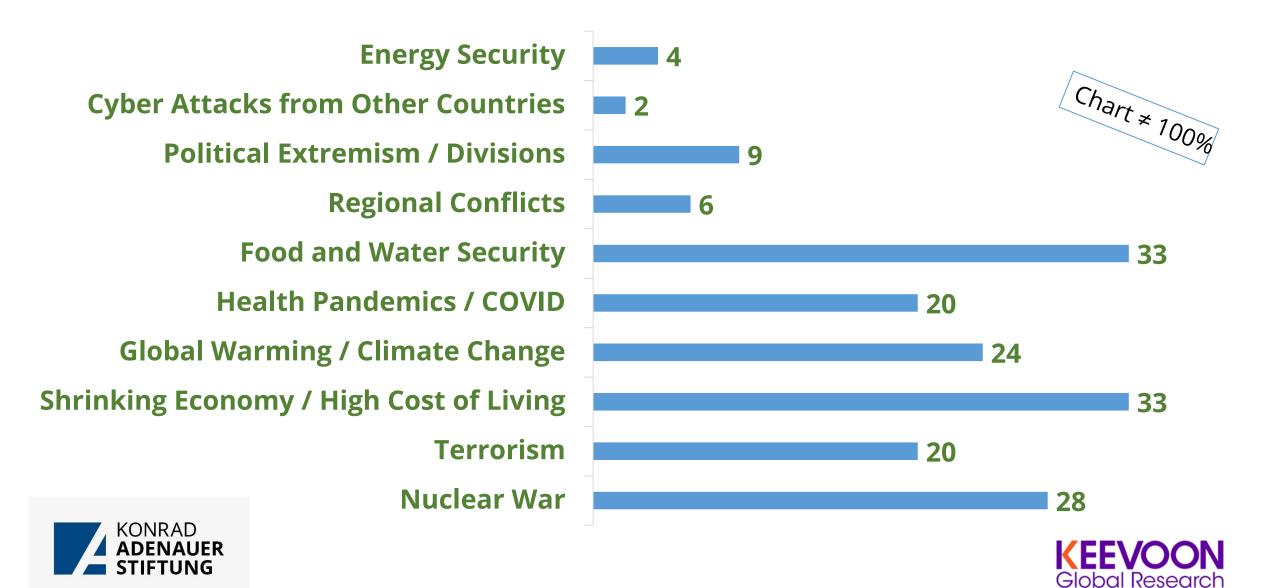
Greatest Threat and Concerns You Most - UAE



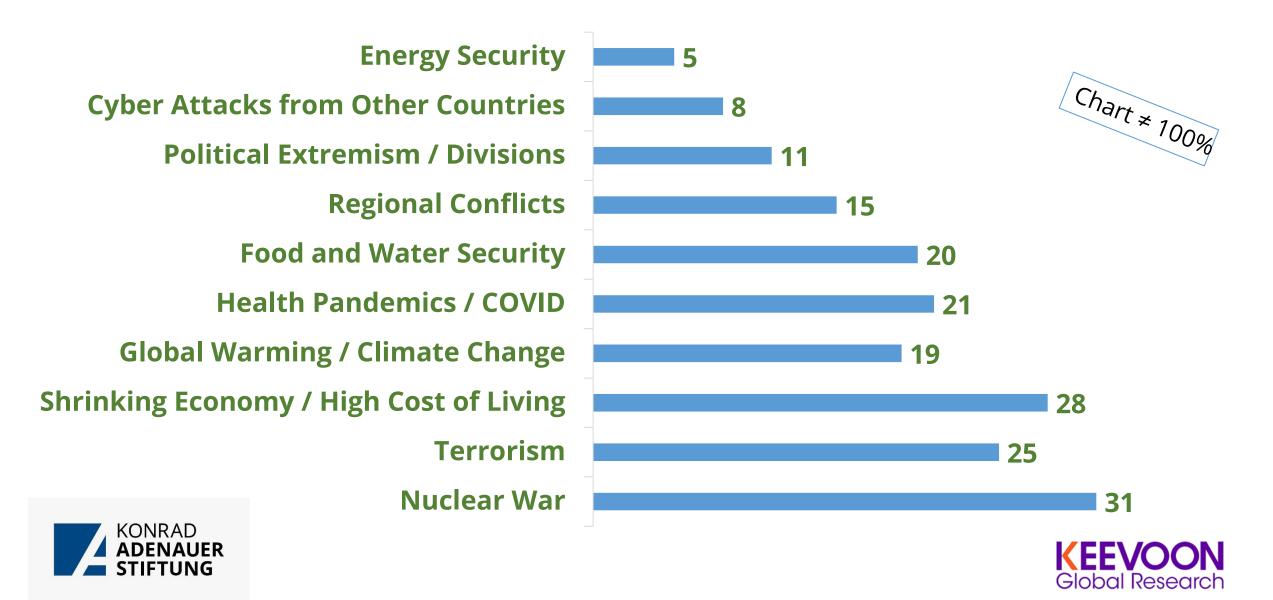
Greatest Threat and Concerns You Most - BAHRAIN



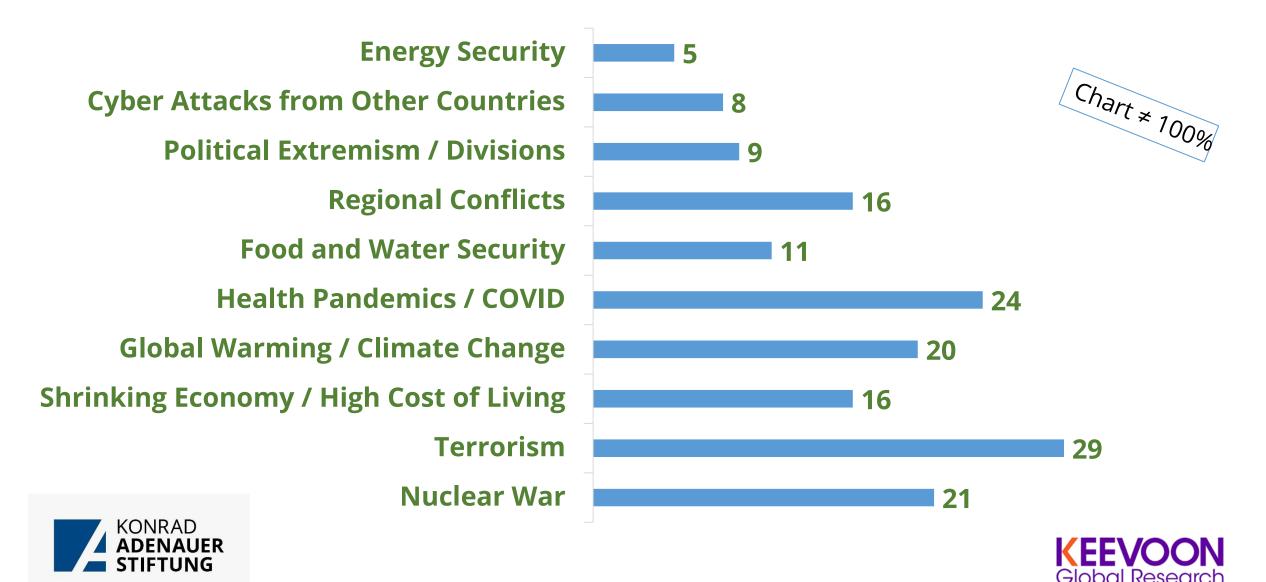
Greatest Threat and Concerns You Most - MOROCCO



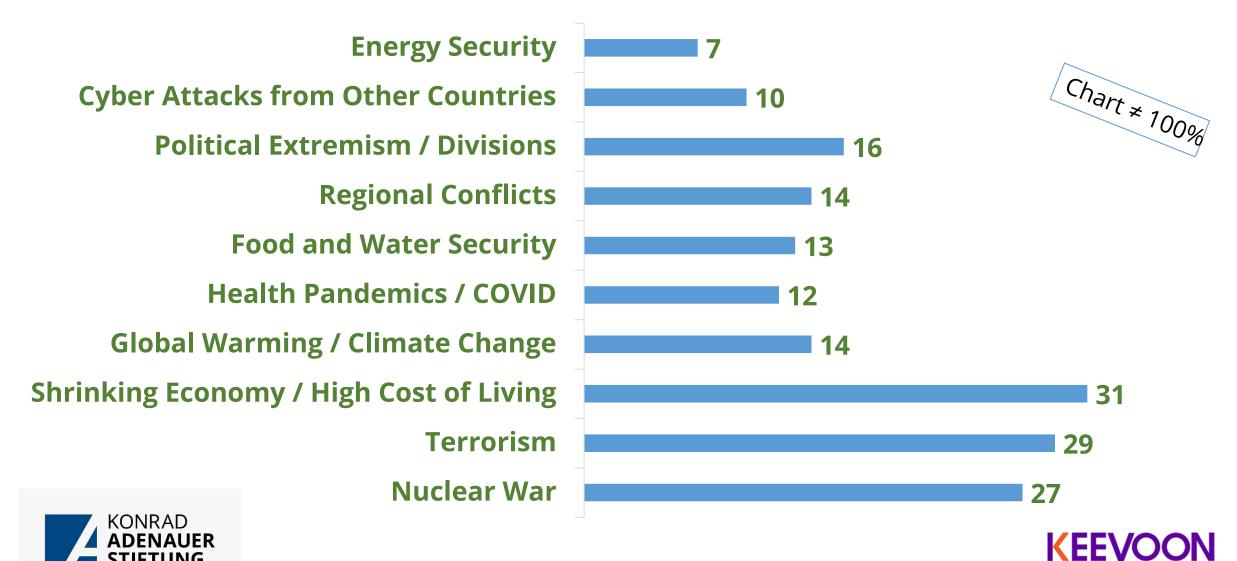
Greatest Threat and Concerns You Most - SAUDI ARABIA



Greatest Threat and Concerns You Most - QATAR



Greatest Threat and Concerns You Most – Palestinian Authority (West Bank)



Which of the following <u>contributes</u> MOST to Regional Stability?

Pick up to 3

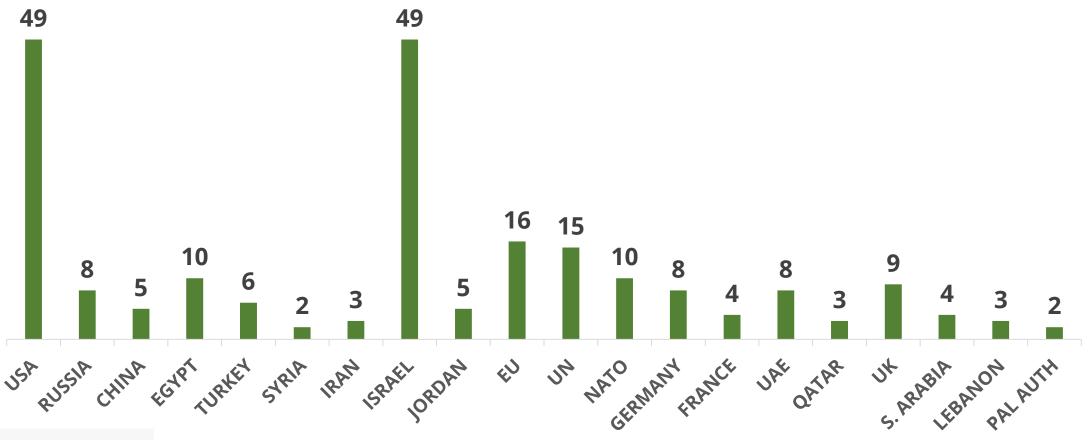
Combined Choices by Country to Follow

Charts ≠ 100%



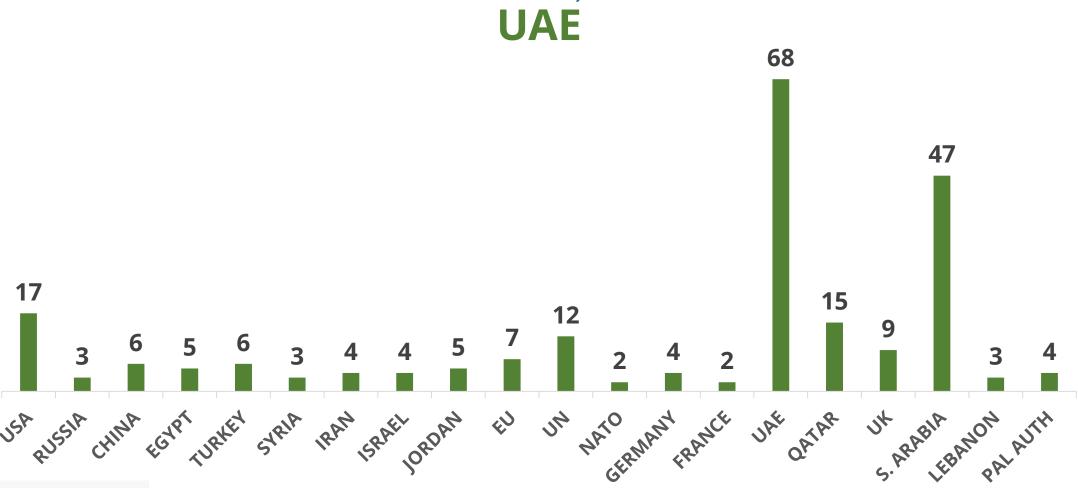


ISRAEL





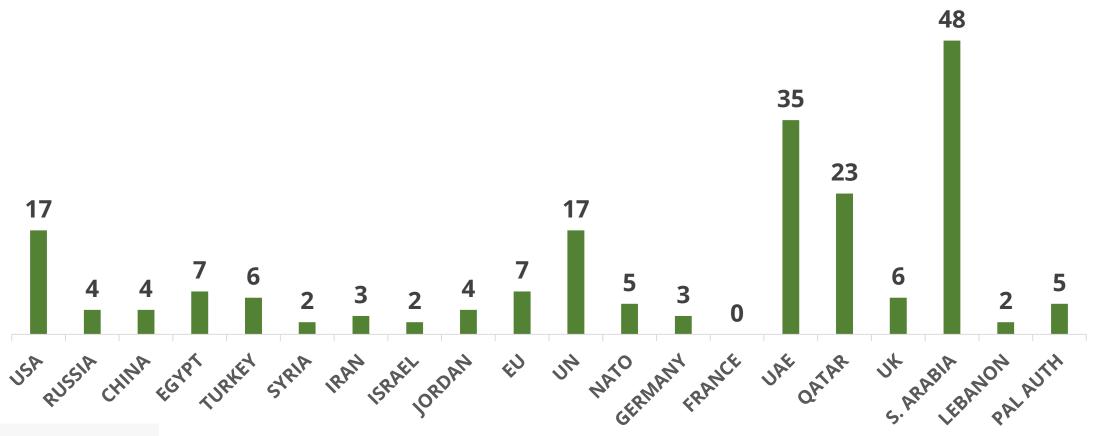








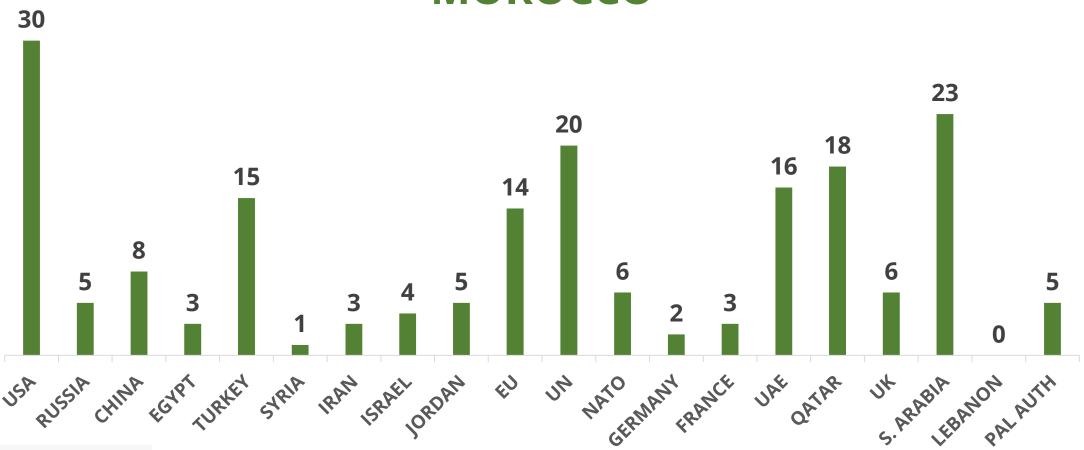
BAHRAIN





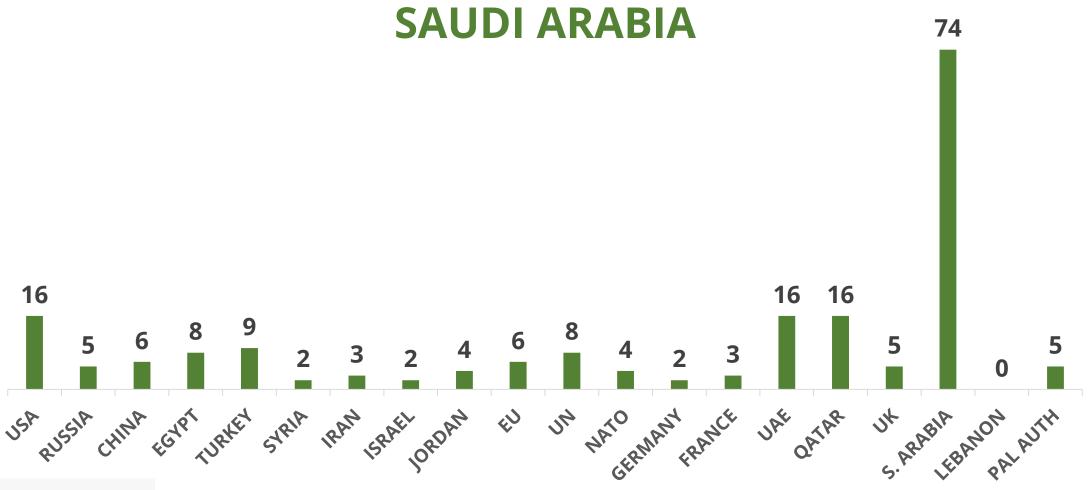


MOROCCO



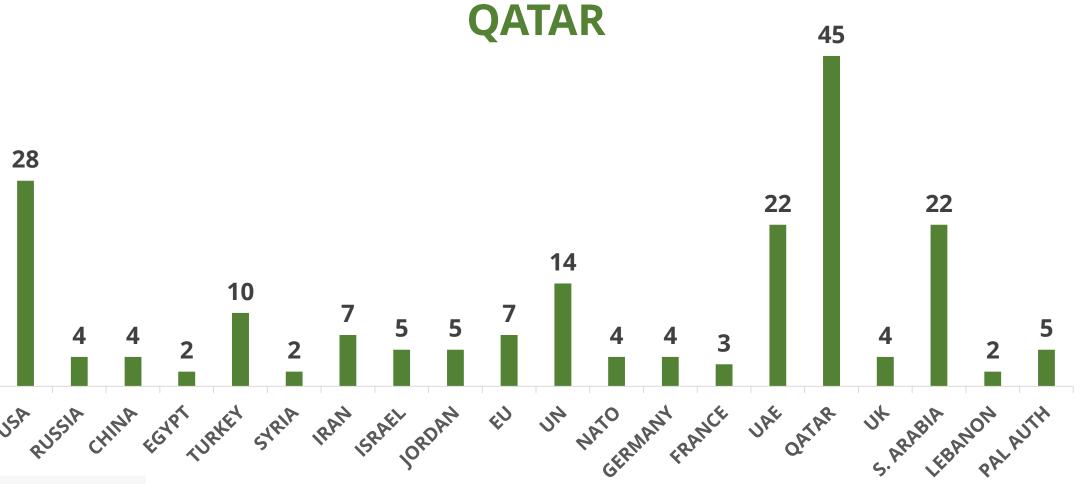






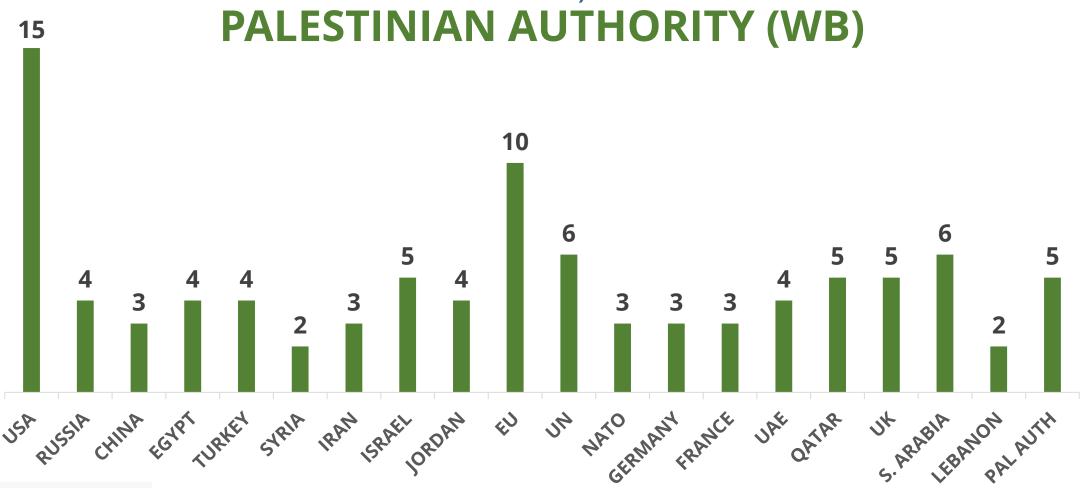
















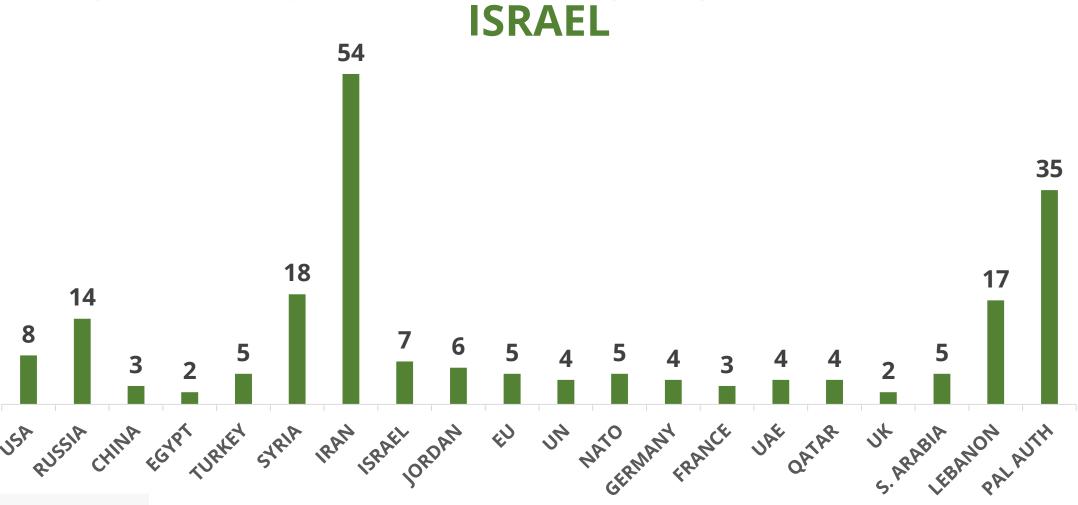
Which of the following <u>THREATENS</u> Regional Stability **MOST**?

Pick up to 3

Combined Choices by Country to Follow



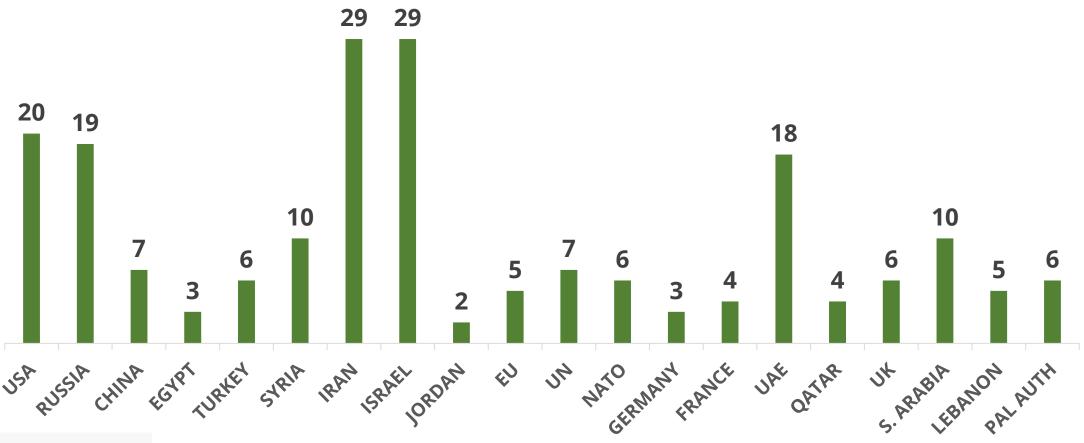






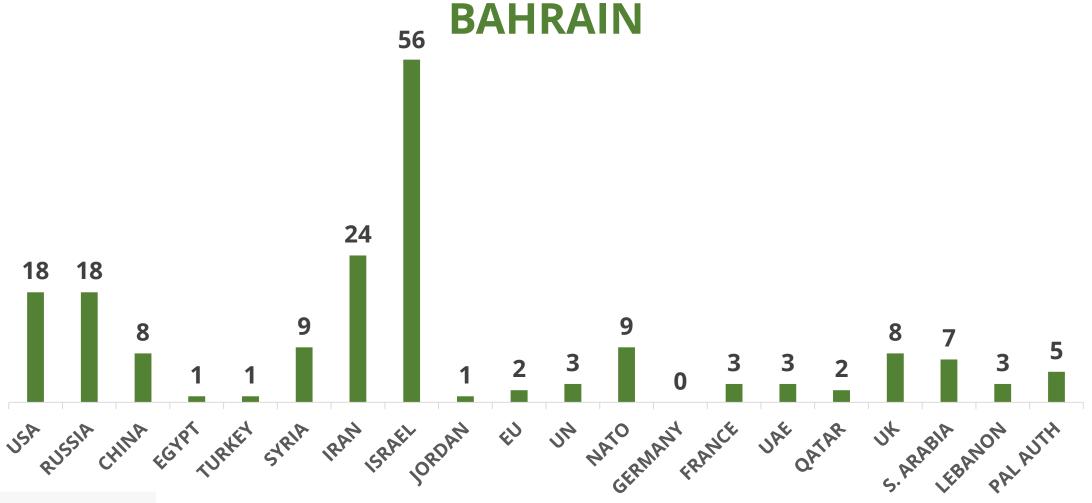








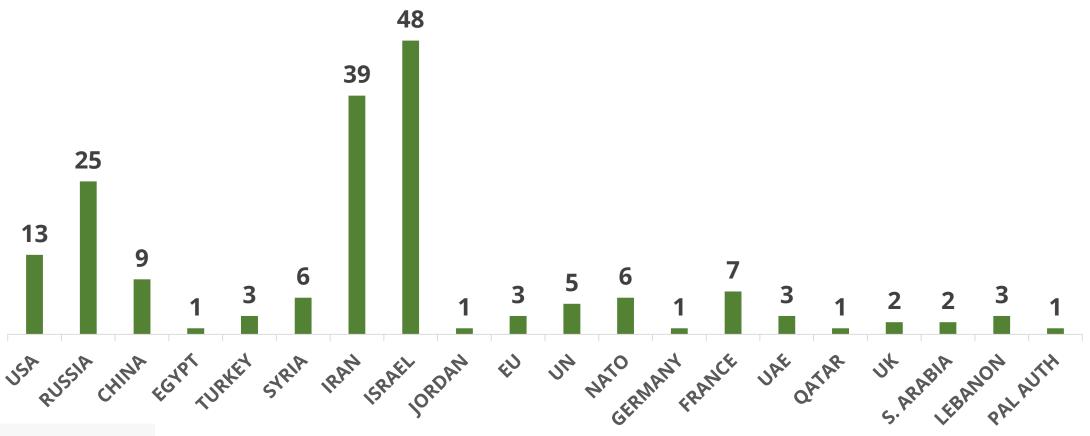








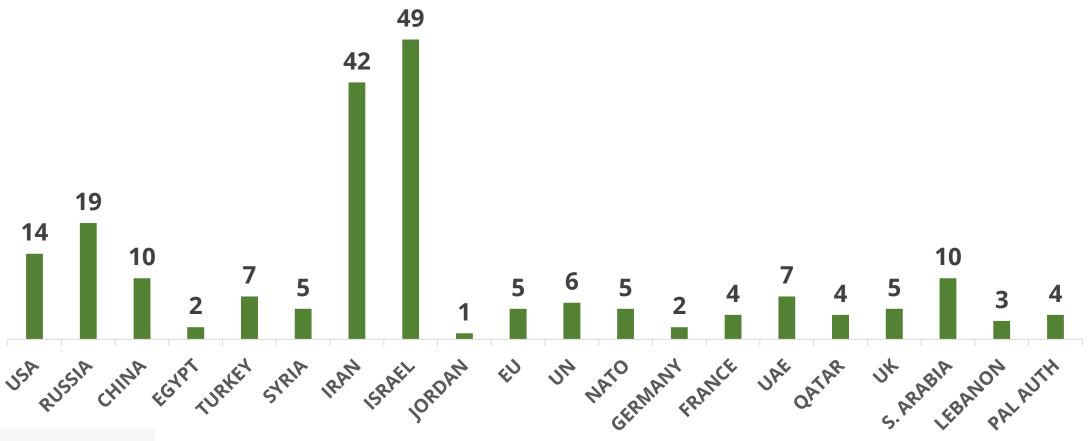
MOROCCO





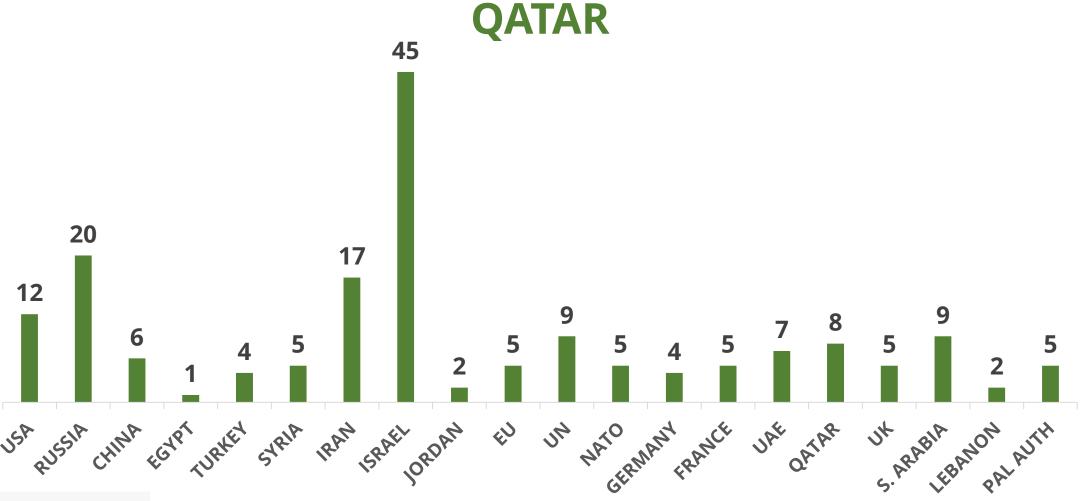


SAUDI ARABIA





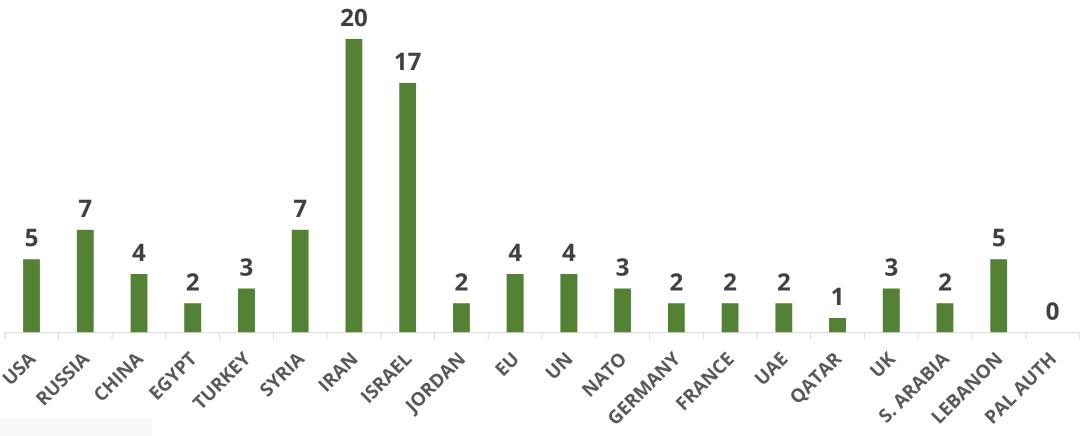








PALESTINIAN AUTHORITY / PALESTINE (West Bank)







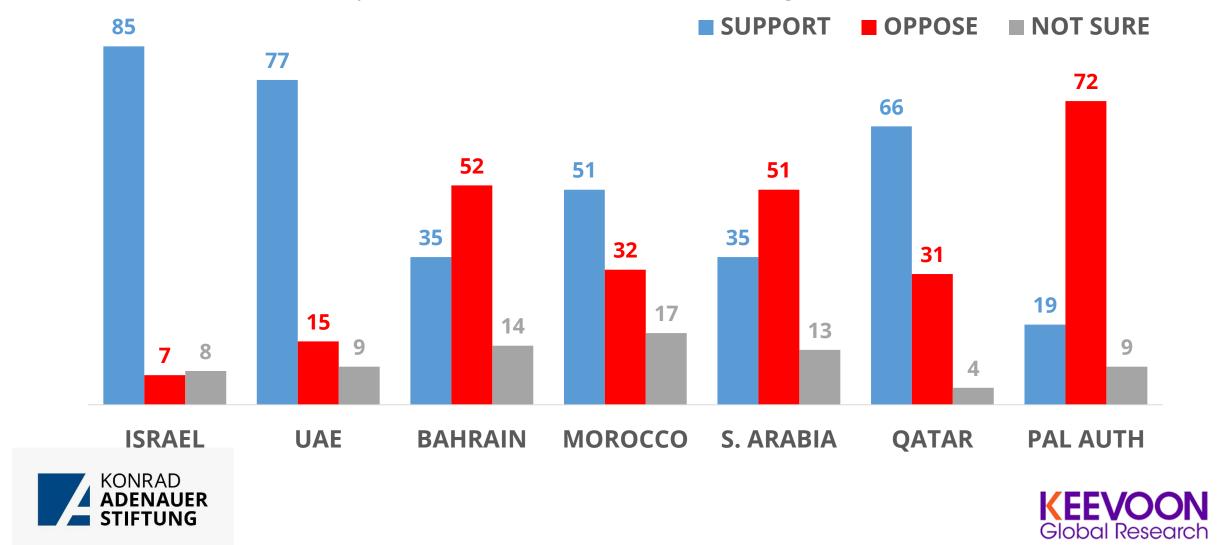
ABRAHAM ACCORDS



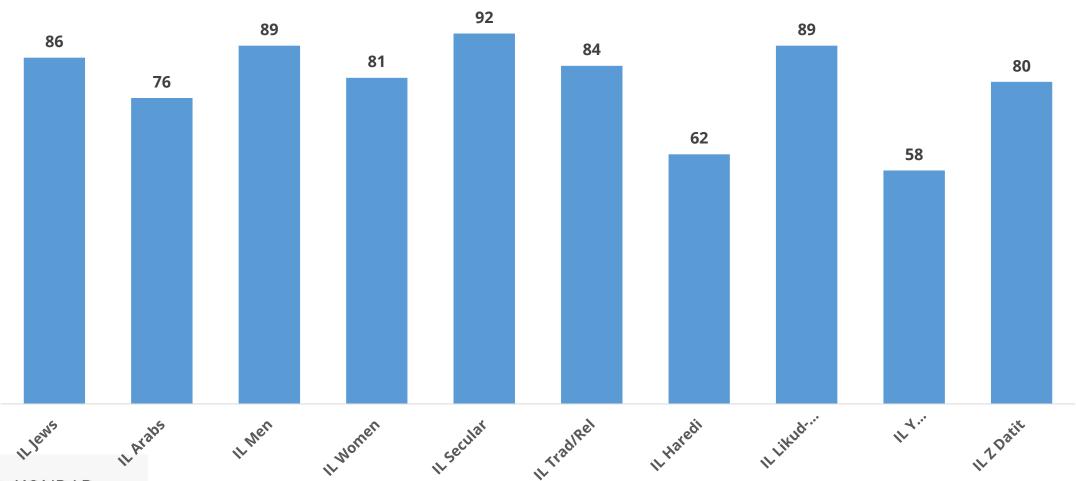


The Abraham Accords, signed at the White House in September 2020 is a series of agreements between Israel, United Arab Emirates, Bahrain, Morocco, and Sudan normalizing relations between Israel and those countries.

Do you SUPPORT or OPPOSE those agreements?



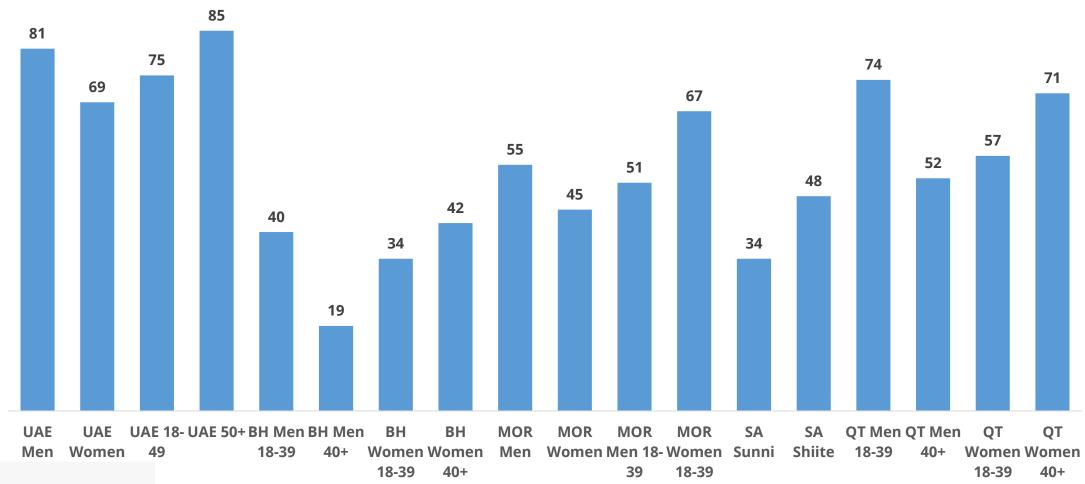
The Abraham Accords Do you SUPPORT those agreements?







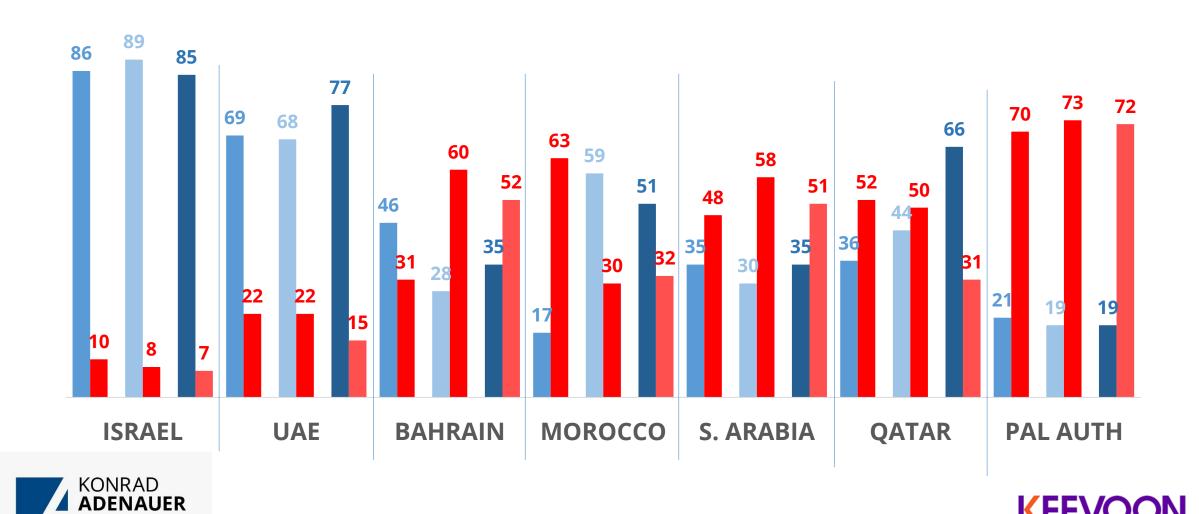
The Abraham Accords Do you SUPPORT those agreements?



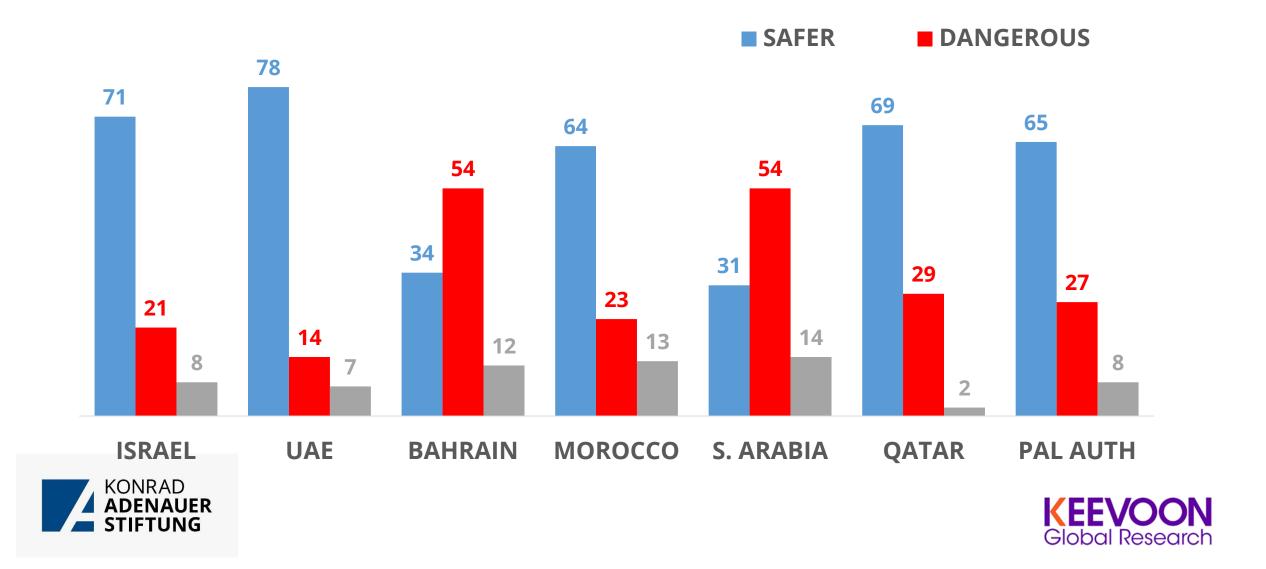




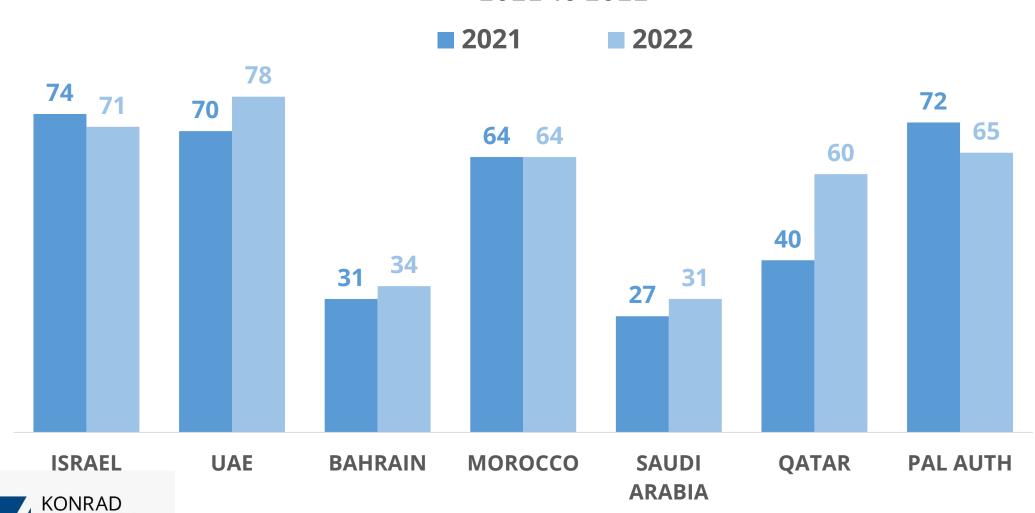
The Abraham Accords, signed at the White House in September 2020. Do you SUPPORT or OPPOSE those agreements? 2020 vs 2021 vs 2022



Do you think the warming of relations between the Gulf States and other Arab States with Israel makes the region SAFER or more DANGEROUS?

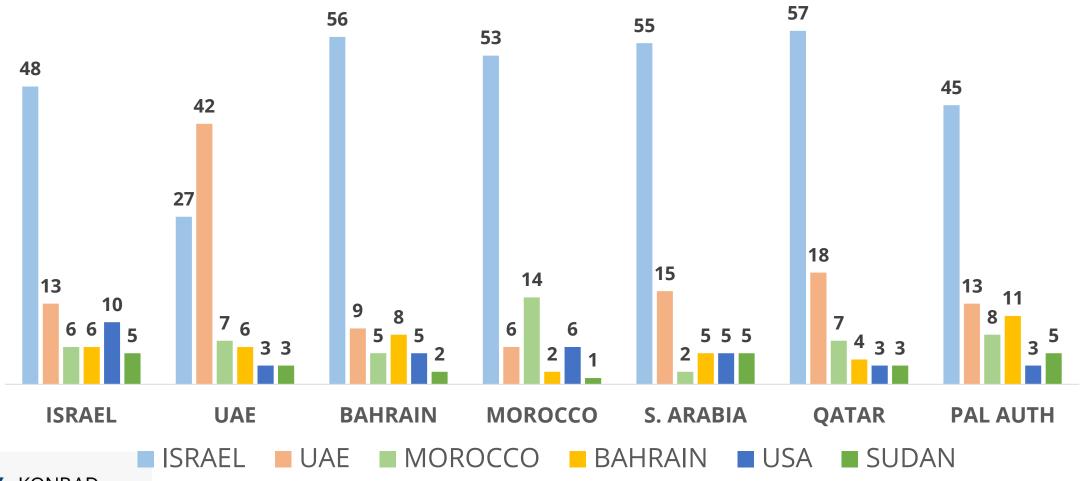


Do you think the warming of relations between the Gulf States and other Arab States with Israel makes the region SAFER 2021 vs 2022





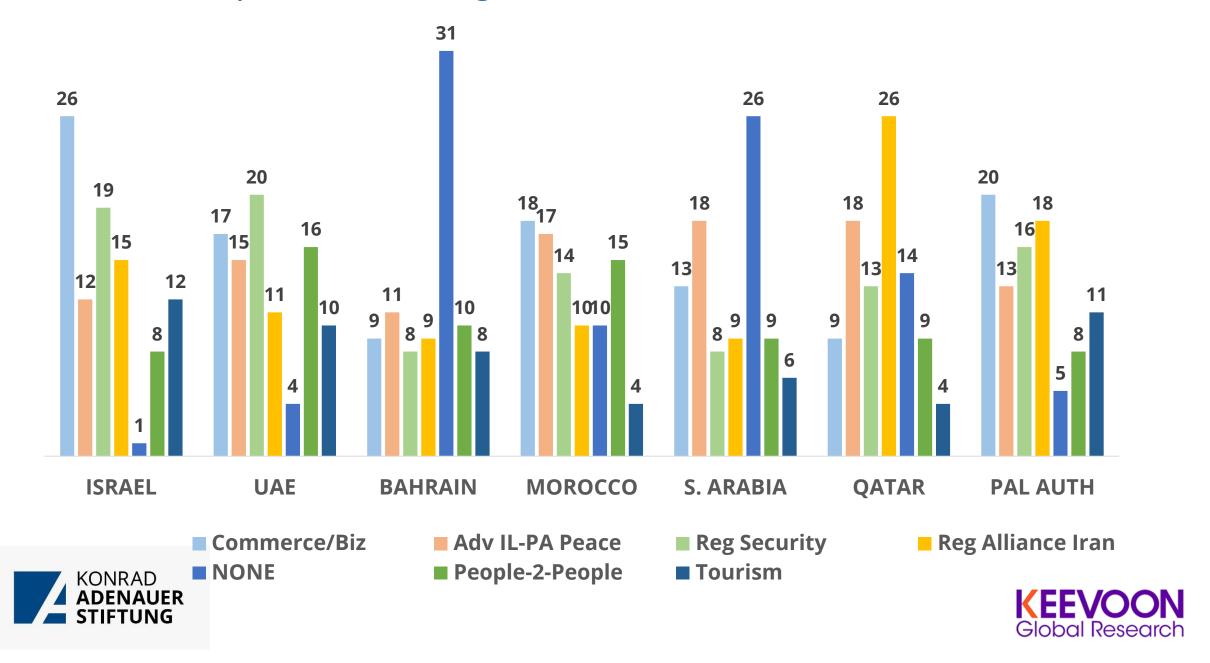
When thinking about the Abraham Accords, who benefits most?



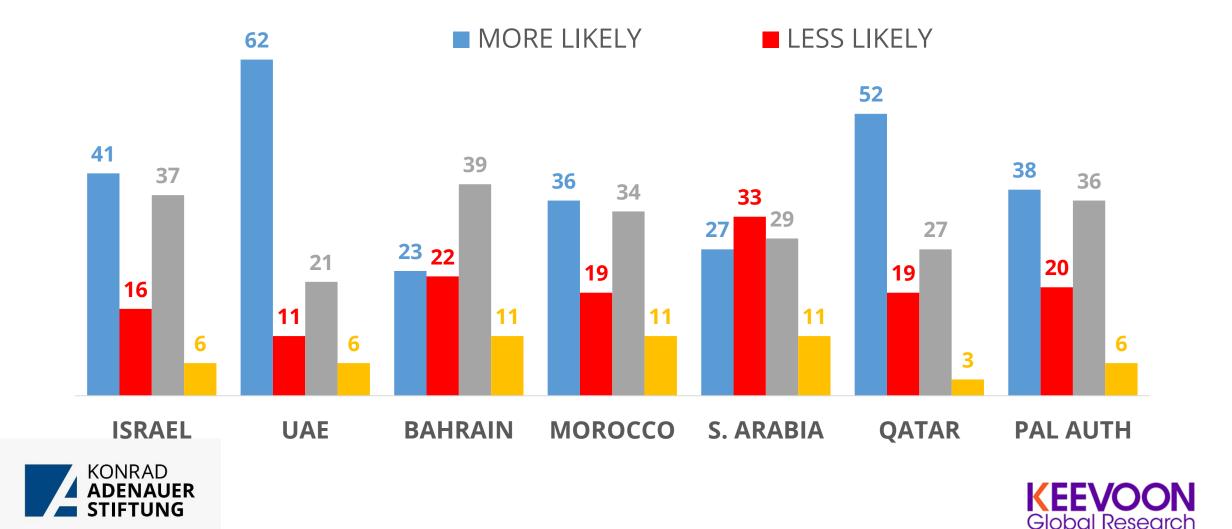




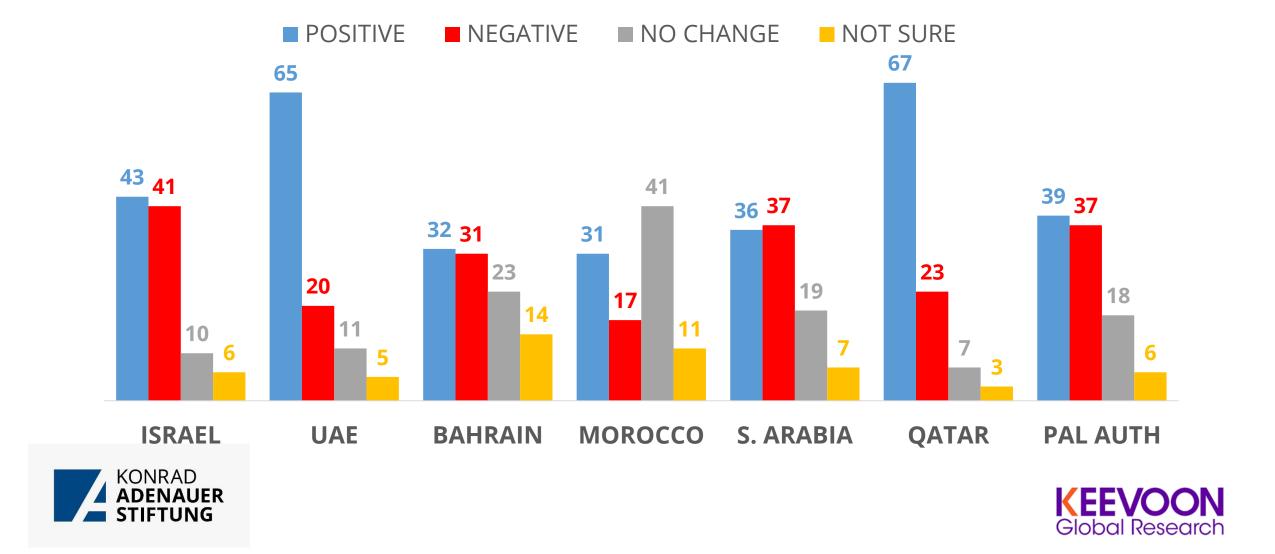
What do you think is the greatest benefit of the Abraham Accords?



As a result of the Abraham Accords do you think Israeli – Palestinian peace negotiations are MORE LIKELY or LESS LIKELY to be successful?



Do you think that the United States, under the leadership of President Joe Biden, has had a MORE POSTIVE or MORE NEGATIVE influence in the region, or has there been no change since the previous Administration?

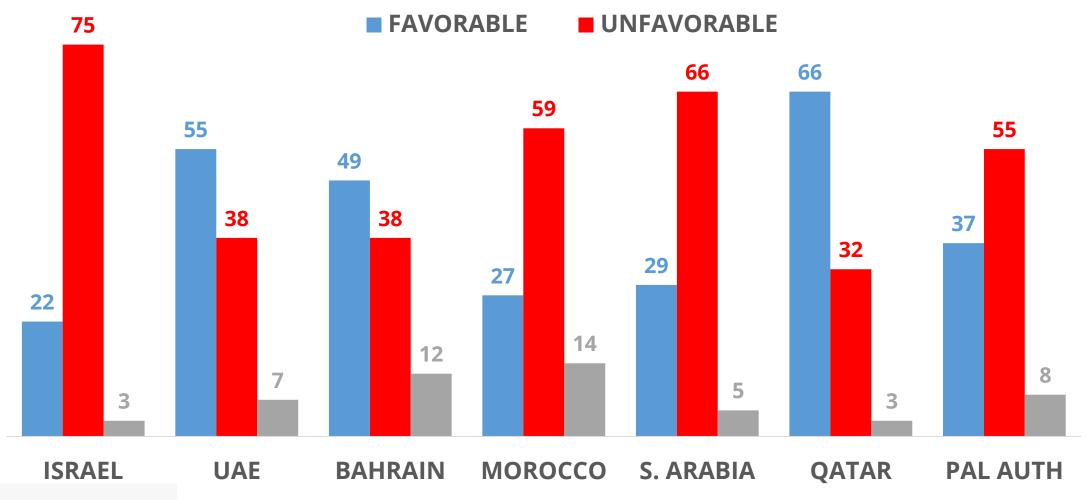


IRAN





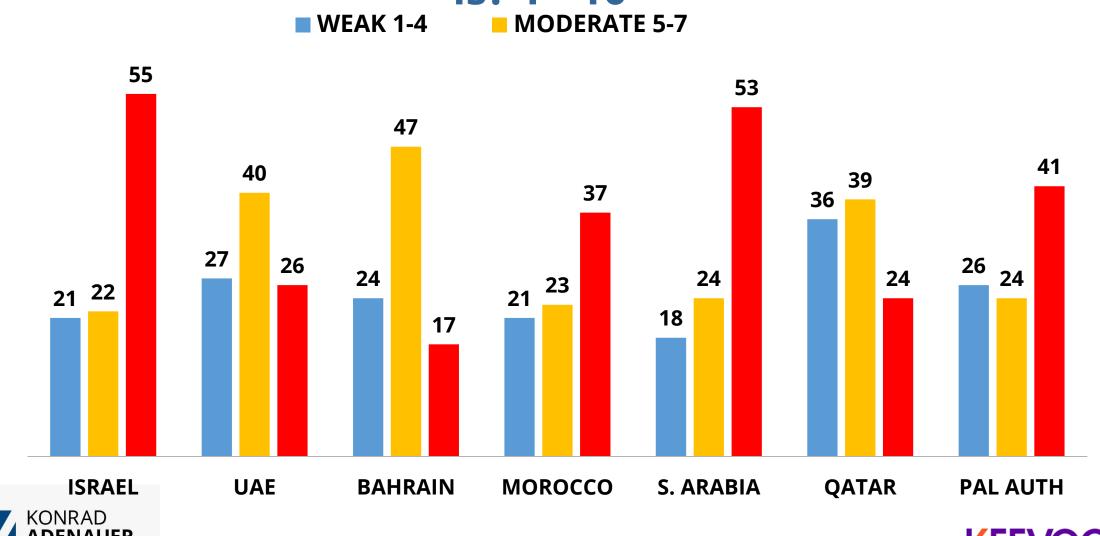
Do you have a FAVORABLE or UNFAVORABLE impression of.....IRAN



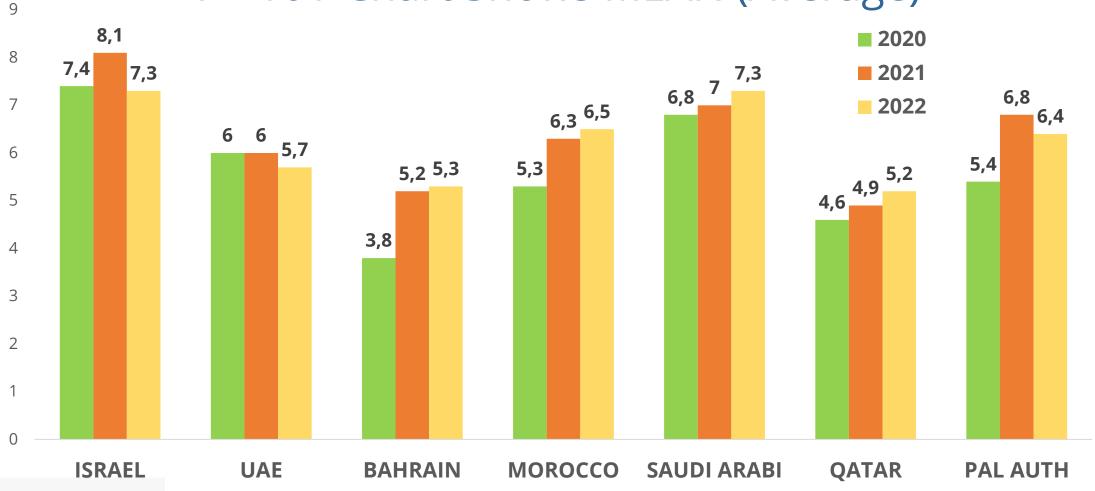




How great a threat to the region do you think Iran is? 1 - 10



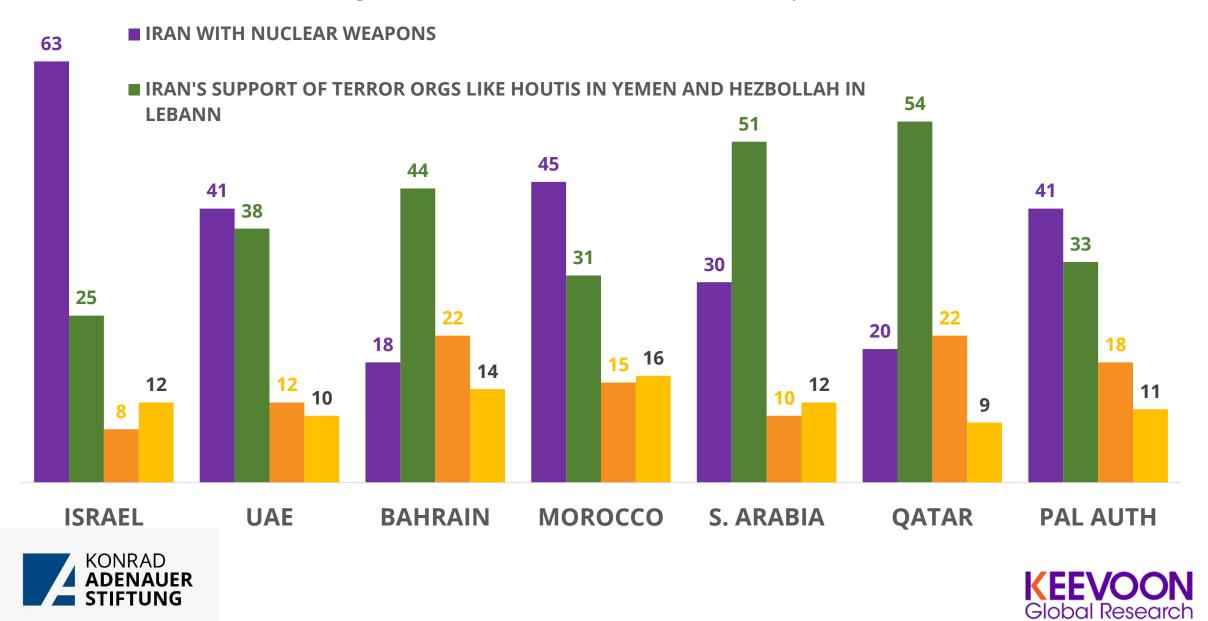
How great a threat to the region do you think IRAN is? 1 – 10 / Chart Shows MEAN (Average)







With regard to Iran, which concerns you MOST?

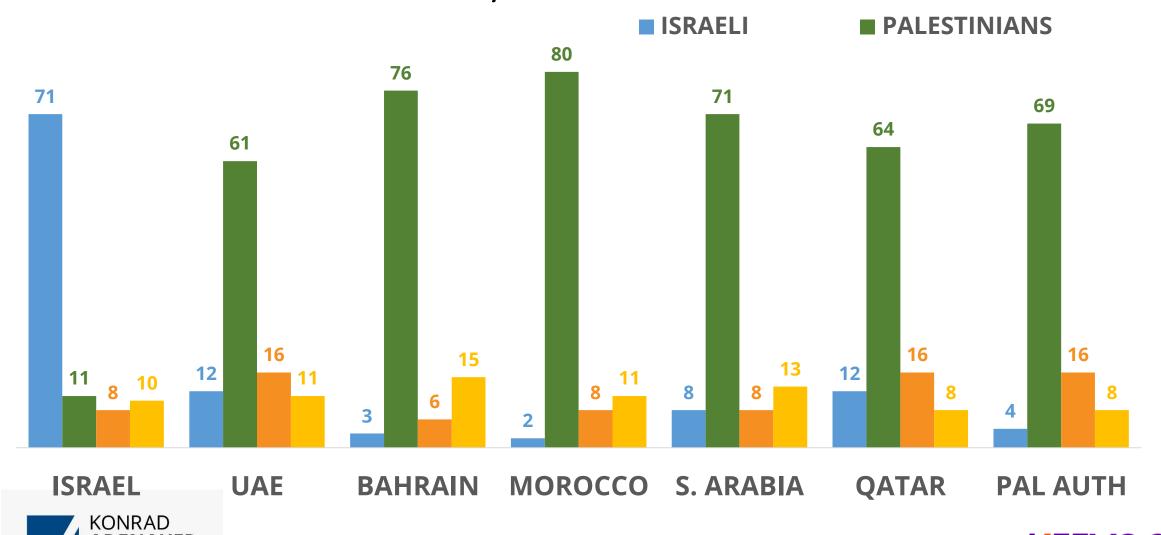


ISRAELI - PALESTINIAN CONFLICT

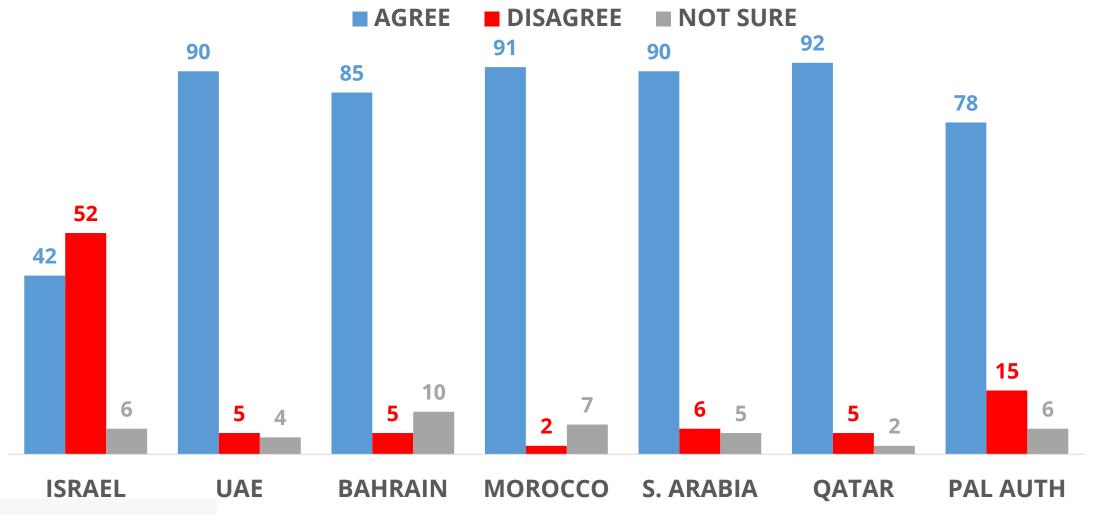




When thinking about the Israeli-Palestinian conflict, which side do you tend to SUPPORT more?



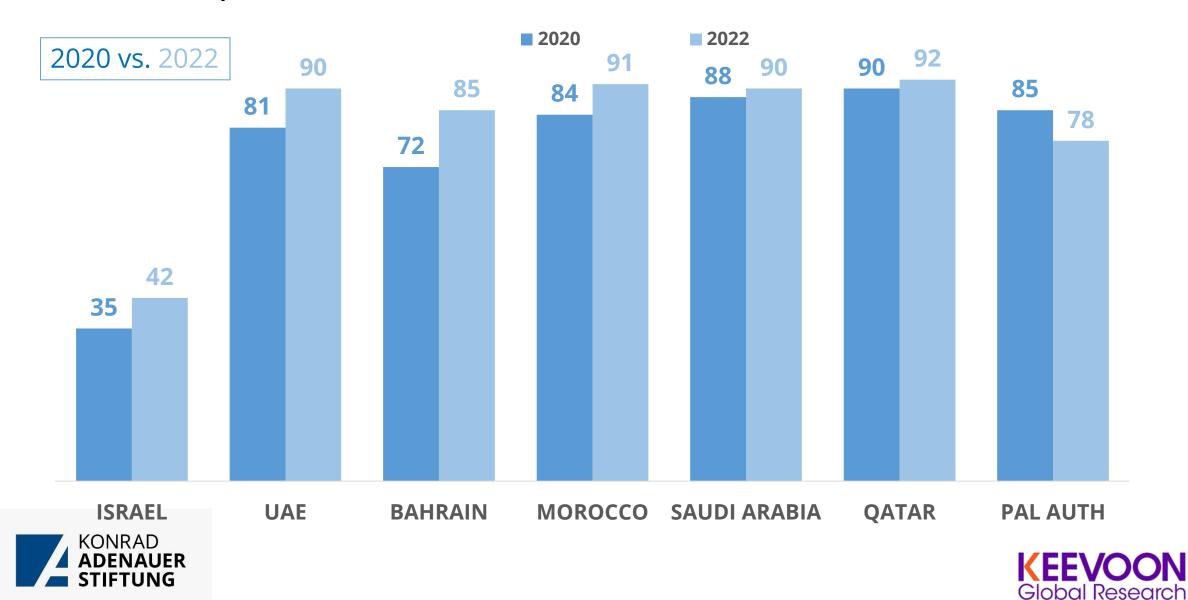
Do you AGREE or DISAGREE that there should be a Palestinian State?



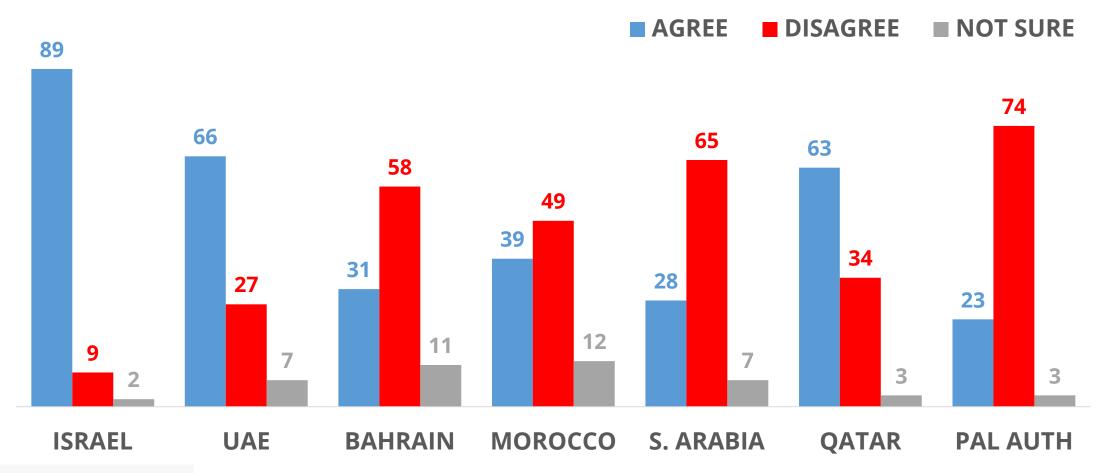




Do you AGREE that there should be a Palestinian State?



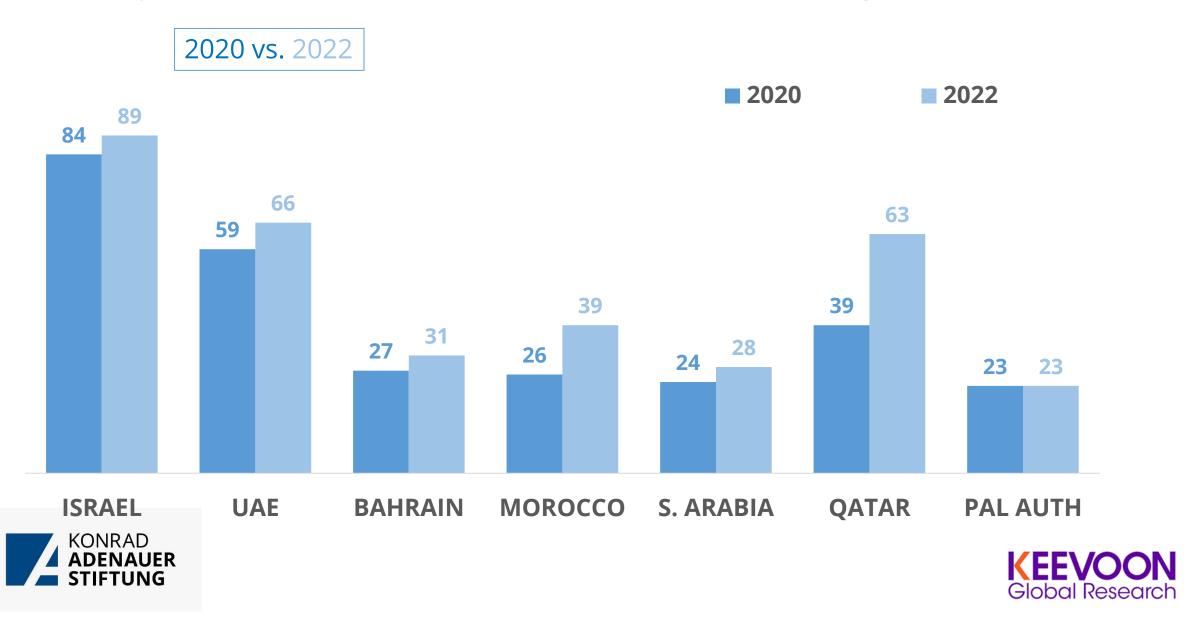
Do you AGREE or DISAGREE that ISRAEL has the "Right to Exist"?







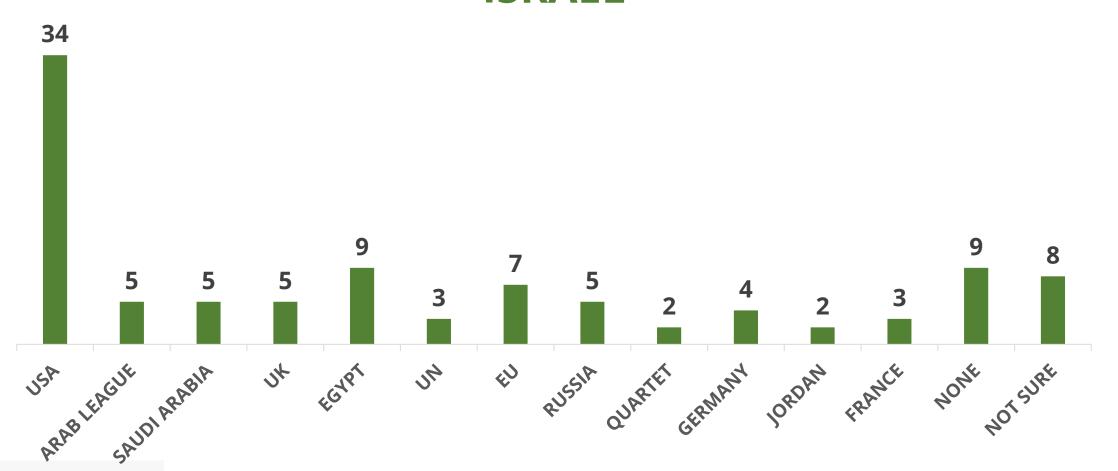
Do you AGREE or DISAGREE that ISRAEL has the "Right to Exist"?



By Country

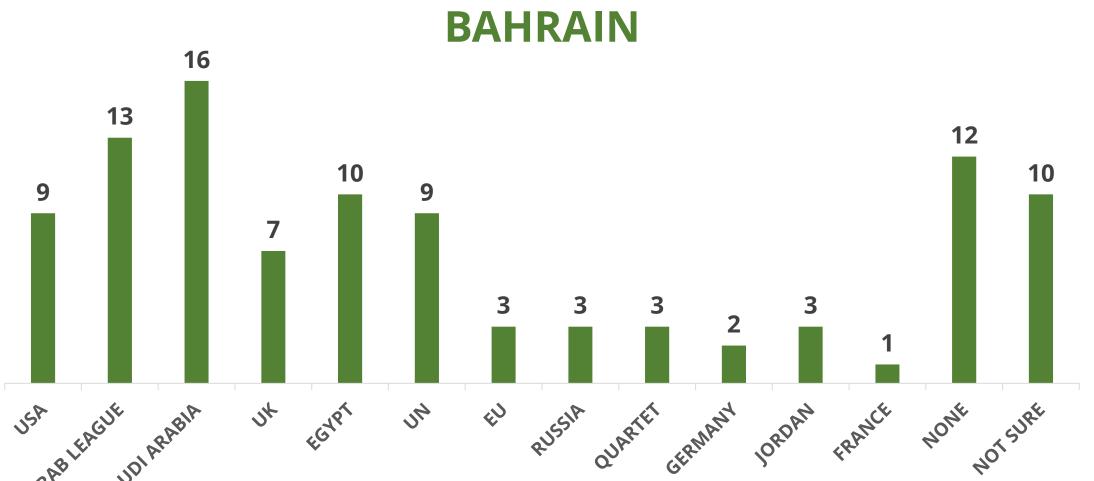








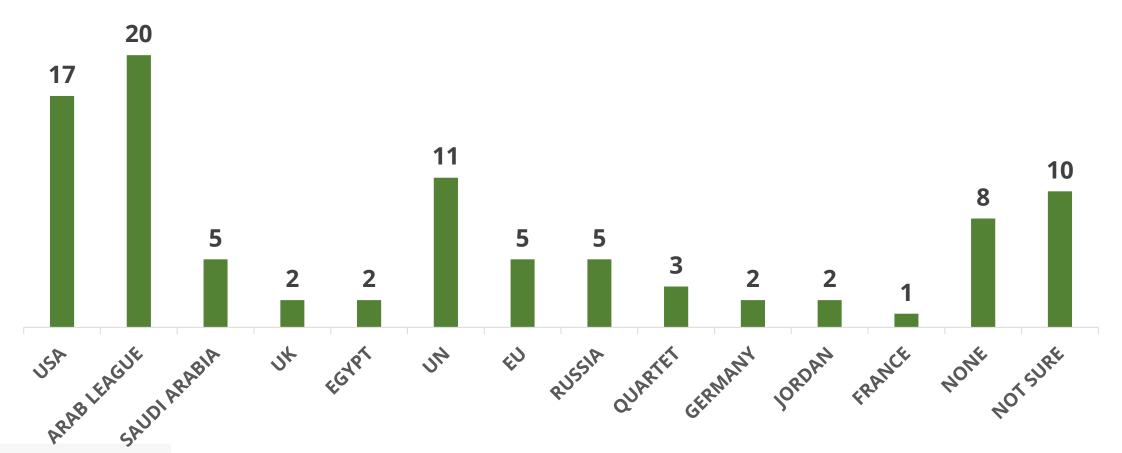






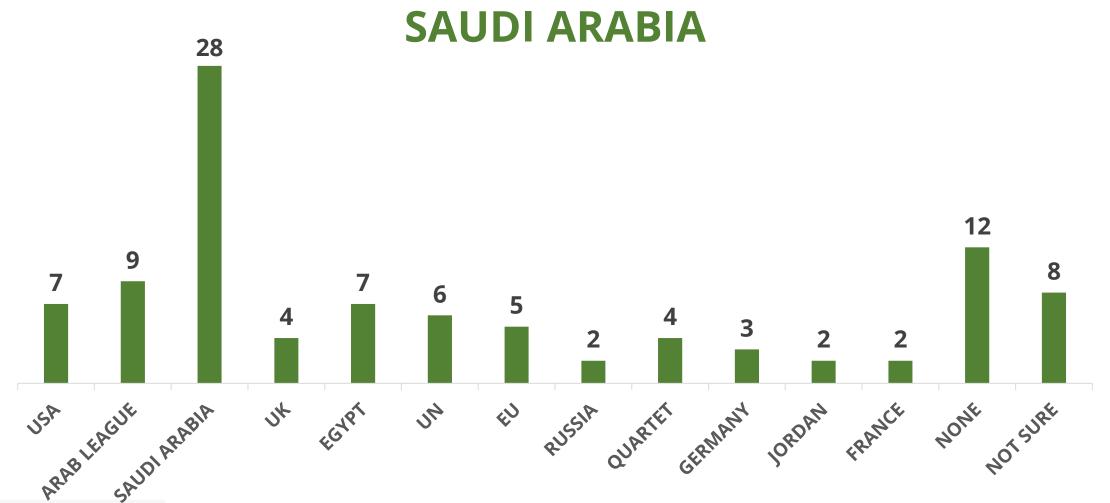


MOROCCO



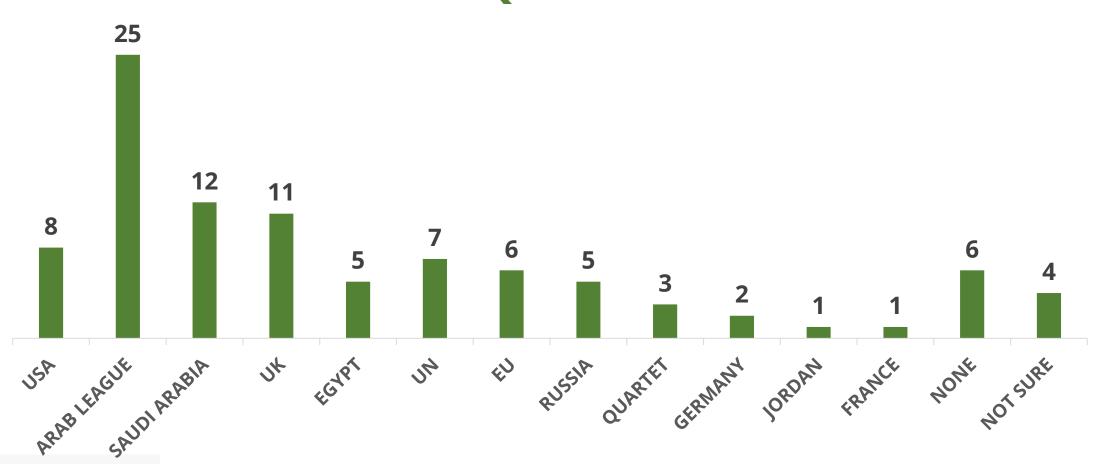








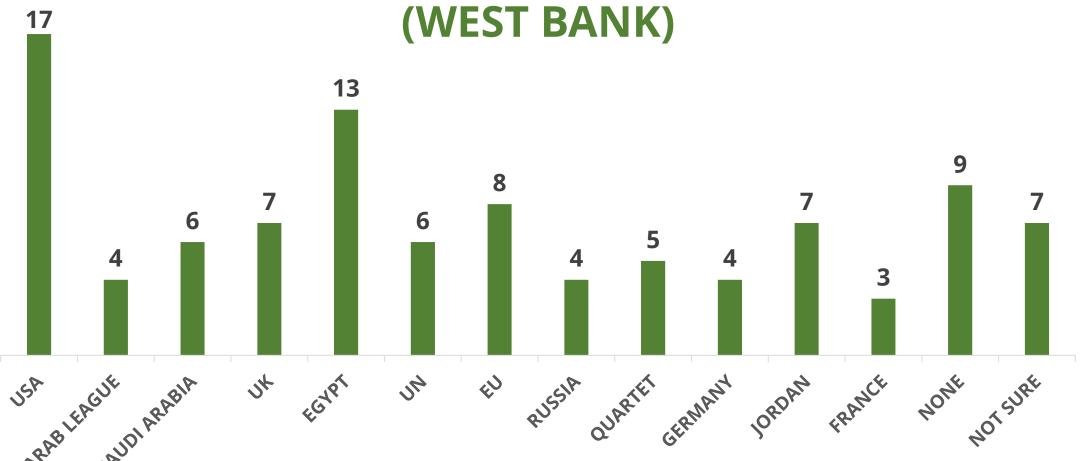








PALESTINE / PALESTINIAN AUTHORITY (WEST BANK)







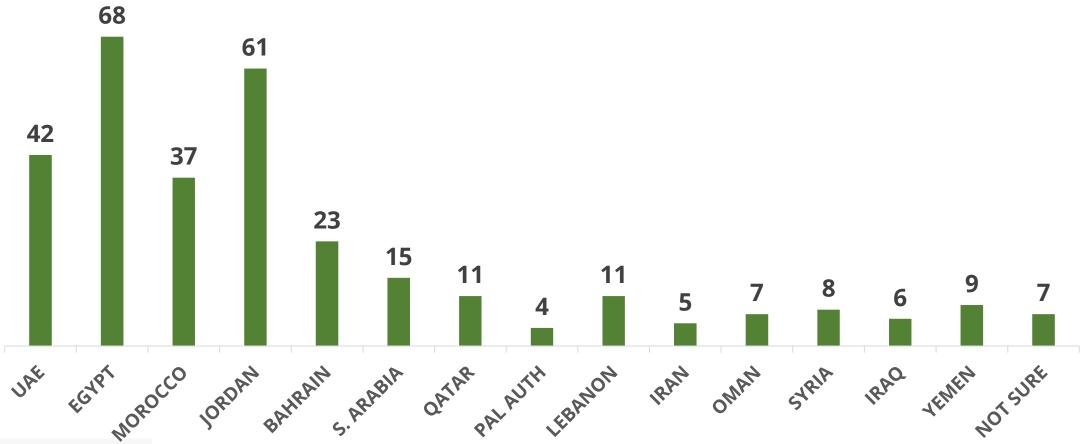
KNOWLEDGE ABOUT ISRAEL IN The REGION





Pick all that apply (Chart ≠ 100%)

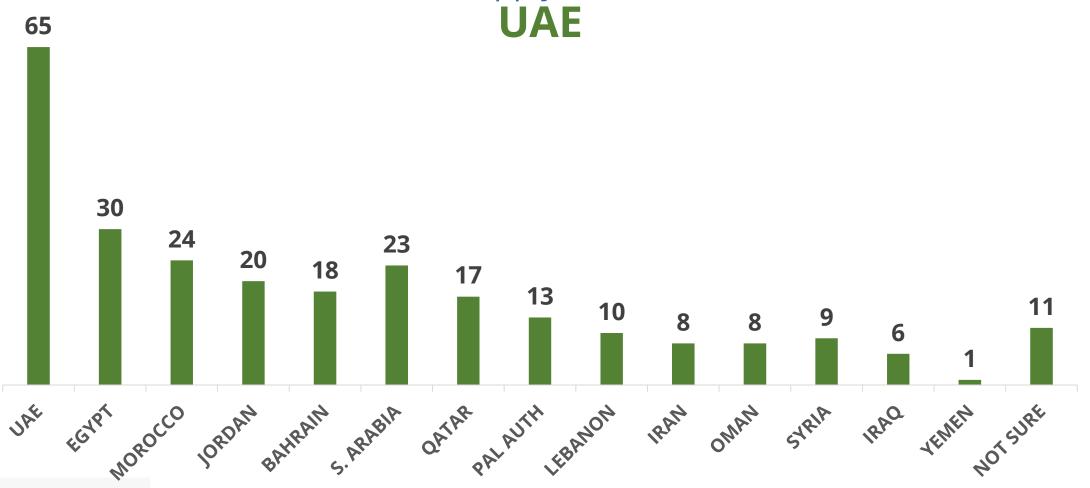
ISRAEL







Pick all that apply (Chart ≠ 100%)

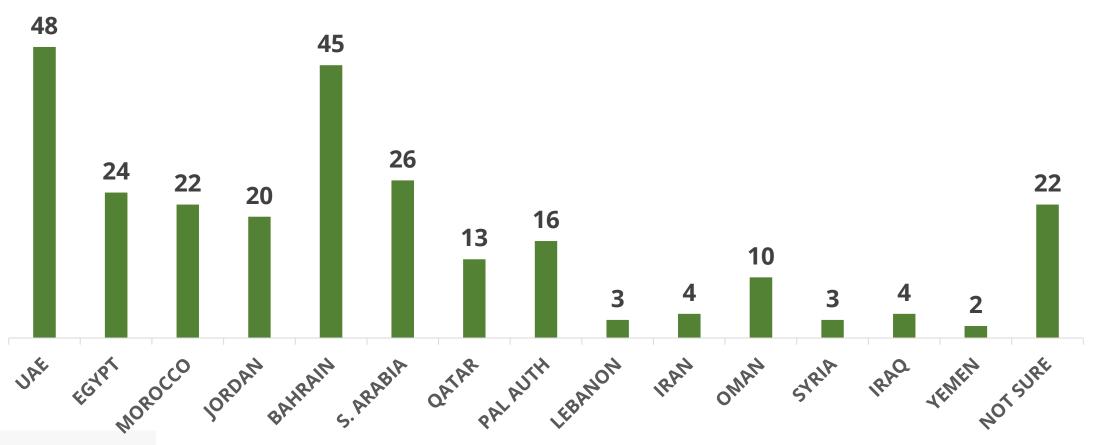






Pick all that apply (Chart ≠ 100%)

BAHRAIN

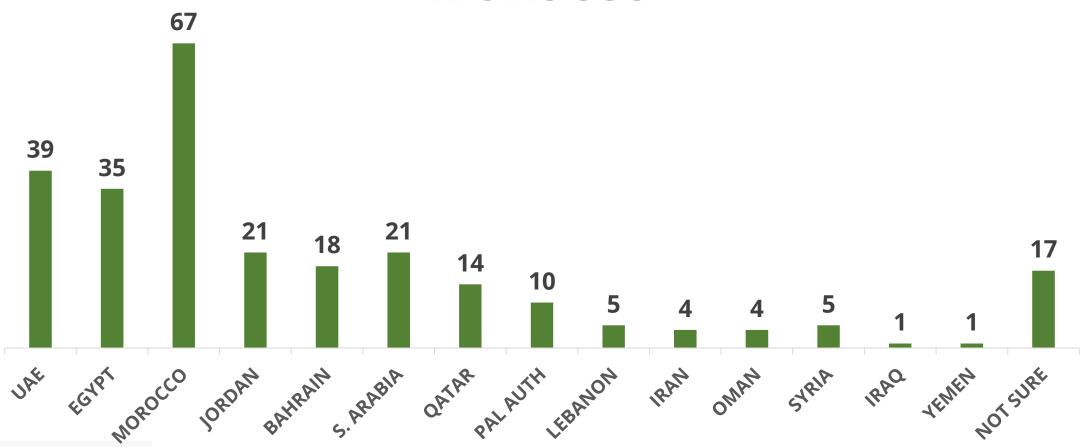






Pick all that apply (Chart ≠ 100%)

MOROCCO

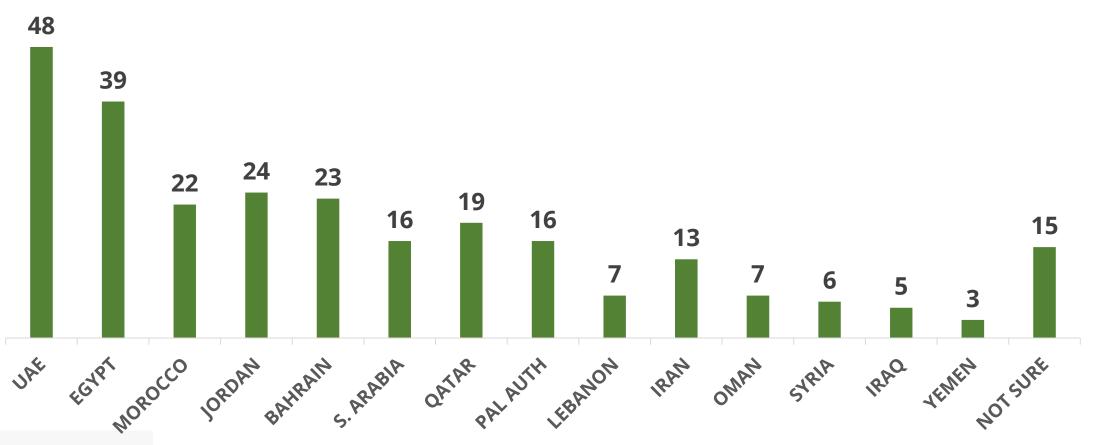






Pick all that apply (Chart ≠ 100%)

SAUDI ARABIA

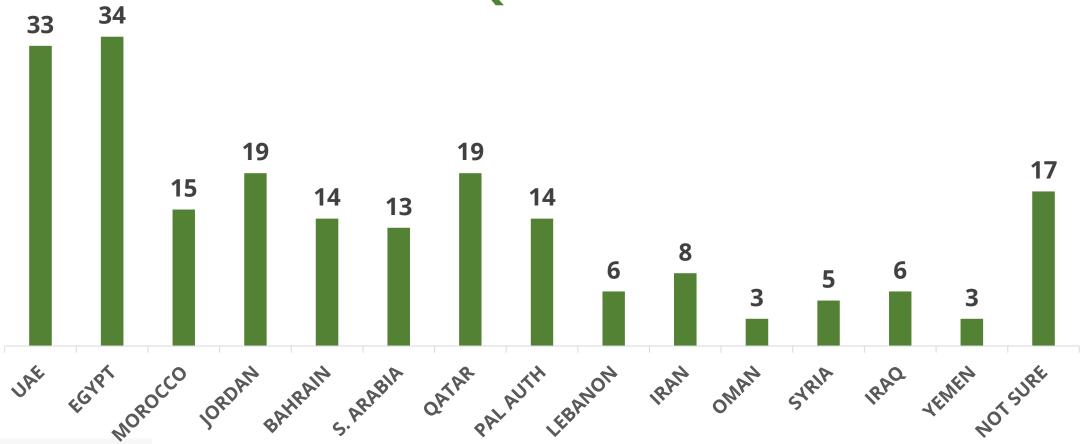






Pick all that apply (Chart ≠ 100%)

QATAR

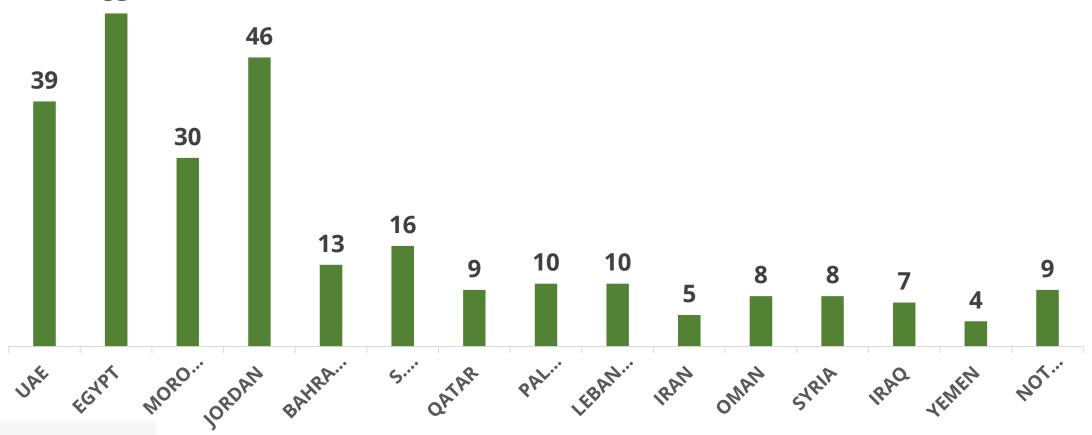






Pick all that apply (Chart ≠ 100%)

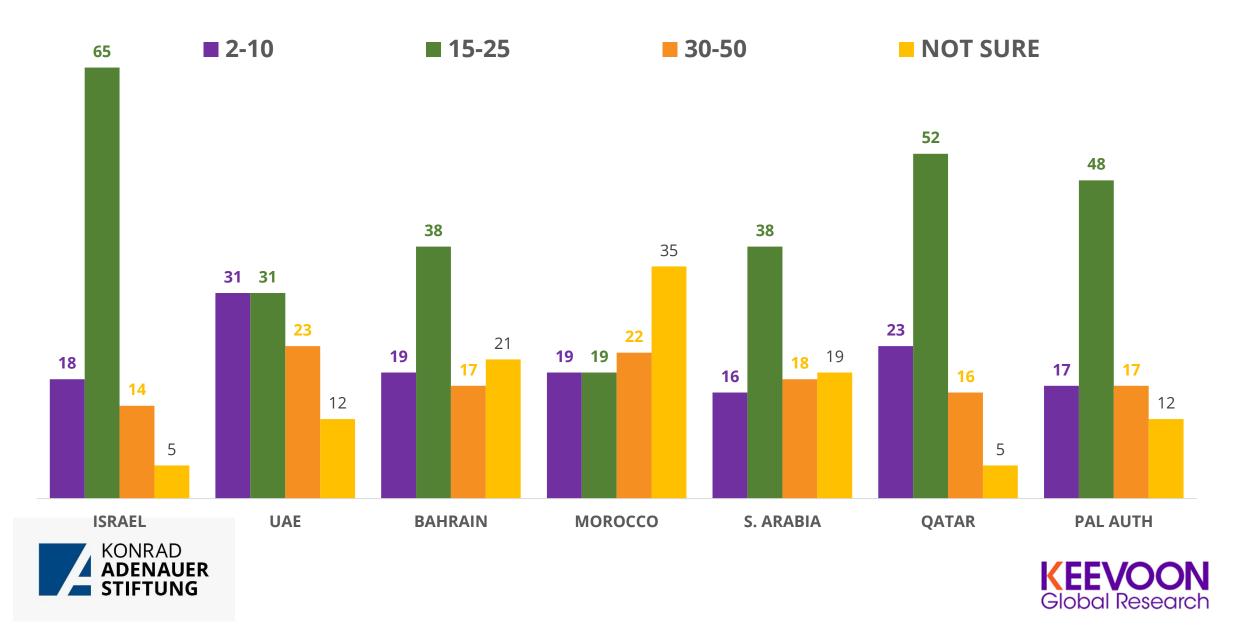
PALESTINE / PALESTINIAN AUTHORITY (West Bank)



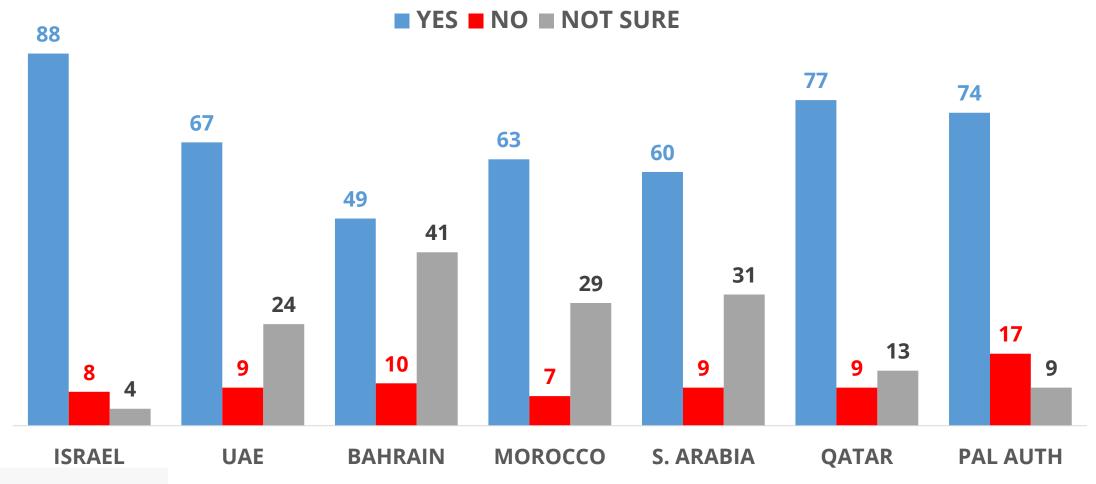




And, when it comes to Israel, what percentage of Israelis are Israeli Arabs or Israelis of Palestinian descent?



Of the 120 Members of Israel's Parliament, the Knesset, are there any Israeli Arab citizens who are MKs?







ISRAEL IS A.....

ALREADY A PARTNER

HAS THE POTENTIAL PARTNER TO BECOME A PARTNER

HAS NOTHING TO OFFER





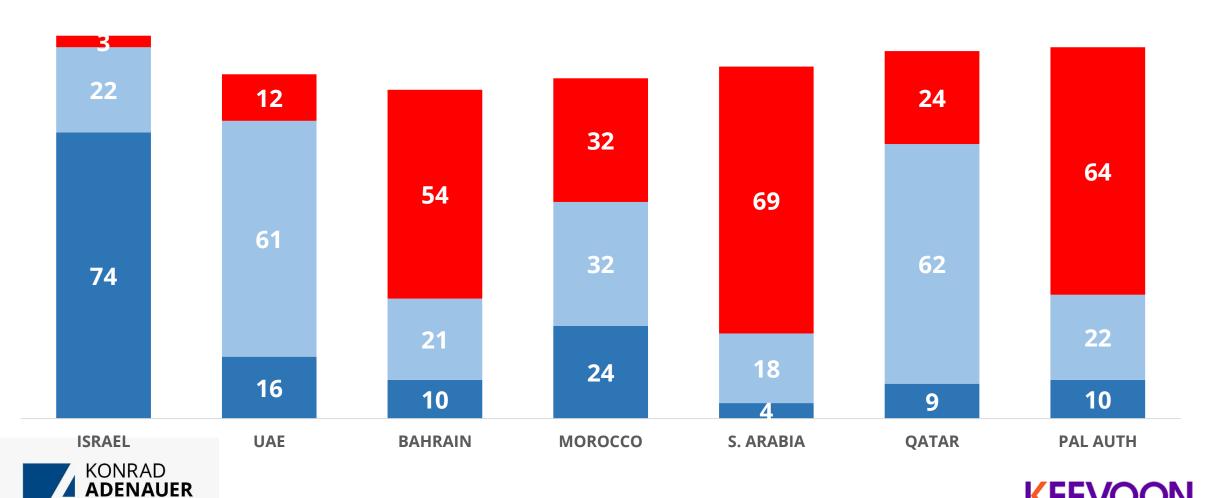
BY ISSUE / COUNTRY





Technology, Innovation, Science, and Medicine

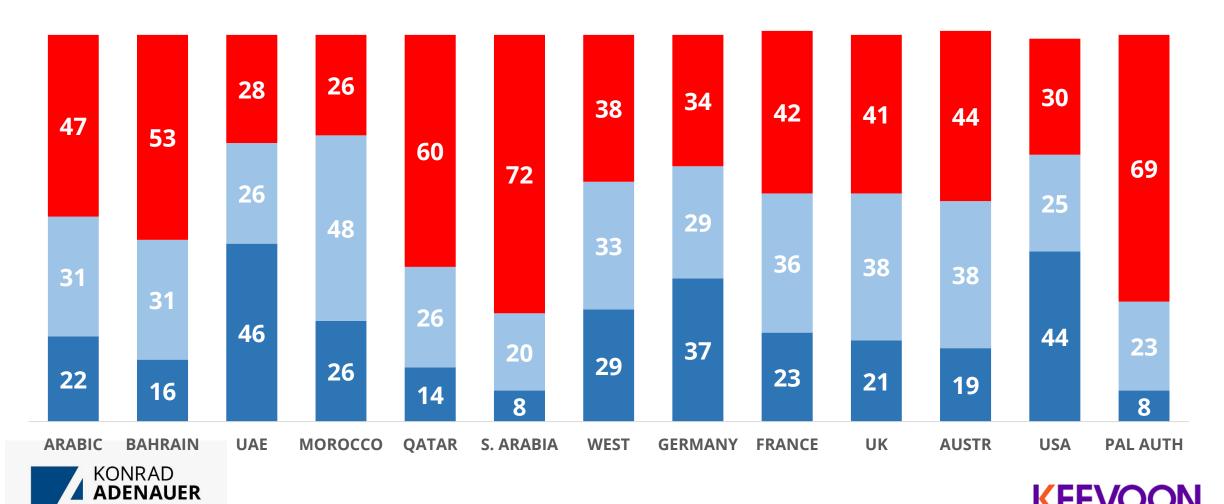




Technology, Innovation, Science, and Medicine

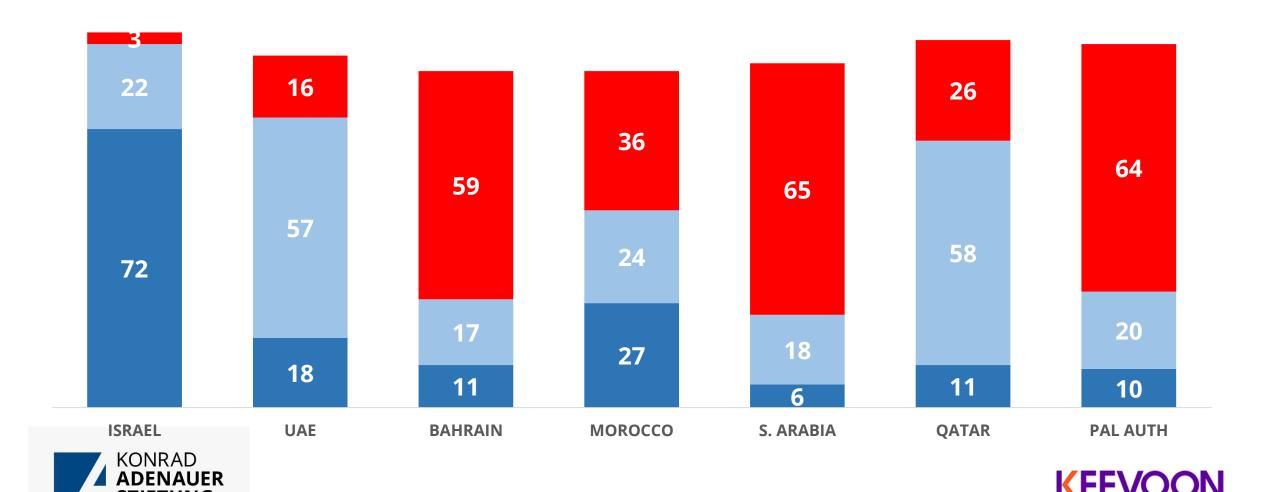
■ IL PARTNER ■ POTENTIAL ■ NO/NOT SURE





Cyber-security, counter-terrorism, and defense

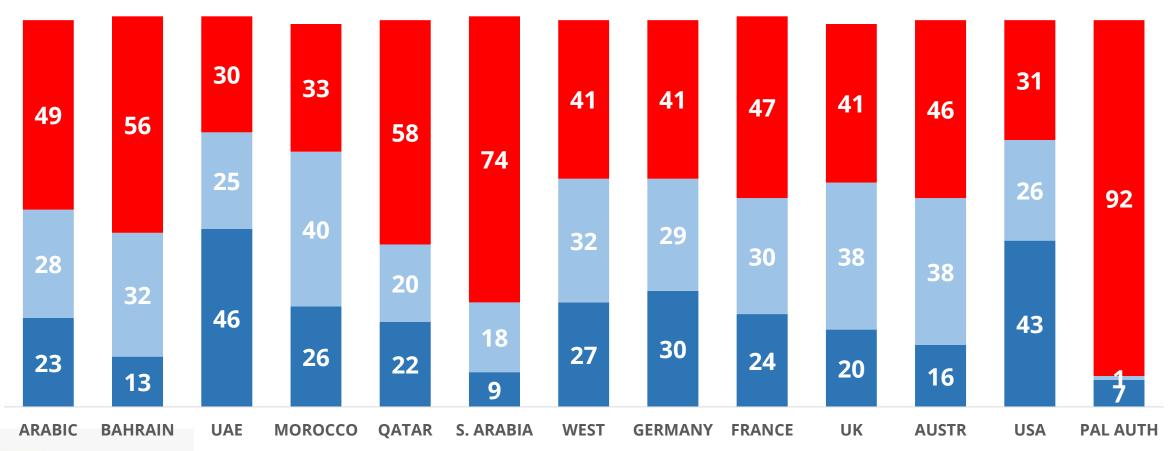




Cyber-security, Counter-terrorism, and Defense

■ IL PARTNER ■ POTENTIAL ■ NO/NOT SURE





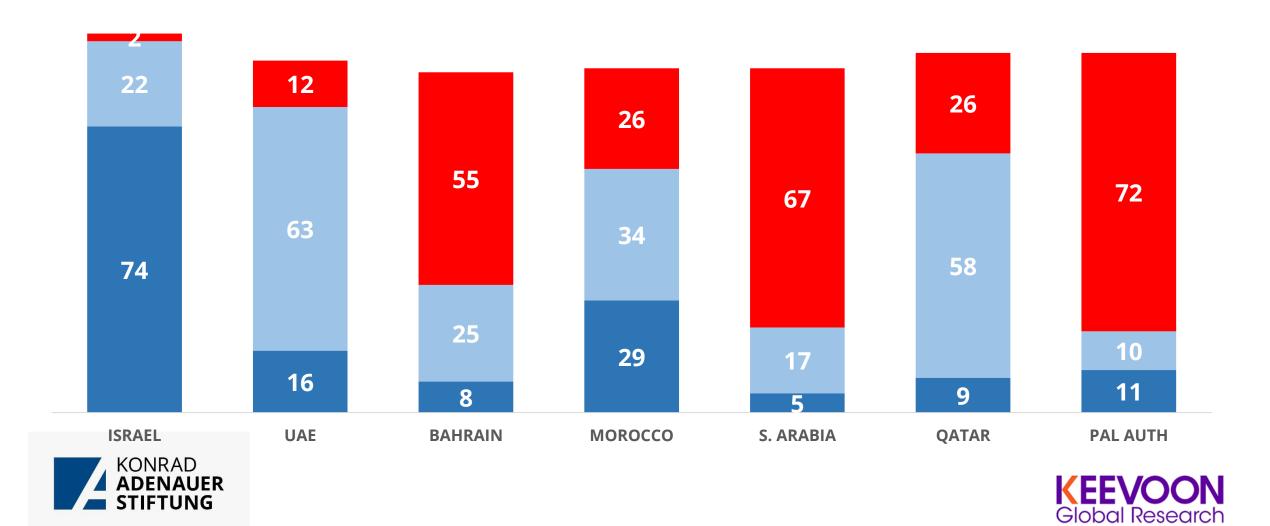




Commerce and Business



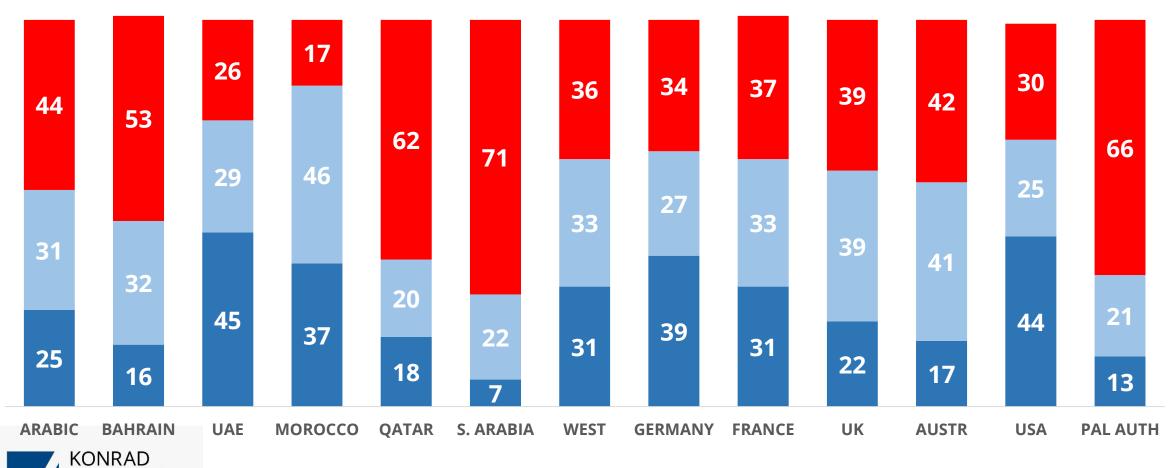
STIFTUNG



Commerce and Business

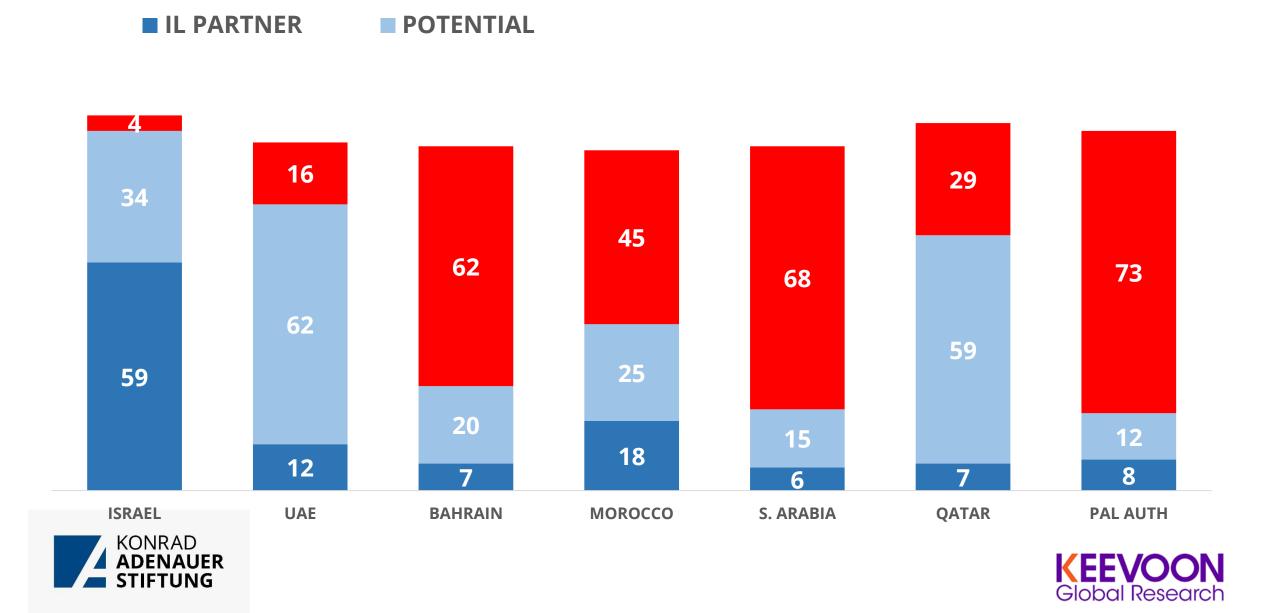
■ IL PARTNER ■ POTENTIAL ■ NO/NOT SURE



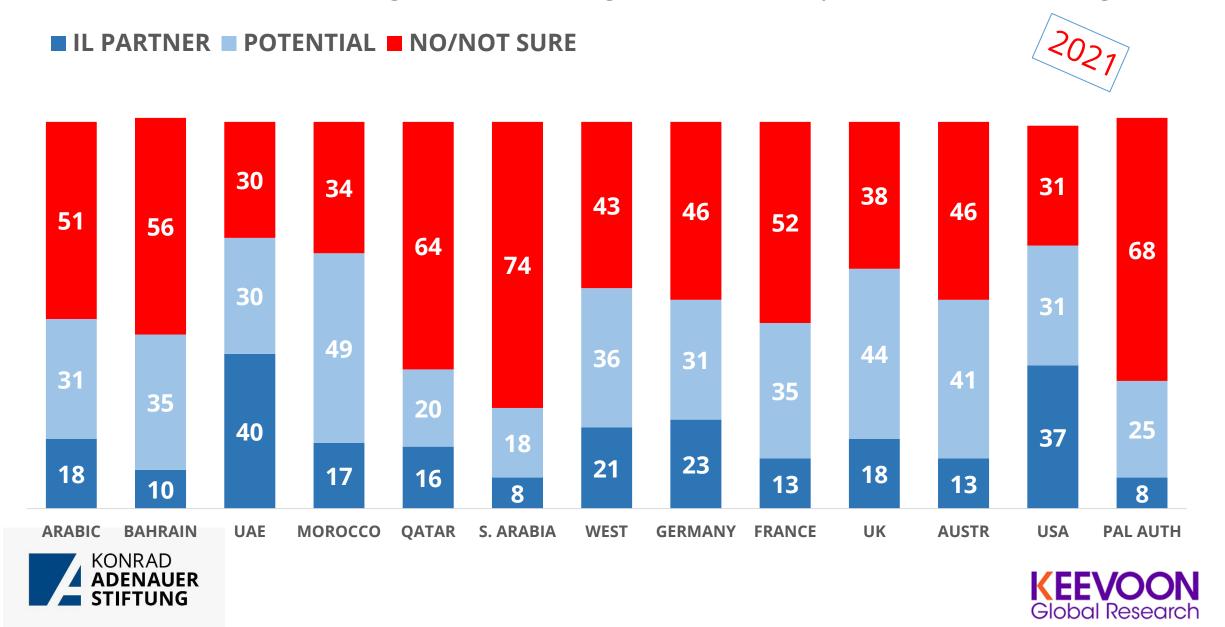




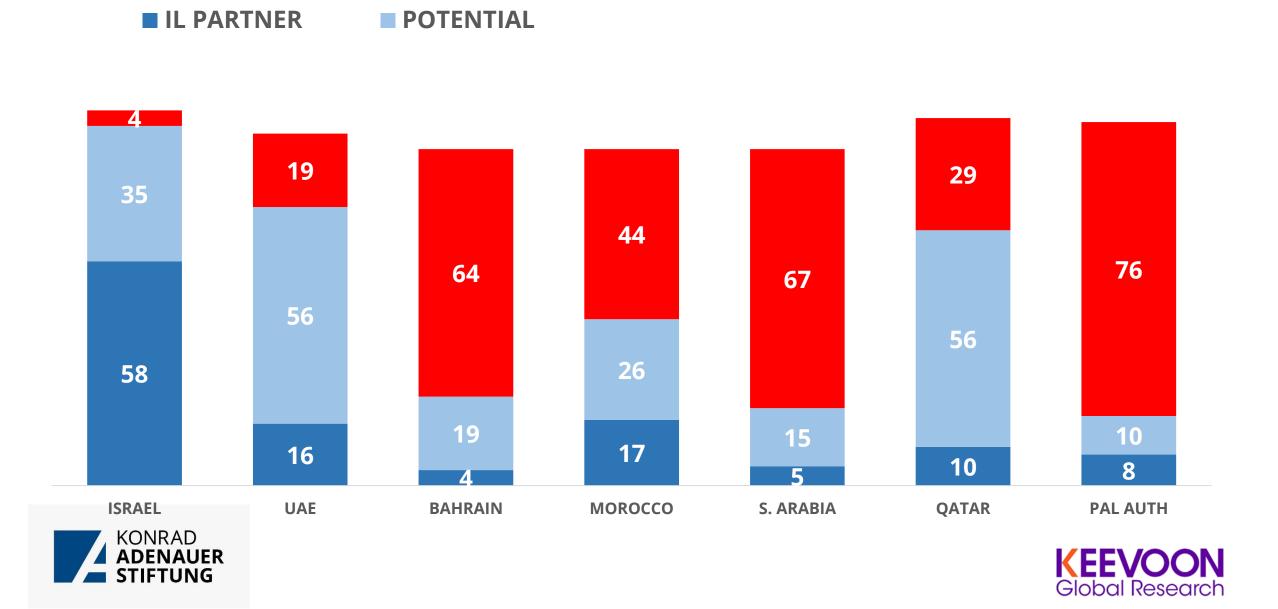
Environmental issues like global warming, food security, water management



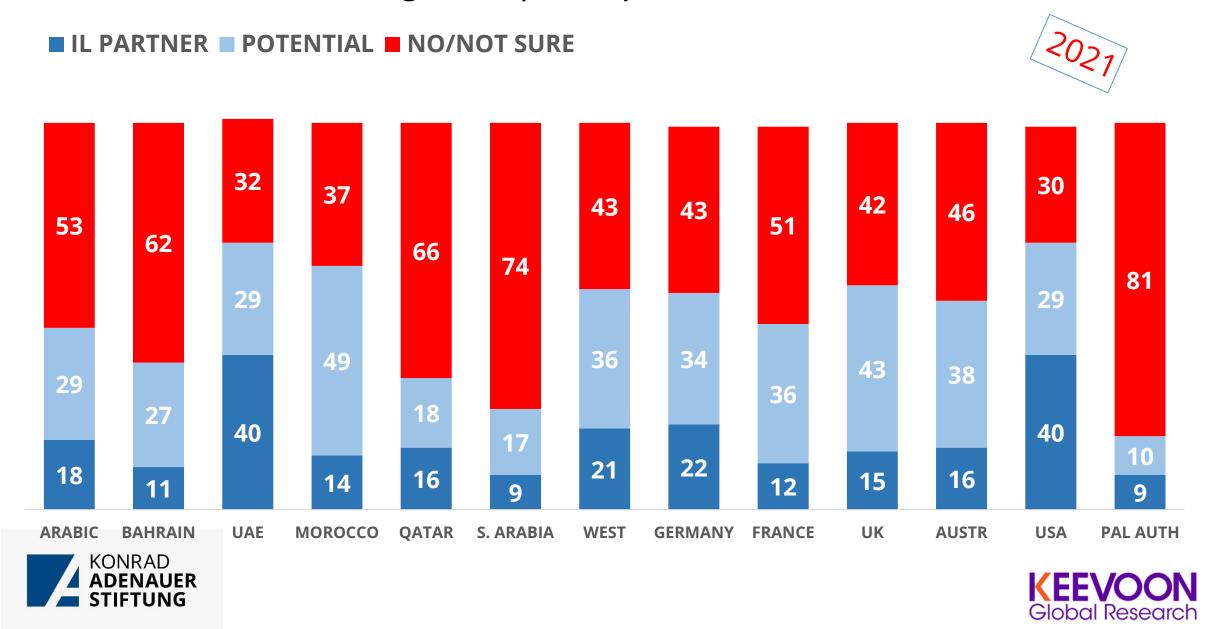
Environmental issues like global warming, food security, and water management



International social challenges like poverty, humanitarian aid, and crisis situations



International social challenges like poverty, humanitarian aid, and crisis situations



BY COUNTRY / ISSUE

ALREADY A PARTNER + POTENTIAL TO BE A PARTNER





UAE

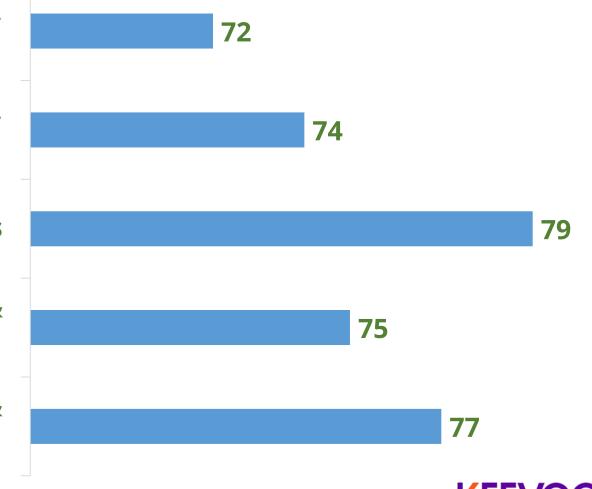
Already a Partner + Potential to be a Partner

International Social Challenges, Powerty, Humanitarian Aid, Crisis Situations

Environmental Issues, Global Warming, Food Security, Water

Commerce & Business

Cyber-Security, Counter Terrorism & Defense







BAHRAIN

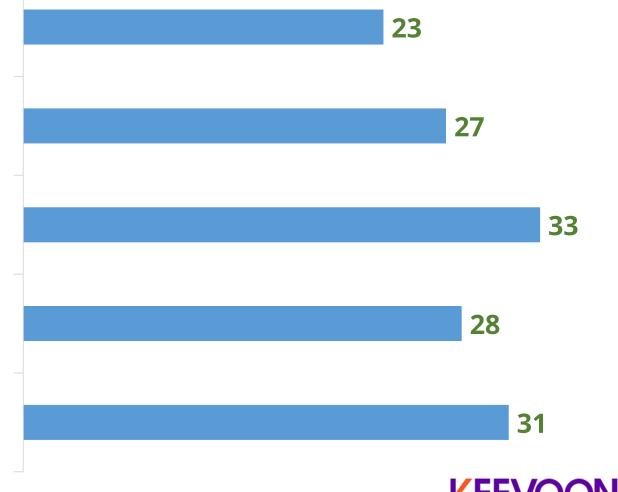
Already a Partner + Potential to be a Partner

International Social Challenges, Powerty, Humanitarian Aid, Crisis Situations

Environmental Issues, Global Warming, Food Security, Water

Commerce & Business

Cyber-Security, Counter Terrorism & Defense







MOROCCO

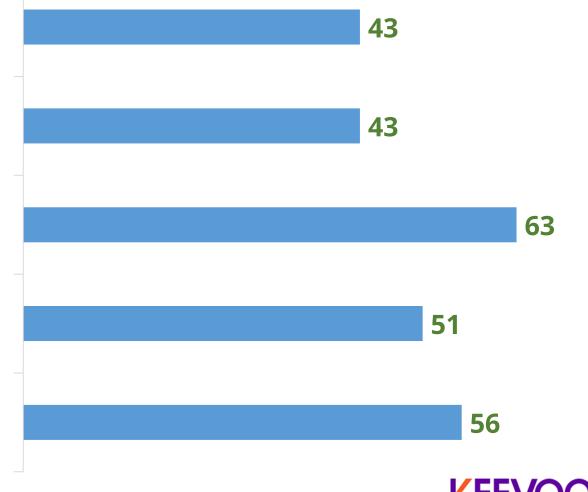
Already a Partner + Potential to be a Partner



Environmental Issues, Global Warming, Food Security, Water

Commerce & Business

Cyber-Security, Counter Terrorism & Defense







SAUDI ARABIA



QATAR

Already a Partner + Potential to be a Partner

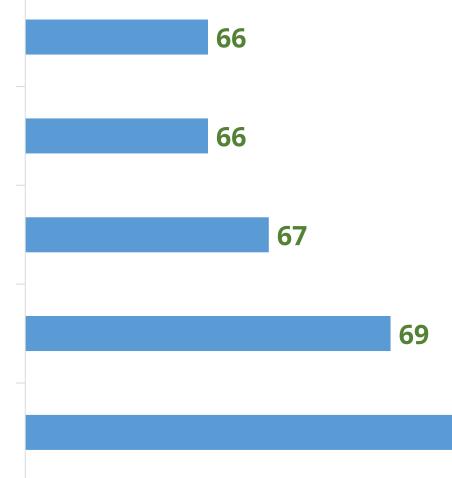


Environmental Issues, Global Warming, Food Security, Water

Commerce & Business

Cyber-Security, Counter Terrorism & Defense

Technology, Innovation, Science & Medicine







71

PALESTINIAN AUTHORITY (WB)



Environmental Issues, Global Warming, Food Security, Water

Commerce & Business

Cyber-Security, Counter Terrorism & Defense

