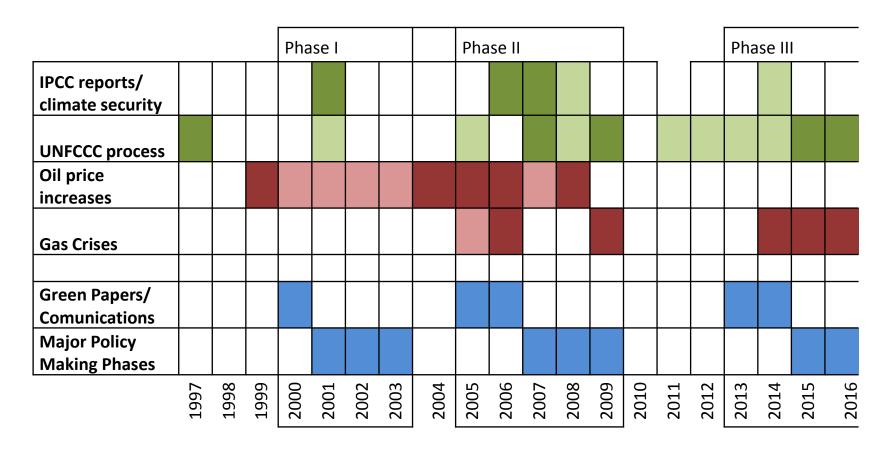
Climate Change and Energy Security in the EU

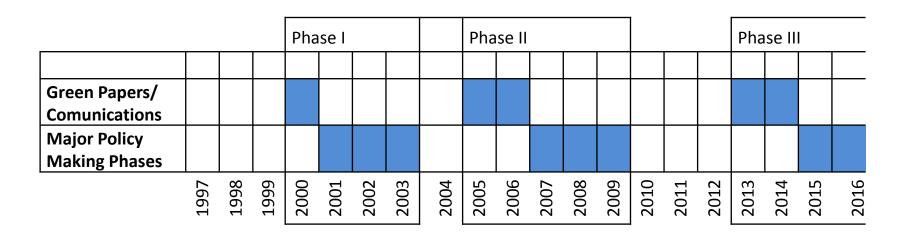
Prof. Dr. Jörn Richert Assistant Professor for Energy Governance Institute of Political Science University of St.Gallen

Overview

- 1. How did EU energy and climate policy evolve and what were its drivers?
- 2. How did the current phase of energy and climate policy evolve?
- 3. What is important/different about this phase?
- 4. Take-aways for energy integration

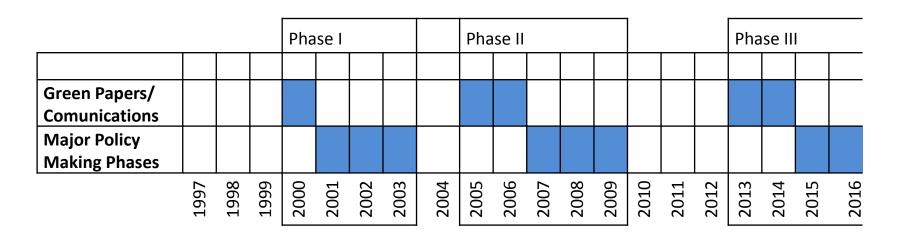


Source: Richert, Jörn (2017): From Single Voice to Coordinated Polyphony. EU Energy Policy and the External Dimension, in: European Foreign Affairs Review 22(2):213–232.



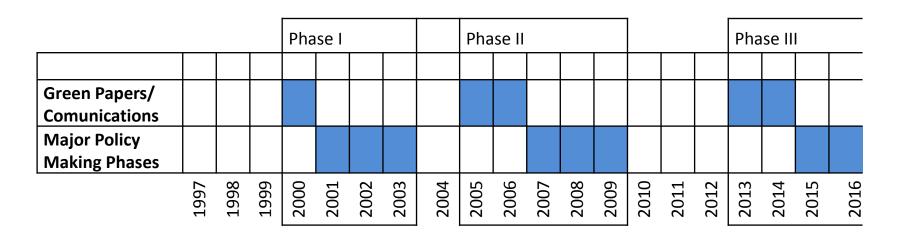
Phase I:

- EU ETS
- Market Liberalization (Second Energy Package)



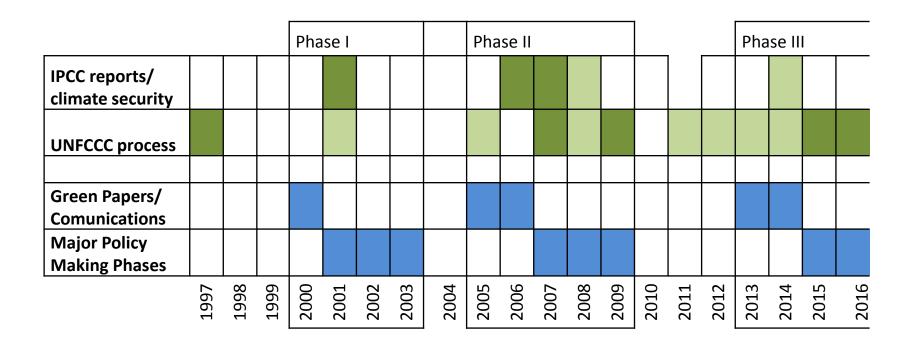
Phase II:

- 20% GHG reduction by 2020
- 20% renewable energy by 2020
- 20% increase in energy efficiency by 2020
- Market liberalization/interconnection (Third Energy Package; unbundling ACER, ENTSO-E/G)

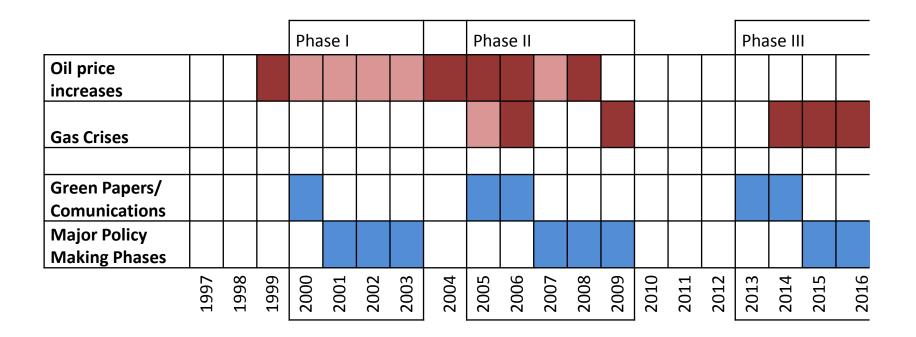


Phase III:

- 40% GHG reduction by 2030
- 27% renewable energy by 2030
- 27% increase in energy efficiency by 2030
- Market liberalization/interconnection: 15% inter-state electricity grid connections (as share of a state's electricity production capacity)



Source: Richert, Jörn (2017): From Single Voice to Coordinated Polyphony. EU Energy Policy and the External Dimension, in: European Foreign Affairs Review 22(2):213–232.



Source: Richert, Jörn (2017): From Single Voice to Coordinated Polyphony. EU Energy Policy and the External Dimension, in: European Foreign Affairs Review 22(2):213–232.

How did EU energy and climate policy ecolve and what were its drivers?

1. The Climate Link:

- Phase I between the negotiation and the entry into foce of Kyoto
- Phase II in the run-up to Bali/Copenhagen
- Phase III in the run-up to Paris

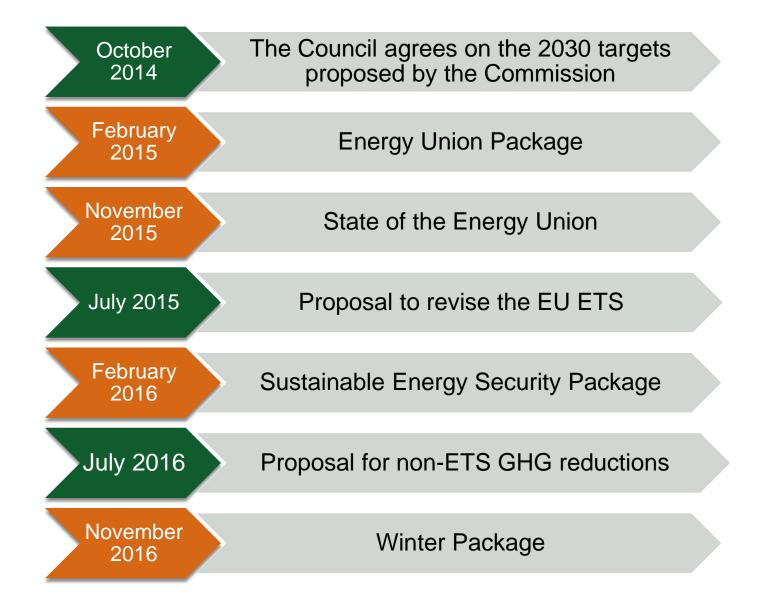
2. The Energy Security Link:

- Phase I co-inciding with stark oil price increases
- Phase II co-inciding with two Russian gas crises and the oil price crisis of 2008
- Phase III co-inciding with the Russian-Ukrainian conflict

3. Internal Functionalist logic

Becoming important in Phase III

2011 2050 Road Maps March Green Paper 'A 2030 Framework for Climate 2013 and Energy Policies' January 'A Policy Framework for Climate and Energy in the Period from 2020 to 2030' (target proposals) 2014 February Russian invasion of Crimea 2014 April Call for an Energy Union by Donald Tusk 2014 May European Energy Security Strategy (short-term 2014 stress test and long-term measures)



February 2015

Energy Union Package

Five Dimensions of the Energy Union

Energy security, solidarity and trust

A fully-integrated internal energy market

Energy efficiency

Decarbonisation of the economy

Research, Innovation and Competitiveness

July 2015

Proposal to revise the EU ETS

July 2016

Proposal fornon-ETS GHG reductions

Decarbonisation of the economy

February 2016

Sustainable Energy Security Package

Energy security, solidarity and trust

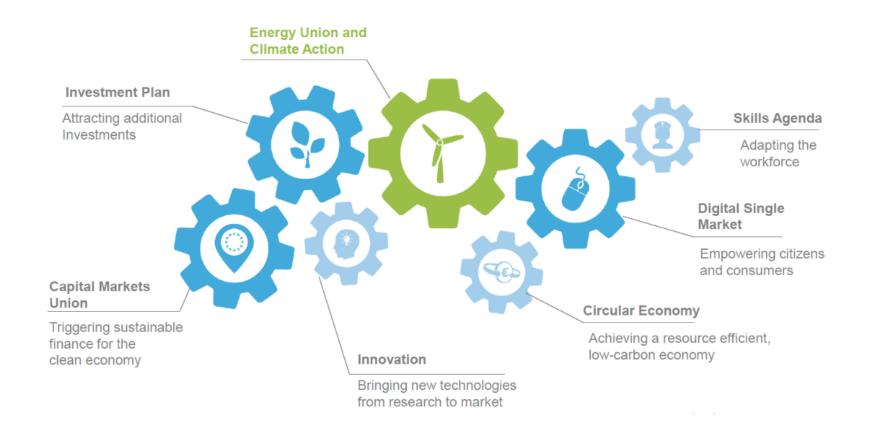
- 1. Gas supply regulation
- 2. A decision on Intergovernmental Agreements in energy
- 3. Liquefied natural gas (LNG) and gas storage strategy
- 4. Heating and Cooling strategy

November 2016

Winter Package

November 2016

Winter Package



November 2016

Winter Package

Three Major Goals

- 1. Putting energy efficiency first
- 2. Achieving global leadership in renewable energies
- 3. Providing a fair deal for consumers

November 2016

Winter Package

Three Major Goals

1. Putting energy efficiency first

Energy efficiency

2. Achieving global leadership in renewable energies

Decarbonisation of the economy

3. Providing a fair deal for consumers

A fully-integrated internal energy market

What is Important/Different about this Phase?

November 2016

Winter Package

Noteworthy developments

- 1. Pushing for a binding 30% target for energy efficiency
- 2. Market design
 - Adapting Market design to increase and reward flexibility
 - Caps on capacity mechanisms
 - No priority dispatch for renewables
 - Infrastructure development

What is Important/Different about this Phase?

November 2016

Winter Package

Noteworthy developments

- 1. Consumer first
 - Better information and transparency (Smart metering)
 - More rights for "Prosumers" and innovative participation forms
- 2. Energy Union Governance
 - REN target binding only on EU level, not on national level
 - Integrated energy and climate plans, regional consultation, recommendations by Commission

Take-aways for Energy Integration

- Grid integration, renewable energy promotion and energy efficiency are important energy security strategies
- 2. Energy cooperation is a long-term process
- 3. Parallel development of energy/climate policy and regional integration (e.g. Poland)
- 4. Continuous adjustments and development
- 5. Energy integration calls for increasingly deep and detailed cooperation
- 6. Need to be responsive to technological developments

Thank you for your attention!

Akteure

AA BMWi BMZ BMUB

GIZ KfW

DEG

Exportinitiative

Energie GTAI

68 zentrale Akteure,

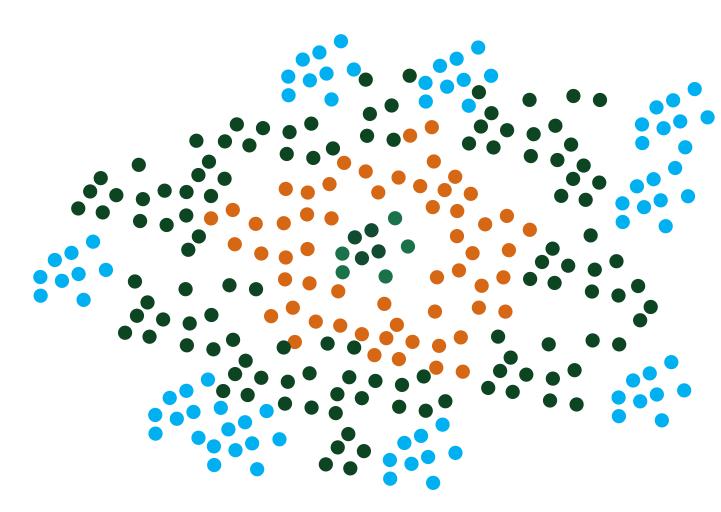
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Private Unternehmen Verbände Beratungen

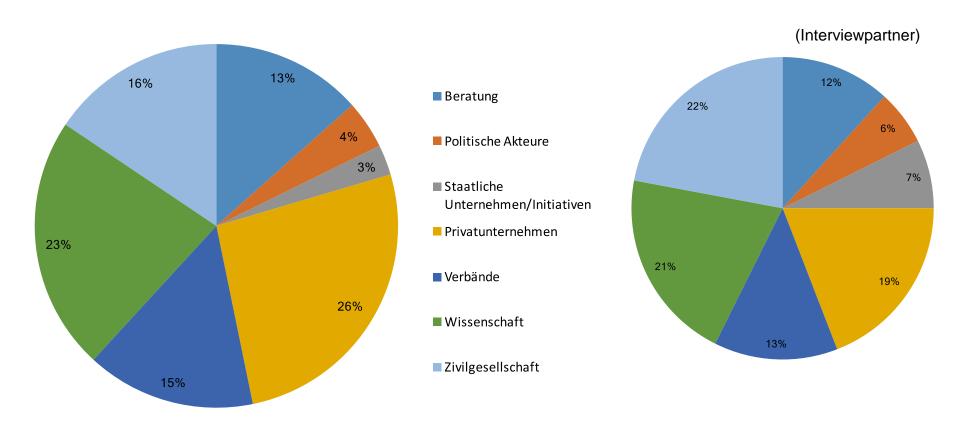
Zivilgesellschaft

Wissenschaft

Insgesamt 188 genannte Akteure



Akteure - Sektoren



Akteure – Aktivität nach Regionen

