



RIZALINO S. NAVARRO
POLICY CENTER
FOR COMPETITIVENESS



Changing the World Order? China's Long-Term Global Strategy

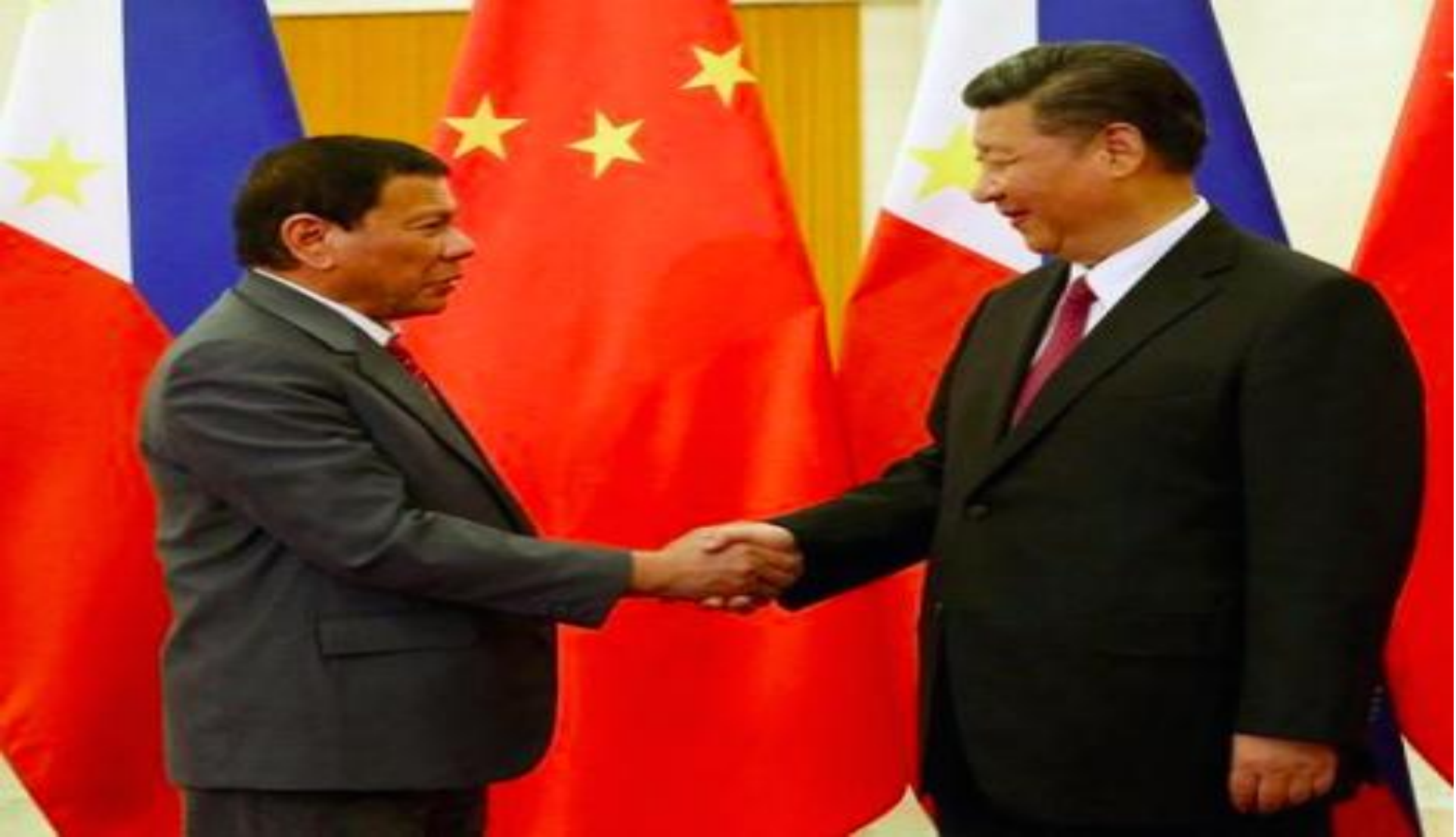
18-19 November 2019

Ballroom 2, 2nd Floor Fairmont Makati, 1 Raffles Drive, Makati Avenue, Makati City, Philippines

IMPACTS FROM THE PHILIPPINES' “PIVOT” TO CHINA: COSTS AND BENEFITS

Rommel C. Banlaoi, PhD

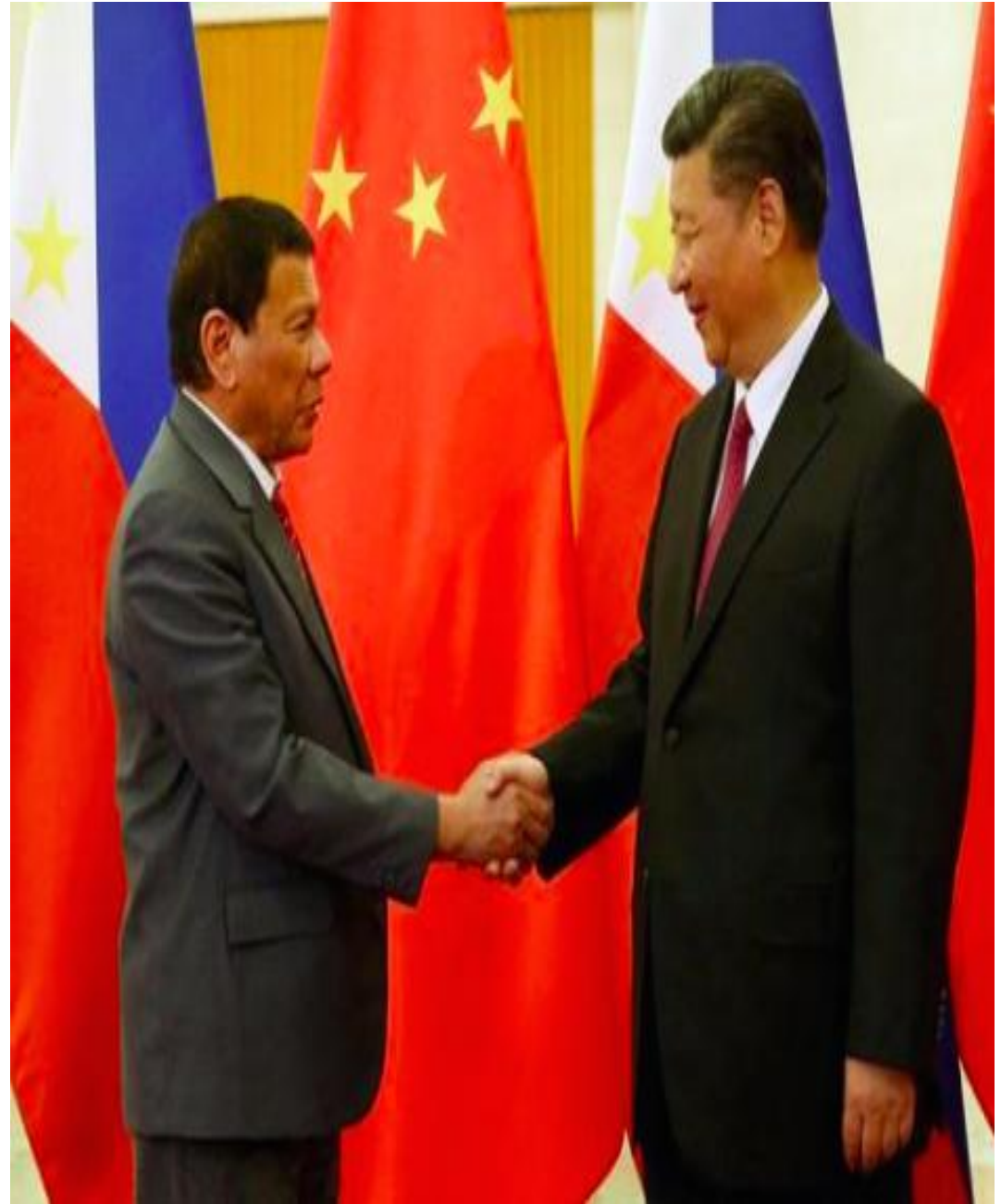
President, Philippine Association for Chinese Studies (PACS)



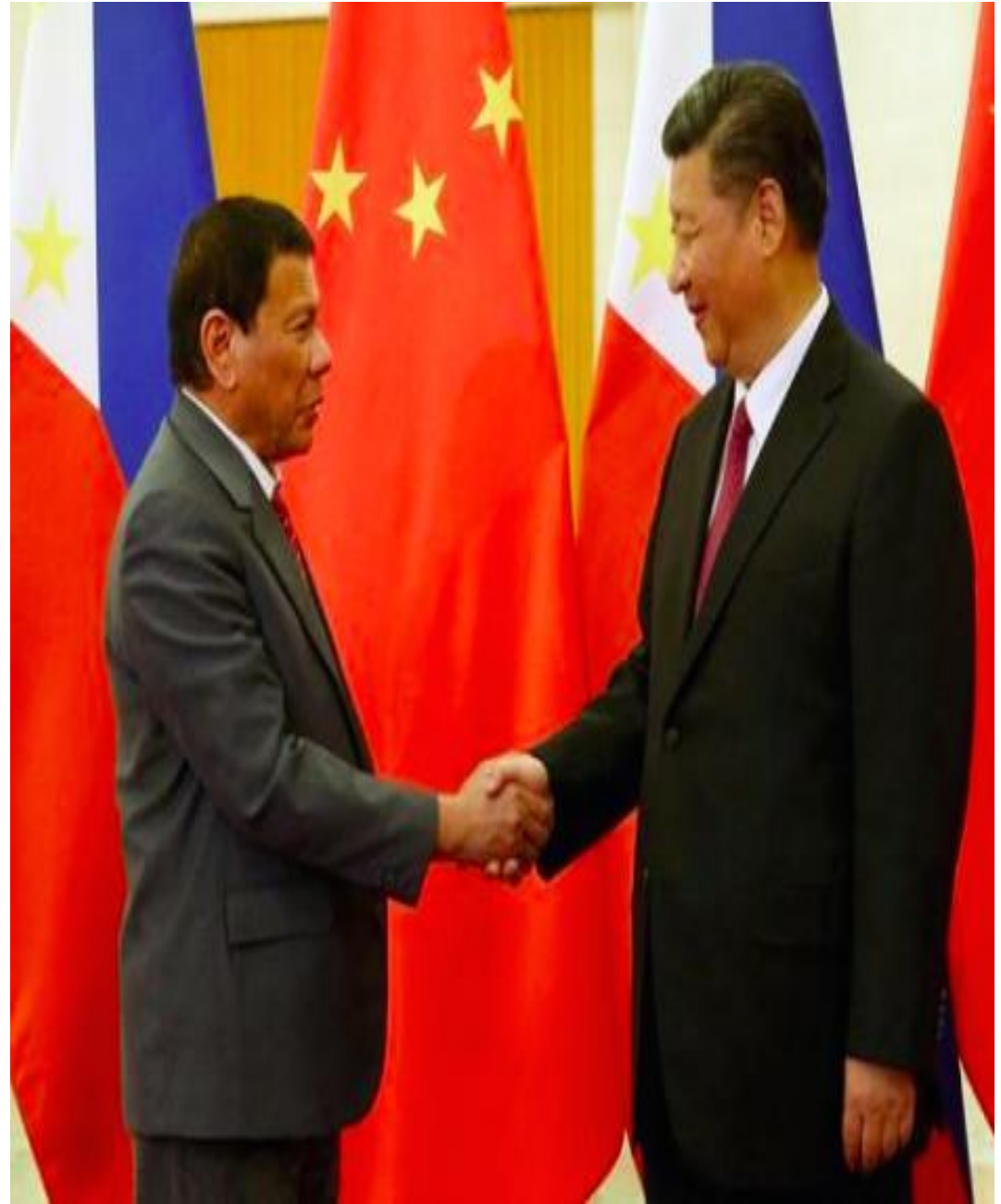
RAINBOW AFTER THE RAIN



- **“A new era of closer friendship”**
- **“The new age of cooperation”**
- **“Another golden age of bilateral relations”**
- **“The blooming of a big and beautiful flower”**



- **“A turnaround in bilateral ties”**
- **“An all-around relations”**
- **“A rejuvenation of centuries old friendship”**
- **“Highest moment of bilateral relations, so far”**
- **“Comprehensive Strategic Cooperation”**



ISSUES TO PONDER

- What are the economic, political, financial, etc. costs and benefits to the Philippines' "pivot" to China? Do the benefits outweigh the costs?
- Given the South China Sea territorial claims dispute and the apparent less than favorable perception of majority of Filipinos towards China, is the China-Philippines relations still solid? Why or why not?
- Will the "pivot" to China affect the Philippines' relations with its traditional allies (e.g., United States), other ASEAN countries, and other countries?

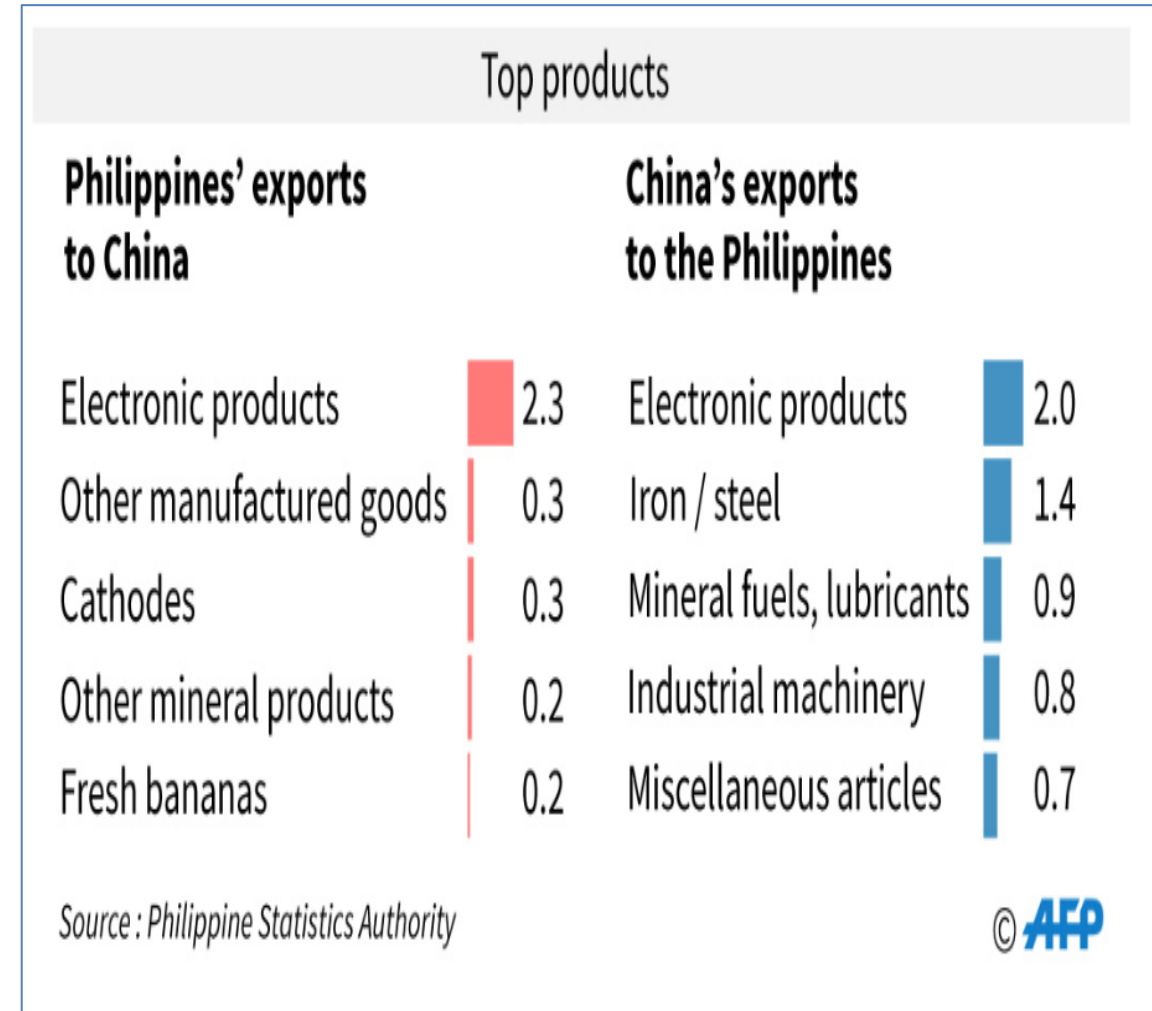
A photograph of two world leaders, Xi Jinping and Vladimir Putin, shaking hands. They are standing in front of several flags, including the Chinese national flag and the Russian national flag. The word "BENEFITS" is overlaid in large, bold, yellow capital letters across the center of the image.

BENEFITS

BENEFITS

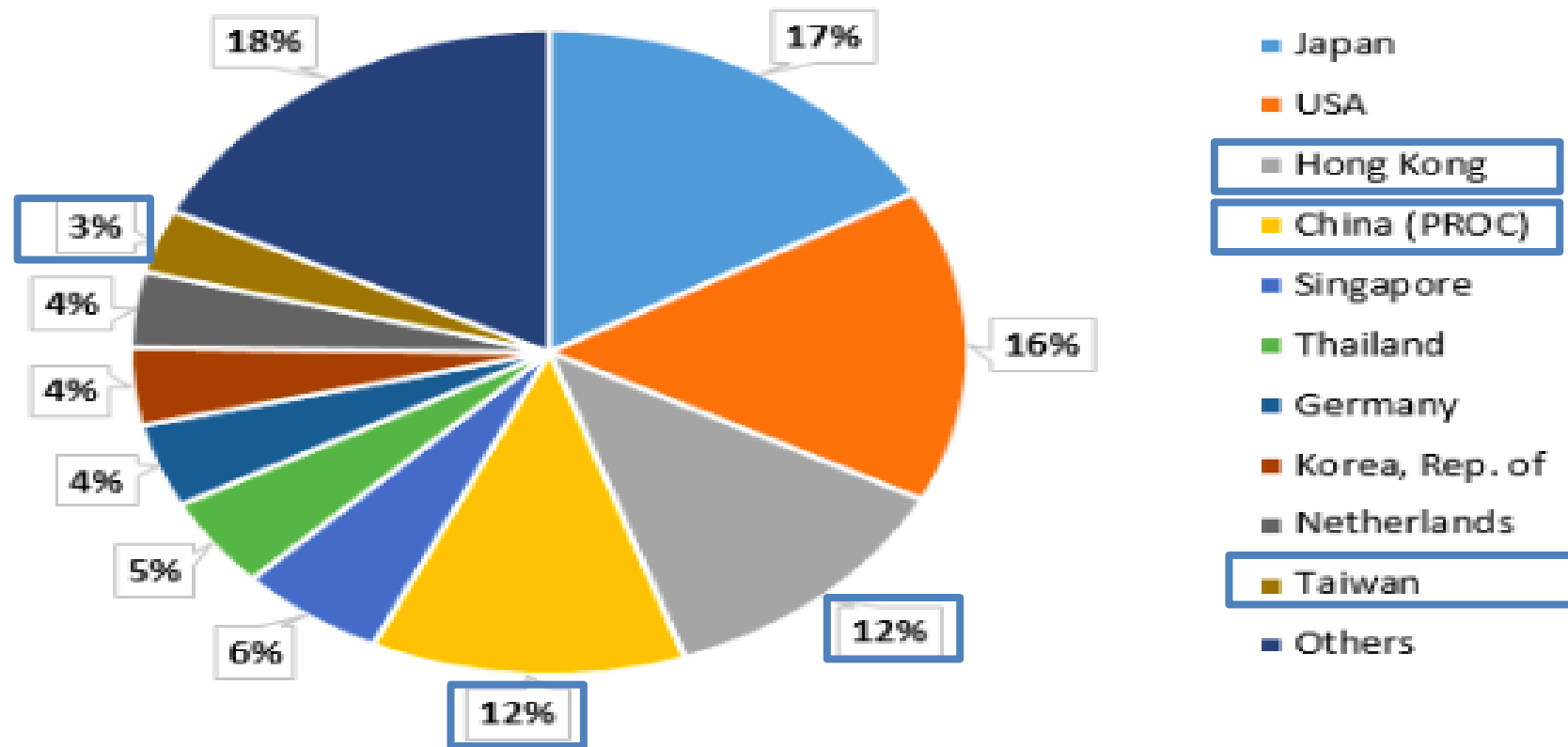
- **Economic**

- China is now the Philippines' top trading partner.
- The third largest export destination.
- The largest source of imports.
- In 2018, bilateral trade volume reached **US\$ 55.7 billion** with a 8.5% year-on-year increase.



BENEFITS

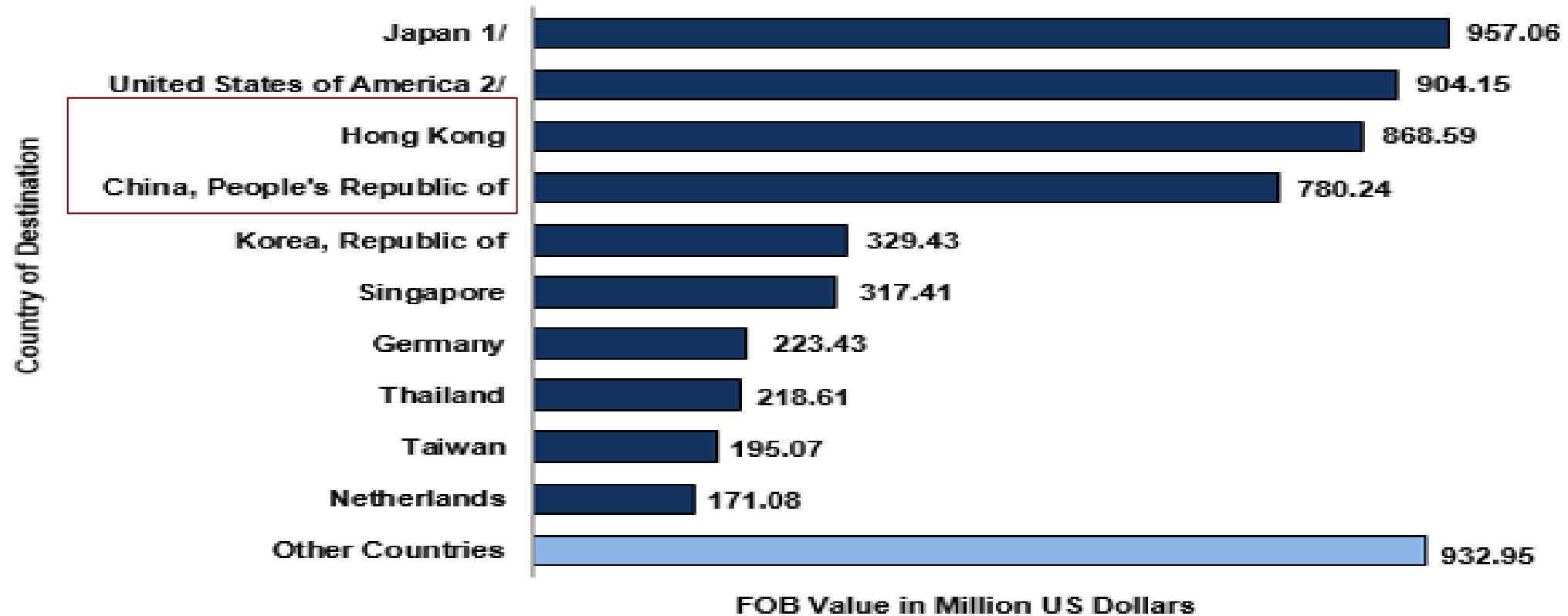
Top Export Markets, January 2019



Source: Philippine Statistics Authority

BENEFITS

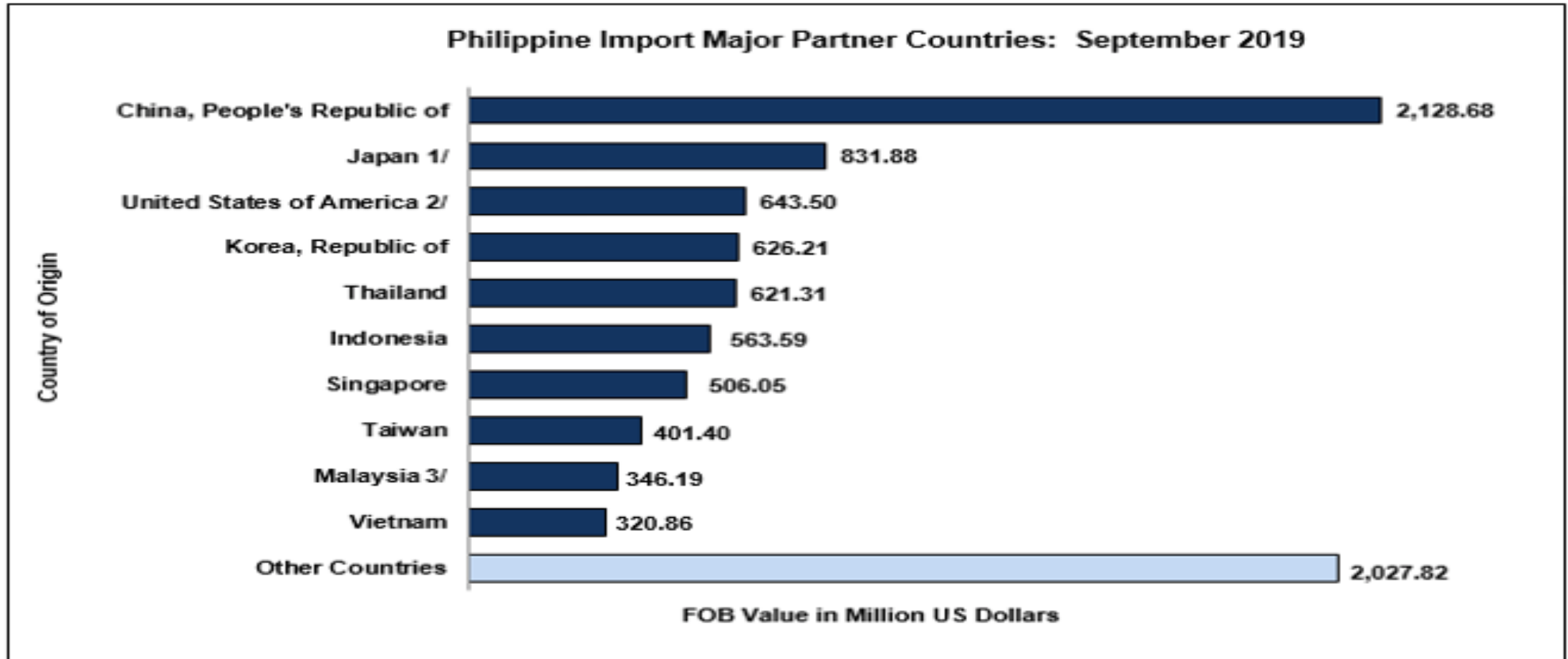
Philippine Export Major Partner Countries: September 2019



1/ - includes Okinawa

2/ - includes Alaska and Hawaii

BENEFITS



1/ - includes Okinawa

2/ - includes Alaska and Hawaii

3/ - includes Sabah and Sarawak

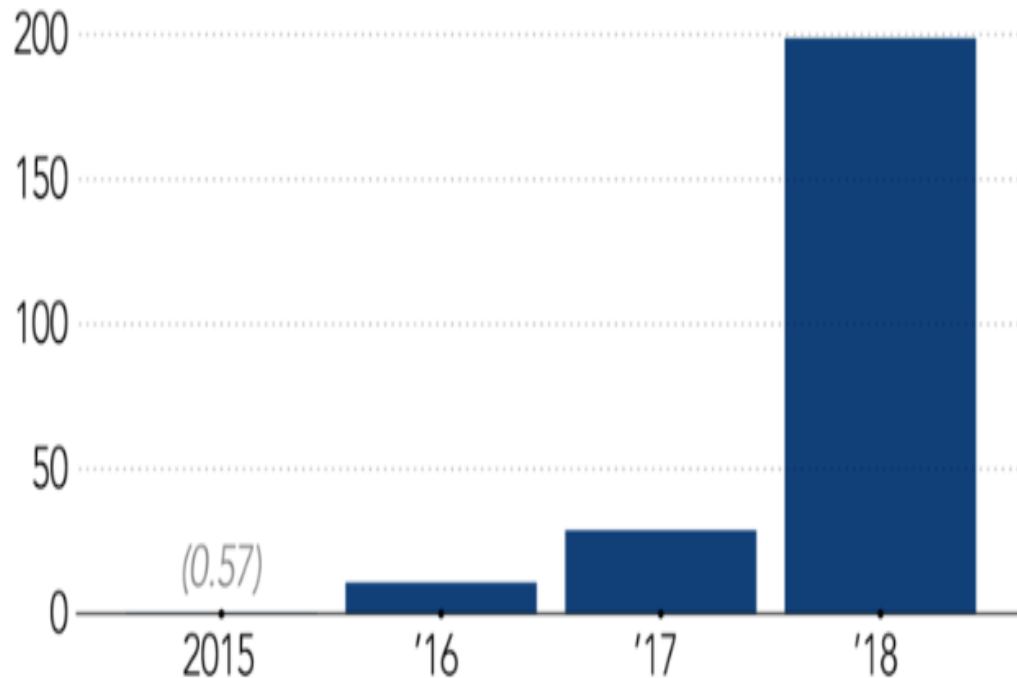
BENEFITS

- **Economic**

- China has become one of the largest foreign investment origins of the Philippines amounting to **\$ 66.62 million** in 2018, a 12.5% increase from 2017.
- In the first seven months of 2019, China is the largest source of net equity capital allocation for the Philippines, accounting for 21.8% or **\$100 million**.



China's sudden burst of direct investment in the Philippines *(in millions of dollars)*

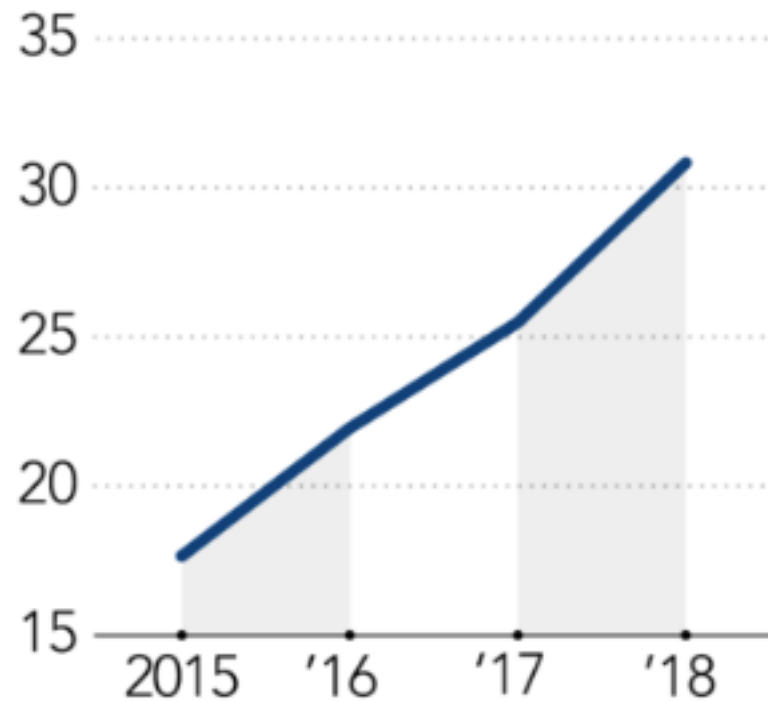


Source: Bangko Sentral ng Pilipinas

In under three years, Chinese FDI already amounted to \$232.24 million, greatly exceeding the inflows in the Arroyo and Aquino administrations combined.

Wick Veloso, President and CEO, HSBC Philippines

Total Philippines-China trade (in billions of dollars)

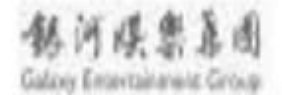


Source: Philippine Statistics Authority

BENEFITS

Economic

At present, there are more than **40 Chinese enterprises** investing in the Philippines, directly employing close to **20,000 workers**, indirectly generating **26,000 job opportunities**.



09 JUNE 1975

FORMAL ESTABLISHMENT OF BILATERAL RELATIONS



OFFICIAL CHINESE NAME: PEOPLE'S REPUBLIC OF CHINA



HEAD OF STATE: PRESIDENT XI JINPING



HEAD OF GOVERNMENT: PREMIER LI KEQIANG



CN AMBASSADOR TO PH: AMBASSADOR ZHANG JIANHUA



PH AMBASSADOR TO CN: AMBASSADOR JOSE SANTIAGO STA. ROMANA



FLIGHT TIME FROM MANILA

4 HOURS TO BEIJING
3 HOURS TO SHANGHAI
2 HOURS TO HONG KONG



THE PHILIPPINES' LARGEST TRADING PARTNER

THE 4TH LARGEST EXPORT MARKET, THE LARGEST IMPORT SUPPLIER



9.73% EXPORT GROWTH
US\$4.37 BILLION (2018) TO US\$4.71 BILLION (2017)

8.14% IMPORT GROWTH
US\$16.02 BILLION (2018) TO US\$16.83 BILLION (2017)



THE PHILIPPINES IS THE BIGGEST SOURCE OF BANANAS REPORTED BY CHINA

TOP 3 EXPORT COMMODITIES TO CHINA



STORAGE UNITS



FINANCIAL SERVICES FROM INTERNATIONAL ORGANIZATIONS



MARKET ACCESS

TOP 3 IMPORT COMMODITIES FROM CHINA



PETROLEUM OIL



TECHNICAL PARTS AND ACCESSORIES



INTERNAL ACCESSIBLE AND SUPPORT SERVICES FROM INTERNATIONAL MARKET



MAJOR PHILIPPINE COMPANIES OPERATING IN CHINA



LUZONVEST GROUP OF COMPANIES



LAY GROUP



SM GROUP



JOLLIBEE GROUP



STON GROUP



UNIVERSAL ROBINA CORP



METROBANK



OFFICIAL DEVELOPMENT ASSISTANCE

17TH HIGHEST AT US\$9.11 MILLION (2017)

FILIPINOS IN CHINA

276,657

IN MAINLAND CHINA, HONG KONG SAR, AND MACAU SAR

151,759

IN TAIWAN

2ND LARGEST TOURIST MARKET

SINCE 2017, CHINA HAS MOVED UP TO BE THE PHILIPPINES' 2ND LARGEST TOURIST MARKET, NEXT TO SOUTH KOREA

BENEFITS

- **Economic**
 - In the first half year of 2019, around 798 thousand tons of Philippine bananas have been exported to China.
 - China is now the largest export market for Philippine bananas, bringing income of **\$345 million** to the Philippines.
 - Since 2016, China has imported more than 2 million tons of tropical fruits (worth nearly **\$2 billion**) from the Philippines.



BENEFITS

- **Economic**

- China has provided RMB 2.75 billion (around USD 398 million) of grants and nearly USD 500 million of soft loans to the Philippines to support its Build Build Build Plan.
- 75 projects under Build Build Build have been identified for China funding.
- Another RMB 3 billion (around USD 421 million) of grant will be further provided from 2019-2022.



BENEFITS

\$24-billion investment and credit line pledges from China

1. Subic-Clark railway project by Bases Conversion and Development Authority (BCDA) and China Harbour Engineering Co.
2. Bonifacio Global City-Ninoy Aquino International Airport Segment of Metro Manila Bus Rapid Transit-EDSA project by BCDA and China Road and Bridge Corp.
3. BCDA-China Fortune Land Real Estate project (memorandum of understanding);
4. Safe and smart city projects for BCDA by BCDA and Huawei Technologies
5. Transportation and logistics infrastructure at Sangley Point by Cavitex Holdings, International Container Terminal Services Inc. and China Harbour Engineering

BENEFITS

\$24-billion investment and credit line pledges from China

6. Joint venture agreement of Jimei Group of China and Expedition Construction Corp. for infrastructure projects
7. North Negros biomass and South Negros biomass project by North Negros Biopower and Wuxi Huaguang Electric Power Engineering
8. Globe Telecom projects to improve network quality and capacity
9. Jin Jiang hotel room capacity expansion from 1,000 to 2,000 by Double Dragon Properties and Hotel of Asia Inc.
10. Joint development project on renewable energy by Columbus Capitana and China CAMC Engineering

BENEFITS

\$24-billion investment and credit line pledges from China

11. New Generation Steel Manufacturing Plant by Mannage Resources and SIIC Shanghai International Trade HK;
12. Joint venture on steel plants by Global Ferronickel and Baiyin International
13. Renewable energy projects by Xinjiang TBEA Sunoasis
14. Davao coastline and port development project by Mega Harbor Port and Development and China Harbour Engineering;
15. Manila Harbour Center reclamation by R-II Builders Inc. and China Harbour Engineering

BENEFITS

\$24-billion investment and credit line pledges from China

- 16. Cebu International and Bulk Terminal project by Mega Harbour Port and CCCC Dredging Company
- 17. Cabling manufacturing facilities by MVP Global Infrastructure Group and Suli Grp Ltd.
- 18. Manila EDSA Bus Transportation program by Phil State Group and Yangtse Motor group and Minmetals International
- 19. Hybrid rice production by SL Agritech and Jiangsu Hongqi Seed Inc.
- 20. Bus manufacturing facility by Zhuhai Bus and Coach Co.

BENEFITS

\$24-billion investment and credit line pledges from China

21. Banana plantation project by AVLB Asia Pacific and Shanghai Xinwo Agriculture Development Co.
22. 300MW Pulangi-5 Hydro Project by Greenergy
23. Co. and Power China Guizhou Engineering Corp.
24. Pasig River, Marikina River and Manggahan Floodway bridges construction project by Zonar Construct and SinoHydro;
25. Ambal Simuay sub-river basin flood control project by One Whitebeach Land Development and Sino Hydro;
26. Nationwide island provinces link bridges by Zonarsystems and PowerChina Sino Hydro; and
27. Railway project (study) by MVP Global Infrastructure group and China Railway Engineering Corp.

BENEFITS

- **Economic**
 - Through the BRI, China is funding a total 12-big ticket infrastructure projects under Build Build Build worth a total of **US\$167B.**
 - Among those major projects covered are the following:



SUBIC-CLARK CARGO RAILWAY PROJECT

Connection ng Subic port and Clark Airport para mabawasan and mga truck sa MM at mas mapamura ang ibat ibang mga bilingin.





**Rio grande
River in
Maguindanao**

**Ambal-Simuay River and Rio Grande de
Mindanao River Flood Control Projects**



Philippine National Railways (PNR) South long-haul project that will connect Metro Manila and Bicol

DAVAO CITY BYPASS CONSTRUCTION PROJECT

Biyahe Mula sa Digos, Davao Del Sur
papuntang Panabo, Davao Del Norte na
dating **2 oras, ngayon, 45 mins na lang,**



BENEFITS

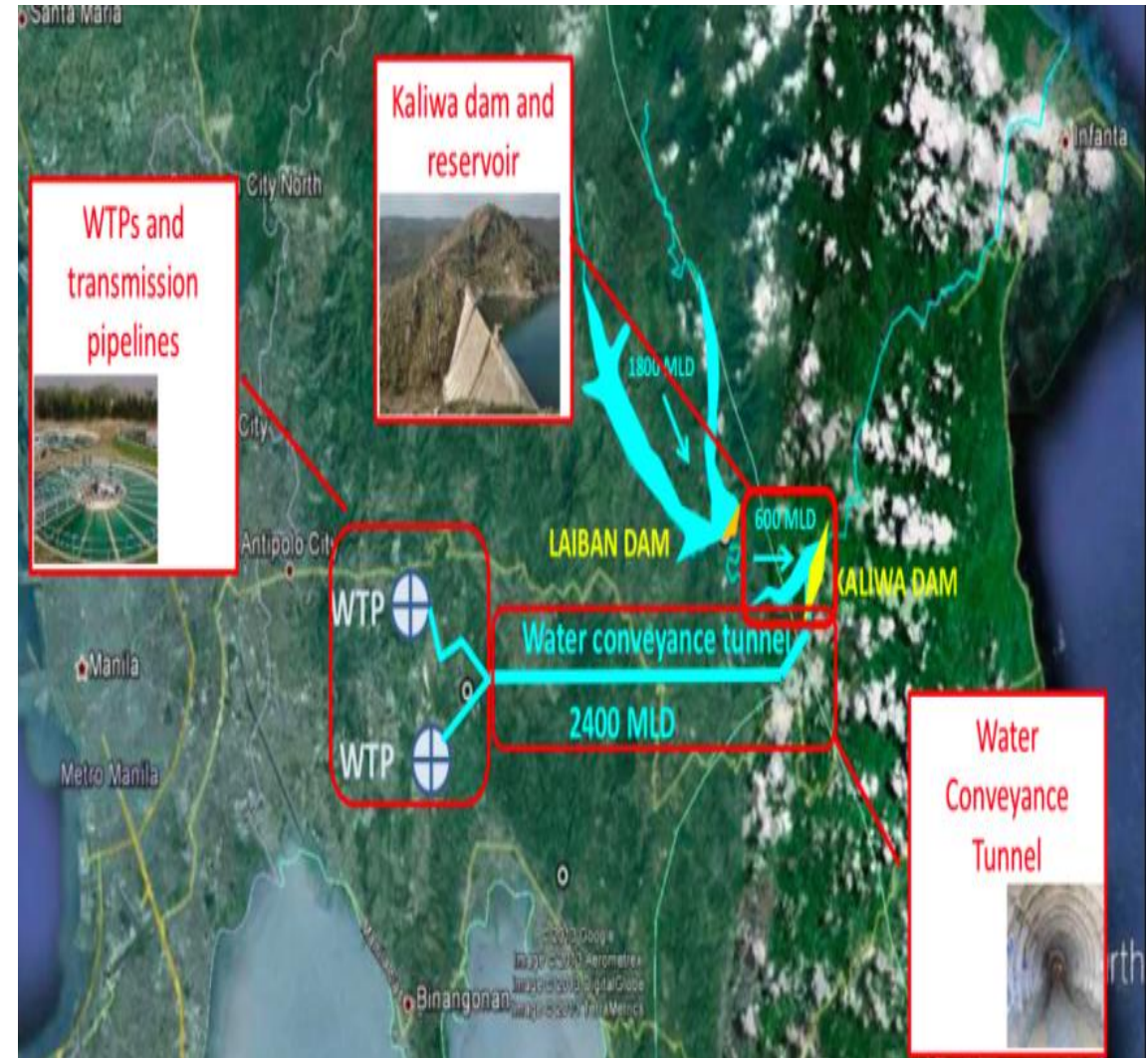
- **Economic**
 - Through the BRI, China gave the Philippines a grant of **US\$75 million** for the construction of Binondo-Intramuros and the Estrella Pantaleon bridges across Pasig River in Metro Manila.
 - Construction activities for these two bridges are currently going on.



BENEFITS

- **Economic**

- China is also funding the New Centennial Water Source **Kaliwa Water Dam Project** worth **US\$211 million**.
- This project aims to address the on-going drinking water challenge in Metro Manila.



BENEFITS

- **Economic**
 - Manila's participation in the BRI enables the government to receive its first loan project coming from the Asian Infrastructure Investment Bank (AIIB).
 - The project aims to finance the repair of the **flood management system in Metro Manila**, which in recent years has been suffering from catastrophic urban inundation.





- The ageing drainage system in Metro Manila was built in the 1970s.
- The AIB-financed project aims to modernize existing 36 pumping stations in Metro Manila. The project also aims to build additional 20 pumping stations and to rebuild new urban waterways

BENEFITS

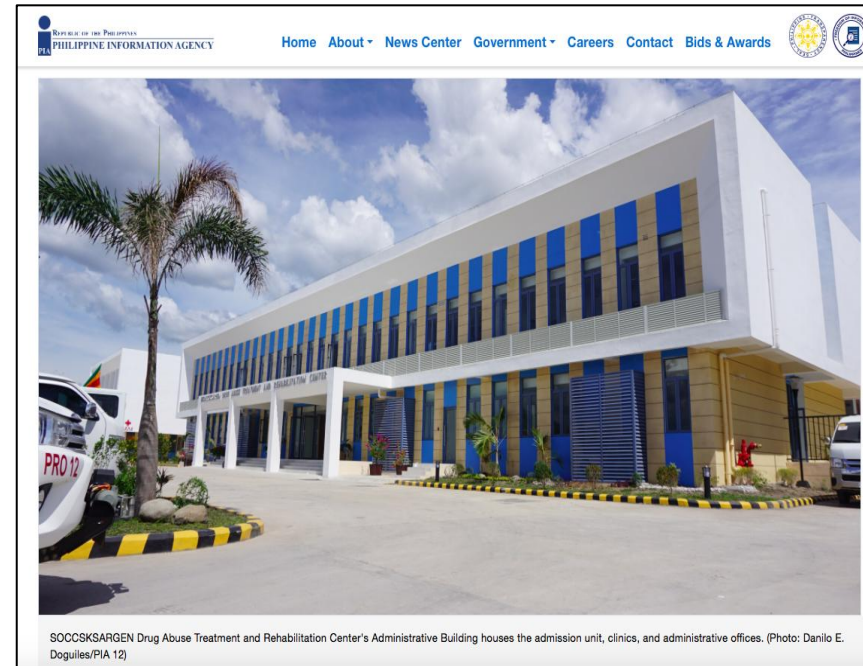
- **Economic**
 - China has also started the construction of **Chico River Irrigation Project** worth **US\$186 million**.
 - This project can irrigate more than 8,700 hectares of agricultural land in Kalinga and Cagayan provinces of Northern Philippines.
 - This can also benefit around 4,500 farming families from these provinces.



BENEFITS

- **Economic**

Under its grant programs, China funded the construction of drug-rehab centers (around P350 million each or a total of RMB 100M) in Agusan del Sur Province and Sarangani Province.



BENEFITS

- **Economic**

- China has become the largest source of foreign tourists.

More than 3.5 million Chinese nationals visited the Philippines from 2016 to 2018.

- 2016: 1.01 million

- 2017: 1.38 million

- 2018: 1.29 million

2018年菲律宾入境游客来源（千人计）

Tourist Arrivals to the Philippines, FY 2018

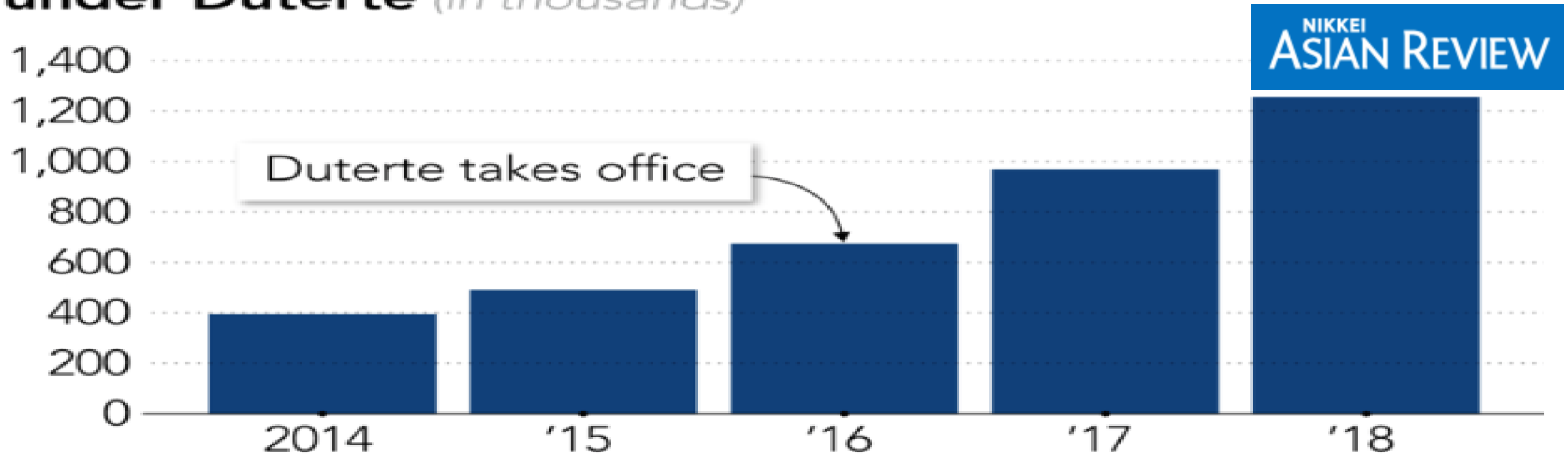
(Volume in Thousand)

Top 10	2015	2016	2017	2018
Korea 韩国	1,340	1,475	1,608	1,588
China 中国	491	676	968	1,255
USA 美国	779	869	958	1,034
Japan 日本	496	535	584	632
Australia 澳洲	241	251	259	280
Taiwan 台湾	156	176	201	241
Canada 加拿大	178	229	237	226
UK 英国	155	173	183	201
Singapore 新加坡	181	176	169	172
Malaysia 马来西亚	156	139	144	145
Total	5,361	5,967	6,621	7,128

Ranking based on FY 2018 performance

Source: Department of Tourism

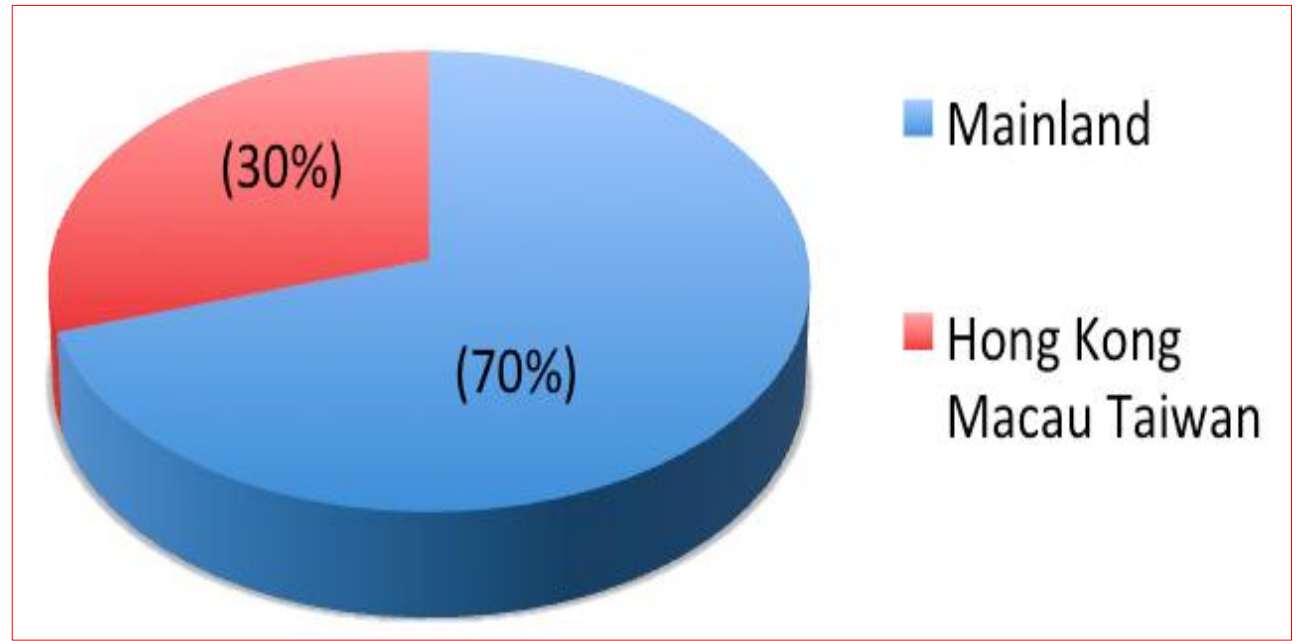
Chinese tourist arrivals to the Philippines jump under Duterte *(in thousands)*



Source: Department of Tourism

Expected to reach 1.5 million at the end of 2019 generating P3.2 B of revenue

- Most of the Chinese nationals came from Mainland China (70%)
- The rest came from Hong Kong, Macau and Taiwan (30%)



Source: Bureau of Immigration

ECONOMIC EFFECTS CHINESE TOURISTS

Boosting the growth of Philippine economy

- Spending by Chinese tourists create economic activities
 - Airlines, travel, and transportation industries
 - Hotels, condos, and residential places
 - Restaurants, and resorts industries
 - Malls and convenient stores





Chinese Restaurants in Taguig City ...
tripadvisor.com



Eating Chinese in Fort Bonifacio
thefortcity.com



No.8 China House - Grand Hyatt Manila ...
zomato.com



Ogawa Traditional Japanese Re...
zomato.com



Ogawa Traditional Japanese Re...
zomato.com



Popular Restaurants in Bonifacio Global ...
clickthecity.com



Paradise Dynasty, Bonifacio Glob...
zomato.com



More than just a Chinese Restaurant ...
eatsasmallworld.com



Taguig, Metro Manila ...
en.yelp.com.ph



Eating Chinese in Fort Bonifacio
thefortcity.com



Wang Fu Chinese Cafe - Chinese ...
en.yelp.com.ph



No.8 China House at Grand Hyatt Manila
thefortcity.com





St. Francis Square
DEPARTMENT STORE

Chinese Snacks
AVAILABLE

中国副食



2nd Floor 请上二楼





St. Francis Square
DEPARTMENT STORE

Chinese Mart

中国商店

2ND FLOOR

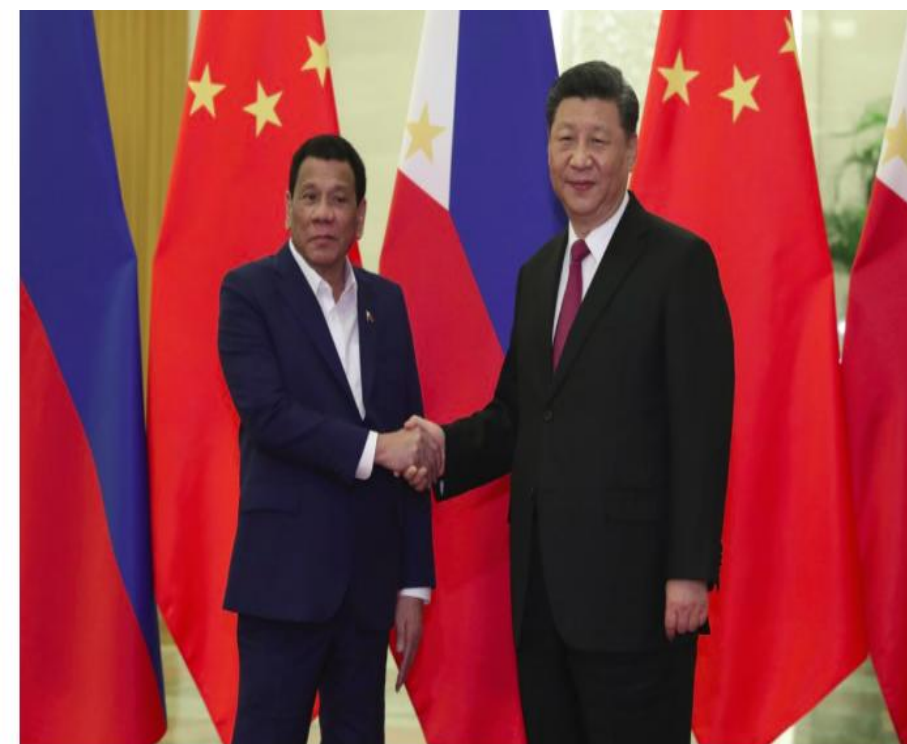
请上二楼



730



During the 2nd BRI Forum in Beijing on 25-27 April 2019, China and the Philippines signed five additional agreements covering cooperation in education, anti-corruption and drug rehabilitation.



President Rodrigo Duterte (L) shakes hands with Chinese President Xi Jinping before their meeting at the Great Hall of People in Beijing on April 25, 2019. (Photo by Kenzaburo FUKUHARA / POOL / AFP / MANILA BULLETIN)

ECONOMY



Economic growth picked up in Q3

Better-than-expected 6.2% GDP expansion due to increased gov't, consumer spending

By: [Ben O. de Vera](#) - Reporter / [@bendeveraINQ](#) Philippine Daily Inquirer / 05:40 AM November 08, 2019

For Pernia, the stronger growth in public spending in the third quarter contributed significantly to the growth performance.

Pernia said the big-ticket infrastructure projects of the Departments of Public Works and Highways (DPWH) and of Transportation (DOTr) mostly contributed to higher government spending in the third quarter.

BENEFITS

- **Political and Security**
 - President Xi Jinping and President Duterte have met 8 times in the past three years.
 - President Duterte has visited China 5 times.
 - **Bilateral channels of communication created at all official levels**



President Rodrigo Duterte (L) shakes hands with Chinese President Xi Jinping before their meeting at the Great Hall of People in Beijing on April 25, 2019. (Photo by Kenzaburo FUKUHARA / POOL / AFP / MANILA BULLETIN)

BENEFITS

- **Political and Security**
 - Ruling political parties of the two countries have maintained close contacts.
 - Since 2016, there have been more than 20 inter-party exchange delegations from the two countries.



BENEFITS

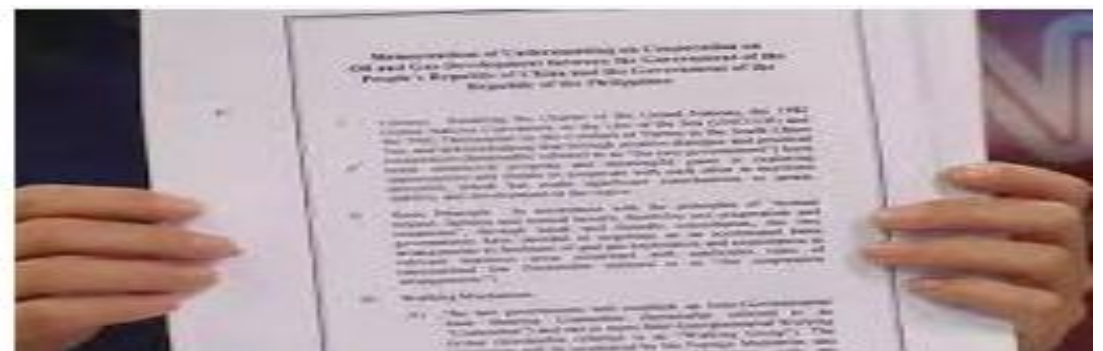
- **Political and Security**
 - Duterte's friendly ties with China has calmed the overall security situation in the WPS
 - Though bilateral differences remain China and the Philippines have established the BCM to peacefully manage the SCS disputes
 - BCM held five meetings so far.



BENEFITS

- **Political and Security**

- New progress has been made in oil and gas joint development in SCS
- The two countries signed MOU and set up a Inter-Governmental Joint Steering Committee, which held its first meeting recently.



BENEFITS

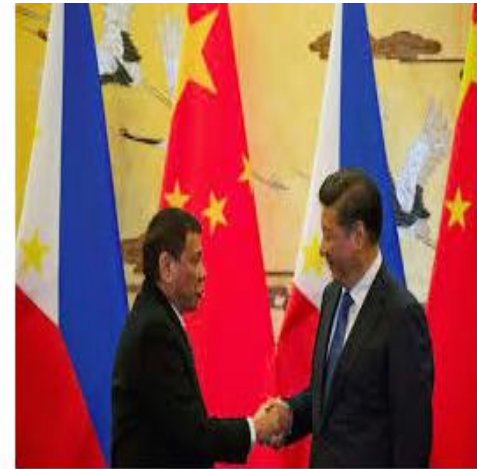
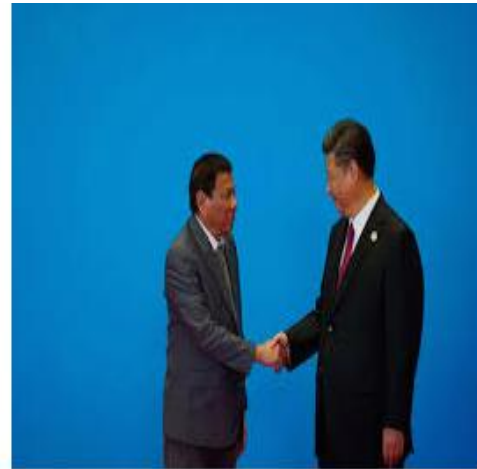
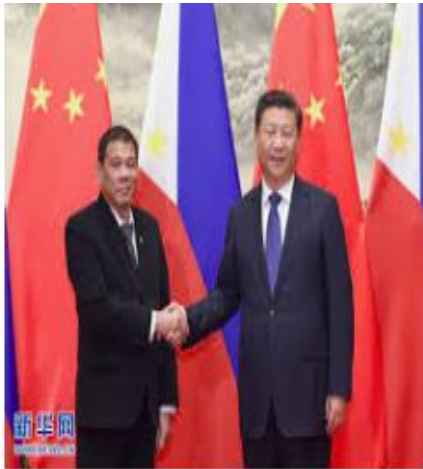
- **Political and Security**

- Military to Military and Defense to Defense relations have improved since 2016.
- China has provided military assistance to the Philippines on many occasions like during the Marawi Siege.
- At the end of 2018, China provided 1 Billion Pesos of military assistance to the Philippines used mostly for HADR and law enforcement (war on drugs)
- Their military and defense establishments have exchanged visits many times since 2016.



BENEFITS

From the lowest moment of Philippines-China relations under Aquino III, bilateral relations have reached newest heights under Duterte.



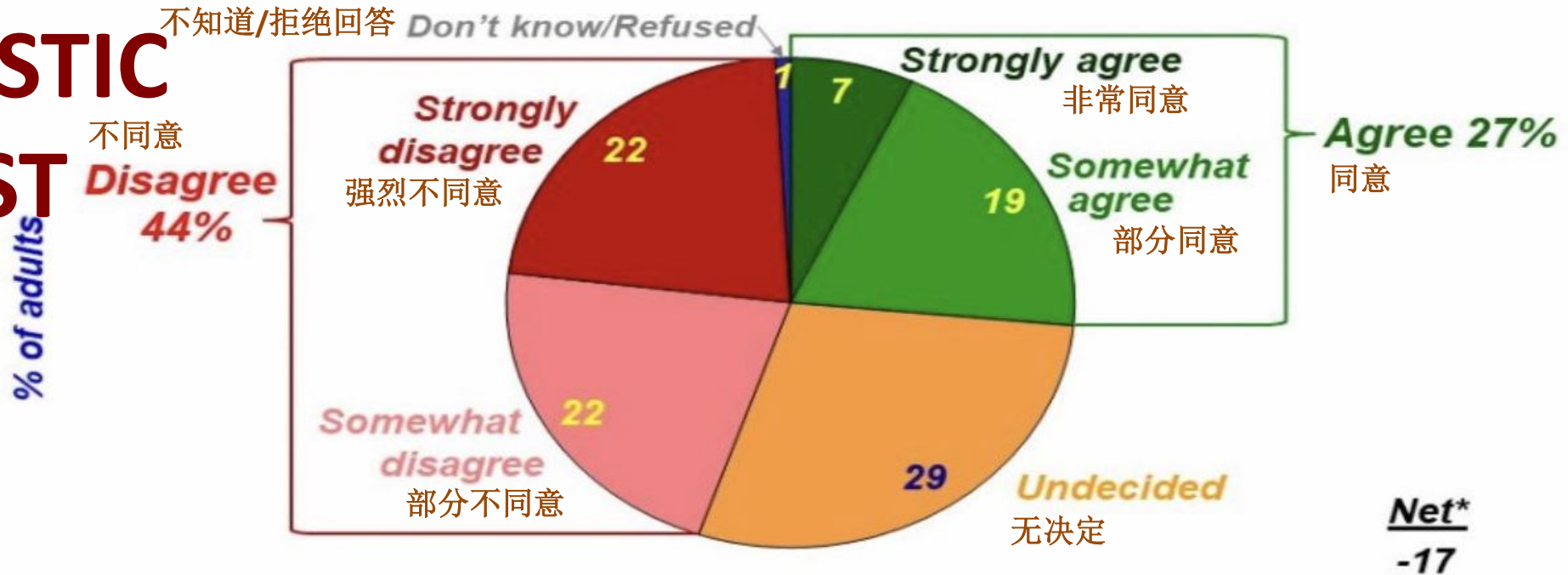


AT WHAT COST

对于“中国政府希望在菲律宾所发生的事情利于菲律宾人”的民意观点，2018年12月

OPINION ON THE STATEMENT, “Most of what the Chinese government wants to happen in the Philippines is good for the Filipinos”: PHILIPPINES, DEC 2018

DOMESTIC COST

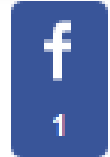


* % Agree MINUS % Disagree, correctly rounded. Figures may not add up due to rounding errors.

Q. Pakisabi po kung kayo ay sumasang-ayon o hindi sumasang-ayon sa mga statements o pangungusap na ito:
“Karamihan sa mga nais mangyari ng gobyernong Tsina dito sa Pilipinas ay nakabubuti sa mga Pilipino.”

DOMESTIC
COST

Filipinos divided on views of China – poll

62
SHARES

Patricia Lourdes Viray (Philstar.com) - October 2, 2019 - 5:15pm

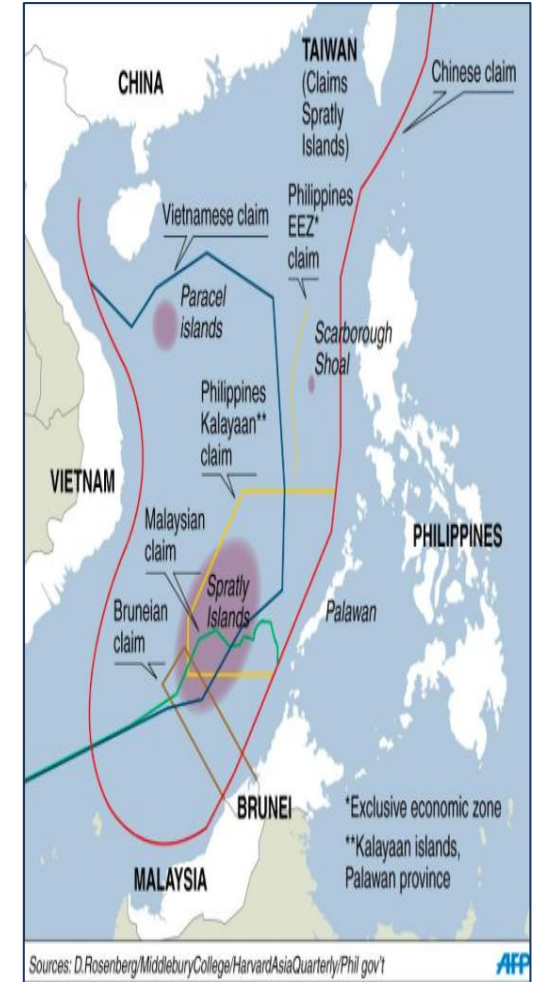
MANILA, Philippines – Similar to several countries across the globe, Filipinos have mixed opinions on China, according to a survey by Washington-based Pew Research Center.

The poll released earlier this week found that **54% of Filipinos** have unfavorable views of China while 42% have a favorable opinion of Beijing.

COST

- **South China Sea**

- Duterte pivot to China gives Beijing a **free rein** in the West Philippine Sea.
- Duterte **relaxes** Philippine positions by setting aside the arbitral ruling.
- China has **full control** of its occupied areas within the WPS.



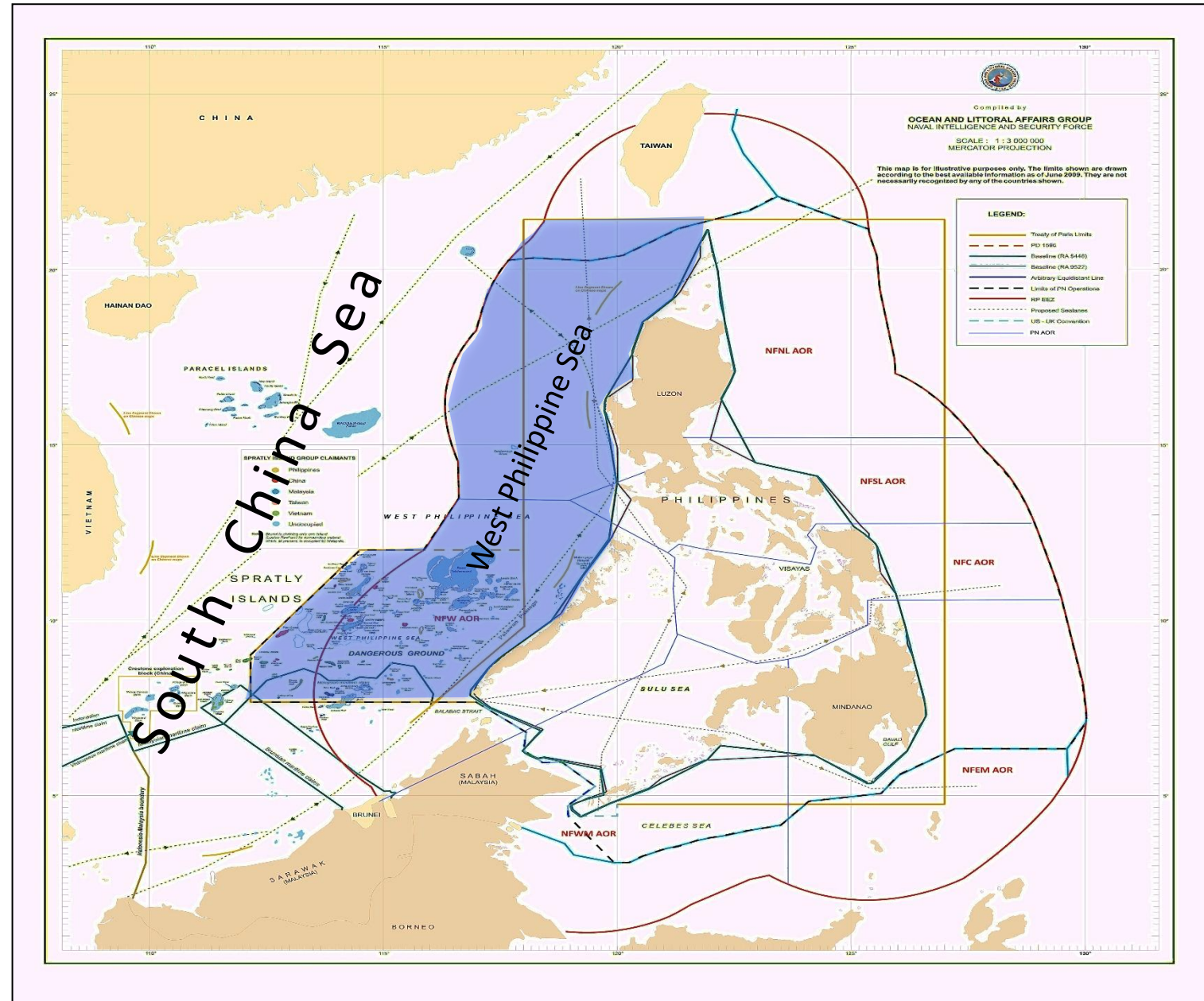
SOUTH CHINA SEA 南海

- China & Taiwan on the North
- 北边是中国大陆和台湾
- Philippines in the East
- 东边是菲律宾
- Vietnam, Malaysia, Singapore, Indonesia & Brunei in the West & South
- 西边和南边是越南、马来西亚、新加坡、印尼和汶莱

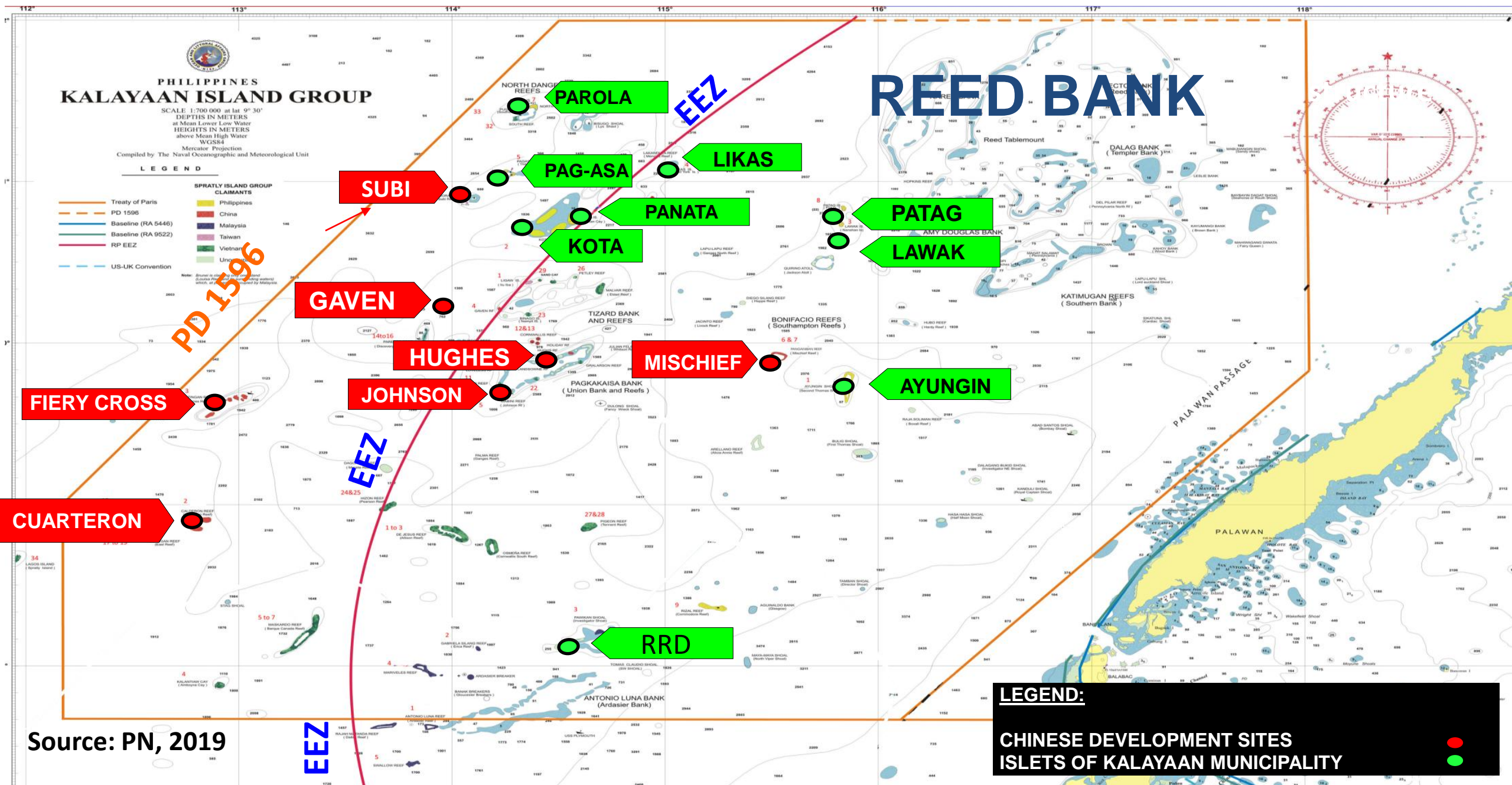
WEST PHILIPPINE SEA 西菲律宾海

- Administrative Order No. 29
- 第29号行政令
- Luzon Sea 吕宋海
- Bajo de Masinloc 下马辛洛克
- Kalayaan Island Group 自由群岛

SOURCE: Philippine Navy 来源：菲律宾海军



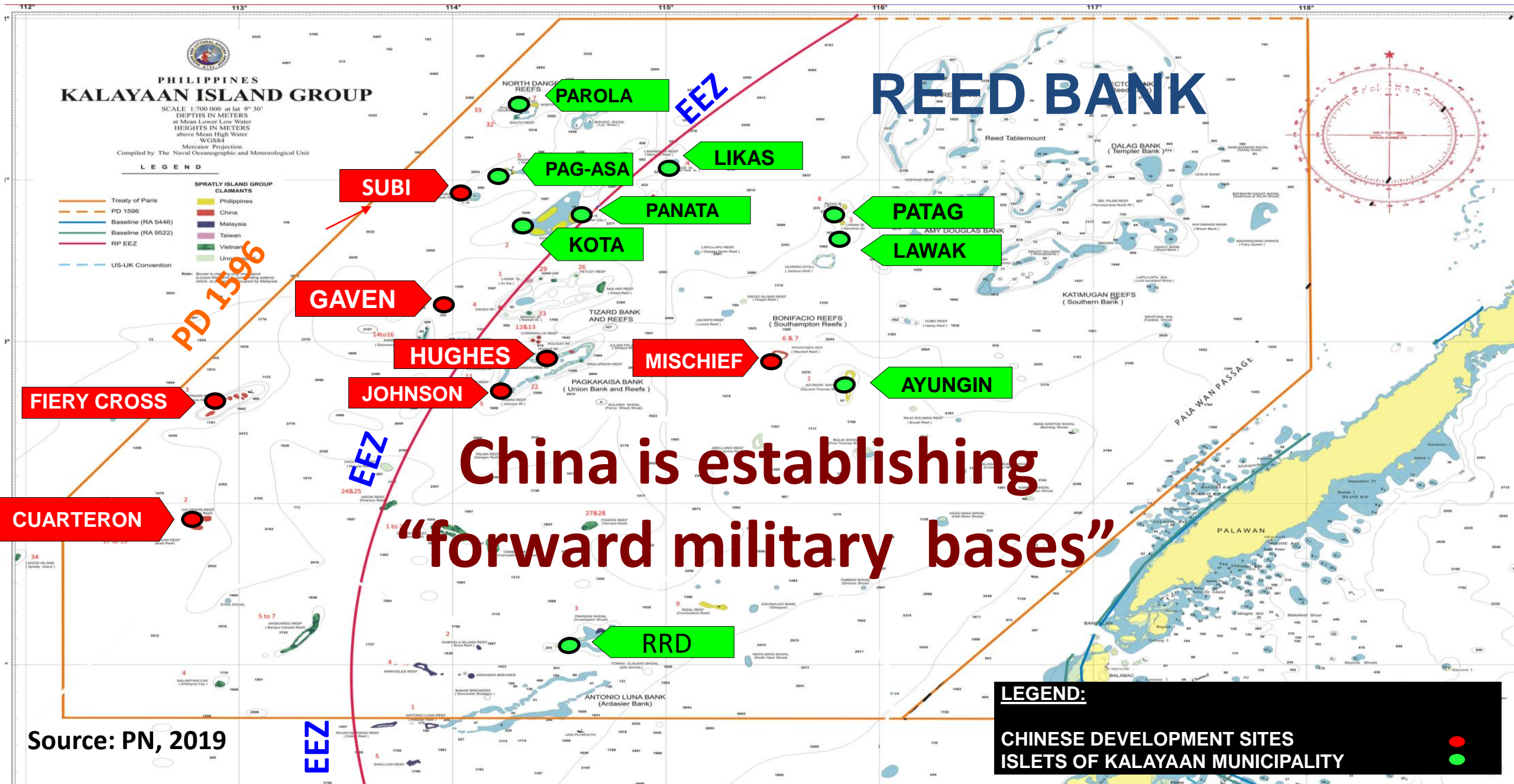
CHINA'S OCCUPIED FEATURES IN THE WEST PHILIPPINE SEA



Source: PN, 2019

LEGEND:
CHINESE DEVELOPMENT SITES (Red dot)
ISLETS OF KALAYAAN MUNICIPALITY (Green dot)

CHINA'S OCCUPIED FEATURES IN THE WEST PHILIPPINE SEA



**China is establishing
"forward military bases"**

Source: PN, 2019

LEGEND:

CHINESE DEVELOPMENT SITES (Red dot)

ISLETS OF KALAYAAN MUNICIPALITY (Green circle)

CHINA'S OCCUPIED FEATURES IN THE WEST PHILIPPINE SEA



You can't own
if you can't patrol

PH IS LOSING EFFECTIVE CONTROL
OF THE WEST PHILIPPINE SEA

Source: PN, 2019

LEGEND:
CHINESE DEVELOPMENT SITES (Red dot)
ISLETS OF KALAYAAN MUNICIPALITY (Green circle)

COST

THE PHILIPPINES ALREADY LOST EFFECTIVE TACTICAL CONTROL OF THE SCARBOROUGH SHOAL



- Four China Coast Guard vessels regularly conducting patrols
- Jiangdao class frigate occasionally sighted in Scarborough Shoal

COST

**DUTERTE'S PIVOT TO CHINA FACILITATES INFLUX
OF CHINESE NATIONALS TO THE PHILIPPINES**



**BUT IT ALSO ENCOURAGES THE UNINTENDED AVALANCHE OF
TRANSNATIONAL CRIMINAL ACTIVITIES IN THE PHILIPPINES**

POLITICAL COSTS

ASSOCIATED WITH CHINESE PRESENCE THROUGH TOURISMS, INVESTMENTS, AND CONSTRUCTIONS ACTIVITIES

- **Labor disputes:** Chinese nationals “stealing” jobs meant for Filipinos
- **Partisan politics:** Opposition/anti-PRRD groups use the issue against Duterte administration. Became subject of Senate hearings.
- **Diplomatic concerns:** Philippines-China bilateral ties being questioned.

政治影响

- 劳工纠纷：中国公民“盗窃”原本属于菲律宾人工作
- 党派政治：反对派/反杜特地总统团体利用这些事件来攻击杜特地政府。成为参议院听证会的话题。
- 外交问题：菲律宾—中国双边关系遭质疑

Share



Senate probes Chinese workers influx

Mike Alquinto, ABS-CBN News

Posted at Feb 21 2019 04:24 PM | Updated as of Feb 22 2019 12:33 AM

参议院调查中国工人的涌入



SOCIAL COSTS

- **Reinvigoration of old racial tensions** between Chinese nationals and Filipinos
- **Continuing stigmatization** against Tsinoy communities
- **Increasing criminalization** associated with Chinese migration

社會成本

- 中國人和菲律賓人以往的種族緊張關係再度復甦
- 不斷讓華裔社區蒙羞
- 與中國人移居有關的犯罪事件不斷增加



GET REAL

Why Filipinos distrust China

為何菲律賓人不信任中國

By: [Solita Collas-Monsod](#) - @inquirerdotnet Philippine Daily Inquirer / 05:18 AM November 24, 2018

What we can take to the bank, Reader, in this era of fake news and overstated achievements, is the fact that Filipinos don't trust China. Social Weather Stations (SWS) has been conducting surveys on this since 1994, and out of 47 surveys, only nine times did trust in China come out positive (but just barely).

Understand, Reader, we're not talking about trust in Chinese, but trust in the country China. Whether one spills over into the other, we have to ask my colleague Mahar Mangahas, who writes a column in the next page.

LAT



COMMENTARY

To tell truth about Chinoys and love of country are not racist

說出華裔的真相和愛國並非種族主義

By: [F. Sionil Jose-National Artist for Literature](#) - @inquirerdotnet Philippine Daily Inquirer / 05:25 AM July 26, 2015



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THOUGHT LEADERS

為何我不信任索利塔MONSOD所寫的
“為何菲律賓人不信任中國”一文

[OPINION] Why I distrust Solita Monsod's 'Why Filipinos distrust China'

What the Monsod essay 'boils down to' is this: 'We don't trust China because we don't trust Chinese and Chinese-Filipinos' because, after all this time, and alas, we are still racists.

Caroline S. Hau

Published 9:00 AM, November
30, 2018

Updated 9:00 AM, November
30, 2018





LETTERS TO THE EDITOR



停止將華裔當成替罪羊
**Stop scapegoating the
Tsinoy**

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There is no sense to make us Tsinoy the collateral damage in the South China Sea disputes or for that matter in the proxy supremacy positioning between China and the United States. We stand with the Filipinos as we have been one family in ancient times and even more so in modern times. We only have one ship and we sink and swim with that one ship to which we all have a duty to keep afloat. - **TERESITA ANG SEE, Founding President, Kaisa Para Sa Kaunlaran and Executive Trustee, Kaisa Heritage Center**

LAW ENFORCEMENT CONCERNS

執法問題

Migration problems

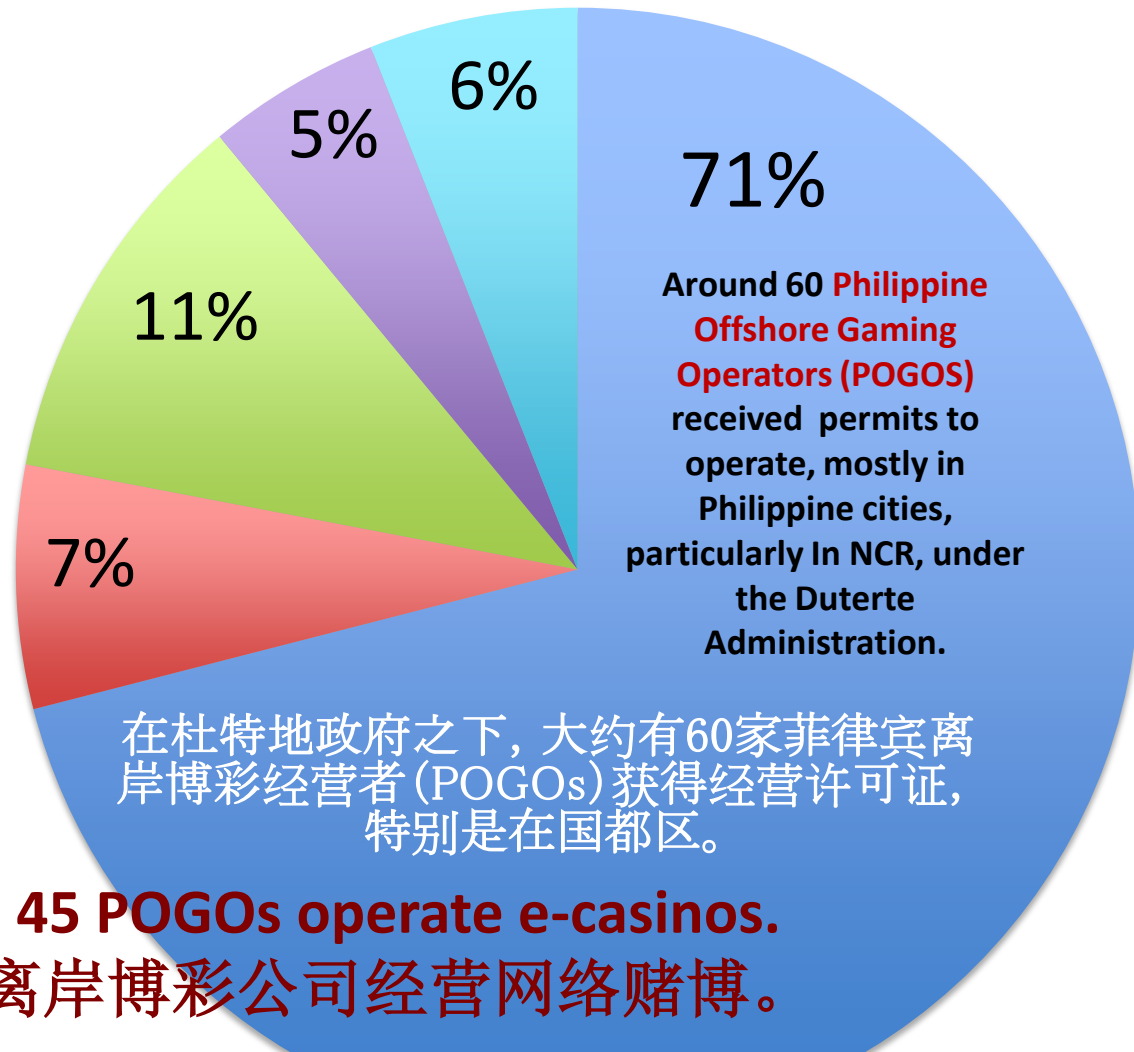
- Overstaying Chinese nationals Illegal entries
- Undocumented Chinese nationals
- Illegal workers/fraudulent recruitments
- Forced labors and human/sex trafficking (massive prostitution)

移民問題

- 中國人逾期居留
- 非法入境
- 無手續的中國人
- 非法勞工/欺詐招募
- 強迫勞動, 販賣人口/賣淫

PROFILE OF CHINESE WORKERS IN THE PHILIPPINES

在菲律宾的中国工人类别



■ Online Gambling
网络博彩

■ Arts, Entertainment & Recreation
艺术、娱乐和休闲

■ Construction
建筑

■ Manufacturing
制造业

■ Others
其他

More than 45 POGOs operate e-casinos.
超过45家离岸博彩公司经营网络赌博。

POGOs provide the Philippine government an annual revenue of P6 billion.
菲离岸博彩经营者每年为菲律宾政府带来60亿披索税收。

Sources: Department of Labor and Employment, March 2019; Bureau of Internal Revenue, Philippine Amusement and Gaming Corporations.

60 Active Philippine Offshore Gaming Operators (POGOS)

60家活跃的非离岸博彩经营者 (POGOS)

AG Interpacific Resources Limited	Kingwell International Group Limited	SC World Development Group Limited
BBIN International Limited	Kirschner Games International Inc.	Shaw Global Leisure Ltd.
Bluefrog Contents and Support Inc.	Leading Reward Limited	Smarc Group International Limited
Cosmic Ace Holdings Ltd.	Lebo Limited	Smile World Global Limited
Defun Global Investments Ltd.	Marco Polo Enterprises Limited	Sohu Expert Int'l Management Solution Inc.
Don Tecess Asian Services Solution Inc.	MG Universal Link Limited	Swanston Asia Inc.
Dynamic System Limited	Micro Info Systems Ltd.	Synchronization Anywhere For You Inc.
Eastern Hawaii Leisure Company Limited	Most Success International Group Limited	Tech Innovation Management Limited
Far Eastern Capital Limited	New Wave Infotech Limited	Vertex Digital Entertainment Technologies Inc.
Fortuneport Enterprises Limited	Newlink Pacific Limited	VIP Global Solutions Limited
Four Leaf Technology Inc.	OG Global Access Limited	Wanfang Technology Management Ltd.
Full Strength Trasing Limited	Ole Group International Ltd.	Wilshire Worldwide Company Ltd
Genx Sports International Limited	Oriental Game Limited	Winherld Entertainment World Limited
Giant Gains Solutions, Inc.	Prestige IOM Limited	Ximax Holdings Limited
Golden Dragon Empire Ltd.	Pride Fortune Limited	Xionwei Technology Co. Ltd. Inc.
High Zone Capital Investment Group Limited	PT Transpacific Company Limited	Golden Dreamer Holdings Limited
Imperial Choice Limited	Puerto Galera Holdings Ltd	Dragon Wealth System Inc.
Inner Strong Limited Corporation	Riesling Capital Limited	
Jolie Investments Limited	SA Dreamtech Group International Technology	
King Rich International Group Limited	Saint Wealth Ltd.	

Online Gambling Sites in Philippines - April 2019

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Legal Status: Casino ✓ | Poker ✓ | Sportsbook ✓ | Bingo ✓ | Lotto ✓ | DFS ✓

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超过100个网站

Use our exhaustive casino directory to list and compare the top online gambling sites in Philippines. GamingZion's algorithm will find you the perfect [online casinos in Philippines](#) along with the best Filipino online sportsbooks and bingo sites and without hassle, so you can start playing as fast as possible. What's more, you'll get instant access to exclusive [online gambling promotions in Philippines](#) and bonuses as well as updates on Filipino gambling laws. [Read more](#)



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Candidate must possess at least a High School Diploma, Vocational Diploma / Short Course Certificate, Bachelor's/College Degree , any field....

02 Apr - 10:09 AM • more

有外侨工作许可证的中国公民

Briefer on Chinese Nationals with Alien Employment Permits

Table 1. AEP Issued to Chinese Nationals by Region, 2015- 2018

By Region	2015	2016	2017	2018	Total
NCR	5,009	8,125	17,300	24,056	54,490
CAR	1	5	5	12	23
RO I	7	24	10	5	46
RO II	601	6,307	1,111	1,101	9,120
RO III	2,619	3,475	3,658	4,285	14,037
RO IV-A	635	289	392	421	1,737
RO IV-B	2	0	12	10	24
RO V	24	1	2	8	35
RO VI	62	254	121	130	567
RO VII	123	136	197	1,595	2,051
NIR	0	3	10	0	13
RO VIII	0	19	0	6	25
RO IX	4	12	7	0	23
RO X	2	238	1,001	1766	3,007
RO XI	15	28	123	117	283
RO XII	0	0	0	0	0
CARAGA	5	4	2	4	15
Total	9,109	18,920	23,951	33,516	85,496

Source: DOLE ROs

- For the period 2015 to 2018, DOLE issued a total of 169,893 AEPs to foreign nationals. DOLE issued 50.3% or 85,496 AEPs to Chinese nationals.
 - The Bureau of Immigration issued around 73,000 temporary and permanent work visas to Chinese nationals from 2016-2018.
 - But unofficial sources indicate more than 400,000 Chinese nationals already working in the Philippines.
 - At least 1.2 million ethnic Chinese have obtained Filipino citizenship, to date.
- 从2015年到2018年，劳工部共发出169,893张外侨工作许可证。其中50.3%或85,496张外侨工作许可证是发给中国人的。
 - 移民局从2016-2018年签发了73,000张临时和永久工作签证给中国公民。
 - 但非官方消息来源指出，有超过400,000中国公民在菲律宾工作。
 - 到目前，至少有120万名本地华人取得菲律宾国籍。

Chinese nationals issued with AEP were engaged mostly in the following industries:

- **Administrative and support service activities:** 38,578 or 45.1%
- **Arts, entertainment and recreation:** 13,409 or 15.7%
- **Information and Communication:** 8,705 or 10.2%
- **Manufacturing:** 7,225 or 8.5%
- **Construction:** 6.7%

Table 2. AEP Issued to Chinese Nationals by Major Industry, 2015 - 2018

Major Industry	2015	2016	2017	2018	TOTAL
Agriculture, Hunting, Forestry, and fishing	63	48	71	106	288
Mining and Quarrying	26	69	9	5	109
Manufacturing	1,515	1,861	2,090	1,759	7,225
Electricity, Gas, and Water Supply	88	86	1,501	20	1,695
Water supply, sewerage, waste management	72	9	19	40	140
Construction	292	987	803	3,644	5,726
Wholesale and Retail Trade; Repair of Motor Vehicles, Motorcycles and Personal and Household Goods	423	538	475	336	1,772
Transport, Storage and Communication	149	160	152	32	493
Accommodation and food service	389	283	199	372	1,243
Information and Communication	876	2,334	3,607	1,888	8,705
Financial and Insurance	126	206	91	47	470
Real Estate, Renting and Business Activities	219	156	105	919	1,399
Professional, scientific and technical activities	46	2,189	1,397	82	3,714
Administrative and support service activities	3,596	3,871	9,324	21,787	38,578
Public Administration and defense	5	7	2	-	14
Education	43	150	68	84	345
Human Health and Social Work	15	55	6	8	84
Arts, entertainment and recreation	1,156	5,904	3,998	2,351	13,409
Other service activities	10	7	34	36	87
TOTAL	9,109	18,920	23,951	33,516	85,496

Source: DOLE Ros



取得外侨工作许可证的中国公民大部分从事以下行业:

- **行政和支持服务活动:** 38,578或45.1%
- **艺术、娱乐和休闲:** 13,409或15.7%
- **信息和通讯:** 8,705或10.2%
- **Manufacturing:** 7,225 or 8.5%
- **制造:** 7,225或8.5%
- **建筑:** 6.7%

FRONT PAGE / NEWS

劳工部、移民局承认在马尼拉建筑工地的中国人非法打工

DOLE, BI admit Chinese laborers spotted at Manila construction site working illegally

By Xave Gregorio

Updated Apr 4, 2019, 2:47:30 PM






5 24

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This man was the only passenger on a Boeing 737 to Italy



China envoy to PH: Treat illegal Chinese workers humanely

By CNN Philippines Staff



Updated Apr 1, 2019, 6:33:18 PM

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FILE PHOTO

中国驻菲大使： 应善待非法中国 工人

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This man was the only passenger on a Boeing 737 to Italy



'Pretty Boy' Mayweather gets a different kind of treatment in Manila



LAW ENFORCEMENT CONCERNS

执法问题

- Crimes associated with kidnapping, murder, homicide, torture, extortions, loan-sharking, and others.
- Illegal online gaming and cybercrimes.
- Drugs, arms, and human smuggling/trafficking (including prostitution)

- 与绑架、谋杀、杀人、虐待、勒索、高利贷等有关的犯罪事件
- 非法网络博彩和网络犯罪
- 人口贩卖、毒品和武器走私

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91名中国妇女从性交易中获救

91 Chinese women, 4 Pinay rescued from sex trade in upscale Makati bar

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ABS-CBN News

Posted at Oct 01 2019 02:58 AM | Updated as of Oct 01 2019 07:04 AM

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Fresh voices from today's China



Rising Tones

Report: Chinese in Philippines Forced to Work in Gambling Dens

Beijing News investigation exposes hardships faced by Chinese workers lured to Manila under false pretenses.

报道：在菲律宾的中国人被强迫在赌窟工作

菲律宾非法网络博彩公司被涉10万名中国工人

Philippines Illegal Online Gambling Dens Raided, Suspected 100K Chinese Workers Involved

OCTOBER 02, 2018 BY [DEVIN O'CONNOR](#)

Law enforcement agencies in the Philippines have been cracking down on unlicensed online gambling operations, and it's now estimated that some 100,000 Chinese foreigners are in the country helping to facilitate the illegal enterprises.





马加智逮捕涉非法网络博彩80名中国人

80 Chinese nationals nabbed in Makati for alleged illegal online gambling

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Lyza Aquino, ABS-CBN News

Posted at Nov 08 2017 06:00 AM

Authorities arrested almost 80 Chinese nationals inside an office condominium in Makati City for their alleged involvement in illegal online gambling operations.

More illegal Chinese workers in Philippines

菲律宾出现更多非法中国劳工



Activists protesting against the visit of Chinese President Xi Jinping near the Chinese Embassy in Manila last Wednesday. PHOTO: EPA-EFE

🕒 PUBLISHED NOV 27, 2018, 5:00 AM SGT



They are stealing jobs and raising property prices, claim senators

[Raul Dancel](#) Philippines Correspondent In Manila

STV

By CNN Philippines Staff

Published Nov 14, 2019 8:13:48 AM



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Metro Manila (CNN Philippines, November 14) — The Bureau of Immigration started deporting more than 300 Chinese nationals allegedly involved in telecommunication fraud on Thursday.

301 Chinese nationals deported from Palawan

By CNN Philippines Staff

Published Nov 5, 2019 2:19:34 PM

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Puerto Princesa, Palawan (CNN Philippines, November 5)– The Bureau of Immigration on Tuesday has expelled 294 Chinese nationals for allegedly working illegally in the country.

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SECURITY IMPLICATIONS 安全隱患

Traditional security concerns: “Chinese creeping invasion of the Philippines”?

传统安全问题：“中国人正在逐渐入侵菲律宾吗？”



September 5, 2018 | *Topic: Security* | *Region: Asia* | *Blog Brand: The Buzz* | *Tags: China, Philippines, Military, Technology, War*

China's Next Move: Invade the Philippines? 中国的下一步：侵略菲律宾

The Philippines should prepare to be invaded by China, warns a former top Philippines defense official.

by **Michael Peck**

SECURITY IMPLICATIONS 安全隱患

Traditional security concerns:

- New Chinese migration as threat to Philippine national security?
 - *Threat to national sovereignty? Threat to territorial integrity?*
 - *Threat to national patrimony?*

传统安全问题:

- 新一波中国人移居会对菲律宾国家安全产生威胁吗?
 - 威胁国家主权?
 - 威胁领土完整?
 - 威胁国家遗产?

Defense chief says Chinese POGO workers can easily shift to espionage

Chinese online gaming hubs near military camps can eventually spy on them, Defense Secretary Delfin Lorenzana says, but a security expert believes spying is 'the least of worries' that POGOs present

JC Gotinga

Published 8:11 AM, August 17, 2019

Updated 8:13 AM, August 17, 2019



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China says Philippines should 'ban all online gambling'

Ian Nicolas Cigaral (Philstar.com) - August 21, 2019 - 1:52pm

中国要求菲律宾禁止在线游戏

SECURITY IMPLICATIONS 安全隱患

Non-traditional security concerns:

- **Threats to Filipino human security**
 - Labor threats
 - Criminal activities (kidnapping, loans sharking, murder, tortures...)
 - Corruption and other predatory activities
 - Transnational organized crimes
 - Trafficking problems (drugs, human, small arms)
 - Cybercrime

非传统安全问题:

- **威胁菲律宾人的人身安全**
 - 劳工威胁
 - 犯罪活动（绑架、高利贷、谋杀、虐待等）
 - 腐败和其他掠夺性活动
 - 跨国有组织犯罪
 - 各种走私问题（毒品、人口、小型武器）
 - 网络犯罪

“COSTLY” CHINESE INVESTMENTS?

\$2-billion “Smart City” on Fuga Island
by Xiamen-based Fong Zhi Enterprise Corporation

\$298-million project at Grande and Chiquita islands
under the Subic Bay Metropolitan Authority.



\$1.9 billion
infrastructure projects in Cagayan Valley,
under the Cagayan Economic Zone Authority.

“COSTLY” CHINESE INVESTMENTS?

A **\$2.6 billion** agro-technology park in **Santa Ana, Cagayan**. An **industrial city** is also planned worth **\$1.3 billion** of China investment.

\$0.65-billion Philippines-China International Techno-Industrial Park, which will cover 990 hectares in **Tarlac and Subic Bay** to be operated by China National Machinery Corp.

Philippines-China New Clark City Industrial Park, valued at **\$1.5 billion** to be managed by China Gezhouba Group International Engineering Co. Ltd.



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“COSTLY” CHINESE INVESTMENT?

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Poe wants probe on possible Chinese takeover of Hanjin in Subic

“COSTLY” CHINESE INVESTMENT?

ANC HD

MILITARY ALLAYS FEARS OVER TELCO FACILITIES INSIDE CAMPS

The Armed Forces of the Philippines assured the public that there was no cause for alarm in allowing a Chinese telecommunications company to set up facilities inside military camps.

PH MILITARY ALLOWS CHINA-LINKED TELCO
TO SET UP FACILITIES WITHIN COMPOUNDS

**Memorandum of Understanding on Cooperation on
Oil and Gas Development
between the
Government of the Republic of the Philippines
and the
Government of the People's Republic of China**

“COSTLY” CHINESE INVESTMENT?

FIRST ON CNN PHILIPPINES

PH, CHINA NAME MEMBERS OF OIL EXPLORATION COMMITTEE

LIVE

CNN

Philippines

Xi: PH-China agrees to engage in 'comprehensive, strategic cooperation'

习近平：菲中同意进行全面战略合作

By: [Nestor Corrales](#) - Reporter / @NCorralesINQ INQUIRER.net / 08:31 PM November 20, 2018

The Philippines and China have agreed to elevate their ties into a “comprehensive, strategic cooperation,” as President Rodrigo Duterte and Chinese President Xi Jinping met in Malacañang on Tuesday.

Xi said his talk with Duterte was “a friendly, in-depth and a productive” meeting since it charted the future course of China-Philippines relations, and drew an ambitious blueprint for its development.

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APRIL 06, 2019 06:00 AM

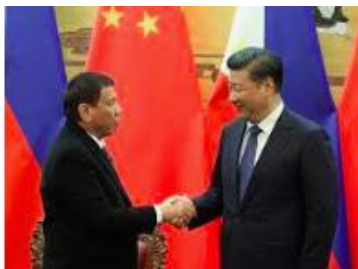
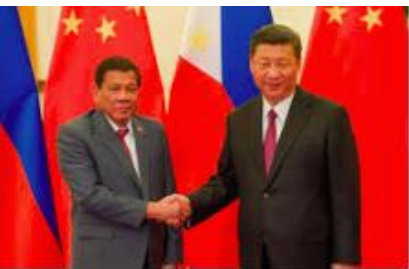


LIFESTYLE
'Spring Awakening': An illuminating coming-of-

IS DUTERTE PIVOTING TO CHINA?

- Duterte is just diversifying its strategic options with greater weight on China.
- Maintaining security alliance with the US: MDT being implemented through EDCA
- Strengthening strategic partnership with Japan, Australia, South Korea, and ASEAN (as well as EU) countries
- Promoting security relations with Russia, Israel and India

Pursuing pragmatic independent foreign policy (“friendly to all enemy to none”)



THANK YOU 谢谢

