Energy and Mobility Transition in Metropolitan Areas

GOOD GOVERNANCE FOR ENERGY TRANSITION
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I. INTRODUCTION

II. ENERGY IN THE FUTURE
   A. Development of Renewable Energies
   B. Impacts on Energy Markets

III. ENERGY SYSTEM TRANSFORMATION
   A. Driving Forces
   B. Smart Grid Actors
   C. Value Proposition

IV. TARGET ARCHITECTURE
   A. Metropolitan Region Relationship
   B. Research Campus Mobility2Grid

V. CONCLUDING REMARKS
Energy and Mobility Transition in Metropolitan Areas

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- **conventional (past)**
  - monopoly and oligopoly structure
  - vertically integrated power supply companies
  - high carbon emission generation and consumption
  - unidirectional AC power flow and supply
  - state-ownership and bilateral trading

- **renewable (future)**
  - liberalized market structures and democratization processes
  - innovative and competitive businesses and companies
  - energy efficiency and flexibility with mobility solutions
  - integrated bidirectional AC and DC power flow and supply
  - smart grid solutions and trading platforms

### Timeline
- **2000**
  - Passing of EEG;
  - Renewable energy share: ~6 %

- **2015**
  - Renewable electric energy share: ~33%

- **2020**
  - Goal for RES: ~35% share of electric energy

- **2030**
  - Goal for RES: ~50% share of electric energy

Renewable Energy Sources Act (EEG) to encourage the development of renewable energy sources (RES) and share in the gross energy demand in Germany.
Renewable energy deployment affects the price evolution in the wholesale market has declined significantly by approx. 51% between 2008 and 2014.

**Fig.:** Ratio of Average Auction Prices on Day-Ahead Market, Partially Offsetting the Increased EEG Surcharge with Delivery in the German/Austrian Market Zone.
Composition and utilization of power plant portfolio in Germany changes continuously with the presence of distributed and renewable energy sources.

Impacts and changes in terms of guaranteed power plant capacity

Fig.: Cluster analysis of power plant portfolio in Germany for listed power plants > 20 MW installed capacity 2014.

- Reduction of the available capacity of conventional power plants due to the shut-down of coal and nuclear plants between 2005 and 2014
- Decreasing utilization (full-load-hours) of conventional power plants, need for business evaluations and justification of past and future investments (lifetime cycle)
- Mitigation of increasing imbalances through more flexible and cost-efficient power supply-and-demand balancing solutions
Enhanced engagement and technological innovations has led to a more far-reaching set of challenges towards energy and mobility system transformation.

## Frameworks and driving forces

<table>
<thead>
<tr>
<th>Framework</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Environmental Awareness</strong></td>
<td>Reducing Emissions and Mitigating Global Warming, Air and Water Pollution, Energy Independence</td>
</tr>
<tr>
<td><strong>Energy Prices</strong></td>
<td>Price Evolution of Commodities, e.g. Oil, Coal, Gas, Renewable Energy Subsidies, eMobility Promotion</td>
</tr>
<tr>
<td><strong>Agreements</strong></td>
<td>Ratification of Climate Change Agreements, e.g. Kyoto, Doha, Paris, Environmental Constraints and Development of International Standards</td>
</tr>
<tr>
<td><strong>Power Grid</strong></td>
<td>Cross-Border and Time-Zone Exceeding Power and Energy Transfer, Energy Supply of Isolated Areas</td>
</tr>
</tbody>
</table>
Utilities need to position themselves to play a key role in new businesses and become drivers for innovation in the energy and mobility transition.

Market overview and actors in Germany

**Fleet Operators**
4,6M Commercial Cars
2,1M Utility Vehicles

**Campus Areas**
400 Campuses

**Mobility Hubs**
2,000 Facilities

**Residentials**
2,000 Companies
2,2M Apartments

**Actors and Customers**
- central role of railway stations and airports in the development of local smart grids
- municipal and private utilities provide robustness and flexibility in power supply
- transmission and distribution system operators manage balancing groups and grid operation
- Adaption of energy supply to the user behavior of municipal, small and medium-size enterprises
Proliferation of electric vehicles provides a unique opportunity to develop integrated energy and transport systems

eMobility in embedded metropolitan areas

Berlin Metropolitan Area: 52°31´N, 13°24´O, inhabitants ~6M, metropolitan area ~890km², peak load ~ 2.4GW, annual energy demand ~ 11TWh\textsubscript{el}, 40TWh\textsubscript{th}, vehicles ~1,3M incl. ~1,500 public busses\textsuperscript{1)}

\textsuperscript{1)} public buses: 55,454,000 l/a (diesel)
Research Campus Mobility2Grid investigates the realization of sustainable energy and mobility development in urban areas

Smart grid implementations

- In Berlin for example, one of the main smart grid implementations is the EUREF-Campus supported by TU-Berlin
  
  Involved partners cooperate in long term public-private partnerships, exchange ideas and explore viable solutions for future smart city realizations
  
  Local research and development on sustainable energy and mobility concepts within smart grid environments strengthen the cross-partner innovation efforts

**research areas:** TF1 Acceptance and Participation, TF2 Smart Grid Infrastructures, TF3 Interconnected e-Mobility, TF4 Bus and Commercial Transport, TF5 Education and Knowledge, TF6 Digital Spaces, QF7 Operation and Commercial

Fig.: Overview EUREF-Campus

Fig.: Research Areas

Fig.: eMobility with Renewables
Future innovation drivers originate from outside the industry, utilities need to position themselves to play a role in new businesses

Concluding remarks

**efficient grid expansion and provision of flexible operation**
- e.g. cross-border trading, time zone exceeding power exchange, power system resilience

**plug-and-play integration of decentral energy resources including electric vehicles**
- e.g. scalable IT-infrastructure, interoperability standards development, cloud-based applications

**optimized portfolio management and reliable control algorithm**
- e.g. analytic data service, real-time forecast and control, secure and reliable power supply

**self-sufficient energy supply and appropriate market participation opportunities**
- e.g. Virtual Power Plant, Microgrid, Smart Home, Prosumer Community

...
"renewable energy resources in smart grid infrastructures"

"mobility concepts with autonomous driving functions in urban areas"

"adaptive optimization of energy systems in real-time environments"

Smart Grid Realizations - where we are TODAY
Thank you for your attention

Gracias por su atención

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